MAARS

Teleform Directions for Regents Scanning



Teleform Directions for Regents Scanning

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Purging Teleform Files

Teleform maintains several files that aren't visible in Reader, Verifier, or ScanStation. It tracks things like completed batches, reader statistics, export statistics, and scanned images. If not purged periodically, Teleform processing time can slow considerably. When you're doing a lot of scanning, it's a good idea to purge files daily when there are no batches waiting correction.

The purge will remove Teleform statistics, stored images of documents that were evaluated ok, and completed batches.

To perform a purge:

- 1. Open Teleform Reader.
- 2. Select 'Utilities' at the top of the form, then 'Purge Log' in the drop-down menu.
- 3. The following screen appears. Check the boxes as shown in the image below. Click 'Purge Now'.
- 4. Teleform will purge all checked files.

Purges can also be done automatically by selecting the 'Automatic' box and entering a number of days.

		Automatic	C Log) results
		Schedule E	very day at 02:00 AM	
	Workstation/Session	<any></any>		~
Purge	Record type		Age	
1	Batch		0	All
1	Receive		0	All
1	E-Form		0	All
1	Unclassified		0	All
V	Evaluated OK		0	All
V	Internal data		0	All
V	Export		0	All
1	Label/Zone		0	All
1	Send/Print/Reminder		0	All
V	Expected Return		0	All
1	Reader Form Stats		0	All
1	Reader Field Stats		0	All
1	Verifier Stats		0	All
V	Audit Log		0	All
V	Error Log		0	All

Open any Teleform module. At the top of the page, **click 'Utilities', then 'Configuration'**. The 'Global and Local Teleform Settings' window will open. Make sure the settings match those shown below.

Reader Settings

Click on the Reader tab, then the various sub-tabs. Make sure the settings are exactly as shown.

Recognition Tab

Global &	Local Tel	eForm Sett	ings - BC	S138187						×
Global Sy	vstem Loo	cal System	Designer	Reader	Merge/Prin	Multiuser F	eatures	Configuration	Options	
Local	Identific	ation Reco	ognition	OCR Perfo	rmance Ima	age Handling	General			
		Charac	ter recog	98 🗹 Sk		hold trained print ne extraction		image zones	~	
		0	MR recog	nition Mark	*	te location en	rors		~	
		Low confid			vaditional ersiForm kisting					
				Ma	ark all forms	for review		De	store Defaults	
					OK	Car	ncel	Apply	Help	

OCR Performance Tab

lobal Sv	ctom	Local Sys	tom [Designer	Reader	Merce	Drint	Multiuser F	estures	Configu	ration Opti	one
				_						_		UIIS
Local		tification			OCR Perfor	rmance	Image	e Handling	General			
Adva	nced P	Performan	ce Setti	ings	0		_					
						otimized						
					⊖ Ba	lance sp	eed ar	nd accuracy	1			
					🔘 Op	otimized	for acc	uracy				
	arning		gs from	their de	fault values	s can ha	veam	ajor impact	on your 1	- eleForm	system's	
Chang	ing the	ese setting			fault values o find more i						system's	
Chang	ing the	ese setting									system's	
Chang	ing the	ese setting									system's	
Chang	ing the	ese setting										Default
Chang	ing the	ese setting									system's Restore	Defaults

General Tab

Global	& Local T	eleForm	Settings - B	CS138187							×
Global	System L	ocal Syste	em Designe	er Reader	Merge/Pr	int Mu	iltiuser F	eatures	Configura	tion Options	
Loca	Identi	fication [Recognition	OCR Perfo	rmance I	mage Ha	andling	General			
					ollect Read	er statis	tics				
	3			Co	ollect Read	er field s	statistics	5			
				Form <all< td=""><th>Forms></th><td></td><td></td><td></td><td></td><td></td><td>~</td></all<>	Forms>						~
				Co	ollect NonF	orm ider	ntificatio	n informa	tion (TeleF	orm.NFS)	
				Le	ave NonFo	rm faxe	es in the	fax queu	e (if suppo	rted)	
				Di	stribute all	evaluat	ions (file	e/evaluate	:)		_
		Evaluatio	on override f	format <nor< td=""><th>ne></th><td></td><td></td><td></td><td></td><td>``</td><td>~</td></nor<>	ne>					``	~
									[Restore Def	aults
					OK		Can	icel	Apply	Н	lelp

Global Systems Settings

Click on the Global System tab, then the various sub-tabs. Make sure the settings are exactly as shown.

