



FAFSA Overview











What Is Financial Aid?

Financial aid consists of funds provided to students and families to *help* pay for postsecondary educational expenses.



Free Money – Grants/Scholarships



Earned Money - Work, Savings, Tuition Account Programs, etc.



Borrowed Money - Loans



Funding Sources



Federal Government



State Government



School or College



Scholarships

Financial Aid Made Simple

5 Steps to Financial Aid

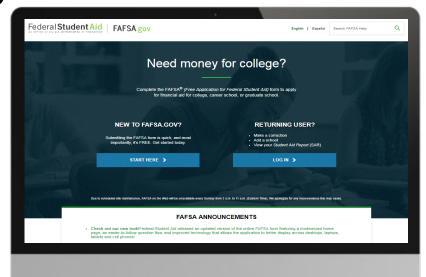
Step 1 Step 2 Step 3 Step 4 Step 5 Compare Be sure Look for Know schools Fill out you have FREE your financial the the specific money FAFSA aid offers money deadlines first carefully you need

Free Application for Federal Student Aid

 The FAFSA is the primary federal form for financial assistance to attend postsecondary school.

 Must file a FAFSA each year a student attends school to be eligible.

 The FAFSA is available as early as October 1 of student's senior year of high school



https://studentaid.gov/fafsa

Create Your FSA ID

- The student applying for aid and one parent providing information on the FAFSA need to create an FSA ID at studentaid.gov
- Create prior to completing the FAFSA.
- Legal signature for student and parent.

Username

Password

Email Address

Mobile Phone

Security Questions

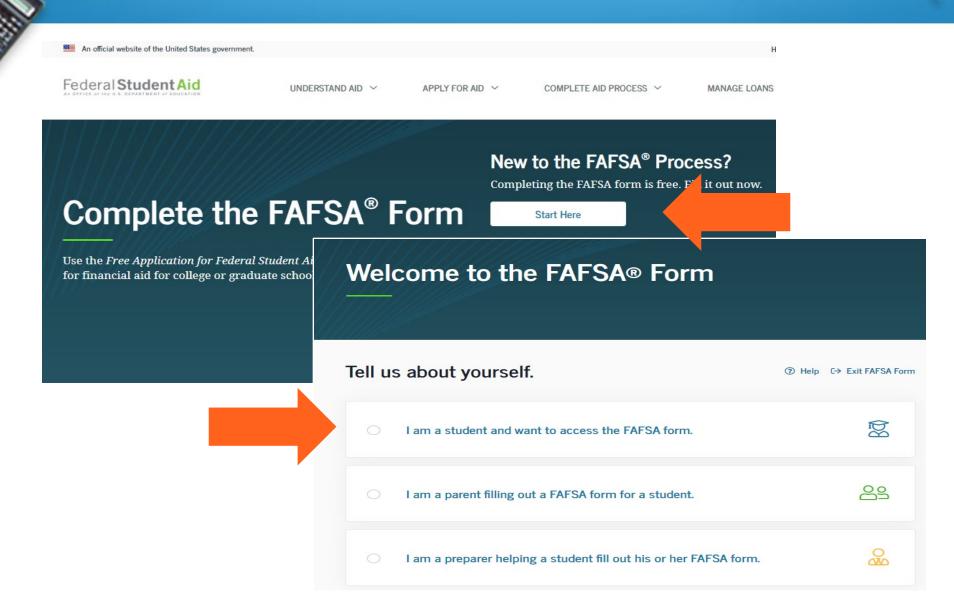
Social Security Number

Information Needed for the FAFSA

School Year	Submission Period	Tax Information Required
Jul 1 2022 - Jun 30, 2023	Oct 1, 2021 – Jun 30, 2023	2020
Jul 1, 2023 –Jun 30, 2024	Oct 1, 2022 – Jun 30, 2024	2021
Jul 1, 2024 – Jun 30, 2025	Oct 1, 2023 – Jun 30, 2025	2022

✓ Social Security Numbers, Federal Tax Returns and W-2s, Untaxed Income, Checking/Savings Account Statement Balances and Investment Records as of filing date, email addresses, FSA IDs

Login at studentaid.gov



Get Started

Start Student's 2022–23 FAFSA® Form

Create a save key.

