Policy Committee Meeting

Asheboro City Board of Education June 10, 2021

Agenda

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1.	Call	το	Ora	er

- 2. Policy 1510/4200/7270 School Safety
- 3. Policy 1610/7800 Professional and Staff Development
- 4. Policy 3300 School Calendar and Time for Learning
- 5. Policy 3610 Counseling Program
- 6. Policy 4040/7310 Staff-Student Relations
- 7. Policy 4270/6145 Concussion and Head Injury
- 8. Policy 4335 Criminal Behavior
- 9. Policy 6120 Student Health Services
- 10. Policy 6125 Administering Medicines to Students
- 11. Policy 6320 Use of Student Transportation Services
- 12. Policy 7100 Recruitment and Selection of Personnel
- 13. Policy 7130 Licensure
- 14. Policy 7430 Substitute Teachers
- 15. Policy 7720 Employee Political Activities
- 16. Adjourn

SCHOOL SAFETY

Safe schools are critical to creating a learning environment in which students can succeed. Staff and students share the responsibility for taking reasonable precautions and following established safety measures to create and maintain safe schools. The following safety measures must

A. SUPERVISION OF STUDENTS

be implemented at each school.

Students must be reasonably supervised while in the care and custody of the school system. This supervision must occur throughout school hours, including during class, between classes, on the playground, and during recess or lunch periods; during authorized school field trips; and on school buses. Reasonable precautions should be taken to protect the safety of students on school grounds and on buses before, during and after school.

Students who are subject to policy 4260, Student Sex Offenders, and are receiving educational services on school property must be supervised by school personnel at all times.

B. SUPERVISION OF VISITORS

School administrators shall strictly enforce policies 5015, School Volunteers, and 5020, Visitors to the Schools.

C. SAFETY OF SCHOOL BUILDINGS AND GROUNDS

The board recognizes its duty to provide each of its employees with a workplace free from recognized hazards that are causing or are likely to cause death or serious physical harm.

The superintendent and each building principal shall comply with all duties set out for their respective positions in G.S. 115C-288(d) and G.S. 115C-525 to minimize fire hazards. The principal is required to inspect school buildings, playgrounds, and equipment for health, fire, and safety hazards on a regular basis, as required by law, and to notify the superintendent immediately of unsanitary conditions or repairs needed to meet safety standards.

Any employee who observes any potential hazards must notify the principal or the employee's supervisor immediately.

All warning systems must meet building and equipment codes required by law and must be properly maintained. When necessary, proper signs indicating potential hazards or recommended safety precautions must be posted.

Policy Code: 1510/4200/7270

D. ESTABLISHING PROCESSES TO ADDRESS POTENTIAL SAFETY CONCERNS AND EMERGENCIES

1. Responding to Student Altercations and Other Threats to Safety

All school system employees have a duty to be alert at all times to situations that may pose a threat to the safety of students, employees, or visitors on school property, at school events, or in other situations in which the students are under the authority of school employees. Even an employee who does not have responsibility for supervising students is expected to make an immediate report if the employee observes or has reason to suspect that a situation poses a threat to safety and no administrator, teacher, or other supervisory employee is present and aware of the potential threat.

Teachers, teacher assistants, coaches, and other employees with responsibility for supervising students will use appropriate student behavior management techniques to maintain order and discipline on school property, at school events, and anywhere that students are under the employees' authority. Such employees must enforce the Code of Student Conduct and address student behavior in accordance with the school plan for management of student behavior (see policy 4302, School Plan for Management of Student Behavior).

When employees with responsibility for supervising students have personal knowledge or actual notice of a student altercation or other situation that poses an immediate threat to safety, they shall use their professional judgment to determine how best to address the situation to protect the safety of everyone in the vicinity. Emergency procedures identified in a student's Behavior Intervention Plan shall be followed to the maximum extent possible under the circumstances. For minor threats or altercations or altercations involving young children, the employee shall intervene directly to end the fight or address the safety threat if the employee can do so safely. An employee who encounters a situation that cannot be managed safely and effectively by that employee immediately shall request assistance from other employees or administrative staff and shall take steps to remove bystanders from the area. Only the degree of force or physical control reasonably necessary shall be used to re-establish a safe environment.

Employees should take further action as appropriate in accordance with any response protocols established by the principal or superintendent. All employees are responsible for knowing and following such protocols to the fullest extent reasonable under the circumstances at the time.

2. School Rules

The principal or designee shall develop rules to help prevent accidents in school buildings, on school buses, and on school grounds.

3. Training for Staff and Students

Staff training must include detailed instruction on how to respond to a variety of emergency situations. Staff should also be able to recognize and respond to behavior, information, and related indicators that warn of impending problems. In addition, middle and high school employees must receive adequate training on the operation of the school's anonymous safety tip line.

School personnel must teach and review with students (1) safety procedures, including fire safety procedures; (2) precautions for handling chemicals or potentially dangerous equipment; and (3) appropriate responses to threats to school safety. Middle and high school students must also be informed of the anonymous safety tip line and its purpose and function.

4. Safety Equipment

School employees shall provide students and visitors with safety equipment as required by law and shall enforce school rules pertaining to wearing safety equipment. School employees shall wear and use appropriate safety equipment as required for the safe performance of their specific job assignments.

5. Planning for Emergencies and Conducting Fire Drills and Other Emergency Drills

The board, in coordination with local law enforcement and emergency management agencies, will adopt a school risk management plan relating to incidents of school violence for each school in the school system. The superintendent must provide the Department of Public Safety's Division of Emergency Management (Division) with emergency response information it requests for the school risk management plan and updated emergency response information when such updates are made. The superintendent must also provide the Division and local law enforcement schematic diagrams, including digital schematic diagrams, of all school facilities and updates of the schematic diagrams when the school system makes substantial facility modifications, such as the addition of new facilities or modifications to doors or windows. Schematic diagrams must meet any standards established by the Department of Public Instruction for the preparation and content of the diagrams. In addition, the superintendent shall provide local law enforcement with (1) either keys to the main entrance of all school buildings or emergency access to key storage devices for all school buildings and (2) updated access to school buildings when changes are made to the locks of the main entrances or to the key storage devices.

At least one school-wide tabletop exercise and drill that meets the requirements of state law and is based on the procedures documented in the school risk management plan will be held annually at each school. Principals shall also conduct fire drills as required by law.

6. Reporting Risks to the School Population

Students should notify any staff member of any acts of violence, harassment, or bullying or any other unusual or suspicious behavior that may endanger safety. Middle and high school students may also use the anonymous safety tip line to report any risks to the school population or buildings. Ongoing student education efforts will aim at minimizing any fear, peer pressure, embarrassment, or other impediments to students reporting potential problems.

Maintaining a safe school environment that is conducive to learning requires staff to be proactive in dealing with violence, harassment, and bullying. Staff members must report immediately to the principal any information regarding unusual or suspicious behavior or acts of violence, harassment, or bullying.

Every principal is required to School officials shall investigate and act upon any report of such behavior, including, when appropriate, reporting criminal activities to law enforcement, the State Board, the State Superintendent of Public Instruction, and the superintendent or designee (see policies 1710/4021/7230, Prohibition Against Discrimination, Harassment, and Bullying, 1720/4015/7225, Discrimination, Harassment, and Bullying Complaint Procedure, 1710/4020/7230, Discrimination and Harassment Prohibited by Federal Law, 1725/4035/7236, Title IX Sexual Harassment — Prohibited Conduct and Reporting Process, 1726/4036/7237, Title IX Sexual Harassment Grievance Process, 4040/7310, Staff-Student Relations, 4329/7311, Bullying and Harassing Behavior Prohibited, and 4335, Criminal Behavior, and 7232, Discrimination and Harassment in the Workplace).

7. Potential Threats of Registered Sex Offenders

The principal of each school shall register with the North Carolina Sex Offender and Public Protection Registry to receive e-mail notification when a registered sex offender moves within a one-mile radius of the school.

8. Student Behavior Standards

Students are expected to meet behavior standards set forth in board policies.

Legal References: <u>29 C.F.R. part 1904;</u> G.S. 14-208.18; <u>95-129(1);</u> 115C-36, -47, -105.49, -105.53, -105.54, -166, -167, -288, -289.1, -307, -390.3, -391.1, -521, -524, -525; <u>13N.C.A.C. 7A</u> .0301; 16 N.C.A.C. 6E .0107; State Board of Education Policies SSCH-000, SCFC-005

Cross References: Prohibition Against Discrimination, Harassment, and Bullying (policy 1710/4021/7230), Discrimination, Harassment, and Bullying Complaint Procedure (policy 1720/4015/7225), Discrimination and Harassment Prohibited by Federal Law (policy 1710/4020/7230), Title IX Sexual Harassment – Prohibited Conduct and Reporting Process (policy

1725/4035/7236), Title IX Sexual Harassment Grievance Process (policy 1726/4036/7237), School Improvement Plan (policy 3430), Staff-Student Relations (policy 4040/7310), Student Sex Offenders (policy 4260), Student Behavior ppolicies (4300 series), Bullying and Harassing Behavior Prohibited (policy 4329/7311), School Volunteers (policy 5015), Visitors to the Schools (policy 5020), Registered Sex Offenders (policy 5022), Weapons and Explosives Prohibited (policy 5027/7275), Public Records — Retention, Release, and Disposition (policy 5070/7350), Relationship with Law Enforcement (policy 5120), Discrimination and Harassment in the Workplace (policy 7232), Occupational Exposure to Hazardous Chemicals in Science Laboratories (policy 7265), Staff Responsibilities (policy 7300), Security of Facilities (policy 9220)

Other Resources: *Practical Information on Crisis Planning: A Guide for Schools and Communities*, U.S. Department of Education Office of Safe and Drug-Free Schools (January 2007), available at http://www2.ed.gov/admins/lead/safety/crisisplanning.html

Adopted: July 14, 2011

Revised: June 13, 2013; April 10, 2014; May 14, 2015, July 14, 2016, September 14, 2017,

January 11, 2018, June 13, 2019

The board believes a strong relationship exists between the quality of education provided to students and the competency and training of all personnel employed by the school system. The board places a high priority on securing the most competent personnel available and, once they are employed, providing them with opportunities for professional growth and development throughout their careers. The goal of professional and staff development programs and opportunities for licensed professional employees and support staff is to improve the instructional program and create a safe learning environment for all students by improving and expanding the skills of the professional staff and support personnel.

A. Professional and Staff Development

The superintendent shall provide ongoing development opportunities for licensed and support staff and shall require participation by such personnel as appropriate. The superintendent shall seek input from employees when developing system-wide programs. The principal shall seek input from school personnel when planning professional and staff development programs for his or her school.

Professional and staff development shall include all topics required by law or board policy, including but not limited to: (1) the effective delivery of the required curriculum as required by G.S. 115C-81.45(d) and -81.20(f);4 (2) a program of technology-related professional development as required by policy 3220, Technology in the Educational Program; and (3) a mental health training program, which includes all components in even numbered years, a two hour child sexual abuse and sex trafficking education and awareness training program for teachers, instructional support personnel, principals, and assistant principals in grades K 12, as required by G.S. 115C-375.20, G.S. 115C-376.5(d), and State Board of Education Policy SHLT-003 (see policies 4240/7312, Child Abuse and Related Threats to Child Safety, and 6120, Student Health Services).

B. SELF-IMPROVEMENT

Licensed employees are expected to engage in self-directed activities to improve their professional skills. These employees are encouraged to seek information and training through professional development programs as well as other opportunities in order to meet this responsibility.

C. PLANS FOR GROWTH AND IMPROVEMENT

Supervisors and principals also may require licensed employees to enter into plans, including mandatory improvement plans established by state law and individual, monitored and/or directed growth plans established by the State Board of Education, for professional growth and improving performance. (See policy 7811, Plans for Growth and

Improvement of Licensed Employees.) A performance improvement plan could involve participation in a professional development program or encompass a variety of strategies that are related to professional growth or improving performance.

D. PAYMENT OF COSTS

The school system will consider paying reasonable costs, within budget limits, for any courses, workshops, seminars, conferences, in-service training sessions, or other sessions an employee is required to attend by the local administration. The employee must seek prior approval for payments.

The school system will not bear the responsibility of the cost of training taken solely for the purposes of licensure renewal.

Legal References: Title IX of the Education Amendments of 1972, 20 U.S.C. 1681 *et seq.*, 34 C.F.R. pt. 106; G.S. 115C-81.20(f), -81.45(d), -333, -333.1, -375.20, -376.5(d); State Board of Education Policiesy EVAL-004, SHLT-003

Cross References: Technology in the Educational Program (policy 3220), Child Abuse and Related Threats to Child Safety (policy 4240/7312), Student Health Services (policy 6120), Plans for Growth and Improvement of Licensed Employees (policy 7811)

Adopted: March 6, 1998

Revised: January 22, 1999; June 30, 2009; September 30, 2011; August 29, 2012, December 12, 2013, July 9, 2015, September 14, 2017, November 12, 2020

The board believes that time is a variable in the educational process and that children may need different amounts of instructional time in order to fulfill the educational goals and objectives of the board. The board also recognizes that the school day and school year should be planned in such a manner as to facilitate student learning and to permit an accurate assessment of student achievement in scheduled testing periods.

A. INSTRUCTIONAL TIME

The board will approve the length of the school day, which may vary from school to school. The "instructional" day includes only those hours a student is assigned to a teacher for the primary purpose of instruction. Breaks in the instructional day for changing classes, homeroom, lunch, pep rallies, and similar non-instructional activities are not part of the instructional day and are not considered instructional hours.

Interruptions of instructional time and time off task must be kept to a minimum. The principal is responsible for ensuring that instructional time is maintained and protected in the school schedule. Each teacher is responsible for ensuring optimal use of instructional time in his or her classes. School personnel are encouraged to seek creative means of reducing transitional time and scheduling non-instructional activities. A proposal for alternative scheduling of classes or other such strategies may be a part of a school improvement plan.

B. SCHOOL DAY

The length of the school day may vary from school to school. The "instructional" day includes only those hours a student is assigned to a teacher for the primary purpose of instruction. Breaks in the instructional day for changing classes, homeroom, lunch, pep rallies and similar non-instructional activities are not part of the instructional day and may not be counted towards the minimum instructional hours requirement established in Section D, below.

B.C. SCHOOL CALENDAR OPENING AND CLOSING DATES

The school board will establish a school calendar that is consistent with the requirements of G.S. 115C-84.2 and any other applicable legal requirements. Except for year round schools or schools operating under a modified calendar, the opening date for students will be no earlier than the Monday closest to August 26, and the closing date for students will be no later than the Friday closest to June 11.

The school board may offer supplemental or additional educational programs or activities outside the adopted school calendar.

1. Waiver of Opening or Closing Dates

Upon a showing of good cause, as defined by G.S. 115C-84.2(d), the board will may seek a waiver of the opening dates from the State Board of Education.

The board will revise the closing date only if necessary to comply with the minimum requirements for instructional days or instructional time.

D. SCHOOL CALENDAR

The school calendar in all schools will be for 215 days and will provide for a minimum of 185 days or 1025 hours of instruction covering at least nine months. A school "month" is defined as 20 days of instruction. If school is closed early due to inclement weather, the day and the number of instructional hours originally scheduled may count towards the required minimum number of instructional days or hours. As funding permits, the board may pursue increasing the number of instructional hours or days, at least for those students who need more time to learn the curriculum.

2. Converting to a Year-Round Calendar (optional, but recommended to align with the law)

The board may initiate or review recommendations from the superintendent or a school improvement team for modifying the a school's traditional school calendar to a year-round calendar. The superintendent and individual schools are encouraged to obtain input from teachers and other personnel as well as from the community in developing proposals for modifying the school calendar to year-round. A year-round school may be included as a part of a school improvement plan.

Any calendar adopted by the board will be consistent with the following requirements.

- 1. The calendar will consist of 215 days and shall meet state requirements for the minimum instructional days and/or the minimum instructional hours.
- At least 10 of the days on the calendar will be designated as annual vacation leave days.
- The calendar will include the same or an equivalent number of legal holidays as those designated by the State Human Resources Commission for State employees, including Veteran's Day if it falls on a weekday.
- Schools will not be scheduled on Sundays.
- 5. The total number of workdays for teachers employed for a 10-month term will not

exceed 195 days.

- The Calendar will designate "instructional" days when students must be present.
- 7. The remaining days will be scheduled by the board, in consultation with school principals, as "flexible" days, for use as teacher workdays, additional instructional days or other lawful purposes. Before scheduling these "flexible" days, each principal shall work with the school improvement team to determine the days to be scheduled and the purposes for which they should be scheduled.
- 8. Of the 10 "flexible" days described in subsection D.7, the board will designate at least two days as protected days on which teachers may take accumulated vacation leave. All other "flexible" days may be designated as days on which teachers may take accumulated leave, but the board will give teachers at least 14 calendar days' notice before requiring a teacher to work instead of taking vacation leave on any of these days. A teacher may elect to waive this notice requirement for one or more of these days.
- 9. The board may, due to school closings because of inclement weather or other reasons, use any of the "flexible" days designated in subsection D.7 above as make up days for those instructional days that were missed. If necessary, these make up days may be scheduled after the last day of student attendance. If either of the two protected days described in subsection D.8 above are scheduled as a make-up day, teachers may take accumulated vacation leave on the make-up day and will not be required to work.
- 10. If the school calendar requires students to attend on Memorial Day, each principal shall ensure that students are instructed on the significance of Memorial Day on that day. If students are not scheduled to attend school on Memorial Day, instruction on the significance of Memorial Day will be provided at another time.
- 11. If the school calendar requires students to attend school on September 17, which is Constitution Day and Citizenship Day, each principal shall ensure that an educational program about the United States Constitution is held in the school on that day. If students are not required to attend school on September 17, the principal shall ensure that such a program is held during the week preceding or following Constitution Day and Citizenship Day.
- 12. The month of November shall be designated "Veterans' History Awareness Month"

Legal References: P.L. 108-447, div. J, title I, sec. 111 (codified as a statutory note to 36 U.S.C. 106(d); G.S. 115C-12(33), -36, -47, -84.2, -105.21(b)(2), -238.31, -288; State Board of Education Policy GCS-G-001; North Carolina Public Schools Benefits and Employment Policy Manual (most

current version), North Carolina Department of Public Instruction, available at https://www.dpi.nc.gov/districts-schools/districts-schools-support/district-human-capital/employee-policy

Cross References: Goals and Objectives of the Educational Program (policy 3000), School Improvement Plan (policy 3430), Citizenship and Character Education (policy 3530)

Adopted: January 12, 2012

Revised: April 11, 2013, September 10, 2015, March 8, 2018, August 13, 2020, January 14, 2021

Guidance and counseling programs are provided by the school district with the ultimate aim of improving student performance by implementing strategies and activities that support and maximize learning; helping students to grow in their personal and social development; and providing a foundation for acquiring the skills that enable students graduate career and college ready and prepared to be lifelong learners to make a successful transition from school to the world of work. The principal of each school is directed to develop a counseling program that is data-driven and meets the objectives of the State Board of Education's comprehensive school counseling program curriculum and the academic, career, and social/developmental needs of the student population at that school. The program will include individual and group counseling, classroom presentations, academic advising, career development services, consultation, parent education, and other responsive services.

In addition, the counseling program will incorporate the following specific elements.

School counselors and other guiding adults in middle and high schools shall provide guidance and information to students about high school course selections and requirements prior to ninth grade, in order to inform them about the requirements for college entry, including accelerated preparation for college entry. School counselors will encourage ninth grade students to complete these requirements in less than four years where feasible and appropriate.

A. INVOLVEMENT OF PARENTS AND OTHERS

The counseling program is the shared responsibility of teachers, counselors, parents and community members, and should operate with the collaboration of all individuals involved in educating students, including those who assist children with special needs or students who are at risk of dropping out of school or not meeting performance expectations. Input from parents and students should be sought in accordance with the school's <u>parental involvement</u> plan for involvement of the community in school programs. (See policy 1310/4002, Parental Involvement.)

Each year, the principal or designee shall inform parents of the guidance and counseling services available to students. Parents will be notified of the right to opt their students out of participation in certain group academic or career guidance or personal or social counseling services of a generic nature All schools must follow the Parental Involvement Plan (see policy 1310/4002). in regard to parental notification and permission for counseling programs. In addition, school personnel shall annually provide all students in Grades 9 through 12 with information on the manner in which a parent may lawfully

abandon a newborn baby with a responsible person, in accordance with G.S. 7B-500.

B. Provision of Counseling Services

Counseling <u>services</u> may be provided on an individual basis or in small or large groups. School counselors may refer students who have extensive needs or needs that go beyond the purpose of the counseling program to community resources.

Students may seek counseling or be referred by staff or parents. School officials and teachers may recommend a counseling program to help a student meet standards of conduct and academic performance established by the board and school system administrators. If students have extensive needs or needs that go beyond the purpose of the counseling program, school counselors may refer them to community resources. Any staff member who is aware that a student is contemplating suicide or is otherwise suffering from an emotional or psychological crisis must immediately notify the school counselor in accordance with any rules established by the superintendent or principal. Any counselor or other staff member who knows or has cause to suspect child abuse, neglect, dependency or death as a result of maltreatment must report the information as provided in policy 4240/7312, Child Abuse and Related Threats to Child Safety, and as required by law.

Counseling programs are most effective when voluntarily entered into by a student. School officials and teachers may recommend a counseling program to help a student meet standards of conduct and academic performance established by the board and school system. However, sStudents will not be required to attend individual or small group counseling sessions to address identified significant personal issues unless agreement has been reached with the parent and student in a behavior contract, an intervention plan or, for special education students, in an individualized education plan. (See Student Behavior Policies (4300 series), policy 3420, Student Progression and Placement, policy 3520, Special Education Programs/Rights of Disabled Students.)

C. ACADEMIC ADVISING

School counselors and other guiding adults in middle and high schools shall support equitable access to opportunities and rigorous and relevant curricula for all students. Prior to the ninth grade, students will be informed about the course requirements for regular and accelerated college entry. School counselors shall encourage ninth grade students to complete the requirements for college entry in less than four years, if feasible and appropriate.

D. NOTIFICATION OF SAFE SURRENDER LAW

School personnel shall annually provide all students in grades 9 through 12 with information on the manner in which a parent may lawfully abandon a newborn baby with a responsible person, in accordance with G.S. 7B-500.

E. EMPLOYEE MANDATORY REPORTING

Any staff member who is aware that a student is contemplating suicide or is otherwise suffering from an emotional or psychological crisis must immediately notify the counseling program in accordance with any rules established by the superintendent or principal.

Any counselor or other staff member who knows or has cause to suspect maltreatment of a child must report the information as provided in policy 4240/7312, Child Abuse and Related Threats to Child Safety, and as required by law.

F. CONFIDENTIALITY

Information obtained in a session with a counselor will be privileged and protected from disclosure as provided by law. A counselor cannot be required to testify concerning privileged information unless, as provided by G.S. 8-53.4, the student waives the privilege or the court compels testimony as necessary to the proper administration of justice. The school counselor privilege does not, however, exempt the counselor from reporting child abuse as required by <u>law and policy 4240/7312</u>. G.S. 7B-301.