General Tab

lobal Syste	em Local	System	Designe	er Read	der Merge/Print	Multiuser Featu	res Configura	tion Options
General	Security	Image S	Storage	Export	Backup Options	Purge Options	Scripting API	Idle Period
		De	efault lan	guage E	English			~
					Minimal tracking			
			Sta	all time 🗄	300 ≑			
	5	2	Lock ti	meout	20			
	- 0		/G text o	ptions	Use fax as form	atting device		
					Use printer as f	-	•	
				Ļ		/4.0 forms (labels orms (labels & title	-	
					Use fixed chara		-	
					Font size modifi			
			Error lo	aging R	∠Log file			
					Windows event	log		
				E	∠ TeleForm table			
					Collect Verifier s	tatistics		
					-			
							[Restore Defaults

Export Tab

Global & Local Te	leForm Settings - BCS	S138187				×
Global System Lo	ocal System Designer	Reader	Merge/Print	Multiuser Featur	res Configura	tion Options
General Securi	ity Image Storage E	Export Ba	ckup Options	Purge Options	Scripting API	Idle Period 🔹 🕨
	Export/Commit re Maximum field name ler Minimum VARCHAR ler Choice field separ	ngth 32 ngth 8 rator Doul Dou be	e committed' st	ich to be committe ate ields, only allow c		
Pre	e-Defined Virtual field ler	ngth Batd	hCust1		~	64
						Restore Defaults
			ОК	Cancel	Apply	Help

Configuration Options Settings

Click on the **Option** drop down menu and select **'Enable Scripts'**. Make sure the **'Enable'** box is checked.

lobal System	Local System	Designer	Reader	Merge/Print	Multiuser Features	Configuration Options	6
			F 1	In and the			
		Opti		ole scripts			\sim
			Allow	scripts to run.			
			Note		he re started after d	anneas to this entry	
			Appli	cauoris snoulu	be re-started after ch	langes to this entry.	
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			ion TeleF				
		K	ey Enab	le scripts			
		Defa	ult Ched	ked			_
			Er	able			
							c 1.
						Restore De	tau lite.
						Restore be	iduits

Verifier Options Settings

Open Teleform Verifier. On the top of the screen, click **on 'Options', then 'Form Mode'**. Make sure options are checked as shown below.

Form Mode Options		\times
Correction Options Appearan	ce Image Positioning	
Correction Options		
	Don't allow incorrect entry Only allow special characters from recognition settings	
	Don't prompt to save data after each form/document	
	Skip empty image zones	
	Automatically move to the next character needing review	
Capture Options		
	Leave after all fields visited	
	Leave after tabbing out of last field	
	Leave when user presses Enter	
	Always prompt before leaving	_
	OK Cancel Apply Help	

The default color for highlighting a student response is blue, which sometimes is hard to see. Change the color to red to make it more visible. Click on the **'Appearance' tab**, then select **'Choice/Entry Field Mark'** in the drop-down Colors menu. Click the color drop-down and **select red**.

Form Mode Option	IS		×
Correction Options	Appearance	Image Positioning	
		Number & Street A O Employee Only	Ū
		324 E. F.I. E BENDIOVER & Children	
		3,24. E,,Employee & Children	
		~24 E	
Colors			
	Item (Choice/Entry Field Mark 🗸 🚽	~
- Multi-Line Image 2	Zone Font Size		
	Font size	Medium 🗸	
		OK Cancel Apply	Help

All other Teleform settings are optimized for best performance. Do not make any other changes to settings.

Set up Teleform Forms/Delete Old Teleform Forms

Importing Teleform Forms

- Open Teleform Designer. Select 'File', then 'Templates'.
- A list of Template folders appears.
- **Right-click on the main 'Template' folder and create a new folder** for the forms being set up (Example: Regents Jan 2019).
- **Right-click on the folder you just set up and select 'Import'**. The 'Import' window opens.

柳 Import		×
From directory	I:\MAARS\Regents - January\2019\2019 Forms (Exams)\EduTech\	
Format	TeleForm - *.TFT	\sim
Templates	Algebra I 0119 Algebra II 0119 Chemistry 0119 Earth Science 0119 ELA 0119 Geometry 0119 Global History Transition 0119 Living Environment 0119 US History 0119	< >
To folder	Templates\Regents\Jan 2019	
Duplicate dictionary option	Merge words with existing dictionary	\sim
Non-Unicode language	<system></system>	\sim
	Delete selected files if import successful	
	Preserve auto exports	
	Import Cancel	Help

- Make sure 'Preserve auto exports' is checked. This is critical; if not checked your export files won't be saved.
- Leave other settings as shown.
- In the 'From Directory' box, browse to where you downloaded the Teleform .tft files, then click OK.
- A list of the .tft files appears under Templates. Highlight all of the tft files, click Import.
- The forms will show in the Templates folder you created.

Delete Old Teleform Forms

It's a good idea to delete old forms; the Teleform system will run quicker with fewer forms defined.

- Open Teleform Designer. Select 'File', then 'Templates'.
- A list of Template folders appears. Select the folder containing forms to be deleted.
- Select the form to be deleted, then right-click and choose 'delete'.
- Enter the password if prompted, click OK. The form will be deleted.

Set up Scan Station Job Configuration

Open Teleform Scan Station. (To enter a new Regents Exam)

– Define Job Setting for the form: Click on **File, Job Configuration**.