The save key is for temporary use for you or your parent to return and complete this specific FAFSA form.

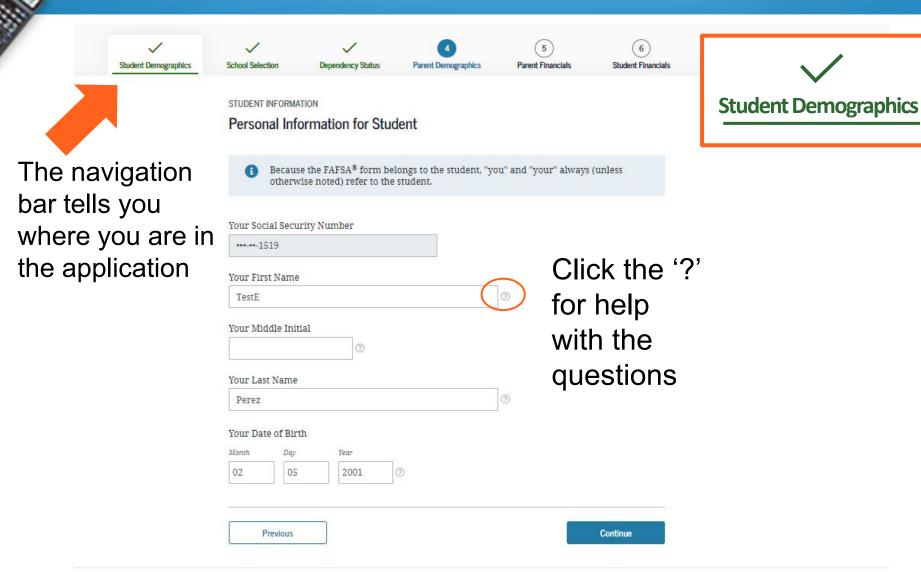
Show	?
	_
Show	?

Write this down!

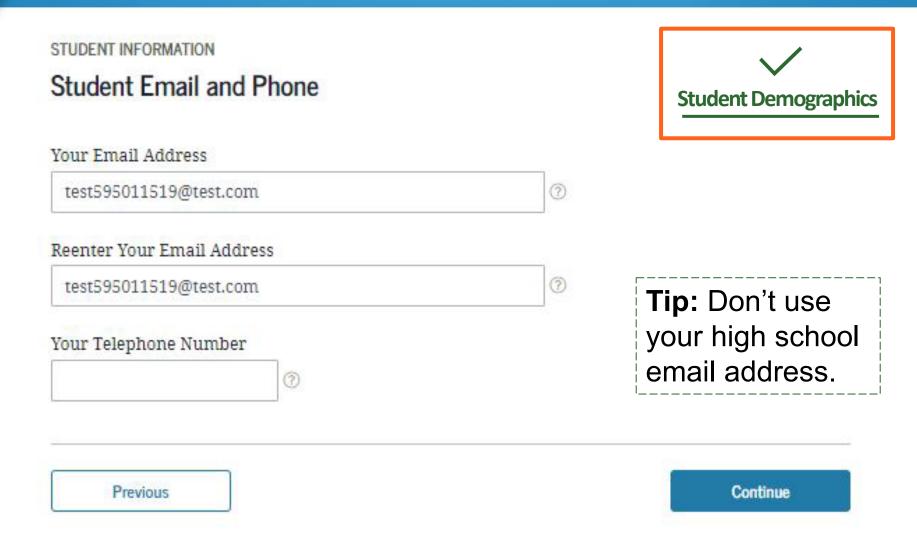
This will allow you to save the FAFSA and come back to it later if you cannot finish in one sitting.