Any notation made by a counselor for his or her own use is a confidential document and is neither a public record nor a part of the student's record. Such confidential documents do not have to be shared with parents or others except as required by law, such as G.S. 7A-544. Any document prepared by a counselor that is shared or intended to be shared with other staff is considered an educational record of the student and is available to the parent or eligible student in accordance with board policy on student records, policy 4700, Student Records.

Legal References: Family Educational Rights and Privacy Act, 20 U.S.C. 1232g; G.S.7B-301, -500; 8-53.4; 110-105.4; 115C-12, -47, -400 -401; State Board of Education Policies GRAD-006, SCOS-011

Cross References: Parental Involvement (policy 1310/4002), Goals and Objectives of the Educational Program (policy 3000), Student Promotion and Accountability (policy 3420), Special Education Programs/Rights of Students with Disabilities (policy 3520), Child Abuse and Related

Threats to Child Safety (policy 4240/7312), Student Behavior Policies (4300 series), Student Records (policy 4700)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: October 12, 2006, August 14, 2008, December 8, 2011, August 10, 2017, August 13, 2020

The board expects all employees to maintain the highest professional, moral, and ethical standards in their interactions with students. Employees are required to provide an atmosphere conducive to learning through consistently and fairly applied discipline and established and maintained professional boundaries. Employees are expected to motivate each student to perform to his or her capacity while modeling the behavior expected of students in staff-student relationships.

The interactions and relationships between staff and students must be based upon cooperation, mutual respect, and an understanding of the appropriate boundaries between adults and students inside and outside of the educational setting. Employees are expected to demonstrate good judgment and to avoid the appearance of impropriety in their interactions with students. Employees must consult their supervisor any time they suspect or are unsure whether conduct is inappropriate or otherwise constitutes a violation of this or other board policy.

For the purposes of this policy, the terms "staff" and "employees" include independent contractors and school safety officers, and volunteers, but do not include student employees or student volunteers.

A. ROMANTIC RELATIONSHIPS AND SEXUAL CONTACT PROHIBITED

All employees are prohibited from dating, courting or entering into a romantic relationship or having sexual contact with any student enrolled in the school district regardless of the student's age. Employees engaging in such inappropriate conduct will be subject to disciplinary action, up to and including dismissal and may be subject to criminal action as provided in G.S. 14-202.4 and 14-27.32.

B. RESTRICTIONS OF ELECTRONIC COMMUNICATIONS

- In accordance with policy 7335, Employee Use of Social Media, employees are prohibited from communicating with current students through non-school-controlled social media without parental permission except to the extent that the employee and student have an appropriate relationship which originated outside of the school setting. Any communication through social media authorized under policy 7335 must meet the professional standards established in this policy and must otherwise be consistent with law and all other board policy.
- 2. Instant messages will be treated as a form of communication through social media subject to the terms of policy 7335 and subsection B.1 above, regardless of whether the messaging service is actually provided through a social media service or otherwise.

- 3. Employees are prohibited from engaging in other forms of one-to-one electronic communications (e.g., voice, voice mail, email, texting, and photo or video transmission) with students without written prior approval of the employee's supervisor and the student's parent. This rule shall not apply, however, if one or more of the following circumstances exist:
 - a. the communication (1) is for an educational purpose, (2) is conducted through a school system-provided platform which archives all such communications for a period of at least three years (this requirement does not apply to telephone or voice mail communications), or is conducted via an electronic video-conferencing platform (e.g. Zoom, Webex, Google Meet) that had been approved by the superintendent or designee for instructional use, and (3) occurs after the employee has given prior notice to his or her supervisor or designee that such communications will occur and when they will occur;
 - the communication serves an educational purpose and is simultaneously copied or transmitted to the employee's supervisor or designee and, upon request, to the parent or guardian;
 - c. the communication is necessary in a bona fide emergency, provided the communication is disclosed to the supervisor and parent or guardian as soon as reasonably possible; or
 - d. the communication derives from a relationship or association outside of the school setting and occurs with the consent of the parent or guardian, provided such communication does not otherwise violate this or other board policy.

Any one-to-one electronic communication permitted by this subsection must meet the professional standards established in this policy and must otherwise be consistent with law and all other board policies.

4. It is the duty of every employee to notify his or her supervisor of any unsolicited one-to-one communication, in any form, electronic or otherwise, received from a student when the communication lacks a clear educational purpose. School counselors are excluded from this requirement only to the extent that it conflicts with their professional duties.

- 5. Violations of this section will be considered unprofessional behavior subject to discipline, up to and including dismissal. Factors that may be relevant to the determination of an appropriate disciplinary response to unauthorized communications with students include, but are not limited to:
 - a. the content, frequency, subject, and timing of the communication(s);
 - b. whether the communication(s) was appropriate to the student's age and maturity level;
 - whether the communication(s) could reasonably be viewed as a solicitation of sexual contact or the courting of a romantic relationship, including sexual grooming;
 - d. whether there was an attempt to conceal the communication(s) from the employee's supervisor and/or the student's parent or guardian;
 - e. whether the communication(s) created a disruption of the educational environment; and
 - f. whether the communication(s) harmed the student in any manner.

C. REPORTING INAPPROPRIATE CONDUCT

1. Reporting by Employees

Any employee who has reason to believe any of the following shall immediately report that information to the superintendent or designee:

- a. that another employee is involved in a romantic or other inappropriate relationship or has had sexual contact with a student;
- b. that another employee has engaged in other behavior prohibited by this policy;
- that the employee has witnessed behavior by another employee that has the appearance of impropriety, whether or not the behavior may have a valid purpose.

An employee who fails to inform the superintendent or designee as provided in this section may be subject to disciplinary action, up to and including dismissal.

2. Reporting by Students

Any student who believes that he or she or another student has been subject to misconduct that violates this policy should immediately report the situation to the principal, school counselor, or the Title IX coordinator designated in policy 1720/4015/7225, Discrimination, Harassment, and Bullying Complaint Procedure.

3. Report of Criminal Misconduct

Any principal who has reason to believe that a student has been the victim of criminal conduct shall immediately report the incident in accordance with policy 4335, Criminal Behavior.

4. Report to State Superintendent of Public Instruction

Any administrator, including the superintendent, a deputy/associate/assistant superintendent, a personnel administrator, or a principal, who knows or has reason to believe that a licensed employee has engaged in conduct which that would justify automatic revocation of the employee's license pursuant to G.S. 115C-270.35(b) or involves physical or sexual abuse of a child shall report that information to the State Superintendent of Public Instruction within five working days of any disciplinary action, dismissal, or resignation based on the conduct. For purposes of this subsection, physical abuse is the infliction of physical injury other than by accidental means or in self-defense, and sexual abuse is the commission of any sexual act upon a child_student or causing a child_student to commit a sexual act, regardless of consent and the age of the child_student. Failure to report such conduct may result in the suspension or revocation of an administrator's license by the State Board of Education.

This reporting requirement applies in addition to any duty to report suspected child abuse in accordance with state law and policy 4240/7312, Child Abuse and Related Threats to Child Safety, as applicable.

Legal References: Elementary and Secondary Education Act, 20 U.S.C. 7926; Title IX of the Education Amendments of 1972, 20 U.S.C. § 1681 *et seq.*, 34 C.F.R. pt. 106; G.S. 14-23.32, -202.4; 115C-47(18), -270.35(b); 16 N.C.A.C. 6C .0372, .0373 .0312, .0601, .0602; State Board of Education Policyies EVAL-014, LICN-007, NCAC-039

Cross References: Governing Principal - Removal of Barriers (policy 1700), Prohibition Against Discrimination, Harassment, and Bullying (policy 1710/4021/7230), Discrimination, Harassment, and Bullying Complaint Procedure (policy 1720/4015/7225), Student and Parent Grievance Procedure (policy 1740/4010), Child Abuse and Related Threats to Child Safety (policy

4240/7312), Criminal Behavior (policy 4335), School Volunteers (policy 5015), Staff Responsibilities (policy 7300), Employee Use of Social Media (policy 7335)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: December 11, 2008, March 11, 2016, September 14, 2017, February 8, 2018, May 14, 2020, September 10, 2020, March 11, 2021

The board recognizes that concussions and other head injuries may be serious and potentially life threatening and that such injuries may result in serious consequences later in life if managed improperly. The board is committed to practices that reduce the potential for short-term or long-term effects from such injuries. In support of this commitment, the board directs school employees to comply with the concussion safety requirements for interscholastic athletic competition established by G.S. 115C-12(23) as amended in the Gfeller-Waller Concussion Awareness Act of 2011, and to implement and follow all concussion safety requirements set forth in State Board of Education rules and policies. The superintendent or designee shall develop plans consistent with state requirements and shall implement and monitor compliance with this policy. The superintendent is authorized to investigate the use of baseline testing for student-athletes and require that student-athletes undergo such testing prior to their participation in any interscholastic athletic competition.

A. DEFINITION OF CONCUSSION

A concussion is a traumatic brain injury caused by a direct or indirect impact to the head that results in disruption of normal brain function, which may or may not result in a loss of consciousness.

B. CONCUSSION EDUCATION VIDEO FOR HIGH SCHOOL STUDENT-ATHLETES

Per North Carolina High School Athletic Association rules, all high school student-athletes and parents of high school student-athletes must view the CrashCourse concussion education video prior to each sport season.

C. SCHOOL HEAD INJURY INFORMATION SHEET

Each year, all coaches, school nurses, athletic directors, first responders, volunteers, student-athletes, and parents of student-athletes must be provided with a concussion and head injury information sheet that meets the requirements of the State Board. Before any student, school employee, volunteer, or first responder will be allowed to participate in interscholastic athletic activities, including tryouts, practices, or competitions, he or she must sign the head injury information sheet and return it to the coach. Parents also must sign the sheet and return it to the coach before their children may participate in any interscholastic athletic activity. The principal of each school shall ensure that a complete and accurate record of the returned signed sheets is maintained in accordance with law and State Board policy.

D. REMOVAL FROM AND RETURN TO PLAY

Any student-athlete who is exhibiting signs or symptoms consistent with a concussion must be removed from athletic activity immediately. Further, the student-athlete must not be allowed to return to play or practice that day or on any subsequent day until he or she has been evaluated and has received written clearance for participation that complies with the requirements of G.S. 115C-12(23) and any other applicable law or State Board policy.

E. RETURN TO LEARNING

The superintendent or designee shall develop a plan that meets all the requirements of the State Board of Education for addressing the needs of students in grades pre-K through 12 who suffer concussions. The superintendent or designee shall also arrange for information and professional development to be provided annually to all teachers and other school personnel on return-to-learn issues and other concerns related to concussion and brain injuries. Parents and students must be offered the opportunity annually to provide information related to any head injury or concussion the student may have incurred during the past year on the health history and emergency medical information update form.

F. EMERGENCY ACTION PLANS

Each principal or designee shall develop a venue-specific emergency action plan to respond to serious medical injuries and acute medical conditions in which the condition of the injured student may deteriorate rapidly. All such plans must include a delineation of roles, methods of communication, available emergency equipment, and a plan for emergency transport. The plans must be (1) in writing, (2) reviewed by an athletic trainer who is licensed in North Carolina, (3) approved by the principal if developed by a designee, (4) distributed, posted, reviewed, and rehearsed in accordance with G.S. 115C-12(23), and (5) compliant with any other requirements of state law and State Board policy.

G. ATHLETIC TRAINERS AND FIRST RESPONDERS

Each high school principal shall designate at least one licensed athletic trainer or first responder who meets the requirements of state law and State Board of Education policy. The principal shall monitor each athletic trainer's or first responder's compliance with the duties assigned to the position by the State Board and any additional duties assigned by the superintendent or designee, including, but not limited to, attendance at football games and practices and compliance with all applicable training and certification requirements. To the extent funding and resources are available, the superintendent shall work toward having a licensed athletic trainer or first responder available for all school practices and games of all high school and middle school sports.

H. RECORDKEEPING

The superintendent shall require each principal to maintain complete and accurate records of actions taken in his or her school to comply with this policy and applicable legal authority. Records shall include accounts of any education or training as may be required by law or State Board of Education policy.

The superintendent's annual report to the board on compliance with laws and policies related to student wellness shall include a report on the system's compliance with laws and policies related to concussions and head injuries. (See Section G of policy 6140, Student Wellness.)

Legal References: G.S. 115C-12(23); S.L. 2011- 147; Article 34 Chapter 90; 16 N.C.A.C. 6E .0206; State Board of Education Policies ATHL-000, ATHL-003, SHLT-001; N.C. High School

Athletic Association Handbook, available at https://www.nchsaa.org/students-and-parents/rulesand-regulations

Cross References: Student Wellness (policy 6140)

Other Resources: Matthew Gfeller Sport-Related TBI Research Center at UNC website http://tbicenter.unc.edu /MAG_Center/Home.html; Report to the North Carolina General

Assembly: Study of Sports Injuries at Middle School and High School Levels, N.C. Department of Public Instruction (2011), available at

Adopted: December 8, 2011

Updated: April 10, 2014, July 14, 2016, September 14, 2017, August 13, 2020

Criminal or other illegal behavior is prohibited. Any student who the principal reasonably believes to have engaged in criminal behavior on school premises or at school activities will be subject to appropriate disciplinary action, as stated in applicable board policies, and may be criminally prosecuted.

School officials shall cooperate fully with any criminal investigation and prosecution. School officials shall independently investigate any criminal behavior that also violates school rules or board policy.

A. STUDENTS CHARGED WITH OR CONVICTED OF CRIMINAL BEHAVIOR

The superintendent and principal may take reasonable or legally required measures to preserve a safe, orderly environment when a student has been charged or convicted with a serious crime, regardless of whether the alleged offense was committed on school grounds or was related to school activities. Depending upon the circumstances, including the nature of the crime or alleged crime, the child's age, and the publicity within the school community, reasonable or legally required efforts may include changing a student's classroom assignment or transferring the student to another school. Transfer to the alternative school may be made in accordance with the criteria established in board policy 3470/4305, Alternative Learning Programs/Schools. The student will continue to be provided with educational opportunities unless and until the student is found to have violated board policy or school rules and is suspended or expelled in accordance with procedures established in board policy.

B. REPORTING CRIMINAL BEHAVIOR

A school employee is permitted to report to law enforcement an assault by a student on a school employee. Principals or other supervisors shall not, by threats or in any other manner, intimidate or attempt to intimidate the school employee from doing so.

Principals must immediately report to law enforcement when they haves personal knowledge or actual notice from school personnel that such acts have occurred on school property, regardless of the age or grade of the perpetrator or victim: (1) assault resulting in serious personal injury; (2) sexual assault; (3) sexual offense; (4) rape; (5) kidnapping; (6) indecent liberties with a minor; (7) assault involving the use of a weapon; (8) possession of a firearm in violation of the law; (9) possession of a weapon in violation of the law; and (10) possession of a controlled substance in violation of the law. A principal

who willfully fails to make a required report to law enforcement will be subject to disciplinary action, up to and including dismissal.

The principal or designee shall notify the superintendent or designee in writing or by email of any report made to law enforcement. Such notice must occur by the end of the workday in which the incident occurred, when reasonably possible, but not later than the end of the following workday. The superintendent must inform the board of any such reports. In addition, the principal or designee must notify the parents or guardians of students who are alleged to be victims of any reported offenses.

Certain crimes must be reported to the State Board of Education Department of Public Instruction in accordance with State Board of Education Policy SSCH-000_16 N.C.A.C. 6E .0107.

Legal References: Gun-Free Schools Act, 7961; G.S. 14-17, -18, -27.21, -27.22, -27.24 through - 27.27, -27.29, 27.30, -27.33, -32 through -34.10, -87, -202, -202.1, -202.2, -269.2; ch. 90 art. 5; 115C-47(56); -288(g); 16 N.C.A.C. 6E .0107 State Board of Education Policy SSCH 000

Cross References: Alternative Learning Programs/Schools (policy 3470/4305), Theft, Trespass and Damage to Property (policy 4330), Assaults, Threats and Harassment (policy 4331), Weapons, Bomb Threats, Terrorist Threats and Clear Threats to Safety (policy 4333), School-Level Investigations (policy 4340)

Adopted: April 9, 1998 to become effective July 1, 1998

Updated: May 11, 2000; September 9, 2004, March 12, 2009, July 15 2010, January 13, 2011, January 12, 2012, June 13, 2013, July 14, 2016, May 11, 2017, September 14, 2017

A. STUDENT HEALTH SERVICES GENERALLY

The board will provide health services to students as required by law. School employees may administer drugs or medication prescribed by a doctor health care practitioner only upon the written request of the parents; give emergency health care when reasonably apparent circumstances indicate that any delay would seriously worsen the physical condition or endanger the life of the pupil; and perform any other first aid or lifesaving technique in which training has been provided to school employees. A registered nurse also will be available to provide assessment, care planning, and on-going evaluation of students with special health care service needs in the school setting.

The superintendent may develop procedures or delegate the development of procedures to each school principal for providing these health services and meeting the board requirements listed below.

- 1. The principal must determine at the beginning of each school year prior to the beginning of classes, and thereafter as circumstances require, which employees will participate in the health services program. The principal shall inform his or her staff about which health services duties are delegated to which employees.
- 2. Any employee designated to provide health care services must receive appropriate training.
- 3. Health manuals prepared by governing state agencies must be followed in developing appropriate procedures and for determining which tasks must be performed by registered nurses.
- 4. Procedures must be consistent with all related board policies, including policy 4230, Communicable Diseases Students, and policy 6125, Administering Medicines to Students.
- 5. Procedures must be consistent with state and federal law for students with disabilities, including the Individuals with Disabilities Education Act, Section 504 of the Rehabilitation Act of 1973, and the Americans with Disabilities Act. The *Policies Governing Services for Children with Disabilities* will be followed, as applicable.

- 6. Procedures must be consistent with guidelines adopted by the State Board of Education under G.S. 115C-12(31) to serve students with diabetes, including developing and implementing individual diabetes care plans for such students and providing information and training to school personnel to appropriately support and assist such students, in accordance with their individual diabetes care plans.
- 7. Written information maintained by the school or school personnel regarding a student's medicinal and health needs is confidential. Parents and students must be accorded all rights provided by the Family Educational Rights and Privacy Act (FERPA) and state confidentiality laws. Any employee who violates the confidentiality of the records may be subject to disciplinary action.
- 8. School personnel must obtain parental consent for medical services as required by law. Parents will be notified of their rights in accordance with policy 1310/4002, Parental Involvement.
- Health professionals will be consulted in the development of health services.
 Opportunities also should be provided for input from staff, parents and students on the health services provided.

B. SCHOOL SYSTEM MENTAL HEALTH PLAN

The superintendent shall develop a school-based mental health plan that includes a mental health training program and suicide risk referral protocol that satisfies the requirements of State Board of Education Policy SHLT-003. The superintendent shall submit the plan to the board for approval and direct implementation of the plan within all applicable deadlines.

By September 15 of each year, the superintendent shall report to the Department of Public Instruction on (1) the content of the school system's mental health plan, including the mental health training program and suicide risk referral protocol, and (2) the school system's prior school year compliance with the requirements of State Board of Education Policy SHLT-003. The board will review the components of the school system's mental health plan at least every five years, starting August 1, 2025, and will update the mental health plan in accordance with any updated requirements provided by the State Board of Education.

Legal References: Americans with Disabilities Act, 42 U.S.C. 12134, C.F.R. pt. 35; Family Educational Rights and Privacy Act, 20 U.S.C. 1232g; Individuals with Disabilities Education Act, 20 U.S.C. 1400 *et seq.*, 34 C.F.R. pt. 300; Rehabilitation Act of 1973, 29 U.S.C. 705(20), -794, 34

C.F.R. pt. 104; G.S. 115C-12(12), -12(31) -36, -307(c), -375.1, -375.3, -376.5; 16 NCAC 6D.0402; Policies Governing Services for Children with Disabilities, State Board of Education Policiesy EXCP-000, SHLT-003

Cross References: Parental Involvement (policy 1310/4002), Communicable Diseases - Students (policy 4230), Student Records (policy 4700), Administering Medicines to Students (policy 6125)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: February 8, 2007, August 11, 2016, September 14, 2017

ADMINISTERING MEDICINES TO STUDENTS

The board recognizes that students may need to take medication during school hours. School personnel may administer medication prescribed by a health care practitioner upon the written request of a student's parents. In limited circumstances, a student may be authorized to self-administer medications. To minimize disruptions to the school day, students should take medications at home rather than at school whenever feasible. School officials may deny a request to administer any medication that could be taken at home or when, in the opinion of the superintendent or designee in consultation with school nursing personnel, other treatment options exist and the administration of the medication by school personnel would pose a substantial risk of harm to the student or others.

For purposes of this policy, all references to "parent" include parents, legal guardians, and legal custodians. In addition, for purposes of this policy, the term "health care practitioner" is limited to licensed medical professionals who are legally authorized to prescribe medications under North Carolina law, such as doctors of medicine, doctors of osteopathic medicine, physician assistants, and nurse practitioners

Unless otherwise indicated, the terms "medication" and "medicine" include any substance intended for use in the diagnosis, cure, mitigation, treatment, or prevention of any disease. The term includes all prescription medications and all such substances available over-the-counter without a prescription, such as drugs, herbs, alternative medicines, and supplements (hereinafter "over-the-counter drugs"). The administration of any prescription or over-the-counter drug to students by school employees is prohibited except when performed in accordance with Section A. The self-administration of any prescription or over-the-counter drug by students at school is prohibited and constitutes a violation of policy 4325, Drugs and Alcohol, except in the limited circumstances described in Section C.

The administration, including by parents, school employees, or self-administration, of any substance containing cannabidiol (CBD) or tetrahydrocannabinol (THC) at school is prohibited unless (1) authorized by and administered by a caregiver in accordance with G.S. 90-94.1 and G.S. 90-113.101 for the treatment of intractable epilepsy, or (2) the CBD or THC product is available by prescription only and has been approved by the U.S. Food & Drug Administration (FDA); and all requirements of this policy are met.

A. MEDICATION ADMINISTRATION BY SCHOOL EMPLOYEES

Conditions for Administering Medication

Authorized school employees may administer medication to students when all of the following conditions are met. These conditions apply to all medications, including those available over-the-counter without a prescription.

a. Parental Consent: The student's parent must make a signed written request that authorizes school personnel to administer the medication to the student.

- b. Medication Authorization/Order: A health care practitioner must prescribe the medication for use by the student and provide explicit written instructions for administering the medication; including the name of medicine, dose, frequency, route, purpose, and side effects. Unless otherwise noted, all medication orders will expire in one year.
- c. Certification of Necessity: The student's health care practitioner must has certify that administration of the medication to the student during the school day is necessary to maintain and support the student's continued presence in school.
- d. Proper Container/Labeling: If the medication to be administered is available by prescription only, the parent must provide the medication in a pharmacy-labeled container the child's name, the name of the medication, the exact dose to be given, the time/frequency the medication is to be given, the route of administration, the number of doses in the container, and the expiration date of the medication. with directions for how and when the medicine is to be given. If the medication is available over-the-counter, it must be provided in the original container or packaging, labeled with the student's name.
- e. Proper Administration: The employee must administers the medication pursuant to the health care practitioner's written instructions provided to the school by the student's parent and in accordance with professional standards. The medication dispenser much be provided by the parent.

The board of education and its employees assume no liability for complications or side effects of medication when administered in accordance with the instructions provided by the parent and health care practitioner.