Name		Priority	ID '	^
🖏 Regents Algebra I 0617		100	340	
🖏 Regents Algebra I 0817		100	350	
🖏 Regents Algebra II 0617		100	341	
🖏 Regents Algebra II 0817		100	351	
Regents Chemistry 0617		100	344	
Regents Chemistry 0817		100	352	
Regents Earth Science 0617		100	345	
Regents Earth Science 0817		100	354	
Regents ELA 0817		100	357	
Regents ELA CC 0617		100	342	
Regents Geometry 0817		100	356	
Regents Geometry CC 0617		100	343	
🖏 Regents Global History 0617		100	346	
🖏 Regents Global History 0816		100	359	
Regents Global History 0817		100	355	
Regents Living Environment 0617		100	348	
Regents Living Environment 0817		100	358	
Repents Physics 0617		100	349	~
	New	Modify	Delete	

General	Review/Export	Prepro	cessing	Form ID	/Capture	Custo	m Fields	Page Ha	ndling	
	JoL	name	New Jo	b 01						
	Trad	king ID								
		Date								
	Op	erator								
	Owner	group	All							`
	Forms/Docu Total pages ir Error ha	batch	0 0 Prompt		0 = Don't					`
				t logging	-					
	Co	mment								

- Then click on the **'New'** button. The Job Properties dialog box opens.

- Under the 'General' tab, enter the test name in the Job name field.

-

General	erties - New Job 0 Review/Export F	eprocessing Form ID/Capture Custom Fields Page Handling
	Job r Trackir Oper Owner g	ate
	Pri Forms/Docum Total pages in b	
	Error han	
	Com	Event logging
		OK Cancel Help

- Under the 'Review/Export' tab, uncheck 'Allow auto-commit'.

Job	erties - New Job	01				×				
General	Review/Export	Preprocessing	Form ID/Capture	Custom Fields	Page Handling					
Review	v/Checkpoint opti	ons								
		🗌 Imag	e QC							
	Classification QC									
	Extraction QC									
		Data	review							
Export	options									
			previously exported	forms when re-	committing					
		Allow	auto-commit							
				OK	Cancel	Help				
					Cuncer	ncip				

- Under the 'Form Id/Capture' tab:
- In the 'Expected types' drop-down menu, select 'Forms Only'. In the 'Identification' drop downs, select 'Evaluate all images as' and the form that is being set up. The rest of the settings will populate based on Identification settings.

Job groperties - New Job 01										
General Review/Export Prepro	cessing Form ID/Capture Custom Fields Page Handling									
Expected types	Forms Only ~									
Forms Identification	Evaluate all images as V									
	Algebra I 0119 V									
	✓ Drop-In ID Global settings ∨									
NonForms										
	Evaluate unidentified as									
	Algebra I 0119 $$									
	Auto-rotation									
Allows for processing of Forms v	vithout attachments									
	OK Cancel Help									

Click on the 'Page Handling' tab. Check the box labeled 'Defer linking until all pages have evaluated' if not already checked. Click 'OK ' at the bottom of the window. (If blank pages will be scanned, also check 'Check for and remove blank pages'.) Scanner job settings are now complete.

Job Prop	erties - New Job	01					×				
General	Review/Export	Preprocessing	Form ID/Capture	Custom Fields	Page Handling						
—Blank F	Page Removal —	Chan	k for and remove bl ge expected batch a copy of deleted l	page count							
	Blank page threshold 0.00 (when not scanning)										
- Page L	inking	Only	r linking until all pag link pages in same p late page numbers	package	ed						
Other		Prese	erve monochrome fr	rom incoming TCT	ſ files						
				OK	Can	cel	Help				

Scanning and Verifying

Before Scanning:

- Review all walk-in answer sheets:
 - The district and building must be written in at the top of the first page.
 - The student ID number must be written at the bottom of the first page and top of the second page.
 - The student ID name must be written at the top of the first page and top of the second page.
 - Look the student up in Level 0 to verify that the student ID number is correct.
 - Fill in the vertical lines on the BedsCode barcode at the page bottom (right under 'Do not write on barcodes')
 - Look up the school BedsCode. Write in above the BedsCode barcode.
- List the districts and schools included in the batch on the Batch Cover Page. This will make it easier to process the scanned batches in ASAP.

You must first make sure you have the following folders set up on your C drive:

- Create a folder named MAARS
- Inside the MAARS folder create one more folder with the following name

 Regents

Prior years' scanned files

If there are old files in the C:\MAARS\Regents folder, delete or move to another folder if you want them retained.

Scanning a Batch: (For MAARS: DO A BATCH COVER SHEET!)

- 1. Open and Enable Teleform Reader. (See Teleform Reader directions)
- 2. Start Scan Station. The main screen appears.

FeleForm S	Scan Station								_		×
ile Utilities	Window Help										
ත් 😭 🖨	(Default)	~ 🖳	Q Fit Vertically		⇒ ≝	9 D 8	🗎 🕜 🗸				
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	Explorer 🐴 1										
Batches to tra	nsfer										
Batch		Status			P	ages Res	sult				
<u>D</u> etails											
Progress											
Batch progre	ess									0	.0 KB
Overall prog									0 of 0 bat		
Overail prog	1000								0 01 0 Dal	unes proc	lesset
							Star	+	<u>R</u> efresh	Help	,
							<u>3</u> tar		Men con	Teb	,
		Ready							Brenda Faga	n	

 Click the 'New Batch' icon on the top left screen of the Scan Station. The 'New Batch' window opens.