Previous

Personal Information for Student



Student E-mail and Phone Number



Student Address



STUDENT INFORMATION

Student Address



Your Permanent Mailing Address (include apt. number)

1122 STRAIGHT STREET

Your City (and country, if not U.S.)

Pittsburgh

Your State

Pennsylvania

Your ZIP Code

15235

Previous

Continue

?

?

Student Residency and Eligibility



Student Residency and Eligibility

Student Demographics

Have you lived in New Hampshire for at least 5 years? ②





Are you a U.S. citizen?

Yes, I am a U.S. citizen (or U.S. national).



Previous

State of Legal Residence



Student Residency and Eligibility

Have you lived in Pennsylvania for at least 5 years? ②



O No

Are you a U.S. citizen?

Yes, I am a U.S. citizen (or U.S. national).

Previous



STUDENT INFORMATION

Student Residency and Eligibility



You are eligible to transfer your FAFSA[®] information into Pennsylvania's state student aid application. Use the "Start your state application" link on the FAFSA confirmation page to transfer your information.

Note: This feature is only displayed once on the confirmation page after submitting your FAFSA form.

Have you lived in Pennsylvania for at least 5 years? ⑦



O No

Are you a U.S. citizen?

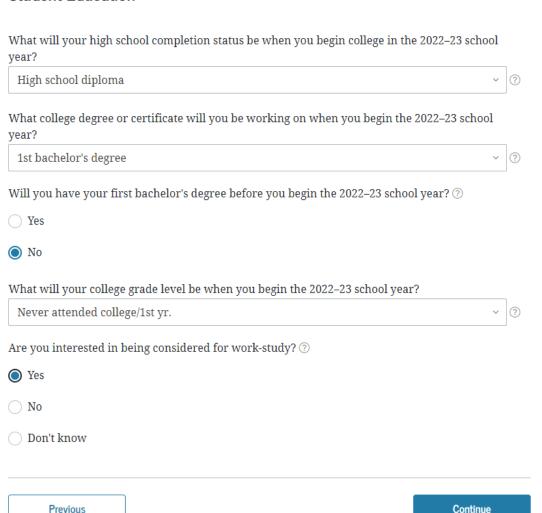
Yes, I am a U.S. citizen (or U.S. national).



Student Education



Student Education





Student Selective Service



Student Selective Service



Are you male or female? ②

- Male
- Female

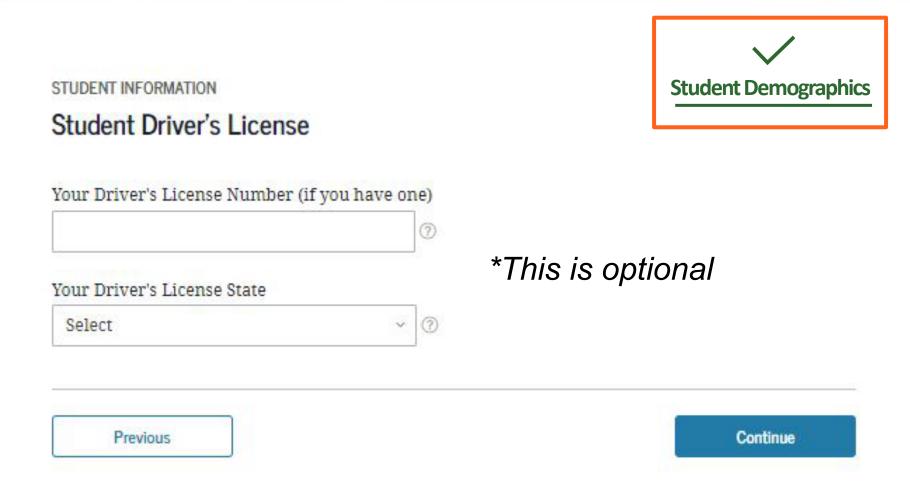
Are you registered with the Selective Service System? ②

- Yes
- O No

The answer to the Selective Service question will not impact the applicant's eligibility to receive federal student aid

Previous

Student Driver's License



Foster Care & Education Completion



Student Foster Care and Parent Education Completion

Are you a foster youth or were you in the foster care system at any time? (?)