2. Procedures for Administering Medications

The superintendent shall develop procedures for the implementation of this policy. The procedures and a copy of this policy must be made available to all students and parents each school year. The superintendent's procedures should be developed according to the guidelines listed below.

a. The health and welfare of the student must be of paramount concern in all decisions regarding the administration of medicine.

- b. Procedures for medication administration must be consistent with recommendations of the School Health Unit of the Children & Youth Branch of the N.C. Division of Public Health, as described in the North Carolina School Health Program Manual.
- c. Students with special needs are to be afforded all rights provided by federal and state law as enumerated in the *Policies Governing Services for Children with Disabilities*. Students with disabilities also are to be afforded all rights provided by anti-discrimination laws, including Section 504 of the Rehabilitation Act of 1973 and the Americans with Disabilities Act.
- d. Except as permitted by this policy, no student may possess, use, sell, deliver, or manufacture any drug or counterfeit drug prohibited by policy 4325, Drugs and Alcohol, nor be under the influence of any drug in violation of that policy.
- e. The board generally encourages school personnel to administer medication from a centralized location. However, in all instances, whether administered from a centralized location or multiple locations, any medications kept at school for a student must be kept in a locked and secure place. An exception to the requirement for locked storage may be made for emergency medications that must be immediately accessible. Access to controlled substances should be limited to the school nurse, school staff person authorized to administer medication, and the principal or designee.
- f. All school personnel who will be administering medicines must receive appropriate training.
- g. Only medications clearly prescribed for the student may be administered by school personnel. At the time a parent or guardian brings a medication to school for administration, if school personnel have concerns regarding the appropriateness of the medication or dosage for a student, a confirmation should be obtained from the student's health care practitioner or another health care practitioner prior to administering the medication or allowing a student to self-administer the medication.
- h. Although efforts should be made not to disrupt instructional time, a parent has the right to administer medication to his or her child at any time while the child is on school property, unless otherwise prohibited by this policy.
- i. Written information maintained by school personnel regarding a student's medicinal and health needs is confidential. Parents and students must be

accorded all rights provided by the Family Educational Rights and Privacy Act and state confidentiality laws. Any employee who violates the confidentiality of the records may be subject to disciplinary action.

j. The first dose of any new medication should be administered at school.

B. EMERGENCY MEDICATION

Students who are at risk for medical emergencies, such as those with diabetes, seizures, asthma or severe allergies, must have an emergency health care plan developed for them to address emergency administration of medication. Students must meet the requirements of subsection A.1, above, including providing authorization and instructions from the health care practitioner and written consent of the parent, in order for emergency medication to be administered by school personnel while the student is at school, at a school-sponsored activity, and/or while in transit to or from school or a school-sponsored event.

C. STUDENT SELF-ADMINISTERING EMERGENCY MEDICATIONS

The board recognizes that students with certain health conditions like diabetes or asthma, or an allergy that could result in an anaphylactic reaction, may need to possess and self-administer medication on school property in accordance with their approved individual health care plan or emergency health care plan.

Students are prohibited from self-administering medication at school unless (1) the medicine has been prescribed for the treatment of diabetes, asthma, or anaphylactic reactions, including insulin or a source of glucose, a prescribed asthma inhaler, or a prescribed epinephrine auto-injector; (2) the medicine is administered in accordance with the student's individualized health care plan or emergency health care plan and any relevant administrative regulations; and (3) the requirements of this section are met. The superintendent or designee shall develop procedures for the possession and self-administration of such medication by students on school property, during the school day, at school-sponsored activities, and/or while in transit to or from school or school-sponsored events.

1. Authorization to Self-Administer Medication

Before a student will be allowed to self-administer medication pursuant to this section, the student's parent must provide to the principal or designee all of the documents listed below:

- a. written authorization from the student's parent for the student to possess and self-administer the medication;
- b. a written statement from the student's health care practitioner verifying

that:

1) the student has asthma, diabetes, and/or an allergy that could result in anaphylactic reaction;

- 2) health care practitioner prescribed the medication for use on school property during the school day, at school-sponsored activities, or while in transit to or from school or school-sponsored events; and
- 3) the student understands, has been instructed in selfadministration of the medication, and has demonstrated the skill level necessary to use the medication and any accompanying device;
- c. a written treatment plan and written emergency protocol formulated by the prescribing health care practitioner for managing the student's asthma, diabetes, or anaphylaxis episodes and for medication use by the student;
- d. a statement provided by the school system and signed by the student's parent acknowledging that the board of education and its employees and agents are not liable for injury arising from the student's possession and self-administration of the medication; and
- e. any other documents or items necessary to comply with state and federal laws.

Prior to being permitted to self-administer medication at school, the student also must demonstrate to the school nurse, or the nurse's designee, (1) the skill level necessary to use the medication and any accompanying device necessary for its administration; and (2) sufficient knowledge and maturity to be independent in the management of the medication with no oversight from school staff.

The student's parent shall provide to the school backup medication that school personnel are to keep in a location to which the student has immediate access in the event the student does not have the required medication.

All information provided to the school by the student's parent must be reviewed by the school nurse and kept on file at the school in an easily accessible location. Any permission granted by the principal or designee for a student to possess and self-administer medication will be effective only for the same school for 365 calendar days. Such permission must be renewed each school year.

2. Responsibilities of the Student

A student who is authorized in accordance with this policy to carry medication for self-administration must carry the medication in the original labeled container with the student's name on the label.

3. Consequences for Improper Use

A student who uses his or her medication in a manner other than as prescribed or who permits another person to use the medication may be subject to disciplinary action pursuant to the school disciplinary policy. However, school officials shall not impose disciplinary action on the student that limits or restricts the student's immediate access to the diabetes, asthma, or anaphylactic medication.

The board does not assume any responsibility for the administration of medication to a student by the student, the student's parent, or any other person who is not authorized by this policy to administer medications to students.

Legal References: Americans with Disabilities Act, 42 U.S.C. 12134, 28 C.F.R. pt. 35; Family Educational Rights and Privacy Act, 20 U.S.C. 1232g; Individuals with Disabilities Education Act, 20 U.S.C. 1400 *et seq.*, 34 C.F.R. pt. 300; Rehabilitation Act of 1973, 29 U.S.C. -705(20), -794, 34 C.F.R. pt. 104; G.S. 90-94.1, -113.101; 115C-36, -307(c), -375.1, - 375.2, -375.2A, -375.3; *Policies Governing Services for Children with Disabilities*, State Board of Education Policy EXCP-000

Cross References: Parental Involvement (policy 1310/4002), Drugs and Alcohol (policy 4325), Emergency Epinephrine Auto-Injector Devices (policy 5024/6127/7266)

Other <u>Resources</u>References: North Carolina School Health Program Manual (N.C. Dept. of Health and Human Services, Div. of Public Health, School Health Unit, <u>20206th ed. 2014</u>), available at https://publichealth.nc.gov/wch/cy/schoolnurses/manual.htm
https://www2.ncdhhs.gov/dph/wch/lhd/manuals.htm

Revised: July 14, 2005, January 21, 2016, June 9, 2016, September 14, 2017, May 10, 2018, February 14, 2019, March 12, 2020

USE OF STUDENT TRANSPORTATION SERVICES

Student transportation services will be made available in a manner consistent with the board goals set out in policy 6300, Goals of Student Transportation Services.

A. SCHOOL SYSTEM TRANSPORTATION SERVICES

The first priority of the school system transportation services is to provide eligible students transportation to and from school. The school system may make other transportation services available as funding permits and in accordance with legal requirements, board policy, and the following standards.

- Yellow school buses may be used for instructional programs directly related to the curriculum when the trip and use of the bus are approved in accordance with board policy.
- 2. Yellow school buses may be used only for purposes expressly allowed by G.S. 115C-242.
- 3. Yellow school buses may not be used for athletic activities or extracurricular activities.
- 4. Activity buses and other vehicles meeting federal safety standards may be used for travel to athletic activities and travel to other approved school-related activities. In addition to students receiving regular school bus safety training, safety instruction will be provided to students traveling on activity buses or commercial buses as needed.
- 5. The board encourages the superintendent and principals to provide transportation services to enable students at risk of not meeting promotion standards to take advantage of additional or enhanced opportunities for learning.

B. Special Use of School Buses

The board may authorize special uses of yellow school buses as provided by G.S. 115C-242 and 115C-254 and of activity buses and yellow school buses as provided by G.S. 115C-243 and 115C-247. The board may also authorize the special use of activity buses for the purposes described in G.S. 66-58(c)(9b).

The superintendent shall present to the board any requests for special uses and the statutory support for allowing such authorization.

C. TRANSPORTATION FOR STUDENTS WITH DISABILITIES

A student who is identified as having a disability following procedures in the North Carolina *Policies Governing Services for Children with Disabilities* will be provided with transportation services as required by law. When the school system's transportation services are unable to provide transportation for a student with a disability, the board may contract with public or private carriers to provide this service, pursuant to policy 6340, Transportation Service/Vehicle Contracts.

Legal References: Individuals with Disabilities Education Act, 20 U.S.C. 1400 *et seq.*; 49 U.S.C. 30125, 30165; G.S. 66-58(c)(9a) and 9(b); 115C-239, -242, -243, -247, -254; 16 N.C.A.C.6B .0111; *Policies Governing Services for Children with Disabilities,* State Board of Education Policy EXCP-000; State Board of Education Policyies TRAN-000, -006; Memorandum to All Superintendents from Eddie M. Speas, Jr., Special Deputy Attorney General, January 14, 1988, available at http://www.ncsba.org/wp-content/uploads/2017/03/AG-Memo-1988.pdf

Cross References: School Trips (policy 3320), Goals of Student Transportation Services (policy 6300), Safety and Student Transportation Services (policy 6305), Transportation Service/Vehicle Contracts (policy 6340)

Adopted: May 14, 1998 to become effective July 1, 1998

Updated: May 10, 2012, September 14, 2017

A. GENERAL PRINCIPLES

It is the policy of the board to provide all applicants for employment with equal employment opportunities and to provide current employees with training, compensation, promotion, and other benefits of employment without regard to race, color, religion, national origin, military affiliation, genetic information, sex, age, or disability, except when sex, age, or physical requirements are essential occupational qualifications. All candidates will be evaluated on their merits and qualifications for positions. All employment decisions will be consistent with the board's objective of providing students with the opportunity to receive a sound basic education, as required by state law.

The board also is committed to diversity throughout the programs and practices of the school system. To further this goal, the recruitment and employment program should be designed to encourage a diverse pool of qualified applicants.

B. RECRUITMENT

Recruitment for a specific vacancy will be undertaken only after the need and qualifications for the position are established and proper authorization is obtained.

All vacancies must be adequately publicized within the school system so that employees will be informed of opportunities for promotion or transfer to new jobs; however, the superintendent or designee may forgo publicizing a vacancy if the position will be filled through a lateral assignment, reassignment, or promotion of a current employee or if exigent circumstances necessitate that the position be filled immediately. Vacancies also may be publicized externally to attract qualified applicants.

C. CRIMINAL HISTORY

Except as otherwise provided in Section D of this policy, applicants must notify the human resources department immediately if they are arrested, charged with, or convicted of a criminal offense (including entering a plea of guilty or *nolo contendere*) other than a minor traffic violation (i.e., speeding, parking, or a lesser violation). Notice must be in writing, must include all pertinent facts, and must be delivered to the human resources department no later than the next scheduled business day following the arrest, charge, or conviction, unless the applicant is hospitalized or incarcerated, in which case the applicant must report the alleged violation within 24 hours after his or her release. Upon judicial action in the matter, the applicant must report the disposition and pertinent facts in writing to human resources no later than the next business day following adjudication.

A criminal history check and a check of sex offender registries must be conducted on all final candidates for employment with the school system. Criminal history checks must be conducted in accordance with state law and any procedures established by the superintendent. School officials shall not require candidates to disclose expunged arrests, charges, or convictions and shall not ask candidates to voluntarily disclose such information without first advising that disclosure is not required. The superintendent or designee shall report to the State Board of Education any licensed individual who is found to have a criminal history, as required by State Board policy. Special requirements are described in Section D of this policy for criminal history checks of candidates for certain positions working with pre-school children or working in afterschool or developmental day programs.

A final candidate for employment or for hiring as an independent contractor will be excluded from hiring on the basis of criminal conduct only when doing so is job-related and consistent with business necessity. If a final candidate is found to have been convicted (including entering a plea of guilty or nolo contendere) of a criminal offense, other than a minor traffic violation, the superintendent shall determine whether the individual is qualified for employment despite the criminal history by considering, among other things, whether the individual poses a threat to the safety of students or personnel or has demonstrated that he or she does not have the integrity or honesty to fulfill the duties of the position. The following factors will be considered in making this determination: (1) the nature and gravity of the offense or conduct; (2) the time that has passed since the offense or conduct and/or completion of the sentence; and (3) the nature of the job sought. Before the superintendent may exclude a final candidate based on his or her past criminal convictions, the superintendent must give the candidate the opportunity to demonstrate that the exclusion does not properly apply to him or her. The requirements of this paragraph do not apply to a child care provider who is determined to be disqualified by the Division of Child Development and Early Education on the basis of a criminal history check conducted pursuant to G.S. 110-90.2, 42 U.S.C. 9858f, and 45 C.F.R. 98.43. (See Section D of this policy).

The board has determined that every position with the school system, regardless of whether the position is located in a school or elsewhere, potentially entails contact with students, either on a regular, occasional, or emergency basis. For that reason, no individual who is a registered sex offender subject to the provisions of policy 5022, Registered Sex Offenders, will be hired for any position with the school system.

In addition, each contract executed by the board with an independent contractor or for services of independent contractors must require the contractor to check sex offender registries as specified in policy 5022, Registered Sex Offenders.

D. CRIMINAL HISTORY CHECKS OF CHILD CARE PROVIDERS

For purposes of this section, a "child care provider" is:

 any person who works or is a final candidate seeking to work in a classroom or program licensed by the Department of Health and Human Services, Division of Child Development and Early Education (DCDEE); and

2. any person, including a volunteer, who has unsupervised contact with children enrolled in such classrooms or programs.

Before beginning initial employment or volunteer service and at least every three years thereafter, each child care provider must complete a criminal background check that meets the requirements of G.S. 110-90.2, 42 U.S.C. 9858f, and 45 C.F.R. 98.43 and present a letter issued by DCDEE indicating that the individual is qualified to have responsibility for the safety and well-being of children based on the individual's criminal history.

After September 30, 2019, no person shall (1) be employed, continue to be employed, or be permitted to volunteer as a child care provider, or to otherwise have unsupervised contact with students enrolled in a licensed classroom or program operated by the school system or (2) be counted in the staff/child ratio of such classroom or program, unless the person holds a current valid qualification letter issued by DCDEE. However, a child care provider with provisional status may be employed pending final results of the criminal background check but shall be subject to the restrictions established by 10A N.C.A.C. 09 .2703(f).

The application fee and cost of fingerprinting associated with the DCDEE criminal history check process shall be borne by the board.

A child care provider who has incurred any pending charges, indictments, or convictions (other than minor traffic offenses) since the last qualification letter was issued by DCDEE shall notify the Executive director of human resources in writing of such charges no later than the next scheduled business day following the arrest, charge, or conviction, unless the applicant is hospitalized or incarcerated, in which case the applicant must report the alleged violation within 24 hours after his or her release. The executive director of human resources shall notify DCDEE within one business day of being notified.

The superintendent or designee shall include the criminal history mandatory reporting requirement in all new employee orientation information for child care providers. The superintendent shall also be responsible for establishing effective recordkeeping methods and other processes as necessary to ensure compliance with all legal requirements pertaining to criminal history record checks of child care providers.

E. SELECTION

Qualifications

Candidates for employment must be selected based upon their likely ability to fulfill duties identified in the job description as well as performance standards established by the board. In making the determination, the following information must be considered:

- a. application;
- b. education and training;
- c. licensure and certification (when applicable);
- d. relevant experience;
- e. personal interviews; and
- f. references and/or background checks.

When several applicants for the same position are equally qualified and suitable for the position, employees within the school system will be given priority.

2. Nepotism

- a. For purposes of this subsection, the following definitions apply.
 - "Immediate family" means spouse, parent, child, brother, sister, grandparent, or grandchild. The term includes the step, half, and in-law relationships.
 - "Central office staff administrator" includes principals, directors, supervisors, specialists, assistant superintendents, and superintendent.
- b. Before any immediate family of any board of education member or central office staff administrator is employed by the board or engaged in any capacity as an employee, independent contractor, or otherwise, (1) the board member or central office staff administrator must disclose the familial relationship to the board and (2) the prospective employment or engagement must be approved by the board in a duly called open session meeting.
 - An employee who knowingly fails to disclose a familial relationship to the board as required will be subject to disciplinary action up to and including dismissal.

- ii. Notification by the employee to human resources will be deemed disclosure to the board. The human resources department is responsible for conveying the disclosure to the board before the board takes action on the prospective employment or engagement.
- c. When making recommendations for the selection and assignment of personnel, the superintendent shall attempt to avoid situations in which one employee occupies a position in which he or she has influence over the employment status, including hiring, salary, and promotion, of another employee who is a member of the first employee's immediate family.
- d. No administrative or supervisory personnel may directly supervise a member of his or her immediate family.

3. Employment Procedures

All applicants selected for employment must be recommended by the superintendent and approved by the board. In situations in which the employee must be hired between board meetings, the superintendent is authorized to approve hiring such personnel, contingent upon approval by the board at its next scheduled board meeting.

State guidelines must be followed in selection and employment procedures. The superintendent shall develop any other procedures necessary to implement this policy.

The superintendent shall develop procedures for verifying new employees' legal status or authorization to work in the United States as required by law.

Legal References: Age Discrimination in Employment Act of 1967, 29 U.S.C. 621 et seq.; Americans with Disabilities Act of 1990, 42 U.S.C. 12101 et seq.; Equal Educational Opportunities Act of 1974, 20 U.S.C. 1703; Equal Pay Act of 1963, 29 U.S.C. 206; Fair Credit Reporting Act, 15 U.S.C. 1681 et seq.; Genetic Information Nondiscrimination Act of 2008, 42 U.S.C. 2000ff et seq.; Military Selective Service Act, 50 U.S.C. Appx. 453; Rehabilitation Act of 1973, 29 U.S.C. 794; Title VII of the Civil Rights Acts of 1964, 42 U.S.C. 2000e et seq.; Title IX of the Education Amendments of 1972, 20 U.S.C. 1681 et seq.; Uniformed Services Employment and Reemployment Rights Act of 1994, 38 U.S.C. 4301 et seq.; 8 U.S.C. 1101 et seq.; 42 U.S.C. 9858f; 45 C.F.R. 98.43; Green v. Missouri Pacific Railroad (8th Cir. 1975); Enforcement Guidance on the Consideration of Arrest and Conviction Records in Employment Decisions Under Title VII of the Civil Rights Act of 1964, U.S. Employment Opportunity Commission Equal (April 25, 2012), available http://www.eeoc.gov/laws/guidance/arrest conviction.cfm; G.S. 14-208.18; 15A-153; 110-90.2; 115C-12.2, -36, -47, -276(j), -332; 126-7.1(i), -16; 127A-202.1 et seq.; 127B-10, -12, -14; 143B-

421.1, -931; *Leandro v. State.* 346 N.C. 336 (1997); 10A N.C.A.C. 09.0102, -.2701, -.2702, -.2703; 16 N.C.A.C. 6C .0313; State Board of Education Policyies BENF-009 and NCAC-019

Cross References: Board Authority and Duties (policy 1010), Registered Sex Offenders (policy 5022)

Adopted: May 14, 1998 to become effective July 1, 1998

Administrative Procedure: Yes

Revised: April 8, 1998, August 14, 2008, June 14, 2012, February 13, 2015, March 11, 2016, October 5, 2017, August 16, 2018, August 8, 2019, March 12, 2020

LICENSURE Policy Code: 7130

The board intends to comply fully with all licensure requirements of the Elementary and Secondary Education Act, state law, and State Board of Education policies.

A. LICENSURE AND OTHER QUALIFICATION REQUIREMENTS

- 1. Except as otherwise permitted by the State Board of Education or state law, a person employed in a professional educator position must hold at all times a valid North Carolina professional educator's license appropriate to his or her position.
- To the extent possible, all professional teaching assignments will be in the area of the professional employee's license except as may be otherwise allowed by state and federal law and State Board policy. In addition, all professional teachers employed to teach core academic subjects must be "highly qualified" as required by the State Board of Education. Core academic subjects include English, reading or language arts, mathematics, science, foreign languages, civics and government, economics, arts, history, and geography.
- 3. The board encourages alternative pathways into the teaching profession by skilled individuals from the private sector who meet state licensing requirements.
- 4. In extenuating circumstances when no other appropriately licensed professionals or persons who are eligible for a residency license are available to fill a position, the board may employ for up to one year an individual who holds a permit to teach or an emergency license to practice issued by the State Board of Education. A permit to teach or an emergency permit is not renewable.

B. EXCEPTIONS TO LICENSURE REQUIREMENTS

1. Adjunct CTE Instructors

An unlicensed individual who meets the adjunct hiring criteria established by the State Board of Education for a specific career and technical education (CTE) career cluster may be employed as an adjunct CTE instructor for up to 20 hours per week or up to five full consecutive months of employment, provided the individual first completes preservice training and meets all other statutory requirements for serving as an adjunct instructor established by G.S. 115C-157.1.

2. Adjunct Instructors in Core Academic Subjects

In accordance with G.S. 115C-298.5, an unlicensed faculty member of a higher

education institution who meets the adjunct hiring criteria established by the State Board of Education may be employed as a temporary adjunct instructor for specific core academic subjects, provided the individual first completes preservice training and meets all other statutory and State Board of Education requirements.

3. Interim Principals

A retired former principal or assistant principal may be employed as an interim principal for the remainder of any school year, regardless of licensure status. Return to Work After Retirement rules in the Teachers' and State Employee's Retirement System Handbook must be followed.

C. Beginning Teacher Support Program

The superintendent or designee shall develop a plan and a comprehensive program for beginning teacher support. The plan must be approved by the board and the Department of Public Instruction and kept on file for review. The plan must be aligned to the State Board of Education's beginning teacher support program standards and, when monitored, must demonstrate proficiency. The school system will also participate in implementing a regionally-based annual peer review and support system.

Teachers with fewer than three years of teaching experience will be required to participate in the Beginning Teacher Support Program.

D. LICENSE CONVERSION

Teachers must meet all requirements of the State Board of Education in order to move from an initial professional license or residency license to a continuing professional license. Licensing is a state decision and cannot be appealed at the local level. The superintendent or designee shall ensure that teachers not qualifying for continuing professional licensure are informed of the process for appealing the state decision.

E. LICENSE RENEWAL

Licensure renewal is the responsibility of the individual, not of the school system. Any employee who allows a license to expire must have it reinstated prior to the beginning of the next school year. A teacher whose license has expired is subject to dismissal.

The school system may offer courses, workshops, and independent study activities to help school personnel meet license renewal requirements. Any renewal activity offered must be consistent with State Board of Education policy. In addition, the superintendent or designee shall develop a procedure to determine the appropriateness of any credit offered in advance of renewal activities.