🚳 TeleForm Scan Station			_		Х						
File Utilities Window Help											
🗳 📸 🗇 (Default)	V 🕵 🔍 Fit Vertically	/ 🔽 🗈 🗈 🗉 🔺 🕨 🗳 😫 🛍 🕼 🖉 🗸									
🔺 ÷ è è i d' 🕫 o 🗖 🖬											
📕 🛃 Batch Explorer 😤 Transfer 🖀	00023209 - Batch is being c	reated X			•						
	n and Indexing 7 🛛 Details Process Item Details										
Batch Unclassified (0)	Job	(Default)									
💼 Trash Can	Tracking ID	Date 12/15/2017									
	Operator	bfagan Created 12/15/2017									
	Priority	100 • 0 = high, 255 = low, 100 = normal									
	Pages expected	0 = Don't care									
	Error handling	Prompt for action \sim									
Field Value	Forms expected	0 a Don't care									
	Description	^									
		×									
	Start	Accept Discard Close O	Options	Help							
r :	Ready	Br	renda Fagan								

- In the 'Details' Tab, Click the Job dropdown. Select the test to be scanned.
- In the **'Tracking Id'** window **enter a name for the job**. The name can be anything that would help identify the batch. (MAARS: Write Track ID on the Batch Cover Sheet)
- Enter a user name in the Operator window.

- 4. Click the **'Process'** tab.
 - <u>To scan from a scanner connected to the desktop</u>: Click in the 'Source' drop down box and select the scanner. Do not change any other settings. FEEDER=Front and Back
 - <u>To scan from a file on a network</u>: Click in the 'Source' drop down box and select 'Directory'. In the 'Directory' window, enter the path to the folder containing scanned images.
 - Click 'Start'. The scanner will start scanning.

🖄 TeleForm Scar	n Station		X
File Utilities	Window Help		
🗳 😭 🗗 🛛	C Algebra I 0815	🚽 🕵 🔍 Fit Vertically 💽 🖻 📄 🗇 🌢 🗳 😫 💱 🏙 🔗 🧩	
×+ 6 0) / # # O 🗖 🖬 🛙	🗠 🖉 🗟 🖕 🝊 🚣 🗸	
🔣 🗟 Batch Ex	plorer 😤 Transfer 🖾	00017778 - Batch is being created 🔳	-
Classification and	d Indexing 🛛 🕈 🔛	Details Process Item Details	
Batch	assified (0)	Source 🗶 Canon DR-9080C TWAIN 🔻	
🗍 Trasl	h Can	Settings 🛛 NYS Scanning 🔹 Properties	
		Feeder Front & Back	
			*
Field	Value		
		Items: 0 Status: Batch is being created - Has unsaved chang	scan QC
		Start Accept Discard Close Options	Help

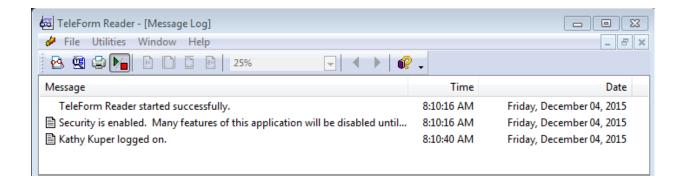
- Form images display as they are being scanned.
- When scanning is finished, click the 'Accept' button below the window of scanned images. This will send the images to the Reader to be processed. (Note: The 'Continue' button is only used if you have more sheets you need to scan into the batch.)

🚯 TeleForm Scan Station		• 🛛
File Utilities Window Help		
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🖳 🖳 Batch Explorer 🖓 Transfer	00017778 - Batch is being created 🔳	•
Classification and Indexing 🛛 📮 📔	Details Process Item Details	
Batch Inclassified (2)	Source 🗶 Canon DR-9080C TWAIN 🔻	
💼 💼 Trash Can	Settings 🔁 NYS Scanning 🔹 Properties	
	Feeder Front & Back	
Field Value	Unclassified	
	Item 1 of 2 Status: Batch is being created	
	Continue Accept Discard Close Options He	elp

Reading Scanned Images

Start Teleform Reader. The main window opens.

- 1. The Teleform Reader module will automatically start reading the images if it is open and enabled.
 - The 'Enable' icon is the box with a green triangle and red box. If the icon is gray, there will be an 'Evaluations disabled' message in the Message area.
 - Click on the icon to enable the Reader, and it will start reading.
 - ✓ You can click on the button to stop the Reader, and then click again to start again.
- 2. The Reader will just keep reading images in the batch until the end. No user action is necessary.
- 3. Before closing the Reader, it's a good idea to click the Enable icon to turn it off. Otherwise Reader will start looking for images whenever it is opened.