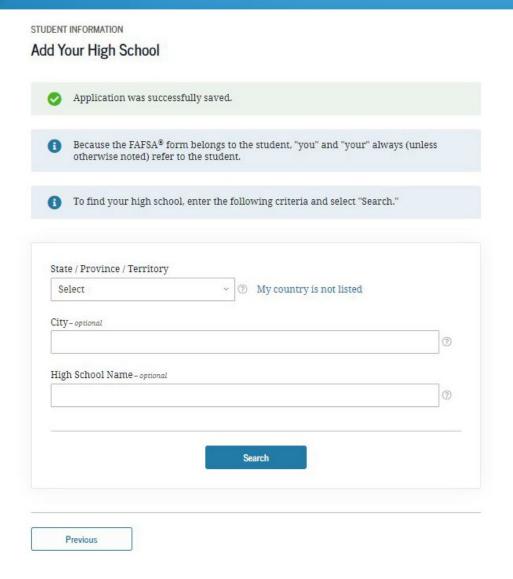


○ Yes	
○ No	
What's the highest school complet	ed by Parent 1?
Select	~ ③
What's the highest school complet	
	v @ 8

Select the answer that best describes your parent's (birth or adoptive) highest level of education completed

Previous

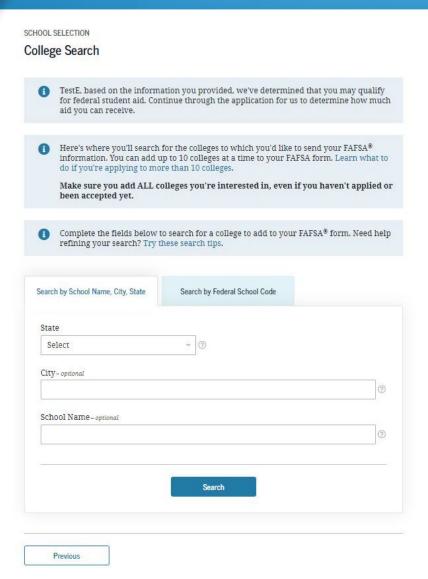
Search for High School





Click 'Search' and select your High School from the list that appears

Search for Colleges





- List more than one!
- Only schools that are listed will be able to see your FAFSA information.
- Students can list up to 10 colleges at a time Schools can be added or deleted at any time
- Once the final school choice is made, students should update their PA State Grant record.

Selected Colleges and Housing Plans

STUDENT INFORMATION Selected Colleges and Housing Info **School Selection** University of Pittsburgh Federal School Code: 008815 | Pittsburgh, PA | View College Info 01 Housing Plan Select Housing Plan Remove

Compare All Schools

Housing choices are:

- on campus
- off campus
- with parent

Previous

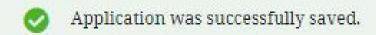
Add More Schools

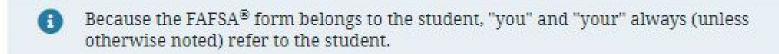


SCHOOL SELECTION

Student Marital Status







What is your marital status as of today?



Previous

Does Student Have Dependents?



Does the student have dependents?



Dependent Children

Do you now have or will you have children who will receive more than half of their support from you between July 1, 2022 and June 30, 2023? ②

() Yes

No

Other Dependents

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2023? ②

Yes

No

Previous

Additional Dependency Questions



Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ③



	Are you currently serving on active duty in the U.S. armed forces for purposes other than training?
	Are you a veteran of the U.S. armed forces?
	At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
	As determined by a court in your state of legal residence, are you or were you an emancipated minor?
	Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
2	None of the above

Previous

Student Homelessness



STUDENT INFORMATION

Student Homelessness Filter Question

On or after July 1, 2020, were you homeless or were you self-supporting and at risk of being homeless? ②

Yes

No No

Previous

Dependent Student



Dependent Student Status



Based on your answers to the dependency status questions, you are considered a "dependent" student. This means you must provide parental information. Select the "I will provide information about my parent(s)" option and select "Continue" to continue to "Parent Demographics" section.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA® form without parental information. Select the "I am unable to provide information about my parent(s)" option and select "Continue" to get additional information. ②

- I will provide information about my parent(s).
- I am unable to provide information about my parent(s).