Decisions regarding the employment of teachers who fail to meet the required proficiency

standard for renewal of a continuing professional license will be made in accordance with state law G.S. 115C-270.30(b)(4) and applicable State Board of Education requirements. The superintendent or designee shall determine the professional development required of a teacher whose continuing license has reverted to an initial license and/or has expired due to performance issues. The superintendent or designee may authorize or direct principals to prescribe professional development to such employees in accordance with the employee's demonstrated deficiencies.

F. PARENTAL NOTIFICATION

At the beginning of each school year, the school system will notify the parents or guardians of each student attending a Title I school or participating in a Title I program of their right to request the following information about qualifications of their child's teacher: whether the teacher has met NC licensing requirements for the subject or grade level they are teaching; whether the teacher has had any licensure requirements waived; whether the teacher is teaching in the field of his or her certification; and whether the child is provided services by a paraprofessional, and if so, the paraprofessional's qualifications.

The school system will give notice within 10 school days to the parents of children who, after four consecutive weeks, have been taught a core academic subject by a teacher who is not highly qualified.

G. EQUITABLE DISTRIBUTION OF TEACHERS

The superintendent shall assess whether low income, minority, learning disabled, and/or English learners are being taught by inexperienced, ineffective, or out-of-field teachers to at higher rates than students who do not fall into these categories and shall develop a plan to address any such disparities. If DPI does not require such a plan of the LEA, the superintendent is not required to develop a plan under this subsection unless he or she determines that one is needed to address inequities within the school system.

Legal References: Elementary and Secondary Education Act, 20 U.S.C. 6301 et seq.; 34 C.F.R. 200.55-57, 200.61; G.S. 115C art. 17E; 115C-270.21, -284, -295, -298.5, -325(e)(1)(m) (applicable to career status teachers), -325.4(a)(12) (applicable to non-career status teachers), -333, -333.1; State Board of Education Policies CTED-004, DRIV-003, DRIV-004, EVAL-004, EVAL-023, EVAL,-034, LICN-001, LICN-005, LICN-021, LICN-022, NCAC-028, NCAC-035, NCAC-037, TCED-016; Beginning Teacher Support Program Handbook (NCDPI) available at https://sites.google.com/dpi.nc.gov/ncref/bt-support-program-resources

Adopted: June 1997

Revised: January 22, 1999; December 20, 2006; June 30, 2008; September 30, 2011; March 28, 2013, September 12, 2013, June 12, 2014, June 8, 2017, February 8, 2018, August 8, 2019,

March 12, 2020, January 14, 2021

A. GENERAL EMPLOYMENT OF SUBSTITUTES

The school system will employ substitute teachers as deemed appropriate by the administration and in accordance with State Board policies. The board recognizes the importance of employing licensed teachers as substitutes and will give first priority to substitutes who hold or have held any teaching license and second priority to those who have completed Effective Teacher Training or comparable professional development courses. Teaching experience also will be considered.

A criminal history check will be conducted on applicants for substitute teaching positions in accordance with policy 7100, Recruitment and Selection of Personnel, and administrative procedures.

B. TEACHER ASSISTANTS AS SUBSTITUTES

A teacher assistant may serve as a substitute teacher in the classroom(s) in which the assistant is regularly assigned and will be paid additional compensation according to state policies.

C. PARENTAL NOTIFICATION

In accordance with policy 1320/3560, Title I Parent and Family Engagement, school principals shall notify the parent of any child who receives instruction in a core academic subject for four or more consecutive weeks from a substitute teacher who does not meet the certification and licensure standards for the grade level and subject area to which the substitute teacher has been assigned.

Legal References: Elementary and Secondary Education Act, 20 U.S.C. 6312(e)(1)(B)(ii); G.S. 115C-12, -36, -47, -332; 16 N.C.A.C. 6C .0313, 16 N.C.A.C. 6C .0403; State Board of Education Policies NCAC-6C.0313, NCAC-6C.0403

Cross References: Title I Parent and Family Engagement (policy 1320/3560), Recruitment and Selection of Personnel (policy 7100)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: April 7, 2008; April 28, 2009; March 28, 2013, September 12, 2013, June 8, 2017, October 5, 2017

Employment or volunteer service with the school system does not preclude an individual from participating in political activities, such as The employee's right of citizenship involving registering, discussing political issues, and voting, campaigning for candidates or issues, running for or serving in public office, attending political events, and contributing funds to partisan groups or candidates. and participating on a committee or board which seeks to serve the welfare of the community, will not be infringed upon due to employment in the school district.

These political activities willmust not:

- take place during school time work hours;
- 2. involve school system funds monies or materials; or
- 3. make use of an official school position to encourage or to coerce students, or other employees, or others of the district to support or oppose in any way a political party, candidate or issue.

As specified in Official School Spokesperson, policy 2220, the chairperson of the board or designee and the superintendent or designee are the official spokespersons for the school system. Employees, when exercising their rights as citizens, should take steps to ensure that their personal political activities or opinions are not erroneously attributed to the school board or the school system.

This policy should not be construed as prohibiting the impartial study and discussion of political or other controversial issues in the classroom setting. <u>However, employees must be mindful of their responsibility to deliver the curriculum of the school system and may not present their personal political views to students in the classroom or when otherwise engaged in the instruction of students.</u>

Legal References: <u>U.S. Const. amend. I;</u> G.S. 115C-46.1, -47(18); <u>Boring v. Buncombe County Bd. of Educ.</u>, 136 F.3d 364 (4th Cir. 1998); <u>Lee v. York County Sch. Div.</u>, 484 F.3d 687 (4th Cir. 2007)

Cross References: Official School Spokesperson (policy 2220)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: June 8, 2017

ASHEBORO CITY BOARD OF EDUCATION

South Asheboro Middle School Media Center

June 10, 2021 7:30 p.m.

6:00 p.m. - Finance Committee 7:00 p.m. - Policy Committee

I. Opening

- A. Call to Order
- B. Moment of Silence
- C. Pledge of Allegiance
- *D. Approval of Agenda

II. Special Recognition and Presentations

A. Points of Pride / Student Spotlight – Ms. Leigh Anna Marbert, Public Information Officer

III. Public Comments

A. Citizens who signed up to address the Board will be called on to make comments. Each individual speaker will be allowed three minutes for remarks. Issues or concerns involving personnel matters are not appropriate for the public comment setting.

IV. *Consent Agenda

- A. Approval of Minutes May 13, 2021 Board of Education
- B. Personnel Transactions
- C. Policies Recommended for Approval:
 - Policy 3000 Goals and Objectives of the Educational Program
 - Policy 3102 Online Instruction
 - Policy 4202/5029/7272 Service Animals in Schools
 - Policy 4328 Gang-Related Activity
 - Policy 4333 Weapons, Bomb Threats, Terrorist Threats, and Clear Threats to Safety
 - Policy 4335 Criminal Behavior
 - Policy 4345 Student Discipline Records
 - Policy 4353 Long-Term Suspension, 365-Day Suspension, Expulsion
 - Policy 7335 Employee Use of Social Media
 - Policy 7503 Remote Working
- D. ESSER II PRC 178 Fund Application for i-Ready Assessment
- E. ESSER III PRC 181 Noncompetitive Funds Request Amendment (Sole Source Waiver) Curriculum Associates
- F. ESSER II PRC 171 Noncompetitive Procurement Proposal 95% Group
- G. Budget Amendment F-04
- H. 2021-2022 Interim Budget
- I. 2021-2022 Pay Dates
- J. 2021-2022 School Nutrition Bid Recommendation
- K. 2021-2022 School Treasurers
- L. Summer Passport Program Pay Schedule

V. *Action Items

VI. Information, Reports, and Recommendations

- A. Policies for 30-Day Review Dr. Drew Maerz, Director of Testing and Accountability
 - Policy 1710/4020/7230 Discrimination and Harassment Prohibited by Federal Law
 - Policy 2127 Board Member Technology Use
 - Policy 3230/7330 Copyright Compliance
 - Policy 3460 Graduation Requirements
 - Policy 3620 Extracurriculur Activities and Student Organizations
 - Policy 4400 Attendance
 - Policy 5070/7350 Public Records Retention, Release, and Disposition
 - Policy 5071/7351 Electronically Stored Information Retention
 - Policy 6210 Organization of School Nutrition Services
 - Policy 6220 Operation of School Nutrition Services
 - Policy 6230 School Meal and Competitive Foods Standards
 - Policy 6450 Purchase of Services
 - Policy 7560 Permitted Salary Deductions for Absences and Discipline of Certain Exempt Employees
- B. 2021-2024 Equity Plan Dr. Wendy Rich, Assistant Superintendent of Curriculum and Instruction, and Ms. Robin Harris, Director of Equity and Inclusion
- C. Equity Progress Report Dr. Aaron Woody, Superintendent
- D. Asheboro High School Cognia Report Dr. Aaron Woody, Superintendent
- E. Virtual Learning Report Mr. Anthony Woodyard, Director of Innovation and Technology
- F. Phase III Construction Update Mr. Ed Keller, Maintenance Director

VII. Superintendent's Report - Dr. Aaron Woody, Superintendent

A. Board Goals Update

VIII. <u>Board Operations</u> – Mr. Michael B. Smith, Chairman

- A. Calendar of Events
- B. Board of Education Meeting Dates for 2021-2022

IX. Adjournment

Asheboro City Schools Board of Education meetings are paperless. All information for the board meetings may be viewed at http://www.asheboro.k12.nc.us under Board of Education the Friday following the board meeting.

^{*}Item(s) requires action/approval by the Board of Education

ASHEBORO CITY BOARD OF EDUCATION

South Asheboro Middle School Media Center June 10, 2021 7:30 p.m.

ADDENDUM

6:00 p.m. - Finance Committee 7:00 p.m. - Policy Committee

- I. Opening
- II. Special Recognition and Presentations
- **III.** Public Comments
- IV. *Consent Agenda
 - B. Personnel (Addendum Added)
 - M. School Nutrition Program Procurement Plan (Added)
 - N. Resolution to Increase the Micro-Purchase Threshold (Added)
 - O. Budget Amendment S-09 (Added)
 - P. Sodexo Contract Amendment 2021-2022 (Added)
- V. *Action Items
- VI. Information, Reports, and Recommendations
- VII. Superintendent's Report
- VIII. Board Operations
 - IX. Adjournment

Asheboro City Schools Board of Education meetings are paperless. All information for the board meetings may be viewed at http://www.asheboro.k12.nc.us under Board of Education the Friday following the board meeting.

^{*}Item(s) requires action/approval by the Board of Education





Points of Pride June 10, 2021

Class of 2021 Graduates on June 3

On Thursday, June 3, the Asheboro High School Class of 2021 graduated during a commencement ceremony held at Lee J. Stone Stadium. We wish to congratulate our students on a job well done! We look forward to all the things we know these students will accomplish in the future. During the June meeting, the Board will hear from graduates including: Ferdinand Kelley, Victoria Rodriguez, Jakelin Santos Reyes, and Noah Watkins.

AHS Senior to Attend Harvard University

For the first time since 2008, Asheboro High School has a graduating senior who will attend Harvard University in the fall. Her name is Katherine Esponda and she is anything but typical. Katherine has been dually enrolled at AHS and the North Carolina School of Science and Mathematics. She plans to pursue a degree in neuroscience and she hopes to practice medicine in the field of internal medicine. Katherine was also accepted to Columbia, Duke, and Yale Universities. Way to go Katherine!

AHS Seniors Recognized for All A's Through High School Career

We wish to congratulate all the students who received awards and recognitions at Asheboro High School's Senior Awards Night. The following AHS Seniors who earned all A's the entire high school career were recipients of the Superintendent's Award: Ingrid Vanessa Alvarez Salas, Scarly Michelle Benitez-Carbajal, Iris Jocelyn Borja-Penaloza, Katherine Michelle Esponda, Stephanie Michelle Haro, Tomas Nathan Hernandez, and Ferdinand Kelley.

Misty Hildreth Selected for National Pre-AP Faculty

We wish to extend a special congratulations to Ms. Misty Hildreth, Lead AP Teacher at Asheboro High School. Ms. Hildreth was selected to be part of an elite group of only 250 educators nationwide who are endorsed by the College Board as part of the National Pre-AP Faculty. We are excited for Ms. Hildreth for earning this prestigious honor!

Recognizing ACS Retirees

On Friday, June 4, we recognized those retiring this school year and those earning years of service awards at our annual Retirement and Service Awards Celebration. We had 24 retirees this year. We wish to thank them for their service and we wish them well as they embark on the next chapter of their lives. Congratulations to:

AHS	BAL	CWM	DLL	<u>ECDC</u>
Cleo Arellano	Linda Bumpas	Margie Graves	Paula Griffin	Shari Funkhouser
Melody Jackson	Margaret Waynick	Josephine Jones	Kathy Robbins	
Tim Murray		Ann Needham	Pepper Jo Staggs	
Glenn Powell		Martha Runyon		
GBT	LPES	NAMS	SAMS	co
Dorothy Cooper	Tresia Gordon	Chester Gary	Lisa Cheek	Ed Keller
Andrea Patterson	Tony Howard	Lora Ritter		
Randy Woods	Julia Tucker			

Asheboro City Schools Board of Education Asheboro City Schools Professional Development Center May 13, 2021

Policy Committee

Board Members attending in person:

Michael Smith, Chairman Baxter Hammer, Vice Chair Gidget Kidd Ryan Patton Gwen Williams Archie Priest, Jr.

Board Members absent:

Art Martinez Phillip Cheek Linda Cranford

Gus Agudelo Dr. Beth Knott

Staff Members attending in person:

Dr. Aaron Woody Dr. Drew Maerz Carla Freemyer
Dr. Wendy Rich Donna Gentry Anthony Woodyard

Sandra Spivey Lee Clark Ed Keller

Will Castro Leigh Anna Marbert

Meeting was called to order at 6:17 p.m. and Dr. Maerz presented the following policy amendments:

- Policy 1710/4020/7230 Discrimination and Harassment Prohibited by Federal Law: Policy rewritten for clarification and corrects age discrimination standard.
- Policy 2127 Board Member Technology Use: New policy; covers use of technology by school board members.
- Policy 3230/7330 Copyright Compliance: Updated legal references.
- **Policy 3460 Graduation Requirements:** Terminology updates; reference updates; updated the graduation requirement charts.
- Policy 3620 Extracurricular Activities and Student Organizations: Modified language in Section A regarding attendance requirements for participation in extracurricular activities; updated legal references.
- **Policy 4400 Attendance:** Added language regarding remote instruction days, makeup work, late arrivals, and early departures; clarified language in sections regarding absences, school-related activities, and special circumstances; updated legal references and cross references.
- Policy 5070/7350 Public Records Retention, Release and Disposition: Updated legal references.
- Policy 5071/7351 Electronically Stored Information Retention: New policy regarding electronically stored information, retention, litigation, inspection, and authority.
- Policy 6210 Organization of School Nutrition Services: Updated legal references.
- Policy 6220 Operation of School Nutrition Services: Updated legal references.
- Policy 6230 School Meal and Competitive Food Standards: Updated legal references.
- **Policy 6450 Purchase of Services:** Language added regarding driver education programs; updated legal references and cross references.
- Policy 7560 Permitted Salary Deductions for Absences and Discipline of Certain Exempt Employees: New policy regarding permitted salary deductions for exempt employees.

These policies will be presented to the Board for 30-day review in June.

There being no further business, the meeting was adjourned at 6:40 p.m.

Finance Committee

Board Members attending in person:

Michael Smith, Chairman Baxter Hammer, Vice Chair Ryan Patton Gwen Williams Archie Priest, Jr. Gus Agudelo

Phillip Cheek Gidget Kidd

Board Members absent:

Linda Cranford Art Martinez Dr. Beth Knott

Staff Members attending in person:

Dr. Aaron Woody Sandra Spivey Anthony Woodyard

Donna Gentry Carla Freemyer Lee Clark
Dr. Drew Maerz Will Castro Ed Keller

Leigh Anna Marbert Matt Trogdon Dr. Wendy Rich

Mr. Smith called the meeting to order at 6:50 p.m. and referred to Ms. Spivey.

Ms. Spivey reviewed budget amendments S-08 and F-03. The state budget amendment (S-08) is for the second allotment of Read to Achieve funds and includes additional revenue for early grade reading proficiency and the pre-k program. The federal budget amendment (F-03) includes the addition of ESSER II grant funds.

Ms. Spivey reviewed the Noncompetitive Funds requests included in the May Consent Agenda. Two requests were approved by NC DPI require board approval. The waivers are to continue the use of ELLevation and i-Ready software subscriptions. The waivers cover the uniform guidance requirements when using federal funds that exceed \$10,000 for a single-source provider.

Ms. Spivey reviewed the final J.M. Thompson contract also included in the May Consent Agenda. The contract is for the General Contractor Phase III of the Asheboro High School Renovation Project. J.M. Thompson was the low bidder. Asheboro City Schools is pleased to continue working with J.M. Thompson.

Ms. Spivey noted that a copy of the Superintendent's budget message for 2021-22 as well as a copy of the presentation that Dr. Woody will present to the Randolph County Commissioners was provided to board members. The budget request meeting with the commissioners will be held on June 1 and will begin at 6 p.m. Board members are encouraged to attend.

Ms. Spivey updated the committee on the custodial contract bid process. Twelve bids were received. Ed Keller, Kristen Wright, Tammy Davidson, and Sandra Spivey reviewed the four lowest bids. The team heard individual presentations from three vendors. The next steps will be to hold a second round of vendor presentations and include additional staff members. As the team narrows down vendors, a presentation will be shared with the Board.

There being no further business, Mr. Smith adjourned the meeting at 7:15 p.m.

Board of Education

Board Members attending in person:

Michael Smith, Chairman Baxter Hammer, Vice Chair Gus Agudelo
Phillip Cheek Gidget Kidd Dr. Beth Knott
Art Martinez Ryan Patton Archie Priest, Jr.

Gwen Williams Scott Eggleston, Attorney

Board Members absent:

Linda Cranford

Staff Members attending in person:

Dr. Aaron Woody
Donna Gentry
Dr. Wendy Rich
Lee Clark
Will Castro

Anthony Woodyard
Dr. Drew Maerz
Ed Keller

Carla Freemyer Chandra Manning Sarah Beth Robbins Leigh Anna Marbert Deanna Wiles Vanessa Brooks

Staff Members attending virtually:

Barbara Skelly Ray Horton Robin Harris

Christina Kinley Ron Dixon

Joyce Ivan

Opening

Chairman Smith called the meeting to order at 7:30 p.m. and welcomed all in attendance, then followed with a moment of silence and The Pledge of Allegiance.

Upon motion by Mr. Cheek and seconded by Mr. Priest, the Board unanimously approved the meeting agenda.

Special Recognitions:

- A. Ms. Leigh Anna Marbert, Public Information Officer, presented the following Points of Pride.
 - Congratulations to Tanush Sriram for placing third in the Technology division and for receiving two special recognitions at the NC Science and Engineering Fair. Tanush placed second in the Water Conservation category and first in the Master of Engineering category!
 - Jaysin Martyn, a sophomore at Asheboro High School and son of Amanda Martyn (BAL), has been selected by competitive audition for the 2021 NC All-State Honors Band. Jaysin is the first AHS clarinet player to make the All-State Band in 25 years. "Jaysin is a remarkably talented musician and we expect great things from him," said Phil Homiller, ACS Band Director. The NC All-State Honors Band is an annual ensemble made up of the finest musicians from all schools (public and private) of all size classifications, selected through competitive auditions from the top musicians in each of the seven districts in NC.
 - During the week of May 3, Asheboro City Schools recognized Teacher Appreciation Week by

- giving candy grams to all staff members. Candies were labeled with encouraging and uplifting words and phrases to show our appreciation for our incredible staff. In the wake of one of the most challenging school years in our district's history, we wish to expressly thank our dedicated staff who have persevered with grace, kindness, and care.
- In support of Children's Mental Health Awareness Week during the week of May 3, ACS shared resources with principals and teachers focused on debunking myths and misperceptions about children's mental health. The district came together to "flip the script" by wearing green on Friday, May 7 to show a united front to promote mental wellness for our school community.
- ACS proudly partnered with Randolph County Public Health to host a COVID-19 vaccination clinic for students ages 16 year and up on Tuesday, May 4 from 9-11 a.m. in the new gym on the campus of Asheboro High School. Randolph County Public Health officials provided approximately 50 doses of the Pfizer vaccine free of charge to students 16 and up with written parental consent. This unique partnership was then highlighted during a monthly call with communications practitioners from NCDPI, NCDHHS, and school districts statewide on the same day.
- On May 1, district leaders participated in the annual May Day Celebration at the former Central School 10 a.m. 4 p.m. The event was free and open to the community. There were a number of family-friendly activities for children of all ages. ACS had a table where we shared information about summer school, summer feeding, kindergarten orientation, and employment and volunteer opportunities. We are grateful to our community partners for inviting us to be a part of this special event.
- The district lifted up school nurses during National School Nurse Day on May 12. National School Nurse Day is a time when we celebrate and recognize the contributions that school nurses make and thank them for their support and dedication. This year we especially want to place special emphasis on uplifting our hard-working school nurse team. They have been critical in helping the district manage the impacts of COVID-19. We wish to recognize school nurses: Lashonda McDonald, Veronica Loflin, Heather Meisch, Terri Otto Kahn, Kaitlyn Wicker, and Meredith Baird.
- **B.** Ms. Vanessa Brooks, Family Engagement Specialist and Volunteer Coordinator, recognized the Black Advisory Council, Latino Advisory Council, and Faith-Based Advisory Council. These groups have been critical this past school year in response to the COVID-19 global pandemic. These councils serve as ambassadors for Asheboro City Schools by relaying vital information for Asheboro City Schools to their congregations and communities. Each school has a Faith-Based partner with whom they work regarding specific needs of students and families. The Black and Latino Advisory Councils also provide information regarding specific needs for their students and communities.
- C. Ms. Chandra Manning, Beginning Teacher Coordinator and Curriculum Specialist, recognized the 2021 Apple of Excellence First-Year Teacher, Ms. Keichelle Joyce, Exceptional Education teacher at Guy B. Teachey Elementary School. Ms. Joyce earned degrees in Elementary Education and Special Education from the University of North Carolina at Greensboro. Her instructional philosophy focuses on building strong student relationships as a gateway to goal-setting, engagement, and student achievement.
- **D**. Dr. Aaron Woody, Superintendent, recognized the following school-level Teachers of the Year:
 - Ms. Leigha Banner, Donna Lee Loflin Elementary School
 - Ms. Wendy Graham, Asheboro High School

- Ms. Joyce Ivan, Early Childhood Development Center
- Ms. Rebecca Kidd, Charles W. McCrary Elementary School
- Ms. Denise Nixon, Guy B. Teachey Elementary School
- Ms. Mary Jo Prybolowski, Balfour Elementary School
- Ms. Donna Perkerson, South Asheboro Middle School
- Ms. Laura Ritter, North Asheboro Middle School
- Ms. Leslie Smith, Lindley Park Elementary School

Dr. Woody announced the 2021 Asheboro City Schools Teacher of the Year, Ms. Leigha Banner from Donna Lee Loflin Elementary School. Ms. Banner has been teaching in Asheboro City Schools since 2015 and is currently teaching fifth grade. Since starting with Asheboro City Schools, Ms. Banner has earned AIG certification, graduated from the Teacher Leadership Academy, and participated in numerous trainings on equity, autism, and reading foundational skills. She has also earned esteemed recognition as one of the top 25 percent of teachers across North Carolina for student reading proficiency scores. Ms. Banner sets high expectations for all her students and she is an advocate for creating equitable classrooms and incorporating diversity through literacy instruction.