Verifying Scanned Images

Start Teleform Verifier. The main window opens.

TeleForm Verifier - ile Options Utilitie										—	
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Batch Manage	ement	x									
Batch	Scan	Eval	Need Review	Eval OK	Unclassified	Priority	Status	Tracking ID	Owner	Job	Process
Non-Batch Images			702	0	0	100	Ready for correction				Auto-Assign
🗇 Research			0	0	0	100	Ready for correction				
000 16699	1	1	0	1	0	100	Batch ready to be committed	CTE	All	(Default)	Properties
000 16709	18	18	0	0	0	100	Batch ready to be committed*	DRC CC Geo	All	DRC CC Geo	Refresh
00016731	2	2	0	0	0	100	Batch ready to be committed*	BK us2	All	Regents Living	Refresh
200016851 200023109	0	0	0	0	0	100	Batch queued	EROC ES	All	Regents Earth	Options
00023109 00023208	2	2	1	0	0	100 100	Ready for correction Batch was discarded	kim	All	Science 4	
a 00023208	0	0	0	0	0	100	Batch was discarded Batch was discarded	Test Alg I	All	(Default) Regents Algeb	Help
<										>	

- There are two ways to view data in the Verifier:
 - 1. The **'Batch Management'** displayed above shows all batches that have been processed through the Reader. The Status column shows whether the batch is being evaluated by the Reader (*Ready for Evaluating, Evaluating, Ready for Correction, Ready to Commit, Batch is Complete*).
 - To correct errors in a batch, double click on the batch.

2. The **'Image Management'** shows all images waiting correction for a form. The view is changed by selecting **'Image Management'** from the **'Utilities'** dropdown menu at the top of the screen. This view is usually used only when an answer sheet was bookmarked due to missing scores.

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8 O # # X	+ B B Q	🗆 🖬 🖬 🔿 🖋 🖻	2626	. 왜 박 김 🛊 🛛 🚠 🕈 聪 .	
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tored Images					
Date/Time	From	Route To	Status	Template	Printed Correct
					Help
					Options
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emplate		Batch			Image Stats
613 Grade 3 ELA 2016			Images	Properties	Image Stats Evaluated OK
613 Grade 3 ELA 2016 614 Grade 4 ELA 2016			1 Images	V Properties	Evaluated OK
613 Grade 3 ELA 2016 614 Grade 4 ELA 2016 615 Grade 5 ELA 2016 616 Grade 6 ELA 2016			I Images	V Properties	Evaluated OK Needing review
emplate 613 Grade 3 ELA 2016 614 Grade 4 ELA 2016 615 Grade 5 ELA 2016 616 Grade 6 ELA 2016 617 Grade 7 ELA 2016 617 Grade 7 ELA 2016			ı Images	Properties	Evaluated OK Needing review Missing pages
613 Grade 3 ELA 2016 614 Grade 4 ELA 2016 615 Grade 5 ELA 2016 616 Grade 6 ELA 2016 617 Grade 7 ELA 2016 618 Grade 8 ELA 2016 623 Grade 3 Math 2016			I Images	V Properties	Evaluated OK Needing review Missing pages NonForm
613 Grade 3 ELA 2016 614 Grade 4 ELA 2016 615 Grade 5 ELA 2016 616 Grade 6 ELA 2016 617 Grade 7 ELA 2016 618 Grade 8 ELA 2016			I Images	✓ Properties	Evaluated OK Needing review Missing pages

- 3. The Verifier will display answer sheets that need correction.
 - Item responses in question will show a highlighted bar across the responses and Teleform 'best guesses' highlighted.
 - You can click the Tab button to accept the Teleform choice or change the value by clicking in the correct choice or by entering the value in the check box in the bottom window. Click Tab to make the change.
 - Be careful not to click in a circle twice. This will remove the response!

💥 TeleForm Ver	TeleForm Verifier - Comp English 0815 (10815) Page 1 of 2 [00017776-1/6]																	23
File Correction	View Options	Utilities	Window Help															
🔒 😂 🛍	📊 😂 🏫 Fit Horizontally 🔄 🔹 🕨 💐 🛝 🔣 🐯 10 40 🛞 🧤 🐘 🖳 🖳 🎻 🗸																	
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Comp E	nglish 0815 (10815) Pa	age 1 of	2 [00017776-1/6]															•
Fields		џ 🔝				1 41							rai	12				*
Field	Value	-		1	. 1	•	3	4	9.	1	2	0	4	15.	1	۲	3	
Time Stamp Form_Id	12/04/2015 08: 10815	E		2	2. 1	2	0	4	10.	1	0	6	(4)	16.	1	0	3	
BatchNo BatchPgNo	00017776 0			3	3 . ①	2	3	4	11.	0	•	3	4	17.	1	0	3	
Name				4	. ①	1	3	•	12.	-	0	۲	4	18.	Ø	0	3	
Grade Teacher				5	5. ①	2	8	(4)	13.	0	2	3	(4)	19.	0	2	6	
CourseSection DistrictName					5 . ①	2	3	۲	14.	0	-		(4)		1	2	3	-
School			•	m						0	0	-	Ŭ		Ŭ	Ŭ	+	
q1 q2	2			1 2														
q3				3 4														
q4	2			4														
q5	3																	
q6	4	*																
3 Remaining	q3		Not filled in											Kathy Kup	ber			

- If a response or score is missing, the following message will appear.
 - For multiple choice questions, click on the 'Accept value and set field status to OK' choice. The student response will remain blank.
 - Continue verifying the answer sheet.