Previous

Who Else's Info Needs to Be Reported?

YES

- Married parents living together
- Biological parents living together
- Divorced or separated parents:
 - The parent the student lived with the most over the past 12 months
 - ❖If equal, then the parent who provided more than 50% of student's support
- Stepparent If part of the student's household
- Adoptive parents

NO

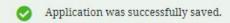
- Foster Parents
- Legal Guardians
 - By Court Order
- Anyone else the student is living with



Whose Information Should I Provide?

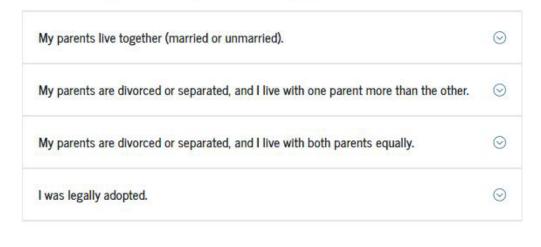
PARENT INFORMATION

Whose Information Should I Provide?



For additional assistance determining what parent information to report on the FAFSA® form, refer to Who's my Parent When Filling Out the FAFSA form? fact sheet.

Since you have been identified as a dependent student, you will need to provide information about your parent(s). You must identify and report information about your parent(s) even if you don't live with him or her. Use the following criteria to determine whose information you should report in the "Parent Demographics" and "Parent Financials" sections of the FAFSA® form:





Previous

Parent Marital Status





Parent Marital Status





Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

As of today, what is the marital status of your parents?

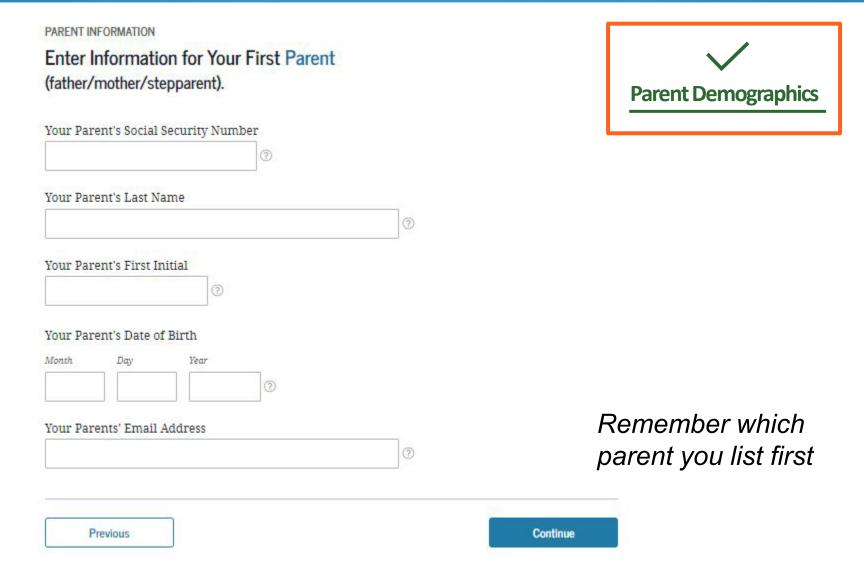
Married or remarried

When did your parents get married or remarried?