Ms. Rebecca Kidd of Charles W. McCrary Elementary School was selected as the finalist.

Public Comments: There were no requests to address the Board.

<u>Consent Agenda</u>: Upon motion by Mr. Patton and seconded by Mr. Agudelo, the following items under the Consent Agenda were approved as presented:

- A. Approval of Minutes April 15, 2021 Board of Education
- B. Personnel:

*I. NON-CAREER STATUS TEACHERS RECOMMENDED FOR CONTINUED EMPLOYMENT - 1 YEAR CONTRACT

LAST	FIRST	SCHOOL	SUBJECT
Black	Kimberly	AHS	Mathematics (part-time)
Cagle	Kimberly	AHS	Mathematics
Downey	Sarah	AHS	Chorus
Dunn	Tina	AHS	Exceptional Children
Goard	Nicholas	AHS	Social Studies
Hoffman	Kimberly	AHS	Marketing
Jessup	Christopher	AHS	NOVA
Kao	Hsuan	AHS	Chinese
Kearns	Julie	AHS	Exceptional Children
Moser	Jennifer	AHS	Exceptional Children
Scherer	Wesley	AHS	Social Studies
Settle	Ma'Kira	AHS	Exceptional Children
Smith	Tucker	AHS	Band
Tomlin	Charo	AHS	Business
York	Hal	AHS	JROTC

Blocker	Allison	BAL	Kindergarten
Boucher	Holly	BAL	Music
Green	Ilona	BAL	1st grade

HamiltonKathleenBALExceptional ChildrenReynosaRosaBAL2nd grade Dual LanguageSaundersCoreyBALPhysical Education

Favasuli James CO School Psychologist (part-time)

Johnson Pamela CO EC Program Facilitator (part-time)

Skelly Barbara CO Lead EC Program Specialist

Smith Cheron CO EC Program Facilitator
Sula Teresa CO EC Program Facilitator

Ambuehl Staci CWM Speech Clark Stephanie CWM 3rd grade Joyner Nicholas CWM 1st grade Mulkey Brandy CWM Art

Pulliam Zara CWM Exceptional Children

Sheppard Lea CWM 5th grade Banks Kelley DLL 2nd grade Garner Haley DLL 1st grade Jobe Natalie DLL Music

KennedyDarianDLLExceptional ChildrenLeeBeverlyDLLExceptional ChildrenSwartwoodSeanDLLPhysical Education

WysongBrandonDLL3rd gradeBrownOliviaGBT1st gradeClaytonLaurenGBT2nd grade

Felice Samantha GBT School Counselor
Icenhour Udenia GBT Exceptional Children
Joyce Keichelle GBT Exceptional Children

Kidd Bethany GBT Kindergarten Nixon Denise GBT 5th grade Seabolt Emily GBT 1st grade Williams Danielle GBT 4th grade

Beccera Hermelinda LP 1st grade Dual Language

HazlettJadaLP2nd gradeKingMelindaLPKindergarten

Vogel Caitlin LP Art

Bennett Cody NAMS Mathematics
Carroll Ryan NAMS Social Studies

Dingess Tiffany NAMS Social Studies/Science

Hankins Mindy NAMS Mathematics

Hollifield Jacob NAMS English Language Arts

Hutton Carly NAMS Music

Kirkman	Morganne	NAMS	Exceptional Children
Lawrence	Patrick	NAMS	Social Studies
McPhatter	Vernon	NAMS	Science
Nelson	Jennifer	NAMS	English Language Arts
Reedy	Karen	NAMS	Science
Davis	Lydia	SAMS	Speech
Greene	Jesseca	SAMS	Social Studies
Hagood	Dustin	SAMS	Social Studies
Harris	Centerra	SAMS	Exceptional Children
Honeycutt	Aleah	SAMS	English Language Arts
Jordan	Tameka	SAMS	Science
Martinez	Jorge	SAMS	Social Studies
Shue	Angela	SAMS	Exceptional Children

*II. NON-CAREER STATUS TEACHERS RECOMMENDED FOR CONTINUED EMPLOYMENT - 2 YEAR CONTRACT

LAST	FIRST	SCHOOL	SUBJECT
Garner	Tony	AHS	Advanced Manufacturing
Walker	Amber	AHS	School Counselor
Lyons-Lehman	Megan	BAL	Media
Price	Calin	BAL	5th grade
Wagoner	Lauren	BAL	Speech
Wodecki	Cassandra	BAL	3rd grade
Cash	Suzanne	CO	Mental Health Specialist
Asbill	Kristen	CWM	Kindergarten
Kimberly	Walls	CWM	Exceptional Children
Hunt	Ashley	DLL	2nd grade
Martinez	Esmeralda	DLL	Kindergarten
Swails	Elizabeth	DLL	3rd grade
Hager	Stephanie	GBT	1st grade
Scroggins	Mary	GBT	Speech
Bingham	Mari	LP	4th grade
Callahan	Mattison	NAMS	Math/Science
Columbia	Lori	NAMS	Instrucitional Facilitator
Davis	Catherine	NAMS	English Language Arts/Social Studies
Longerbeam	Janet	NAMS	Band
Rouse	Ra'Tasha	NAMS	Agri Science
Sheffield	Gary	NAMS	Science
Walker	Emily	NAMS	Science
Carr	Sean	SAMS	Mathematics
Kiser	Bridgette	SAMS	Mathematics
Mosby	Candace	SAMS	Science
Spivey	Jill	SAMS	Mathematics
Tucker	Lakisha	SAMS	Exceptional Children

*III. NON-CAREER STATUS TEACHERS RECOMMENDED FOR CONTINUED EMPLOYMENT - 4 YEAR CONTRACT

LAST	FIRST	SCHOOL	SUBJECT
Carrouth	Megan	AHS	English
Edwards	Matthew	AHS	English Language Learners
Robbins	William	AHS	School Counselor
Winsley	Nicole	AHS	English
Watson	Elizabeth	BAL	3rd grade
Carranza	Javier	CWM	4th grade
Beverly	Jackson	CWM	Reading Specialist
Boozer	Laura	DLL	Speech
Little	Tracy	ECDC	Pre-K/Exceptional Children
Kiser	Kaitlyn	GBT	4th grade
Patton	Kelly	GBT	Academically Gifted
Sargent	Tressie	GBT	2nd grade
Casbarro	Samantha	LP	Kindergarten
Fesperman	Candice	LP	3rd grade
O'Neal	Andrea	LP	Speech
Parrish	Melanie	LP	Music
Steele	Frank	NAMS	Exceptional Children
Hoogkamp	Brett	SAMS	Physical Education
Thompson	Kelly	SAMS	Health Science
Tufts	Elizabeth	SAMS	Exceptional Children

*IV. RESIGNATIONS/RETIREMENTS/SEPARATIONS

LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
Arellano	Jose	AHS	Custodian	6/30/2021
Banty	Elizabeth	LP	3rd grade	6/4/2021
Cook	Kathryn	LP	4th grade	6/4/2021
Gentry	Donna	CO	Executive Assistant to the Superintendent	8/31/2021
Hall	Nicholas	CO	Computer Technician	6/9/2021
Neff	Margeaux	AHS	English	5/7/2021
Neilson	Doris	GBT	After-School Program Assistant (part-time)	6/4/2021
Sharp	Allison	GBT	Exceptional Children	6/4/2021
Tuft	Jennifer	DLL	Kindergarten	5/31/2021
Weaver	Dennis	DLL/SAMS	Custodian	4/29/2021
Westmorland	Jessica	AHS	English	6/4/2021

***V. APPOINTMENTS**

LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
Brashier	Kathryn	LP	1st grade	8/17/2021
Breedlove	Julia	CO	Computer Technician	4/27/2021
Hoffmire	Jessica	LP	Kindergarten	8/17/2021

Switzer	Donna	LP	1st grade	8/9/2021		
*VI. LEAVES OF	ABSENCE					
LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE		
Shoffner	Keane	AHS	Custodian	5/4/2021 - 8/1/2021		
VII. TRANSFERS						
LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE		
Castro	Wigman	CO	Computer Technician to Asst. Network Analyst	5/1/2021		
Higgs	Gayle	AHS to LP	Assistant Principal	8/1/2021		
King	Laura	CWM to LP	5th grade to 4th grade	8/17/2021		
Kinley	Christina	CO	Mgr. of EIS to Accountability and Student Info. Coord.	7/1/2021		
Maerz	Drew	CO	Dir. of Testing/Accountability to Dir. of Support Serv.	7/1/2021		
*VIII. ADMINIST RENEWALS	RATIVE CONTE	RACT				
LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE		
Cash	David (DR)	SAMS	Assistant Principal	7/1/21 - 6/30/25		
*IX. ADMINISTRATIVE APPOINTMENTS						
LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE		
Scott	Christopher	CO	Director of Facilities and Maintenance	6/1/2021		

^{*}Required board approval.

C.* Policies Recommended for Approval:

- Policy 1300 Governing Principle Parental Involvement
- Policy 1310/4002 Parental Involvement
- Policy 1500 Governing Principle Safe, Orderly, and Inviting Environment
- Policy 1510/4200/7270 School Safety
- Policy 1600 Governing Principle Professional Development
- Policy 1700 Governing Principle Removal of Barriers
- Policy 1740/4010 Student and Parent Grievance Procedure
- Policy 1742/5060 Responding to Complaints
- Policy 1750/7220 Grievance Procedure for Employees
- Policy 1760/7280 Prohibition Against Retaliation
- Policy 4001 Equal Educational Opportunities
- Policy 4023 Education for Pregnant and Parenting Students
- Policy 7232 Discrimination and Harassment in the Workplace
- Policy 7820 Personnel Files
- D.* Career and Technical Education Plan Budget for 2021-2022
- E.* Budget Amendment S-08
- F.* Budget Amendment F-03
- G.* Noncompetitive Funds Request (Sole Source Waiver) ELLevation
- H.* Noncompetitive Funds Request (Sole Source Waiver) Curriculum Associates
- I.* Asheboro High School Phase III Construction Contract with J.M. Thompson

*A copy is made a part of these minutes.

Action Items:

A.*The proposed Asheboro City Schools Mental Health Plan was presented by Ms. Suzanne Cash and Ms. Kimberly Clodfelter, Mental Health Specialists. Upon motion by Ms. Kidd and seconded by Mr. Cheek, the Board unanimously approved the Mental Health Plan as presented.

Information, Reports, and Recommendations:

- A. Dr. Aaron Woody, Superintendent, shared that the Asheboro High School graduation ceremony will be held on June 3, 2021, at 7 p.m. in the Lee J. Stone Stadium. The on-field presentation/seating arrangement will be modified to allow for seating on both the home and visitors side to allow for social distancing. Each graduate will have a limited number of guest tickets. In case of inclement weather, the ceremony will be held on June 4 at 10 a.m.
- B. Policies for 30-day review were presented by Dr. Drew Maerz, Director of Testing and Accountability.
 - Policy 3000 Goals and Objectives of the Educational Program
 - Policy 3102 Online Instruction
 - Policy 4202/5029/7272 Service Animals in Schools
 - Policy 4328 Gang-Related Activity
 - Policy 4333 Weapons, Bomb Threats, Terrorist Threats, and Clear Threats to Safety
 - Policy 4335 Criminal Behavior
 - Policy 4345 Student Discipline Records
 - Policy 4353 Long-Term Suspension, 365-Day Suspension, Expulsion
 - Policy 7335 Employee Use of Social Media
 - Policy 7503 Remote Working

Superintendent's Report: Dr. Aaron Woody, Superintendent, reported the following:

- Staffing plans for 2021-2022 are being made. At this point, any staff reductions due to student enrollment have been absorbed through normal attrition.
- The 2021-2022 budget request will be presented to the Randolph County Commissioners on June 1.
- Work is continuing on the new strategic plan.
- Summer school plans are underway with approximately 1,200 students being invited.
- Asheboro High School Phase III plans are being implemented. The mobile units are in place and will be completed by June 12. The original Asheboro High School building will be turned over to the contractor on July 9. During construction, the Professional Development Center will be used as the high school media center.

Board Operation

- **A.** Chairman Smith reviewed the calendar of upcoming events, noting the next board meeting is June 10, 2021, and will be held in the South Asheboro Middle School Media Center.
- **B**. The annual retirement breakfast will be held on June 4.
- **C.** Asheboro High School will honor athletes who plan to participate in collegiate athletics with a signing ceremony on Wednesday, May 19.

Adjournment: There being no further business and upon motion by Ms. Kidd and seconded by Mr.

^{*}A copy is made a part of these minutes.

Cheek, the Board unanimously approved to adjourn at 8:44 p.m.					
					
	Chairman				
	Secretary				

Asheboro City Schools Personnel Transactions June 10, 2021

*A. NON-CAREER STATUS TEACHERS RECOMMENDED FOR CONTINUED EMPLOYMENT - 2 YEAR CONTRACT

SUBJECT

SCHOOL

LAST

FIRST

LASI	111131	SCHOOL	JODICI	
Shue	Angela	SAMS	Exceptional Children	
*B. RESIGNATION	S/RETIREMENTS	/SEPARATIONS		
LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
Bingham	Kalen "Mari"	LP	4th grade	6/4/2021
Cheek	Heather	LP	4th grade	6/4/2021
Lamb	Kerri	SAMS	English Language Arts	6/4/2021
Murray	Tim	AHS	Science	6/30/2021
Runyon	Martha	CWM	Exceptional Children	6/4/2021
Tufts	Elizabeth	SAMS	Exceptional Children	6/4/2021
Vamospercsi	Stephen	SAMS	Mathematics	6/4/2021
Young	Karen	CWM	Kindergarten	6/4/2021
*C. APPOINTMEN	TS			
LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
Hayes	Robin	CO	Substitute/\$85.00 per day	5/18/2021
King	Brianna	SAMS	Mathematics	8/9/2021
Mendoza	Sandra	BAL	2nd grade Dual Language	8/172021
Monroe	Andrea	AHS	English	8/17/2021
D. TRANSFERS				
LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
	LIVOI	SCHOOL	JODJECI	LITECTIVE
Sula	Teresa	CO/AHS	EC Program Facilitator to EC Teacher	8/17/2021

Asheboro City Schools Personnel Transactions - ADDENDUM June 10, 2021

*B. RESIGNATIONS/RETIREMENTS/SEPARATIONS

LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
Hoffmire	Jessica	LP	Kindergarten	6/1/2021
Horton	Ray	CO	Exceptional Children's Director	6/30/2021
Strickland	Terry	GBT	Custodian	7/31/2021
Weary	Amber	CO	CTE Remote Learning Specialist (part-time)	6/30/2021
Young	Karen	CWM	Kindergarten	RECINDED

*C. APPOINTMENTS

LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
Bressler	Geri	AHS	Science	8/9/2021
Murphy	Arlena	DLL	Grade Level TBD	8/9/2021
Thompson	Miranda	LP	4th Grade	8/17/2021

D. TRANSFERS

LAST	FIRST	SCHOOL	SUBJECT	EFFECTIVE
Hammond	Margaret "Betsy"	SAMS	Assistant Principal to Instructional Facilitator	8/17/2021
Pack	Elizabeth	AHS to CO	Agriscience to Career Development Coordinator	8/1/2021

*E. ADMINISTRATIVE CONTRACTS

LASI	FIKST	SCHOOL	SORJECI	EFFECTIVE
Gee	Eric	AHS	Assistant Principal	8/1/2021 - 6/30/2023

ASHEBORO CITY SCHOOLS CERTIFIED APPOINTMENTS June 10, 2021

NAMECOLLEGE/DEGREELICENSUREKing, BriannaAppalachian State UniversityMathematics, 6-9B: Middle Grades EducationScience, 6-9Math and Science Concentrations

Ms. Brianna King is recommended to teach Mathematics at South Asheboro Middle School for the 2021-2022 school year. Ms. King completed her student teaching this spring at Parkway Middle School in Boone, NC. While at Parkway Middle School she taught 6th grade mathematics and science, planned lessons and differentiated instruction to meet the needs of her students. Outside of school, Ms. King is a Crew Manager at McDonald's. We are excited to have Ms. King begin her teaching career in Asheboro City Schools. Welcome Ms. King!

NAMECOLLEGE/DEGREELICENSUREMendoza, SandraUniversidad del ValleK-6B: English

Ms. Sandra Mendoza is recommended to teach second grade dual language at Balfour Elementary School for the 2021-2022 school year. Ms. Mendoza has taught the past eight years at Colegio Philadelphia Internacional school, where she currently teaches third grade. Ms. Mendoza enjoys developing creative lessons to engage her students. Prior to teaching, she spent seven years as an assistant accountant. We are pleased to welcome Ms. Mendoza to Asheboro City Schools and Balfour Elementary School.

<u>NAME</u>	COLLEGE/DEGREE	LICENSURE
Monroe, Andrea	UNC – Greensboro	English, 9-12
	B: English	ELA, 6-9
	Walden University	ESL, K-12
	M: Curriculum and Instruction	

Ms. Andrea Monroe is recommended to teach English at Asheboro High School for the 2021-2022 school year. Ms. Monroe is a veteran educator who has taught the last 14 years at East Forsyth High School. She is known for relationship building and creating a family culture within her classroom. Additionally, Ms. Monroe has taught for the last five years as a virtual instructor for Edgenuity Inc. Ms. Monroe and her husband are looking forward to relocating to the area this summer. Please welcome Ms. Monroe to Asheboro High School. Welcome Ms. Monroe!

ASHEBORO CITY SCHOOLS CERTIFIED APPOINTMENTS - ADDENDUM June 10, 2021

NAMECOLLEGE/DEGREELICENSUREBressler, GeriWestern Governors University9-12 Science

B: Science Education

Ms. Geri Bressler is recommended to teach science at Asheboro High School for the 2021-2022 school year. Teaching is a second career for her and she is excited to begin her teaching career in Asheboro City Schools. Ms. Bressler most recently served as an In-School Suspension Coordinator in Randolph County Schools, as well as a long-term substitute while working on her degree. During the spring semester she taught middle school science at Braxton Craven Middle School. We are pleased to welcome Ms. Bressler to Asheboro High School. Welcome Ms. Bressler

NAMECOLLEGE/DEGREELICENSUREMurphy, ArlenaNorth Carolina Central UniversityK-6 Elementary

B: History

Ms. Murphy is recommended to teach at Donna Lee Loflin Elementary School (grade level TDB) for the 2021-2022 school year. Ms. Murphy has worked as an Instructional Assistant at Loflin since 2017. During her time at Loflin, Ms. Murphy has consistently demonstrated her skills working with students. She is adaptable to grade levels and loves working with children. Prior to joining Asheboro City Schools, Ms. Murphy worked with students in a pre-k setting. Ms. Murphy is excited to begin her teaching career at Asheboro City Schools and we are pleased to welcome her in this new role. Congratulations Ms. Murphy!

NAMECOLLEGE/DEGREELICENSUREThompson, MirandaChowan UniversityK-6 Elementary

B: Elementary Education

Ms. Miranda Thompson is recommended to teach 4th grade at Lindley Park Elementary School for the 2021-2022 school year. Ms. Thompson has taught 5th grade at Candor Elementary School for the past 5 years and is excited to move into 4th grade. While at Candor Elementary School, Ms. Thompson served in several leadership roles, including grade level chair, SIT Team representative, Beta Club advisor, and three years as the Student Council advisor. We are pleased to welcome Ms. Thompson to Lindley Park Elementary School. Welcome Ms. Thompson!

ASHEBORO CITY SCHOOLS ADMINISTRATIVE APPOINTMENTS - ADDENDUM June 10, 2021

NAMECOLLEGE/DEGREELICENSUREGee, EricUNC-GreensboroAdministration

B: Music Education K-12 Music

M: Music Education

Post Masters Certificate in Administration

Mr. Eric Gee is recommended to serve as an Assistant Principal at Asheboro High School. Mr. Gee currently serves as an Assistant Principal at Archdale-Trinity Middle School and previously held this same role at Wheatmore High School for four years. Mr. Gee is an experienced administrator who served as the Director of Bands at Providence Grove High School for seven years before moving into administration. Mr. Gee is well versed in school administration including teacher observations/evaluations, bus site coordinator, interview teams, testing coordinator, and supervision of classified staff. He was named Assistant Principal of the Year in Randolph County Schools in 2018-2019 and 2019-2020, along with Distinguished Educator of the Year at Wheatmore High School in 2018-2019. We are pleased to welcome Mr. Gee as a Blue Comet! Welcome Mr. Gee!

Policies For Approval

It is the goal of the board that every student be provided the opportunity to receive a sound basic education and graduate from high school prepared for work, further education, and citizenship. The board recognizes the critical role of parents, governmental and nonprofit agencies, businesses, and the community in helping individual students and the school system meet this goal. To ensure that the educational program meets rigorous academic standards, the board will strive to maintain accreditation by Cognia and/or the State Board of Education.

A successful educational program also depends on innovation at the individual school level. The board is committed to allowing administrators at individual schools to develop and implement plans necessary to ensure the educational success of their students.

The board will provide an educational program that offers students the opportunity to receive a sound basic education. The program will meet statewide instructional standards as prescribed by the State Board of Education. The board believes that the administrators of the educational program must strive to provide each student with the opportunity to:

- 1. develop sufficient ability to read, write, and speak the English language and a sufficient knowledge of fundamental mathematics, and physical science to function in a complex and changing society;
- 2. develop sufficient knowledge of geography, history, and basic economic and political systems to make informed choices with regard to issues that affect the student personally or affect the student's community, state, and nation;
- develop sufficient academic and career and technical skills to successfully engage in postsecondary education or advanced or highly skilled career and technical education and to compete on an equal basis with others in further formal education or gainful employment in contemporary society;
- 4. learn to be responsible for and accept the consequences of his or her conduct and academic performance;
- 5. develop the capacity to examine and solve problems;
- 6. foster respect and appreciation for cultural and ideological diversity and differences;
- 7. develop the ability to be productive in a team environment;
- 8. learn and acquire the skills necessary for a lifetime of continuous learning and adaptation

to change in the workplace and society;

9. prepare for challenging curriculum beyond secondary school and, when appropriate, complete high school courses required for college entry in less than four years;

- 10. achieve high levels of success in a rigorous curriculum;
- 11. acquire the skills needed for technological literacy in a rapidly changing world; and
- 12. remain in school and earn a high school diploma and, when appropriate, earn additional college credit.

These goals and objectives of the educational program will be used to guide administrators, teachers and the board in all of their duties, including curriculum development, selection of materials and issues related to instructional time.

Legal References: G.S. 115C art. 8 pt.; 115C-12(32), -12(38), -36, -47, -151; *Leandro v. State*, 346 N.C. 336 (1997); State Board of Education Policies ACCR-000, GRAD-006, SCOS-016

Cross References: Board Authority and Duties (policy 1010), Curriculum Development (policy 3100), Selection of Instructional Materials (policy 3200), Counseling Program (policy 3610)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: November 9, 2006, May 10, 2012, June 13, 2013, May 12, 2016, March 8, 2018

A. ONLINE INSTRUCTION GENERALLY

The board recognizes that online instruction is a valuable tool for affording students extended educational options. The board will provide opportunities for students to participate in online instruction to the extent that it is academically and financially prudent.