Field Validation	
- Field Status Not filled in	
- Action O Continue - Field will remain marked as invalid	
	OK Cancel

- If a student ID is missing, enter the ID preceded by 3 zeros.
 - All blank answer sheets preprinted with ZZZZZZZZ (or no ID for forms based on a former Regents form) will come up as missing pages. As soon as the matching ID's are entered for both pages as you verify, the "missing" message will go away!
- For constructed response or essay questions, the teacher score must be found.
 - ✓ Click cancel.
 - ✓ Then click on the pushpin icon on the top of the page. The 'Hold for Research' window will appear.
 - ✓ Click 'OK' to accept.
 - ✓ Make note of the student ID and the error.

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- ✓ After the batch has been verified, all records held for research will remain as 'Needs Review' and the batch status will be 'Ready for Correction'. To view these records, switch to the Image Management dialog. All bookmarked answer sheets will display with the pushpin icon.
- ✓ After corrections have been found for all bookmarked answer sheets, switch back to the Batch Management dialog, select the batch, and make the corrections.
 - If an error on an answer sheet can't be resolved in the Verifier, it can be deleted. Switch to the Image Management dialog. Right click on the image(s) and select 'Remove from Batch'.
- 4. When all corrections for an answer sheet have been made, the next answer sheet to be corrected will appear.
- 5. When all errors have been corrected, the Batch Management screen appears. The batch will show as 'Ready to be committed'. Right click on the batch and select 'Commit'.
- 6. The data file will be added to the following folder: 'C:\MAARS\Regents' folder on the Teleform computer. Change the 'dddd' in the file name to indicate the summer school location. Example: The Global History file name is 'AU12GLdddd.csv'. Change to 'AU12GLSSPitt'. <u>Do not</u> open the file in Excel; it will be reformatted. This is the file that will be imported into ASAP. If it's necessary to scan additional answer sheets after the batch has been committed, a new file will be created. Change the second file name to a unique name like 'AU12GLSSPitt2'
- 7. To change a bubble you previously verified, go to "Image Management".
 - Select "Batch & Form"
 - Double click on each answer sheet until you find the one you want.
 - Double click on the question and you can change it.

- 8. To remove blank sheets: Go to "Image Management". Right click on blank sheets and select "Remove from Batch".
- 9. If someone else commits your batch, it resides on their computer and it processed with their batches, not yours. When this happens, you will need to rescan and go through the process again. You will need to rename the file (JA...) in the MAARS Regents folder where the scans go first. Then scan & verify. Upload newly named file (where those scans went) to ASAP. We need to track all batches and make sure you are the one that committed it as well as making sure you only commit your batch.

Teleform Designer Basics updated

Designer Environment

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Page 1 of 2 X,Y=4.156,9.979	WF	=2.398.0. Ima	iae Zi	one -	Regis	tration	ID-P	age Li	nk									admir	h		~	-

- The top line displays information about the current open form.
- Toolbar buttons contain shortcuts to commands that are also available from the menus.
- The Field Window shows on the left of the window. All defined fields are listed in the order added to the form.
- The Design Window on the right is a 'pasteboard' for designing a form.
- Setting View Options. Chose 'Options' from the 'View' menu. Several grid options are available to assist in visually lining up objects on the form. Grid units, size, and style may be modified. The default 'Snap to Grid' option forces objects to align with the grid.
- Clipboard. Chose Cut, Past, Undo, Redo from the 'Edit' menu or Toolbar.
- Form Objects. There are two kinds of form objects:
 - Non-Data: Text and Shapes (lines, rectangles, elipses, graphics)
 - Data fields:
 - Choice Fields. All question response fields on NYS forms are Choice fields with response letters in the bubbles.
 - Image Zones. An outlined area on the form that allows for the capture and evaluation of responses or images. They may contain barcodes, machine printed data, written text, and drawn images. All MAARS forms use Image Zones to print barcodes of student ID, Bedscodes, and Page Link fields because they rarely require verification.
 - Entry Fields: Another type of bubble field not used on NYS forms.
 - Constrained Print: Print fields with one space bounded by lines for each character in a response. This is sometimes used to enter a name or address.
 - Capture Zone: Used for keying information such as an essay or survey response.
 - Virtual Fields: Used for linking pages and for form scripting.