Previous

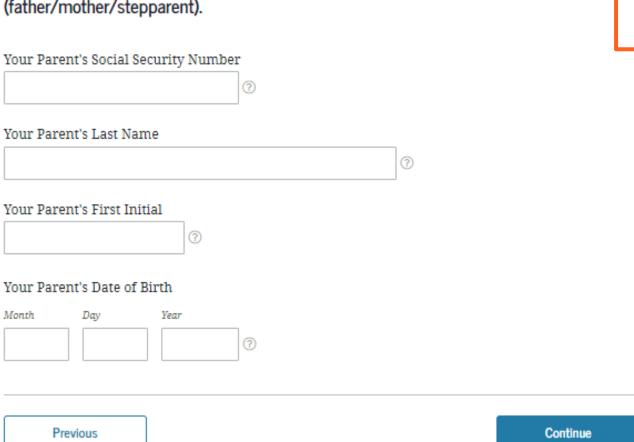
Personal Information for Parent



Personal Information for Other Parent

PARENT INFORMATION

Enter Information for Your Other Parent (father/mother/stepparent).





Parent State of Legal Residence



Parent State of Legal Residence



Have your parents lived in Pennsylvania for at least 5 years? ②

O Yes

O No

Previous

Parents' Dependents



Enter Information for Your Parents' Dependents



Do not include yourself (the student).



How many other dependent children do your parents have?

Include the other dependent children of your parents if they

 will rely on your parents for more than half of their financial support between July 1, 2022 and June 30, 2023;

or

· can answer "no" to every dependency status question on the FAFSA® form.

How many other dependents do your parents have?

Include your parents' other dependents if they

- · now live with your parents,
- currently receive more than half of their support from your parents,
 and
- will continue to receive more than half of their financial support from your parents between July 1, 2022 and June 30, 2023.

Parent Household Information



Parent Household Information





Number in College

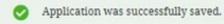
Out of the **2** dependents in your parents' household (as shown above), how many will be college students between July 1, 2022 and June 30, 2023? **DO NOT include your parents, but DO include yourself** and other members of the household.

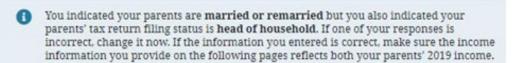
Previous

Parent Tax Filing Status



Parent Tax Filing Status





Parent Financials

For 2020, have your parents completed their IRS income tax return or another tax return?

What type of income tax return did your parents file for 2020?

IRS Form 1040

Already completed

For 2020, what is your parents' tax filing status according to their tax return?

Married-filed joint return



RECOMMENDED

IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA form with the IRS Data Retrieval Tool (DRT)!

△ For your protection, your tax return information will not display on the IRS
website or on the FAFSA form.

Previous

Skip IRS DRT and Complete Manually

Proceed to the IRS

Parent Eligible for IRS DRT



Parent Eligible for IRS DRT



Applying is faster and easier with the IRS Data Retrieval Tool (DRT)!

Based on your responses, we recommend that you, the parents, transfer your information from the IRS into this FAFSA form. The IRS DRT allows you to link to the IRS website and securely transfer original IRS tax return information into the FAFSA form.

If you use the IRS DRT, you may not have to provide additional IRS documentation later for the student to qualify for federal student aid.

No Thanks Proceed to the IRS

Parent IRS Info



Parent IRS Info

Parent Financials

What was your parents' adjusted gross income for 2020?

This amount is found on IRS Form 1040-line 11.

\$.00

Calculate with Income Estimator

Previous

Continue

*If you don't use IRS DRT, you will need to answer this question

*If you use the DRT the amount will show as "Transferred from the IRS"

Parent Income from Work



Parent Financials

PARENT INFORMATION

Parent Income from Work

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?

This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).



How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2020?

This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040-line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).



Previous

Parent Additional IRS Info



PARENT INFORMATION

Parent Additional IRS Info

Enter the amount of your parents' income tax for 2020.

This is the total amount of IRS Form IRS Form 1040-line 22 minus Schedule 2-line 2. If negative, enter a zero here...



Previous

Parent Questions for Tax Filers Only



Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2020? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter taxable combat pay included in your parents' adjusted gross income.



Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.



Education credits (American Opportunity Tax Credit or Lifetime Learning Tax Credit) from IRS Form 1040 Schedule 3-line 3



Untaxed portions of IRA distributions and pensions from IRS Form IRS Form 1040— (lines 4a + 5a) minus (lines 4b + 5b). **Exclude rollovers**. If negative, enter a zero here.. If negative, enter a zero here.



IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1-total of lines 15+19.



Tax exempt interest income from IRS Form 1040-line 2a.



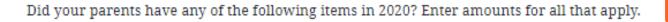


Parent Financials

Parent Additional Financial Info



Parent Additional Financial Info





Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household.



Earnings from work under a Cooperative Education Program offered by a college.



Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.



Previous

Parent Untaxed Income

PARENT INFORMATION

Parent Untaxed Income

Did your parents have any of the following items in 2020? Enter amounts for all that apply.



Child support received for all children. Do not include foster care or adoption payments.

\$	0	.00	(
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Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.

\$ 0	00	(?
------	----	----

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).

\$	0	.00	(?
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Veterans noneducation benefits such as Disability Death Pension or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.

\$	0	.00	?
----	---	-----	---

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.

\$	0	.00	?
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Don't include untaxed social security benefits or Supplemental Security Income

Previous

Parent Assets



Parent Assets



As of today, what is your parents' total current balance of cash, savings, and checking accounts?

s	.00	3

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?



As of today, what is the net worth of your parents' current businesses and/or investment farms?

Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.



Asset values are as of the day you are filing the FAFSA

Previous

Student Income & Assets



STUDENT INFORMATION

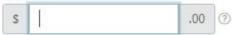
Student Assets

As of today, does the total amount of your (and your spouse's) current assets exceed \$2,200? ②





As of today, what is your (and your spouse's) total current balance of cash, savings, and checking accounts?



As of today, what is the net worth of your (and your spouse's) investments, including real estate (not your home)?



As of today, what is the net worth of your (and your spouse's) current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.



Previous

Continue

Student is presented with same income questions as the parent financials section

If the student filed a tax return, use the IRS DRT to transfer income into the FAFSA

Signature Status

SIGN & SUBMIT

Signature Status



A parent must sign the FAFSA [®] form. If you're a parent, select "Provide Parent Signature" to sign your child's FAFSA form.

Note: If you're the student and your parent isn't present, select "Save FAFSA Form" and then "Exit FAFSA." Your parent should log in to the FAFSA form using the student's identifiers and the save key to sign and submit your FAFSA form.





Student Signed With FSA ID

Signed With FSA ID

Last Name

Anderson

Date of Birth Social Security Number

08/09/2002 -----1483



Parent Signature Need



Provide Parent Signature

200

Parent 1



Last Name

Taylor

SIGN & SUBMIT

Which parent are you?

Date of Birth Social Security Number

07/01/2000 -----3006

Provide Parent Signature

89

Parent 2



Last Name

Perez

Date of Birth Social Security Number

02/17/2001 -----1531

Provide Parent Signature

Previous

Previous

Agreement of Terms

SIGN & SUBMIT

Read Before Proceeding

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

- 1. information that will verify the accuracy of your completed form, and
- 2. U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the secretary of education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

If you sign this application or any document related to the federal student aid programs electronically using a username and password, and/or any other credential, you certify that you are the person identified by the username and password, and/or any other credential and have not disclosed that username and password, and/or any other credential to anyone else. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

I, T Perez, agree to the terms outlined above.

Previous

Continue



SIGN & SUBMIT

02/17/2001

Signature Options

Parent Signature for: Perez

Date of Birth Social Security Number

···-1531

Enter the parent's FSA ID.

Do not enter the FSA ID if you are not the parent.

Parent's FSA ID Username, Email Address, or Mobile Number

Forgot Username | Create an FSA ID

Parent's FSA ID Password

Show

Forgot Password

Confirmation Page



Your FAFSA form was successfully submitted to Federal Student Aid.

Start your state application to apply for Pennsylvania state-based

financial aid.

Apply Now

We want to hear from you!

Fill out Our Short Survey

Share with your friends!