School counselors shall advise students on North Carolina Virtual courses and other online courses available for credit. Enrollment in an online for credit course will count toward satisfying board requirements related to minimum instructional days, seat time policies, student attendance, and athletic and/or extracurricular obligations.

A student, with the principal's prior approval, may enroll in an online. The superintendent or principal shall designate an e-learning advisor, who will be responsible for coordinating the enrollment of students in online courses, monitoring students' progress in those courses, and supervising any required testing. In addition, the high school principal shall ensure that the e-learning advisor implements a plan for supporting credit recovery students throughout the semester.

The superintendent shall develop regulations consistent with State Board of Education requirements and this policy for students enrolling in online instruction.

B. REMOTE LEARNING

Where authorized by law, schools may conduct classes remotely for all or part of a school year. Board policies remain in effect during periods of remote learning, except that the board reserves the right to deviate from any policy when adherence is impossible or impractical under the circumstances and the deviation is not inconsistent with law. To the extent practicable or when required by law, affected employees, students, and parents or guardians will be notified of the change in advance.

Legal References: G.S. 115C-238.85; State Board of Education Policy CCRE-001

Cross References: Dual Enrollment (policy 3101)

Adopted: December 12, 2013

Revised: August 10, 2017, August 13, 2020

The board will make reasonable accommodations for qualified persons with disabilities in accordance with policy 1730/4022/7231, Nondiscrimination on the Basis of Disabilities, and the requirements of state and federal law. An individual with a disability may be accompanied by his or her service animal on school property subject to the requirements of this policy. If necessary, the superintendent may establish administrative regulations for the use of service animals on school property.

A. DEFINITION OF "SERVICE ANIMAL"

A "service animal" for purposes of this policy is any dog that has been individually trained to do work or perform tasks for the benefit of an individual with a disability, including, but not limited to, a physical, sensory, psychiatric, intellectual or other mental disability. The work or tasks performed by a service animal must be directly related to the individual's disability or necessary to mitigate a disability. Federal regulation 28 C.F.R. 35.104 provides examples of types of work or tasks that would qualify. Service animals do not include any other species of animal, whether wild or domestic, trained or untrained, except that a miniature horse will be permitted for use as a service animal if reasonable modifications can be made after assessing the specific factors listed in 28 C.F.R. 35.136(i). Animals, whose sole function is to provide emotional support, well-being, comfort, companionship, or therapeutic benefits, or to act as a crime deterrent, are not service animals for the purposes of this policy.

B. Use of a Service Animal on School Property by Students and Employees

1. Introduction of a Service Animal

School administrators shall facilitate the introduction of an eligible service animal into the school environment. To promote a successful integration of the service animal into the educational program and to minimize unnecessary disruption, an employee or student with a disability who intends to bring a service animal to school during the school day is encouraged to follow these guidelines.

- a. The employee, student, or student's parent should notify the superintendent and the principal of the applicable school in writing at least 10 work days prior to the date proposed to bring the service animal onto school property.
- b. The employee, student, or student's parent should work with school personnel to create a plan addressing the presence of the service animal during the school day. A plan to integrate a service animal into the school environment should include the following:

- 1) appropriate training for school personnel and students regarding interaction with the service animal;
- 2) arrangements for meeting the service animal's basic needs during the school day;
- any necessary modifications to the educational program so that the employee or student with a disability may be accompanied by the service animal; and
- 4) when necessary, provisions for the presence of a handler other than the employee or student with the disability to control or care for the service animal.
- c. It is recommended, but not required, that the service animal wear identification to provide adequate notice to students, school personnel, and school visitors that the dog is a service animal.
- d. The service animal should be free of parasites and otherwise in good health.
- 2. Presence of a Service Animal on School Property

An employee or student with a disability accompanied by a service animal must meet the following requirements for a service animal to be present on school property.

- a. A student or employee who elects to be accompanied by a service animal will be expected to care for and supervise the animal. If a student is not capable of providing adequate care and supervision, the parent will be responsible for providing such care and supervision.
- b. If a student requires assistance from a parent or handler to control and care for the service animal while on school property, that individual must submit to a background screening, which may include a criminal history check in accordance with state law and any procedures established by the superintendent.
- c. The service animal must be on a leash or other mechanical restraint at all times. If mechanical restraint is not feasible due to a student's disability, the animal must be under other sufficient means of control.
- d. The service animal must be housebroken, under the control of its handler, and have received all necessary vaccinations as required by state law. The handler must ensure that the animal is in good health and has been

vaccinated against diseases common to that type of animal as recommended by the American Veterinary Medical Association. For example, dogs should have routine maintenance for flea and tick prevention, de-worming, and have annual examinations. In addition, the animal must be spayed or neutered. Dogs must wear a rabies tag. [NC Rabies Law – N.C. General Statute § 130A-185] If an animal other a dog is to be used as a service animal, the Superintendent must approve the health requirements regarding that animal.

The principal or designee shall notify all security personnel of the existence and possible locations of any service animals on school property.

C. USE OF A SERVICE ANIMAL ON SCHOOL PROPERTY BY SCHOOL VISITORS

A school visitor who is an individual with a disability may be accompanied by a service animal in accordance with all applicable state and federal laws and regulations and with policy 5020, Visitors to the Schools. A service animal that is accompanying a school visitor may be properly excluded from school property for a reason(s) set forth in section E of this policy.

D. LIABILITY

The board may hold the owner or handler of a service animal liable for any property damage caused by the animal to the same extent required by other board policy or administrative rules that impose liability for property damage. In addition, either the owner or handler, or both, may be liable for personal injury caused by the animal or related to the presence of the animal on school property.

E. EXCLUSION OF A SERVICE ANIMAL FROM SCHOOL PROPERTY

School personnel shall not ask an individual with a disability about the nature or extent of his or her disability or for proof of a service animal's training as a condition of allowing the animal onto school property. However, when not readily apparent to school personnel, a principal or designee may inquire as to whether the animal is required because of a disability and what work or task the animal has been trained to perform. Such inquiries may be made to confirm that the dog is a service animal and is rightfully present on school property.

A principal or designee may exclude a service animal from school property for the following reasons:

1. The animal poses a direct threat to the health or safety of others that cannot be eliminated by reasonable modifications.

2. The animal is out of control and the animal's handler does not take effective action to control it.

- The animal is not housebroken.
- 4. The presence or behavior of the animal fundamentally alters the service, program, or activity of the school system.

If a principal or designee excludes a dog or service animal from school property, the principal or designee must document the reasons for the exclusion and notify the superintendent. The superintendent or designee will make a determination on whether a service animal will be allowed to return to the school and, if reasonably possible, notify the individual with the disability in writing of the decision within five work days of the initial exclusion.

If the superintendent determines that an animal does not meet the definition of a service animal or that a service animal should be excluded for one or more of the reasons described in this section, the student's Section 504 or IEP Team shall meet to consider and document whether the animal's presence is necessary for the child to receive an appropriate education or to have equal access to the educational program and, if not, whether the child needs other aids and services or accommodations.

If a service animal is excluded, an individual with a disability will be provided the opportunity to participate in educational services, programs or activities as required by law without having the service animal on the premises.

F. APPEAL OF AN EXCLUSION OF A SERVICE ANIMAL FROM SCHOOL PROPERTY

The superintendent's decision regarding exclusion of a service animal from school property in accordance with this policy may be appealed consistent with policy 1710/4020/7230, Discrimination and Harassment Prohibited by Federal Law, and any other procedure established by the superintendent under policy 1730/4022/7231, Nondiscrimination on the Basis of Disabilities.

Legal References: Americans with Disabilities Act, 42 U.S.C. 12101 *et seq.*, 28 C.F.R. pt. 35; Individuals with Disabilities Education Act, 20 U.S.C. 1400 *et seq.*, Rehabilitation Act of 1973, 29 U.S.C. 705(20), 794, 34 C.F.R. pt. 104; G.S. 130A-185, 168 art. 1, 168A-3 through -7

Cross References: Discrimination and Harassment Prohibited by Federal Law (policy 1710/4020/7230), Nondiscrimination on the Basis of Disabilities (policy 1730/4022/7231), School Volunteers (policy 5015), Visitors to the Schools (policy 5020)

Issued: April 19, 2012

Revised: June 11, 2015

The board strives to create a safe, orderly, caring, and inviting school environment. Gangs and gang-related activities have proven contrary to that mission and are prohibited within the schools. A gang is any ongoing organization, association, or group of three or more persons, whether formal or informal, having as one of its primary activities the commission of criminal acts and having a common name or common identifying sign, colors, or symbols. The violence and crime that accompany gangs pose a serious threat to the safety of students and employees of the school system. Even absent acts of violence or crime, the existence of gang-related activity within the schools creates an atmosphere of fear and hostility that obstructs student learning and achievement. Thus, the board condemns the existence of gangs and will not tolerate gang-related activity in the school system.

A. PROHIBITED BEHAVIOR

Gang-related activity is strictly prohibited within the schools. For the purposes of this policy, "gang-related activity" means: (1) any conduct that is prohibited by another board policy and is engaged in by a student on behalf of an identified gang or as a result of the student's gang membership; or (2) any conduct engaged in by a student to perpetuate, proliferate, or display the existence of any identified gang.

Conduct prohibited by this policy includes:

- 1. wearing, possessing, using, distributing, displaying, or selling any clothing, jewelry, emblems, badges, symbols, signs, or other items with the intent to convey membership or affiliation in a gang;
- 2. communicating either verbally or non-verbally (gestures, handshakes, slogans, drawings, etc.) with the intent to convey membership or affiliation in a gang;
- 3. tagging, or otherwise defacing school or personal property with symbols or slogans intended to convey membership or affiliation in a gang (see policy 4330, Theft, Trespass, and Damage to Property);
- requiring payment of protection or insurance or otherwise intimidating or threatening any person related to gang activity (see policy 4331, Assaults and Threats);
- 5. inciting others to intimidate or to act with physical violence upon any other person related to gang activity (see policy 4331);
- soliciting others for gang membership; and

7. committing any other illegal act or other violation of school system policies in connection with gang-related activity.

B. NOTICE

The superintendent or designee shall regularly consult with law enforcement officials to maintain current examples of gang-related activities, including but not limited to gang names and particularized examples of potential gang indicators including symbols, hand signals, graffiti, clothing, accessories, and behaviors. Each principal shall maintain a list of current examples of gang-related activities to assist students, parents, and teachers in identifying gang symbols and practices. The list shall be available in an easily accessible location in the main office of the school. Parents, students, and school employees may, upon request, access the list, which shall include a warning that wearing or displaying clothing, hand signs, or symbols identified in the list with the intent to convey membership or affiliation in any gang may subject a student to discipline under this policy.

In addition, the Code of Student Conduct and all student handbooks (or such other similar materials distributed to parents and students in lieu of a student handbook) shall contain notice that (1) current information on gang-related activities is maintained in the main office at each school; (2) information on gang-related activities is subject to change and the principal should be consulted for updates; and (3) wearing or displaying clothing, hand signs, or symbols identified in the list with the intent to convey membership or affiliation in any gang may subject a student to discipline under this policy. The Code of Student Conduct and student handbook (or such other similar materials) also shall provide the addresses of websites that contain additional information identifying gang signs, symbols, clothing, and other gang indicators.

In providing this information for students and parents, the board acknowledges that not all potential gang indicators connote actual membership in a gang.

C. CONSEQUENCES

Before receiving disciplinary consequences for a violation of subsection A.1 or A.2, above, a student shall receive an individualized warning as to what item or conduct is in violation of this policy and shall be permitted to immediately change or remove any prohibited items. A student may be disciplined only if he or she previously received notice that the specific item or conduct is prohibited.

Disciplinary consequences for violations of subsections A.1, A.2 and A.6, above, shall be consistent with Section D of policy 4300, Student Behavior Policies. The superintendent or designee shall list in the Code of Student Conduct the specific range of consequences that may be imposed on a student for violations of these subsections.

Violations of subsections A.3, A.4, A.5 and A.7, above, are violations of both this policy and other board policies. Disciplinary consequences for such violations shall be consistent with Section D of policy 4300 and the specific range of consequences listed in the Code of Student Conduct for the other board policy violated. That the violation was gang-related shall be an aggravating factor when determining the appropriate consequences.

In a situation where a student has violated this policy or is otherwise suspected of gang affiliation through other circumstantial evidence, the principal shall conduct an intervention involving the principal and/or assistant principal, the student and the student's parent. Such intervention also may include the school resource officer and others as appropriate. The purpose of an intervention is to discuss school officials' observations and concerns and to offer the student and his or her parents information and an opportunity to ask questions or provide other information to the school officials.

This policy shall be applied in a non-discriminatory manner based on the objective characteristics of the student's conduct in light of the surrounding circumstances.

Legal References: G.S. 115C-390.2

Cross References: Student Behavior Policies (policy 4300), Student Dress Code (policy 4316), Theft, Trespass, and Damage to Property (policy 4330), Assaults and Threats (policy 4331), Criminal Behavior (policy 4335)

Adopted: July 9, 2020

The board will not tolerate the presence of weapons or destructive devices, bomb or terrorist threats, or actions that constitute a clear threat to the safety of students or employees. Any student who violates this policy will be removed from the classroom or school environment for as long as is necessary to provide a safe and orderly environment for learning.

A. PROHIBITED BEHAVIOR

1. Weapons and Weapon-Like Items

Students are prohibited from possessing, handling, using or transmitting, whether concealed or open, any weapon or any instrument that reasonably looks like a weapon or could be used as a weapon. Weapons include, but are not limited to the following:

- a. loaded and unloaded firearms, including guns, pistols, and rifles;
- b. destructive devices, as described in subsection B.2 of this policy, including explosives, such as dynamite cartridges, bombs, grenades, and mines;
- c. nuclear, biological, or chemical weapons of mass destruction as defined in G.S. 14-288.21(c);
- d. knives, including pocket knives, bowie knives, switchblades, dirks, and daggers;
- e. slingshots and slungshots;
- f. leaded canes;
- g. blackjacks;
- h. metal knuckles;
- i. BB guns;
- j. air rifles and air pistols;
- k. stun guns and other electric shock weapons, such as tasers;

- I. icepicks;
- razors and razor blades (except those designed and used solely for personal shaving);
- n. fireworks;
- o. gun powder, ammunition, or bullets;
- any sharp pointed or edged instruments except unaltered nail files and clips and tools used solely for preparation of food, instruction, and maintenance; and
- q. mace, pepper spray, and other personal defense spray that is (1) used for a purpose other than self-defense, as defined under G.S. 14-51.3., or (2) the principal or designee determines that the student intended to use it to harm, threaten harm, or create a disturbance.

Examples of other objects that may be considered weapons are box cutters and other types of utility blades and blowguns.

No student may knowingly or willfully cause, encourage, or aid another student to possess, handle, or use any of the weapons or weapon-like items listed above. A student who finds a weapon or weapon-like item, who witnesses another student or other person with such an item, or who becomes aware that another student or other person intends to possess, handle, or use such an item must notify a teacher or the principal immediately. Middle and high school students may also utilize the anonymous safety tip line for reporting risks to the school population.

This section does not apply to board-approved and -authorized activities for which the board has adopted appropriate safeguards to protect student safety.

2. Bomb Threats

Students are prohibited from

- making a bomb threat, regardless of whether the student intends to or has the means to carry out the threat;
- b. perpetrating a bomb hoax against school system property by making a report, knowing or having reason to know the report is false, that a bomb or other device designed to cause damage or destruction by explosion, blasting, or burning is located on school system property or at a school

system event;.

c. perpetrating a bomb hoax by concealing, placing, or displaying any device on school system property or at a school system event, so as to cause any person reasonably to believe the same to be a bomb or similar device intended to cause injury to persons or property; and

d. knowingly or willfully causing, encouraging, or aiding another student to make a bomb threat or perpetrate a bomb hoax. Any student who becomes aware that another student or other person intends to use a bomb, make a bomb threat, or perpetrate a bomb hoax must notify a teacher or the principal immediately.

3. Terrorist Threats

Students are prohibited from making a terrorist threat or perpetrating a terrorist hoax by:

- threatening to commit an act of mass violence on school property or at a school system event, regardless of whether the student intends to or has the means to carry out the threat;
- making a report, knowing or having reason to know the report is false, that an act of mass violence is going to occur on school property or at a school system event;
- c. making a report knowing or having reason to know the report is false, that a device, substance, or material designed to cause harmful or lifethreatening injury to another person is located on school system property or at a school system event-; or
- d. concealing, placing, disseminating, or displaying on school system property or at a school system event any device, substance, or material, so as to cause a reasonable person to believe the same to be a weapon of mass destruction or to be intended to cause harmful or life-threatening illness or injury to another person

No student may knowingly or willfully cause, encourage, or aid another student to make a terrorist threat or perpetrate a terrorist hoax. Any student who becomes aware that another student or other person intends to use a device, substance, or material designed to cause harmful or life-threatening illness or injury to another person, make a terrorist threat, or perpetrate a terrorist hoax must notify a teacher or the principal immediately.

4. Clear Threats to Student and Employee Safety

Students are prohibited from engaging in behavior that constitutes a clear threat to the safety of other students or employees. Behavior constituting a clear threat to the safety of others includes, but is not limited to:

- a. theft or attempted theft by a student from another person by using or threatening to use a weapon;
- b. the intentional and malicious burning of any structure or personal property, including any vehicle;
- an attack or threatened attack by a student against another person wherein the student uses a weapon or displays a weapon in a manner found threatening to that person;
- d. an attack by a student on any employee, adult volunteer, or other student that does not result in serious injury but that is intended to cause or reasonably could cause serious injury;
- e. an attack by a student on another person whereby the victim suffers obvious severe or aggravated bodily injury, such as broken bones, loss of teeth, possible internal injuries, laceration requiring stitches, loss of consciousness, or significant bruising or pain; or whereby the victim requires hospitalization or treatment in a hospital emergency room as a result of the attack;
- f. any intentional, highly reckless, or negligent act that results in the death of another person;
- g. confining, restraining, or removing another person from one place to another, without the victim's consent or the consent of the victim's parent, for the purpose of committing a felony or for the purpose of holding the victim as a hostage, for ransom, or for use as a shield;
- h. the possession of a weapon on any school property, including in a vehicle, with the intent to use or transmit for another's use or possession in a reckless manner so that harm is reasonably foreseeable;
- taking or attempting to take anything of value from the care, custody, or control of another person or persons, by force, threat of force, or violence, or by putting the victim in fear;

j. any unauthorized and unwanted intentional touching, or attempt to touch, by one person of the sex organ of another, including the breasts of the female and the genital areas of the male and female;

- k. the possession, manufacture, sale, or delivery, or any attempted sale or delivery, of a controlled substance in violation of Chapter 90 of the North Carolina General Statutes;
- I. any behavior resulting in a felony conviction on a weapons, drug, assault, or other charge that implicates the safety of other persons; and
- m. any other behavior that demonstrates a clear threat to the safety of others in the school environment.

B. Consequences

General Consequences

The disciplinary consequences for violations of this policy shall be consistent with Section D of policy 4300, Student Behavior Policies. The superintendent or designee shall list in the Code of Student Conduct the specific range of consequences that may be imposed on a student for violations of this policy.

2. Specific Consequences Mandated by Law

As required by law, a student who brings or possesses a firearm or destructive device on school property or at a school-sponsored event must be suspended for 365 days, unless the superintendent modifies, in writing, the required 365-day suspension for an individual student on a case-by-case basis. The superintendent shall not impose a 365-day suspension if the superintendent determines that the student (1) took or received the firearm or destructive device from another person at school or found the firearm or destructive device at school, (2) delivered or reported the firearm or destructive device as soon as practicable to a law enforcement officer or school personnel, and (3) had no intent to use the firearm or destructive device in a harmful or threatening way.

For the purpose of this subsection, a firearm is (1) a weapon, including a starter gun that will, is designed to, or may readily be converted to expel a projectile by the action of an explosive, (2) the frame or receiver of any such weapon, or (3) any firearm muffler or firearm silencer. A firearm does not include an inoperable antique firearm, a BB gun, a stun gun, an air rifle, or an air pistol. For the purposes of this subsection, a destructive device is an explosive, incendiary, or poison gas (1) bomb, (2) grenade, (3) rocket having a propellant charge of more than four

ounces, (4) missile having an explosive or incendiary charge of more than one-quarter ounce, (5) mine, or (6) similar device.

A student may not be suspended for 365 days for a weapons violation except in accordance with this subsection.

Legal References: Gun-Free Schools Act, 20 U.S.C. 7961; G.S. 14-17, -18, -27.21 through -27.30, -32, -33, -34 through -34.2, -41, -49, -49.1, -60, -69.1, -69.2, -87, -87.1, -132, -132.2, -202.1, -202.2, -208.18, -269.2, -277.5, -277.6, -283, -288.8, -288.21 -288.22, -288.23, -288.24; ch. 90 art. 5; 115C-47, -105.51, -276(r), -288, -307, -390.1, -390.2, -390.10

Cross References: Student Sex Offenders (policy 4260), Student Behavior Policies (policy 4300), Integrity and Civility (policy 4310), Disruptive Behavior (policy 4315), Theft, Trespass, and Damage to Property (policy 4330), Assaults and Threats (policy 4331), Criminal Behavior (policy 4335)

Adopted: May 11, 2000

Revised: April 8, 2004, November 8, 2007, December 10, 2009, October 13, 2011, May 14, 2015, July 14, 2016, May 11, 2017, June 13, 2019, February 13, 2020

Criminal or other illegal behavior is prohibited. Any student who the principal reasonably believes to have engaged in criminal behavior on school premises or at school activities will be subject to appropriate disciplinary action, as stated in applicable board policies, and may be criminally prosecuted.

School officials shall cooperate fully with any criminal investigation and prosecution. School officials shall independently investigate any criminal behavior that also violates school rules or board policy.

A. STUDENTS CHARGED WITH OR CONVICTED OF CRIMINAL BEHAVIOR

The superintendent and principal may take reasonable or legally required measures to preserve a safe, orderly environment when a student has been charged or convicted with a serious crime, regardless of whether the alleged offense was committed on school grounds or was related to school activities. Depending upon the circumstances, including the nature of the crime or alleged crime, the child's age, and the publicity within the school community, reasonable or legally required efforts may include changing a student's classroom assignment or transferring the student to another school. Transfer to the alternative school may be made in accordance with the criteria established in board policy 3470/4305, Alternative Learning Programs/Schools. The student will continue to be provided with educational opportunities unless and until the student is found to have violated board policy or school rules and is suspended or expelled in accordance with procedures established in board policy.

B. REPORTING CRIMINAL BEHAVIOR

A school employee is permitted to report to law enforcement an assault by a student on a school employee. Principals or other supervisors shall not, by threats or in any other manner, intimidate or attempt to intimidate the school employee from doing so.

Principals must immediately report to law enforcement when they haves personal knowledge or actual notice from school personnel that such acts have occurred on school property, regardless of the age or grade of the perpetrator or victim: (1) assault resulting in serious personal injury; (2) sexual assault; (3) sexual offense; (4) rape; (5) kidnapping; (6) indecent liberties with a minor; (7) assault involving the use of a weapon; (8) possession of a firearm in violation of the law; (9) possession of a weapon in violation of the law; and (10) possession of a controlled substance in violation of the law. A principal who willfully fails to make a required report to law enforcement will be subject to disciplinary action, up to and including dismissal.