- Creating a new form.
 - Open Teleform Designer.
 - Select File -> New -> Form -> Traditional -> Finish.
- Adding and Modifying Text.
 - Click on the colored 'A' text icon on the toolbar or select 'Text' from the 'Shape' Menu.
 - Set the font by clicking on the Font icon on the toolbar.
 - Position the cursor on the form, press the left mouse button, and draw a rectangle to define the text area. Type the text in the rectangle.
- Adding and Modifying Shapes.
 - Choose the shape from the 'Shape' menu or toolbar.
 - Position the cursor on the form, press the left mouse button, and draw the desired shape.
 - Define the Line/Fill Properties. The line width default value is 15/1000ths of an inch. You can type any value between 1 and 200 in the 'Line width' box.
 - Click 'OK' to save the new shape.
- Working with Shapes.
 - <u>Sizing</u>: Resize the shape as needed by clicking on the shape. Use the 'handles' to adjust the size.
 - <u>Moving</u>: Click on the shape and drag the shape to move it. To move a group of shapes together, draw a box around them, and then drag to the new location.
 - <u>The Teleform Shape Library</u> contains some common shapes that can be pasted to the form, saving the need to draw a new shape. New shapes can be added to the library for use in other forms. For example, a district name header could be added to the library, then used for every form created in the district.
 - To copy an existing shape: Select 'Library' from 'Shape' menu. Click on the shape to be copied, select copy, then paste it to the form.
 - To add a shape to the Shape Library, click on the shape and select 'Copy'. Open the Shape Library. Click on the 'Items' folder and select paste. You could create your own folders here if needed. The item will be saved as 'Current Selection'. Change the name to reflect the field.

Creating a new form using an existing form is the easiest way to create a new form. This involves the following steps: opening a form, changing or removing text, adding or removing questions, and changing the export file layout to match the questions on the form.

MAARS forms for NYS 3-8 assessments and Regents exams may be used to create forms for most testing needs. Components of the form can include question responses and district, teacher, and student information. The student ID number is used to link multiple pages.

The forms also contain scripts written to deal with hand-written student ID numbers. Make sure not to change the student ID field name or the hand-written numbers won't be read.

- 1. Open Teleform Designer.
- 2. Select 'File', 'Open', then click on the form to be used.
- 3. Click on 'Save As' from the 'File' menu. The form shown below opens. Enter a new name for the form. If using the Testing Database, the Form ID <u>must</u> be a 5-digit unique number. To avoid conflict with MAARS Form ID numbers, add '1' or '2' to the beginning of the form ID shown. To save the form to a different folder, click the 'Select' button to choose the template folder.

Save As	X
<u>itle</u>	Grade 3 ELA Practice Test
<u>P</u> assword	
Password <u>v</u> erify	
Author	K Kuper
<u>D</u> escription	Grade 3 ELA Practice for Greece
<u>F</u> orm ID	11103
Valid ID range	2 To 65000
Folder	Templates\ELA 0910
	OK Cancel <u>H</u> elp

- 4. To remove unneeded objects, draw a box around the items and press the delete key.
- 5. To change text fields, double click on the object and enter text. The font may be changed by clicking on the Font icon.

- 6. To move multiple fields, draw a box around them, click on the box, and move. You can move entire blocks of questions or text together.
- 7. To move individual objects, click and hold the mouse on the object and move to the desired location. Be careful moving question responses. The response objects on MAARS forms consist of two objects: the response bubbles and text overlaying the bubbles. To move both together, draw a box around the responses and drag to move. You can move them individually as well, but it's harder to align them.
- 8. When modifying a form with multiple pages, you may want to delete one or two pages. To delete a page, go to the page to be deleted, select 'Edit', then 'Delete Page'.
- 9. To add a page, select 'Edit', the 'Add Page', then select where you want the page to be added.
- 10. When there are multiple pages, you may want Image Zone data like student ID, teacher, or building to print each form. To repeat these fields that were created on the first page, copy the field. Double click the field and the Field Properties box opens. Click on 'Appearance', then 'Prefill'. Enter % + the field name from the original field + %. For example, to print the student ID field from Page 1 on Page 2, you would enter %StdID%. The same field in the pre-print database will be used, eliminating the need for multiple fields.

<u>P</u> refill value	%StdName%	Eont
Justification	Left	<u></u>
Preview		
	Jame96	
Student Name %Std	Norme 70	

11. When you've finished setting up all the objects on the form, you'll need to change field names on the new fields and possibly original fields if their sequence on the form changed. In the Fields Menu on the left of the screen click on each field. Make sure the field name matches the question on the page. If it needs to be changed, double click on the field and the Field Properties window opens. Type a field name in the Field ID.

ield Info Choices Appearance	Processing Validations Output	
Field ID	ล	
Description		< >
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Preview	Rect ((1022, 5925), (2774, 6224))	×
1 0	\circ \circ \circ	
I. U		
	OK Cancel Restore	Help

12. You may also need to set the validation rule for constructed response or essay fields. The MAARS forms have 'Entry Required' turned off on these fields because our processing database will catch any missing scores. It would be a good idea for you to require these fields to be bubbled. Double click on the field, select the 'Validations' tab, and click the 'Entry Required' box. Do not check this box for multiple choice fields.