Here's what happens next:

- · You will receive an email version of this page.
- In 3-5 business days, you will receive an email notifying you that your FAFSA form was processed.
- Your FAFSA information will be made available to your school(s), and they will use it
 to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

An abbreviated version of your confirmation page has been sent to you at the following email address:

Print This Page \, 🖨

Completing the PA State Grant Form

Pennsylvania State Grant Form 2021-22

Getting Started

As the Student applying for a Pennsylvania State Grant, here's some information that you'll want to have ready.

- If applicable, the month and year your diploma was received (for High School or GED).
- If married, your spouse's 9-digit Social Security Number.
- If you have a savings account through PA 529, you may need a recent account statement for the total savings, or visit pa529.com.
- Adobe Reader is required to view and print your PA State Grant Form. The plug-in is available as a <u>free</u> download from Adobe.

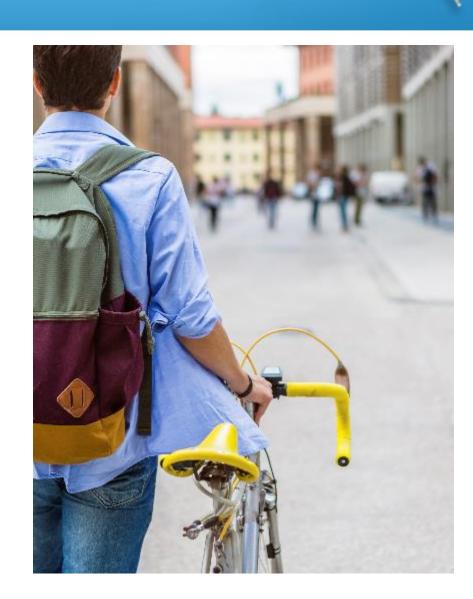
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CONTINUE »

Special Circumstances

If things change....

- Recent death or disability
- Reduced Income
- Living with others
- Divorced or separated parents

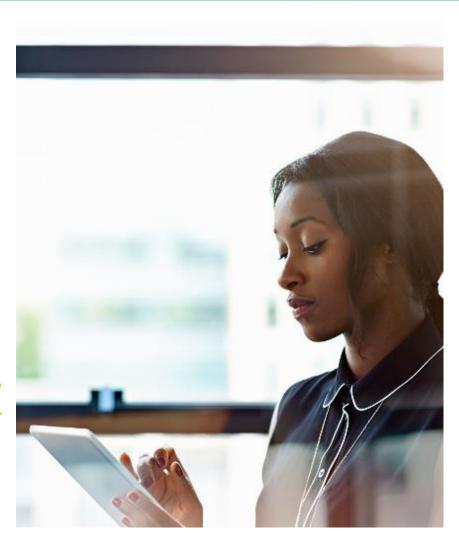


College Scholarship Service (CSS) Profile

- Used by some schools to award need based & institutional aid
- Does NOT replace the FAFSA
- There is a cost to complete

https://www.collegeboard.org/







What Can You Do Now?

Visit College Websites

Create FSA ID & Complete the FAFSA

Calculators collegecost.ed.gov

Utilize Net Price

Explore Scholarships Estimate Federal Student Aid

studentaid.gov/aid-estimator

Talk About What is Affordable

Important Resources

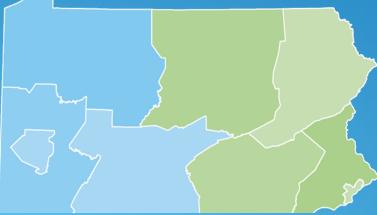
- PHEAA.org
- StudentAid.gov
- 1-800-433-3243
- CollegeCost.ed.gov
- EducationPlanner.org
- MySmartBorrowing.org

Scholarship Sites

- Collegeboard.org
- Fastweb.com
- Peerlift.org
- Scholarshipamerica.org



Your Presenter



Diona Brown

Higher Education Access Partner
PA Higher Education Assistance Agency (PHEAA)
Diona.brown@pheaa.org

Counties: Adams, Cumberland, Franklin, Fulton and York