The principal or designee shall notify the superintendent or designee in writing or by email of any report made to law enforcement. Such notice must occur by the end of the workday in which the incident occurred, when reasonably possible, but not later than the end of the following workday. The superintendent must inform the board of any such reports. In addition, the principal or designee must notify the parents or guardians of students who are alleged to be victims of any reported offenses.

Certain crimes must be reported to the State Board of Education in accordance with State Board of Education Policy SSCH-000.

Legal References: Gun-Free Schools Act, 7961; G.S. 14-17, -18, -27.21, -27.22, -27.24 through -27.27, -27.29, 27.30, -27.33, -32 through -34.10, -87, -202, -202.1, -202.2, -269.2; ch. 90 art. 5; 115C-47(56); -288(g); State Board of Education Policy SSCH-000

Cross References: Alternative Learning Programs/Schools (policy 3470/4305), Theft, Trespass and Damage to Property (policy 4330), Assaults and Threats (policy 4331), Weapons, Bomb Threats, Terrorist Threats and Clear Threats to Safety (policy 4333), School-Level Investigations (policy 4340)

Adopted: April 9, 1998 to become effective July 1, 1998

Updated: May 11, 2000; September 9, 2004, March 12, 2009, July 15 2010, January 13, 2011, January 12, 2012, June 13, 2013, July 14, 2016, May 11, 2017, September 14, 2017

A. RETENTION OF RECORDS AND REPORT OF DATA

The principal shall retain in each student's file, either in paper or electronic form, all records related to violations of board policies, the Code of Student Conduct, school standards, or school rules.

As required by law, the superintendent shall maintain the following data on each student who was suspended for more than 10 days, reassigned for disciplinary reasons, expelled, or to whom corporal punishment was administered: race, gender, age, grade level, ethnicity, disability status, type of incident or offense, duration of the suspension, whether alternative education services were provided, and whether the student had multiple suspensions in that academic year.

As secretary to the board, the superintendent also shall maintain records from the board's considerations of 365-day suspensions and expulsions and any readmission reconsiderations of 365-day suspensions and expulsions.

The superintendent shall ensure that data on disciplinary incidents is reported using the state student information system application in accordance with State Board of Education policies and procedures.

B. DISCLOSURE OF RECORDS

Confidential student records concerning conduct that posed a significant safety risk to the student or others in the school community may be disclosed to teachers and school officials, including teachers and school officials in other schools, who have legitimate educational interests in the behavior of the student.

C. REMOVAL OF RECORDS

1. End of Year Removal

The following types of discipline records may not be removed from student records, electronic files, and databases at the end of the school year:

- a. notice of any suspension for a period of more than 10 days and the record of the conduct for which the student was suspended;
- b. notice of any expulsion under G.S. 115C-390.11 and the record of the conduct for which the student was expelled; and

c. any records (including of in-school suspensions or short-term suspensions) that need to be maintained in order to be able to serve the student appropriately or to protect the safety of others.

2. Expunging Records

The superintendent or designee shall expunge any record of suspension for a period of more than 10 days or expulsion if the following criteria are met:

- a. a request that the record be expunged is made to the superintendent or designee by the student's parent or guardian, or by the student if the student is at least 16 years old or is emancipated;
- b. the student either graduates from high school or is not suspended or expelled again during the two-year period commencing on the date of the student's return to school after the expulsion or suspension; and
- c. the superintendent or designee determines that the maintenance of the record is no longer needed to adequately serve the child or to maintain safe and orderly schools.

In addition, the superintendent may expunge any notice of suspension or expulsion from a student's official record provided that criteria b. and c. above are met.

This section is not intended to limit parents' right to request removal of information from a student's record under policy 4700, Student Records.

Legal References: Family Educational Rights and Privacy Act, 20 U.S.C. 1232g(h), 34 C.F.R. 99.31, 99.36; G.S. 115C-47, -276(r), -390.4, -390.7, -390.8, -390.10, -390.11, -390.12, -402

Cross References: Theft, Trespass, and Damage to Property (policy 4330), Assaults and Threats (policy 4331), Weapons, Bomb Threats, Terrorist Threats, and Clear Threats to Safety (policy 4333), Long-Term Suspension, 365-Day Suspension, Expulsion (policy 4353), Student Records (policy 4700)

Other Resources: *North Carolina Discipline Data Reporting Procedures*, N.C. Department of Public Instruction Safe and Healthy Schools Support Division, available at https://www.dpi.nc.gov/data-reports/discipline-alp-and-dropout-data

Adopted: October13, 2011

Revised: June 12, 2014, December 10, 2020

A. DEFINITIONS

1. Superintendent

For purposes of this policy, superintendent includes the superintendent and the superintendent's designee.

2. Principal

For purposes of this policy, principal includes the principal and the principal's designee.

3. Long-Term Suspension

A long-term suspension is the disciplinary exclusion of a student from attending his or her assigned school for more than 10 school days. Disciplinary reassignment of a student to a full-time educational program that meets the academic requirements of the standard course of study established by the State Board of Education and that provides the student with the opportunity to make timely progress toward graduation and grade promotion is not a long-term suspension requiring the due process procedures set out in this policy, nor is an absence under G.S. 130A-440 (for failure to submit a school health assessment form within 30 days of entering school).

Upon the recommendation of the principal, the superintendent may impose a long-term suspension on a student who willfully engages in a serious violation of the Code of Student Conduct and the violation either (1) threatens the safety of students, staff or school visitors, or (2) threatens to substantially disrupt the educational environment. The principal may recommend long-term suspension for a minor violation if aggravating circumstances justify treating the student's behavior as a serious violation.

If the offense leading to the long-term suspension occurred before the final quarter of the school year, the exclusion must be no longer than the remainder of the school year in which the offense was committed. If the offense leading to the long-term suspension occurred during the final quarter of the school year, the exclusion may include a period up to the remainder of the school year in which the offense was committed and the first semester of the following school year.

4. 365-Day Suspension

A 365-day suspension is the disciplinary exclusion of a student from attending his or her assigned school for 365 calendar days. The superintendent may impose a 365-day suspension only for certain firearm and destructive device violations, as identified in policy 4333, Weapons, Bomb Threats, Terrorist Threats and Clear Threats to Safety.

5. Expulsion

An expulsion is the indefinite exclusion of a student from school enrollment for disciplinary purposes. Upon the recommendation of the superintendent, the board may expel a student who is 14 years of age or older for certain types of misbehavior as provided in policy 4325, Drugs and Alcohol, policy 4330, Theft, Trespass and Damage to Property, policy 4331, Assaults, Threats and Harassment, and policy 4333, Weapons, Bomb Threats, Terrorist Threats and Clear Threats to Safety, if the student's continued presence in school constitutes a clear threat to the safety of other students or employees. Additionally, a student who is subject to policy 4260, Student Sex Offenders, may be expelled if the student's continued presence in school constitutes a clear threat to the safety of other students or employees. During the expulsion, the student is not entitled to be present on educational property and is not considered a student of the school system.

B. DETERMINATION OF APPROPRIATE CONSEQUENCE

1. Principal's Recommendation

The principal may impose a short-term suspension or any other consequence that is consistent with policy 4351, Short-Term Suspension, policy 4302, School Plan for Management of Student Behavior, and the Code of Student Conduct. If the principal determines that a suspension of more than 10 days (either long-term or 365-day) or an expulsion is an appropriate consequence, the principal shall propose the disciplinary penalty based upon a review of the student's culpability and dangerousness and the harm caused by the student, plus any other mitigating or aggravating factors the principal finds relevant.

- a. Culpability of Student In assessing the culpability of the student for his or her behavior, the principal may consider criteria such as:
 - 1) the student's age;
 - 2) the student's ability to form the intent to cause the harm that occurred or could have occurred; and

- 3) evidence of the student's intent when engaging in the conduct.
- b. Dangerousness of the Student In assessing the dangerousness of the student, the principal may consider criteria such as:
 - the student's disciplinary or criminal record related to anti-social behavior or drugs and alcohol;
 - 2) whether a weapon was involved in the incident and if a weapon was involved, whether the student had the ability to inflict serious injury or death with the weapon;
 - 3) evidence of the student's ability to cause the harm that was intended or that occurred; and
 - 4) whether the student is subject to policy 4260, Student Sex Offenders.
- c. Harm Caused by the Student In assessing the severity of the harm caused by the student, the principal may consider criteria such as whether any of the following occurred:
 - 1) someone was physically injured or killed;
 - 2) someone was directly threatened or property was extorted through the use of a weapon;
 - someone was directly harmed, either emotionally or psychologically;
 - 4) educational property or others' personal property was damaged; or
 - 5) students, school employees or parents were aware of the presence of a weapon or of dangerous behavior on the part of the perpetrator.

After considering the above factors, the principal shall make a recommendation to the superintendent, stating the nature of the offense, the substance of the evidence involved and the length of suspension recommended. The principal also must consider and make a recommendation as to whether any alternative education services, counseling or other programs should be part of the consequence for violating board policy, the Code of Student Conduct, school standards or school rules.

If the principal recommends a 365-day suspension, he or she must identify the type of firearm or destructive device involved and the evidence substantiating that the student brought it to school grounds or to a school activity or possessed it on school grounds or at a school activity.

If the principal recommends an expulsion, he or she shall identify the basis for determining that there is clear and convincing evidence that the student's continued presence in school constitutes a clear threat to the safety of other students or employees.

2. Notice to the Student's Parent

The principal must provide to the student's parent written notice of the recommendation for long-term suspension, 365-day suspension or expulsion by the end of the workday during which the long-term suspension or expulsion is recommended when reasonably possible or as soon thereafter as practicable. The notice must be written in plain English and, when appropriate language resources are readily available, also in the parent's native language. The notice must contain the following 10 elements:

- a. the notice type, i.e., notice of long-term suspension, 365-day suspension or expulsion;*
- b. a description of the incident and the student's conduct that led to the recommendation;
- c. the specific provision(s) of the Code of Student Conduct that the student allegedly violated;
- d. the specific process by which the parent may request a hearing to contest the decision and the deadline for making the request;*
- e. the process by which the hearing will be held, including all due process rights to be accorded the student during the hearing;
- f. notice of the right to retain an attorney to represent the student in the hearing process;
- g. notice that an advocate, instead of an attorney, may accompany the student to assist in the presentation of the appeal;
- h. notice of the right to review and obtain copies of the student's educational records prior to the hearing;

i. a reference to policy 4345, Student Discipline Records, regarding the expungement of disciplinary records; and

j. the identity and phone number of a school employee whom the parent may call to obtain assistance in receiving a Spanish translation of the English language information included in the document.*

*This information must be provided on the notice in both English and Spanish.

3. Superintendent's Decision

The student or student's parent may request a hearing before the superintendent within three days of receiving notice from the principal of the recommendation for long-term suspension, 365-day suspension or expulsion. Any hearing held will follow the hearing procedures outlined in Section A of policy 4370, Student Discipline Hearing Procedures. A decision will be rendered before the long-term suspension is imposed.

If the student or parent makes a timely request for a hearing, the superintendent shall confirm that the charges against the student, if substantiated, could warrant the recommended disciplinary action and shall give the student and parent reasonable notice of the time and place of the hearing.

If neither the student nor the parent appears for a scheduled hearing after being given reasonable notice of the time and place of the hearing, the student and parent are deemed to have waived the right to a hearing.

If the student and parent fail to make a timely request for a hearing or if they waive the right to a hearing by failing to appear for a duly scheduled hearing, the superintendent shall review the circumstances of the recommended long-term suspension. Following this review, the superintendent (1) may impose the long-term or 365-day suspension if it is consistent with board policies and appropriate under the circumstances, (2) may impose another appropriate penalty authorized by board policy or (3) may decline to impose any penalty.

If the student or parent requests a postponement of the hearing, or if the request for the hearing is untimely, the hearing will be scheduled, but the student does not have the right to return to school pending the hearing.

Based on substantial evidence presented at the hearing, the superintendent shall decide whether to uphold, modify or reject the principal's recommendation. The superintendent shall immediately inform the principal of the decision regarding the recommended disciplinary penalty of a long-term or 365-day suspension and, when applicable, of any modifications to the penalty recommended by the

principal.

The superintendent shall send notice of the decision via certified mail to the student and parent. The notice must include:

- a. the basis of the decision, with reference to any policies or rules that the student violated;
- b. notice of what information will be included in the student's official record pursuant to G.S. 115C-402;
- c. notice of the student's right to appeal the decision and the procedures for such appeal;
- d. if the decision is to suspend the student for 365 days, notice of the student's right to petition the board for readmission under G.S. 115C-390.12;
- e. if applicable, notice that the superintendent or designee is recommending to the board that the student be expelled and any required notifications related to the expulsion if the student did not already receive such notice from the principal or designee; and
- f. if the student is to be suspended, notice of the superintendent's or designee's decision on whether to offer alternative education services to the student during the period of suspension, and, as applicable, a description of the services to be offered or the reason justifying the superintendent's or designee's decision to deny such services.

Following issuance of the decision, the superintendent shall implement the decision by authorizing the student's return to school upon the completion of any short-term suspension or by imposing the suspension reflected in the decision.

The superintendent shall offer alternative education services to any student who receives a long-term or 365-day suspension unless the superintendent provides a significant or important reason for declining to offer such services. Alternative education services are part-time or full-time programs that provide direct or computer-based instruction to allow the student to progress in one or more core academic courses. Such services may include programs described in policy 3470/4305, Alternative Learning Programs/Schools.

The student may appeal to the board the superintendent's decision not to provide alternative education services, as permitted by G.S. 115C-45(c)(1). Any appeal to the board must be made in writing within five days of receiving the

superintendent's decision. The superintendent shall inform the board chairperson of the request for an appeal and arrange in a timely manner a hearing before the board. In advance of the hearing, the superintendent shall provide to the student and parent and to the board a written explanation for the denial of services along with any documents or other information supporting the decision. The hearing will be conducted pursuant to policy 2500, Hearings Before the Board. The board will provide to the student and parent and to the superintendent written notice of its decision within 30 days of receiving the appeal.

If the superintendent determines that expulsion is appropriate, the superintendent shall submit to the board a recommendation and the basis for the recommendation along with any proposal for alternative education services.

4. Hearings Before the Board

a. Long-Term or 365-Day Suspensions

A student or his or her parent may appeal an imposed long-term or 365-day suspension. The student or parent must appeal to the board in writing within three days of receiving the superintendent's decision. The superintendent shall inform the board chairperson of the request for an appeal and shall arrange in a timely manner a hearing before the board. The suspension need not be postponed pending the outcome of the appeal. The hearing will be conducted pursuant to Section B of policy 4370, Student Discipline Hearing Procedures. The board will provide to the student and parent and to the superintendent written notice of its decision not more than 30 calendar days after receiving the appeal.

b. Expulsions

The student or parent may request a hearing within five days of receiving notice of the superintendent's recommendation that the student be expelled. The hearing will be scheduled with the board within five days of the superintendent's receipt of the hearing request. The superintendent shall notify the student and parent of the date, time and place of the hearing. Any appeal of a long-term or 365-day suspension will be addressed in the same hearing. The hearing will be conducted pursuant to Section B of policy 4370.

If a hearing is not requested by the student or parent, the superintendent shall submit written evidence to support his or her recommendation to the board. The board may elect to request a hearing or to request additional records and documents.

When the board decides to expel a student, the board will document the basis for its determination that there is clear and convincing evidence that the student's behavior indicates that the student's continued presence in school constitutes a clear threat to the safety of other students or employees. The board also will consider and make a written determination of whether alternative education services are to be provided to the expelled student. Regardless of whether the school system provides alternative education services, the board expects school system administrators to work with other agencies to help the student and parent identify other types of services that may be of assistance to the student. The board will send via certified mail to the student's parent a copy of the decision, notification of what information will be included in the student's official record, the procedure for expungement of this information under G.S. 115C-402, and notice of the right to petition for readmission pursuant to G.S. 115C-390.12.

C. EDUCATIONAL SERVICES FOR STUDENTS WITH DISABILITIES DURING LONG-TERM SUSPENSION, 365-DAY SUSPENSION OR EXPULSION

Students with disabilities recognized by the Individuals with Disabilities Education Act will receive educational services during periods of suspension or expulsion to the extent required by *Policies Governing Services for Children with Disabilities* and state and federal law.

D. REDUCING SUSPENSION AND EXPULSION RATES

Though the board believes that suspension or expulsion may be an appropriate and necessary consequence in certain situations, the board also recognizes that excessive use of suspension and expulsion may have a negative impact on academic achievement and graduation rates. Thus, the board encourages school administrators to find ways to reduce suspension and expulsion rates in the schools.

Legal References: U.S. Const. amend. XIV, § 1; Individuals with Disabilities Education Act, 20 U.S.C. 1400 *et seq.*, 34 C.F.R. pt. 300; N.C. Const. art. I, § 19; G.S. 14-208.18; 115C art. 9; 115C-45(c)(2), -47(55), -276(r), -288, -390.1, -390.2, -390.7, -390.8, -390.9, -390.10, -390.11, -390.12, -402; 130A-440; *Policies Governing Services for Children with Disabilities*. State Board of Education Policy EXCP-000

Cross References: Hearings Before the Board (policy 2500), Alternative Learning Programs/Schools (policy 3470/4305), Student Sex Offenders (policy 4260), School Plan for Management of Student Behavior (policy 4302), Drugs and Alcohol (policy 4325), Theft, Trespass and Damage to Property (policy 4330), Assaults and Threats (policy 4331), Weapons, Bomb Threats, Terrorist Threats and Clear Threats to Safety (policy 4333), Criminal Behavior (policy 4335), School-Level Investigations (policy 4340), Student Discipline Records (policy 4345), Short-

Term Suspension (policy 4351), Student Discipline Hearing Procedures (policy 4370)

Adopted: November 10, 2011

Updated: July 14, 2016, September 14, 2017

The board recognizes the importance of incorporating current technology tools, including new methods of electronic communication, into the classroom to enhance student learning. It further recognizes the importance of employees, students, and parents engaging, learning, collaborating, and sharing in digital environments as part of 21st Century learning. The board strives to ensure that electronic communication tools incorporated into the school curriculum are used responsibly and safely. As practicable, the board will provide access to secure social media tools and board approved technologies for use during instructional time and for school-sponsored activities in accordance with policies 3220, Technology in the Educational Program, and 3225/4312/7320, Technology Responsible Use.

The board acknowledges that school employees may engage in the use of social media during their personal time. School employees who use social media for personal purposes must be mindful that they are responsible for their public conduct even when not acting in their capacities as school system employees. All school employees, including student teachers and independent contractors shall comply with the requirements of this policy when using electronic social media for personal purposes. In addition, all school employees must comply with policy 4040/7310, Staff-Student Relations, when communicating with individual students through other electronic means, such as through voice, email, or text-messaging, or approved video-conferencing platform.

A. DEFINITIONS

Social Media

For the purposes of this policy, "social media" refers to the various online technology tools that enable people to communicate easily over the Internet to share information and resources. It includes, but is not limited to: personal websites, nonsystem-related website, blogs, wikis, social networking sites, online forums, virtual worlds, video-sharing websites, and any other Internet-based applications which allow the exchange of user-generated content. For purposes of this policy, it also includes any form of instant or direct messaging available through such applications. Examples of social media include, but are not limited to, Web 2.0 tools, Facebook, Twitter, LinkedIn, Flickr, YouTube Instagram, Google+, and social media components of learning management systems such as Moodle or Edmodo. The use of approved video-conferencing platforms is subject to policy 4040/7310, Staff-Student Relations.

2. School-Controlled Social Media

"School-controlled social media" are social media networks, tools, or activities that are under the direct control and management of the school system and that

create an archived audit trail.

3. Personal Social Media

"Personal social media" means any social media networks, tools, or activities that are not school-controlled.

B. Social Media Communications Involving Students

Employees are to maintain professional relationships with students at all times in accordance with policies 4040/7310, Staff-Student Relations, and 7300, Staff Responsibilities. The use of electronic media for communicating with students and parents is an extension of the employee's workplace responsibilities. Accordingly, the board expects employees to use professional judgment when using social media or other electronic communications and to comply with the following.

- 1. All electronic communications with students who are currently enrolled in the school system must be school-related and within the scope of the employees' professional responsibilities, unless otherwise authorized by this policy or policy 4040/7310, Staff-Student Relations.
- School employees may use only school-controlled social media or approved videoconferencing platforms to communicate directly with current students about school-related matters. (For exceptions regarding communication with students through video-conferencing platforms or other forms of electronic communication, e.g., email or texts, see policy 4040/7310, Staff-Student Relations.)
- 3. Employees are prohibited from knowingly communicating with current students through a personal social media or personal websites without parental permission. An Internet posting on a personal social media network or personal website intended for a particular student will be considered a form of direct communication with that student in violation of this policy unless the parent has consented to the communication. However, an employee may communicate with a student using personal social media to the extent the employee and student have a family relationship or other type of appropriate relationship which originated outside of the school setting. For example, an employee may have a relationship with a niece or nephew, a student who is the child of an adult friend, a student who is a friend of the employee's child, or a member or participant in the same civic, social, recreational, sport or religious organization.
- 4. An employee seeking to utilize and/or establish a non-school-controlled social media website for instructional or other school-related purposes must have prior written approval from the principal and the superintendent or designee and must

verify that the social media application's terms of service meet the requirements of policies 3220, Technology in the Educational Program, 3225/4312/7320, Technology Responsible Use, and 3227/7322, Web Page Development. If the website collects personal information from students under the age of 13, the use will not be approved unless the applicable requirements of the Children's Online Privacy Protection Act (COPPA) are met. The employee shall ensure that the website does not include or link to the employee's personal social media footprint. The site must be used for school-related purposes only.

C. EMPLOYEE PERSONAL USE OF SOCIAL MEDIA

The board respects the right of employees to use social media as a medium of self-expression on their personal time. As role models for the school system's students, however, employees are responsible for their public conduct even when they are not performing their job duties as employees of the school system. Employees will be held to the same professional standards in their public use of social media and other electronic communications as they are for any other public conduct. Further, school employees remain subject to applicable state and federal laws, board policies, administrative regulations, and the Code of Ethics for North Carolina Educators, even if communicating with others concerning personal and private matters. If an employee's use of social media interferes with the employee's ability to effectively perform his or her job duties, the employee is subject to disciplinary action, up to and including termination of employment.

Employees are responsible for the content on their social media sites, including content added by the employee, the employee's friends, or members of the public who can access the employee's site, and for Web links on the employee's site. Employees shall take reasonable precautions, such as using available security settings, to restrict students' access to the employees' personal information on social media websites and to prevent students from accessing materials that are not age-appropriate.

School employees are prohibited from accessing social networking websites for personal use during instructional time.

D. POSTING TO SOCIAL MEDIA SITES AND PERSONAL WEBSITES

Employees who use social media or nonsystem-related website for personal purposes must be aware that the content they post may be viewed by anyone, including students, parents, and community members. Employees shall observe the following principles when communicating through social media:.

1. Employees shall not post confidential information about students, employees, or school system business.

2. Employees shall not accept current students as "friends" or "followers" or otherwise connect with students on personal social media sites without parental permission, unless the employee and student have a family relationship or other type of appropriate relationship which originated outside of the school setting.