Choice Field	×
Field Info Choices Appearance Processing Validations Output	_
Erity required Data regiew Aways review	
OK Cancel Restore Help	

- 13. When cutting and pasting fields on the form, Teleform adds them to the field list in the order they were placed on the form. This may not be the order they appear on the form. You will need to change the sequence of the fields in the field list and the tab order.
 - Select 'Form', then 'Fields' from the menu bar. The 'Fields' window displays.

Grade 4 ELA 2009 MAARS - Fi	ields 🛛 🛛 🔀
Fields Tab Order	ID q11 Description
SMC q1 q2 q3 q4 q5 q6 q7 q7 q8 <u>Sort</u> Up Down Custom	OK Cancel Restore Help

- The 'Fields' window shows all fields on the form. Ignore the Teleform system fields. Review the form fields to make sure they are all in the correct order. If some are out of order, select a field and press the Up or Down button until the order is correct.
- Select the 'Tab Order' tab. This defines the sequence that fields are presented for correction in the Verifier. Click on the 'Copy Field Order' button the match the sequence of fields in the fields window, or select a field and click Up or Down to select the position.

Grade 4 ELA 2009 MAARS - F	Fields 🛛 🗙
Grade 4 ELA 2009 MAARS - F	Fields
Grade Grade Homercom DUB Accommodations LEP_Accommodation RNT SMC q1 q2 q3 q4 q5 q6 q7 q8 q9 q10 +11	Down
Sott	Copy <u>Field</u> Order
	OK Cancel Restore Help

- When the fields are all in order, click 'OK' to save.

- 14. Set up the AutoExport file. This is the file that Teleform will create when a batch has been committed. This file can contain any of the fields on the Teleform form. It can also contain Virtual Fields that may have been created by scripts written for the form. You define the fields that you want to collect. To set up the file:
 - Select 'Form', then 'AutoExport Setup' from the menu bar. The AutoExport Setup window appears. Click on the 'New' Button.

Select Table Enabled New Access Files - N-VTesting Scoring/Production/NYS EXAMS 2008-03/ELA Yes Modify CNELAAUDODD.CSV No Modify Delete Up Down Enable Enable Save to internal datafile also	Auto Export Setup	
Access Files - N:\Testing Scoring\Production\WYS EXAMS 2008-09\ELA Yes	Select	
Lp Down Enable Eal commit if this export fails	Access Files - N:\Testing Scoring\Production\NYS EXAMS 2008-09\ELA	Yes Modify
Enable Enable Eal commit if this export fails		Delete
Eail commit if this export fails		
OK Cancel Restore Help		

- The AutoExport file type is defined in the next window. Although there are a variety of file formats available, it's best to either create a CSV file or link to an Access Database table. Select the desired file type. Click the 'Save As' button and enter the file path and name of the file to be created.

Grade 4 ELA 2009 M	AAARS - Auto Export Setup[3]	×
Main File Export Fields		
Table		
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	<none></none>	
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	Microsoft Access (.MDB) FoxPro (.DBF)	
Settings	Paradox (.DB) Excel (.XLS)	
	ODBCText	
	ODBC Data Source SAV - SPSS File	
	DDE Export	
	Capture to Directory V2 CFM - Confirmation	
	LiquidOffice XML	
Conditional Export	Capture to Directory (VBA)	
Conditional Export	ELA5 LiquidOffice - SOAP	
	Field Condition Value	
		=
	OK Cancel Restore Help	

- 15. Click on the Fields tab. Fields to be included in the export file are defined in this window.
 - Check the fields you want in the file and make sure the ones you don't want are unchecked. You can check or uncheck a group of fields by selecting them and clicking once.
 - Review the order the fields are shown. This is the order they will appear in the file. To move a field, click at the top of the gray box next to the field and drag the cursor. A red line should appear. Drag this line to the position where you want to move the field. Make sure to check the sequence of the question response fields in the file. If you've moved questions around on the form, they could be out of order here. When all fields are in order, click 'OK'.

Grade	4 ELA 20	009 MAARS - Auto Ex	port Setup[2]	×
Main Fi	ile Export Fiel	st		
	Enabled	Field ID	Database column	
		Bedscode	Bedscode	
		StdID	StdID	
		Page_ID	Page_ID	
		Accommodation	Accommodation	
		LEP	LEP	
		BNT	BNT	
		Absent1	Absent1	
		Absent2	Absent2	
		Absent3	Absent3	
		q1	q1	
		q2	q2	
		q3	q3	
		q4	q4	
		q5	q5	
		q6	q6	
		q7	q7	
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		q10	q10	
		q11	q11	
		q12	q12	
		q13	q13	×
			Automap <u>E</u>	leset
		ОК	Cancel Restore	Help

- You'll be back to the main AutoExport Setup window. Check the 'Enable' and 'Fail Commit if this Export Fails' button. Click on 'OK' to return to the form.
- 16. Activate the form. Click on 'Form', then 'Activate'. Follow prompts to activate the form.
- 17. Save the form. Click on the Save icon or select 'File', then 'Save' from the menu bar.