- 3. Employees shall not knowingly allow students access to their personal social media sites that discuss or portray sex, nudity, alcohol, or drug use or other behaviors associated with the employees' private lives that would be inappropriate to discuss with a student at school.
- 4. Employees may not knowingly grant students access to any portions of their personal social media sites or personal websites that are not accessible to the general public without parental permission, unless the employee and student have a family relationship or other type of appropriate relationship which originated outside of the school setting.
- 5. Employees shall be professional in all Internet postings related to or referencing the school system, students or their parents, and other employees.
- 6. Employees shall not use profane, pornographic, obscene, indecent, lewd, vulgar, or sexually offensive language, pictures or graphics or other communication that could reasonably be anticipated to cause a substantial disruption to the school environment.
- 7. Employees shall not use the school system's logo or other copyrighted material of the system on a personal social media site without express, written consent from the board.
- 8. Employees shall not post identifiable images of a student or student's family on a personal social media site without permission from the student and the student's parent or legal guardian. Employees may post such images on a school-controlled social media site only with prior permission of the employee's supervisor and in accordance with the requirements of federal and state privacy laws and policy 4700, Student Records.
- 9. Employees shall not use Internet postings to libel or defame the board, individual board members, students, or other school employees.
- 10. Employees shall not use Internet postings to harass, bully, or intimidate students or other employees in violation of policies 1710/4020/7230, Discrimination and Harassment Prohibited by Federal Law, 1725/4035/7236, Title IX Sexual Harassment Prohibited Conduct and Reporting Process, 4329/7311, Bullying and Harassing Behavior Prohibited, and 7232, Discrimination and Harassment in the Workplace, or state and federal laws.

11. Employees shall not post content that negatively impacts their ability to perform their jobs.

12. Employees shall not use Internet postings to engage in any other conduct that violates board policy or administrative procedures or state and federal laws.

E. CONSEQUENCES

School system personnel shall monitor online activities of employees who access the Internet using school technological resources. Additionally, the superintendent or designee may periodically conduct public Internet searches to determine if an employee has engaged in conduct that violates this policy. Any employee who has been found by the superintendent to have violated this policy may be subject to disciplinary action, up to and including dismissal.

The superintendent shall establish and communicate to employees guidelines that are consistent with this policy.

Legal References: U.S. Const. amend. I; Children's Internet Protection Act, 47 U.S.C. 254(h)(5); Electronic Communications Privacy Act, 18 U.S.C. 2510-2522; Family Educational Rights and Privacy Act, 20 U.S.C. 1232g; 17 U.S.C. 101 *et seq.*; 20 U.S.C. 6777; G.S. 115C-325(e) (applicable to career status teachers), -325.4 (applicable to non-career status teachers); 16 N.C.A.C. 6C .0601, .0602; State Board of Education Policy NCAC-6C-0601

Cross References: Discrimination and Harassment Prohibited by Federal Law (policy 1710/4020/7230), Title IX Sexual Harassment – Prohibited Conduct and Reporting Process (policy 1725/4035/7236), Technology in the Educational Program (policy 3220), Technology Responsible Use (policy 3225/4312/7320), Web Page Development (policy 3227/7322), Copyright Compliance (policy 3230/7330), Staff-Student Relations (policy 4040/7310), Bullying and Harassing Behavior Prohibited (policy 4329/7311), Student Records (policy 4700), Discrimination and AHarassment in the Workplace (policy 7232), Staff Responsibilities (policy 7300)

Adopted: December 15, 2011

Revised: August 29, 2012, December 12, 2013, March 12, 2015, June 9, 2016, October 5, 2017

REMOTE WORKING *Policy Code:* **7503**

Although it is the board's desire for school employees' work to be performed at their regularly assigned place of work as a matter of course, the board recognizes that in certain limited circumstances it may be practical, efficient, or necessary to allow or require authorized employees of the school system to work from an alternative work location via electronic means ("Remote Work"). This policy outlines the circumstances under which remote work arrangements may be made.

A. DEFINITIONS

- 1. "Alternative Work Location" is defined as a worksite other than an employee's regularly assigned place of work.
- "Eligible employee" is defined as an employee of the school system who has demonstrated satisfactory job performance, is in good standing, and can perform all of the employee's essential job duties at an alternative work location. In addition, to be an eligible employee, the employee must have an available and suitable designated workspace at the alternative work location and access to any computer and telecommunications equipment necessary for the completion of tasks.
- 3. "Remote work" is defined as the performance of the essential functions of an employee's job description at an alternative work location, typically the employee's residence, via electronic means in accordance with the employee's usual expected standards of performance and other approved or agreed-upon terms.
- 4. "Remote worker" is defined as an employee engaged in remote work on a temporary episodic or emergency basis.
- 5. "Remote work agreement" is defined as a written agreement that details the terms and conditions by which an employee is allowed to engage in remote work.

B. REMOTE WORK IN EMERGENCY SITUATIONS

When the superintendent or board determines that any employees cannot or should not work at their regularly assigned place of work as a result of natural disaster, inclement weather, public health emergency, or other situation that threatens the health and safety of employees, students, or the community, the superintendent or board may, consistent with state and federal law, permit or require individual employees or classes of employees to work remotely. Otherwise applicable remote work eligibility criteria will be deemed waived to the extent necessary for such employees. In the event the superintendent permits or orders any employee(s) to work remotely pursuant to this section, the superintendent shall notify the board of the decision and supporting rationale as soon as practical and before announcing the decision to any employees or the public.

The board reserves discretion to overrule or modify the superintendent's decision to permit or order any employee(s) to work remotely under this section.

If an employee's supervisor determines that the employee is unable to perform his or her essential job duties while working remotely, the employee may be required to take any available accrued leave, whether paid or unpaid, in accordance with policy 7510, Leave.

C. TEMPORARY EPISODIC REMOTE WORK ARRANGEMENTS

When deemed practical, efficient, or necessary, employees who are eligible under subsection A.2 may be approved to work via a remote work arrangement for limited time periods in accordance with the criteria established in Section D of this policy and other criteria consistent with this policy to be developed by the superintendent. Such criteria shall address suitability of job duties; cause; length, frequency, and/or calendar limitations; and other factors as determined by the superintendent and consistent with law. Approval of episodic remote work arrangements will be made on a non-precedential case-by-case basis and will be consistent with school system policies and procedures and state and federal law. Approval or denial of an episodic remote work arrangement will not be made on a preferential or discriminatory basis.

Principals have initial authority to allow an episodic remote work arrangement for eligible employees working at their schools. The superintendent or designee has initial authority to allow a remote work arrangement for any other eligible employee of the school system. A principal must inform the superintendent or designee any time the principal allows a remote work arrangement of more than two workdays. Any remote work arrangement for an employee that exceeds more than 20 workdays for a single episode or a cumulative total of 40 workdays in any 12 month period must be reported to the board. The superintendent or designee or board may terminate any remote work arrangement.

Teachers are only eligible to work remotely on optional or required teacher workdays, and only when the superintendent or designee designates the day as an eligible remote work day for teachers. Principals must still approve remote work when a teacher workday has been designated as remote work-eligible by the superintendent or designee.

D. GENERAL CONDITIONS ON REMOTE WORK

- Employees are prohibited from working remotely when they are identified as personnel whose physical presence at their regularly assigned place of work or at an alternate school system site is essential to the performance of their duties. In addition, no employee may work remotely on a full-time, permanent basis and no employee is entitled to work remotely as a replacement for leave to accommodate family care arrangements, sick leave, Family and Medical Leave, or Worker's Compensation leave.
- 2. Remote work is not an entitlement and is offered to the employee at the sole discretion of the school system. No employee will be permitted to work remotely

without first entering into a remote work agreement. Remote work arrangements are subject to termination at any time with reasonable notice given by the remote worker's supervisor.

3. Remote workers should obtain permission from their supervisor before removing school system equipment or supplies from the employee's regularly assigned place of work to use at an alternative work location. Remote workers are responsible for maintaining and protecting such school system equipment and returning it to the employee's regularly assigned place of work when the remote work period ends. Use of school system technological resources is governed by policy 3225/4312/7320, Technology Responsible Use. The school system may condition an employee's authorization to work remotely on the employee providing his or her own equipment if school system resources are not available for the employee to use.

All costs incurred by an employee to arrange an alternative work location and to work remotely are the employee's responsibility and will not be reimbursed unless otherwise required by law.

- 4. A remote worker's alternative work location must be safe, secure, and free of undue distractions. Although school officials will not conduct routine inspections of alternative work locations that are not owned or operated by the school system, the board reserves the right to inspect an employee's alternative work location when deemed necessary to ensure suitability and safety after giving the remote worker reasonable notice.
- 5. Work-related injuries that occur in the alternative work location must be reported to the remote worker's supervisor.
- 6. Remote workers shall be accessible by phone and email during work hours. In addition, attendance at the employee's regularly assigned place of work for onsite meetings, conferences, training sessions, and other school business activities may be required on scheduled Remote work days. Transportation for such attendance is the remote worker's responsibility.
- 7. Remote workers must adhere to the same policies and procedures established for all school system employees. A remote worker's performance will be monitored and assessed in the same manner as employees working from their regularly assigned place of work.
- 8. Remote workers must not deviate from the work schedule that would be expected of them at their regularly assigned place of work (including working hours, lunch breaks, etc.) unless specifically authorized to do so by their supervisor. Non-exempt employees under the Fair Labor Standards Act are not permitted to work off-the-clock while working remotely and will not be permitted to work overtime absent authorization from the employee's supervisor.

E. EMPLOYEES WITH DISABILITIES

This policy does not apply to remote work as an Americans with Disabilities Act (ADA) accommodation. If remote work is considered a reasonable accommodation pursuant to the ADA, the school system and employee will follow the school system's ADA process with respect to such accommodation. In addition, employees with disabilities who are required or permitted to work remotely by the superintendent or board will be provided reasonable accommodations as necessary to fulfill their job duties while working remotely.

This policy and any eligibility criteria or procedures developed by the superintendent to implement this policy are not intended to, and do not, confer any additional employment rights on any employee, including any right to work remotely or to be assigned to a job position that is suitable for remote work.

Legal References: Americans with Disabilities Act, 42 U.S.C. 12101 et seq., 28 C.F.R. pt. 35

Cross References: Discrimination and Harassment Prohibited by Federal Lay (policy 1710/4020/7230), Nondiscrimination on the Basis of Disabilities (1730/4022/7231), Confidential Information (2125/7315), Technology Responsible Use (3225/4312/7320), Use of Personal Technology to Conduct School Business (3228/7323), Use of Equipment, Materials, and Supplies (6520), Workday and Overtime (7500), Leave (7510), Permitted Salary Deductions for Absences and Discipline of Certain Exempt Employees (7560)

Adopted: September 10, 2020



ELEMENTARY AND SECONDARY SCHOOL EMERGENCY RELIEF (ESSER II-CRRSA) FUND APPLICATION PRC 178

PSU NAME:	Asheboro City School System						
PSU CODE:	761						
PSU Contact Name:	Wendy Rich						
PSU Contact Email Address:	wrich@asheboro.k12.nc.us						
PSU Contact Phone Number:	336-625-5104						
(ESSER II) funds (PRC 178) as pro based assessment taken at the b	PSU's plan for the use of the Elementary and Secondary School Emergency Relief vided by the CRRSA Act is data-based and is reflective of need for a competency-eginning and end of the School Extension program in response to addressing lease provide answers to each section below:						
In the space below describe how program.	the PSU will administer the competency-based assessment in the school extension						
last 2-3 days (July 26-28) of summer next school for the competency-bas possible, we will administer the asse	inistered in Reading and math for grades K-8 on the first 2-3 days (June 14-16) and the camp; unless we are able to utilize the EOY from this year and the BOY at the beginning of sed assessment. Using the EOY and BOY would be our top preference but if this is not essments during the above mentioned windows. Note: Any students not present during sessments on the first day they attend our summer program.						
Select which competency-based o	assessment the PSU will use in the school extension program.						
x i-Ready							
□ Other: Provide name o	of NCDPI Approved CBA						
PART C: Assurances							
물을 가면 하면 살을 보면 하게 되었다. 하는 것은 것은 이 살은 것을 하는 것이 없었다.	reive ESSER II funds (PRC 178) as provided by the CRRSA Act. The Superintendent unature is required to indicate agreement with all assurances.						
I assure that the above-named D	istrict will:						
X Only use an alternative CBA with approval from the NC Department of Public Instruction, Office of Learning Recovery or i-Ready.							
☐ Funds shall not be transferred into or out of this allotment category.							
Name of Superintendent or Auth	orized Representative: Dr. Aaron Woody						
Position of Authorized Representative (if not Superintendent):							
Signature of Superintendent or Authorized Representative:							
lan M. Wa	Date: 5/26/21						

PUBLIC SCHOOLS OF NORTH CAROLINA



STATE BOARD OF EDUCATION Eric C. Davis, Chairman

DEPARTMENT OF PUBLIC INSTRUCTION Mark Johnson, Superintendent of Public Instruction

WWW.DPI.NC.GOV

TO Mackenzie Palmer-Senior Accountant

Asheboro City Schools-761

FROM Krystie Terry, Procurement Specialist

NC Department of Public Instruction

DATE May 18, 2021

APPROVAL OF REQUEST FOR AUTHORITZATION OF NONCOMPETITIVE PROCUREMENT PROPOSAL – Curriculum Associates

As the pass-through entity for programs authorized under the Elementary and Secondary Education Act of 1965 (ESEA), as amended by the Every Student Succeeds Act of 2015 (ESSA), the North Carolina Department of Public Instruction (DPI) may waive competitive procurement requirements for funding from authorized grant programs in accordance with Uniform Guidance §200.320 (2 CFR §200.320(f)(3)).

Based on information provided by Asheboro City Schools, the Federal Program Monitoring and Support (FPMS) Division and the Monitoring and Compliance section approves the request for authorization of the noncompetitive proposal for the vendor Curriculum Associates for the period of availability of grant funds used to obtain this procurement. This was approved for Asheboro City Schools for Curriculum Continuity. The expected cost of this contract is \$150,000.00 and is related to ESSER III PRC (181).

Note that all procurements, including sole source procurements, must comply with the general procurement standards identified in Uniform Guidance §200.318 (2 CFR §200.318) and be adequately documented for potential review by auditors and/or monitors.

If you need additional information, please contact me (<u>Krystie.Terry@dpi.nc.gov</u>) or your Federal Program Administrator.

c: Tina Letchworth- Assistant Director – Federal Program Monitoring & Support Division

PUBLIC SCHOOLS OF NORTH CAROLINA



STATE BOARD OF EDUCATION Eric C. Davis, Chairman

DEPARTMENT OF PUBLIC INSTRUCTION Mark Johnson, Superintendent of Public Instruction

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TO Mackenzie Palmer-Senior Accountant

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If you need additional information, please contact me (<u>Krystie.Terry@dpi.nc.gov</u>) or your Federal Program Administrator.

c: Tina Letchworth- Assistant Director – Federal Program Monitoring & Support Division

FEDERAL FUNDS NONCOMPETITIVE PROCUREMENT REQUEST

Submit the completed form via email to LeighAnn.Kerr@dpi.nc.gov (attach any additional documentation). One request must be submitted for each individual issue (e.g., one email / request per vendor); they cannot be combined.

LEA Name and Unit Number:
Name and Title of Individual Submitting Request:
Vendor Name:
Federal Funding Source (including PRC):
Scope of Work:
Deliverables:
Cost:

exception	pete Justification: Select one or more of the procurement policy provisions below that best describes the n to the Uniform Guidance bidding requirements for procuring goods or services valued \$10,000 or greater eral funds.
	Inadequate Competition: After solicitation of a number of potential sources, competition is determined to be inadequate. Bids were solicited and, no responsive bid is received, or only a single responsive bid is received and is rejected. Provide a copy of RFP or informal bid request, non-responsive answers, and, if one bid was received copy of the bid and reason for why it was rejected.
	Public Exigency: When life, safety or health of the public must be sustained through the immediate delivery of products or performance of services or a critical agency mandate, statutory or operational requirement must be fulfilled immediately.
	Highly Specialized Professional Services: The procurement of professional services should be conducted through a bid process, the requesting unit can demonstrate that such services, due to unique or special circumstances, can't be procured in this manner. A resume or other details about the unique qualifications of this supplier must be attached.
	Highly Specialized Technical Services: Another supplier cannot be chosen because the supplier provides services in connection with the assembly, installation or servicing of equipment of a highly technical or specialized nature.
	Proprietary Software / Hardware: The requested upgrade to proprietary software or hardware is available only from this supplier, which performs the service only on a direct basis. Attach documentation supporting that the hardware or software is proprietary and that only this supplier and can perform the requested upgrade.
	Equipment Continuity: The requesting unit seeks equipment that must be compatible with existing equipment and/or standardizing on equipment which is necessary to assure interchangeability of parts.
	Curriculum Continuity: The requesting unit seeks curriculum that must be compatible with existing materials.
	Amendment/Change Order: Requests, not covered under existing contract, where current supplier is best positioned based on skill, knowledge, familiarity with the project to provide the extra work resulting in a cost savings to the unit over the cost of a new supplier. This also includes amendments that result in an extension of the term due to the successor contract or bidding process being incomplete prior to expiration of the current contract.
	Other (Please Explain in Detail):

PUBLIC SCHOOLS OF NORTH CAROLINA



STATE BOARD OF EDUCATION Eric C. Davis, Chairman

DEPARTMENT OF PUBLIC INSTRUCTION Mark Johnson, Superintendent of Public Instruction

WWW.DPI.NC.GOV

TO Mackenzie Palmer-Senior Accountant

Asheboro City Schools-761

FROM Krystie Terry, Procurement Specialist

NC Department of Public Instruction

DATE May 25, 2021

APPROVAL OF REQUEST FOR AUTHORITZATION OF NONCOMPETITIVE PROCUREMENT PROPOSAL – 95% Group

As the pass-through entity for programs authorized under the Elementary and Secondary Education Act of 1965 (ESEA), as amended by the Every Student Succeeds Act of 2015 (ESSA), the North Carolina Department of Public Instruction (DPI) may waive competitive procurement requirements for funding from authorized grant programs in accordance with Uniform Guidance §200.320 (2 CFR §200.320(f)(3)).

Based on information provided by Asheboro City Schools, the Federal Program Monitoring and Support (FPMS) Division and the Monitoring and Compliance section approves the request for authorization of the noncompetitive proposal for the vendor **95% Group** for the period of availability of grant funds used to obtain this procurement. This was approved for Asheboro City Schools for Curriculum Continuity. The expected cost of this contract is \$20,591.62 and is related to ESSER II PRC (171).

Note that all procurements, including sole source procurements, must comply with the general procurement standards identified in Uniform Guidance §200.318 (2 CFR §200.318) and be adequately documented for potential review by auditors and/or monitors.

If you need additional information, please contact me (<u>Krystie.Terry@dpi.nc.gov</u>) or your Federal Program Administrator.

c: Tina Letchworth- Assistant Director – Federal Program Monitoring & Support Division

FEDERAL FUNDS NONCOMPETITIVE PROCUREMENT REQUEST

Submit the completed form via email to ProcurementWaiversTeam@dpi.nc.gov (attach any additional documentation). One request must be submitted for each individual issue (e.g., one email / request per vendor); they cannot be combined.

LEA Name and Unit Number: Asheboro City Schools, 761

Name and Title of Individual Submitting Request:

Dr. Wendy Rich, Assistant Superintendent of Curriculum and Instruction

Vendor Name:

95% Group

Federal Funding Source (including PRC):

ESSER 2 Funds - PRC 171

Scope of Work:

Using research-based methodologies, the 95% Group offers a comprehensive approach to implement MTSS structures and processes proven to improve intervention success and increases in literacy. The 95% group offers materials to meet students' needs in all areas of literacy. The Phonics Lesson Library™ (PLL) is an extensive phonics interventional program that provides everything required for effective phonics lessons. The Phonics Chip Kit[™] helps teachers explain phonics patterns using manipulatives and sound-spelling mapping. Each kit helps teachers focus on sound-spelling pattern identification rather than word reading and directs student's attention to identifying individual phonemes in words and analyzing sound-spelling patterns. Because The task of decoding or pronouncing longer words is often a challenge for many students in grades 3 and above, The Multisyllable Phonics Routines (MSRC) are designed to help students solve the mystery of multisyllabic words by recognizing patterns, identifying correct vowel sounds, and applying syllable division rules. As a follow-up to the Multisyllable Routine Cards, Vocabulary Surge™ is a series of 15-minute daily lessons that teaches students how to break words into parts, hypothesize the meanings of unknown parts, and check meaning in context. The lessons also help students learn the meaning of the most common Anglo-Saxon words, affixes, Latin roots, and Greek combining forms. The Comprehension resources are instructional tools that provides direct, explicit, and systematic instruction on 7 comprehension processes for intervention groups. The lessons include passages, graphic organizers, and manipulatives. Each comprehension process is first taught separately and then spiraled together so that students learn how to use several processes while reading. These materials will be used to provide small group and one on one intervention for students in these specific areas of need in literacy.

Deliverables:

These resources provide our schools with:

- explicit, systematic, sequential lessons
- explicit language to help teachers explain concepts such as syllable types
- cumulative review and practice of previously learned skills
- organized manipulatives to accompany lessons for teachers and students
- graphic images that let teachers know how students should respond
- video clips of the lessons in action
- downloadables for teachers and practice for students

\$20,59	91.62
N . 7	
excepti	mpete Justification: Select one or more of the procurement policy provisions below that best describes the ion to the Uniform Guidance bidding requirements for procuring goods or services valued \$10,000 or greater deral funds.
	Inadequate Competition: After solicitation of a number of potential sources, competition is determined to be inadequate. Bids were solicited and, no responsive bid is received, or only a single responsive bid is received and is rejected. Provide a copy of RFP or informal bid request, non-responsive answers, and, if one bid was received copy of the bid and reason for why it was rejected.
	Public Exigency: When life, safety or health of the public must be sustained through the immediate delivery of products or performance of services or a critical agency mandate, statutory or operational requirement must be fulfilled immediately. Please use the "other" box below to provide a narrative to support the selection of this justification.
	Highly Specialized Professional Services: The procurement of professional services should be conducted through a bid process, the requesting unit can demonstrate that such services, due to unique or special circumstances, can't be procured in this manner. A resume or other details about the unique qualifications of this supplier must be attached. In addition, please use the "other" box below to provide a narrative to support the selection of this justification.
	Highly Specialized Technical Services: Another supplier cannot be chosen because the supplier provides services in connection with the assembly, installation or servicing of equipment of a highly technical or specialized nature. In addition, please use the "other" box below to provide a narrative to support the selection of this justification.
	Proprietary Software / Hardware: The requested upgrade to proprietary software or hardware is available only from this supplier, which performs the service only on a direct basis. Attach documentation supporting that the hardware or software is proprietary and that only this supplier and can perform the requested upgrade.
	Equipment Continuity: The requesting unit seeks equipment that must be compatible with existing equipment and/or standardizing on equipment which is necessary to assure interchangeability of parts. Please use the "other" box below to provide a narrative to support the selection of this justification.
Х	Curriculum Continuity: The requesting unit seeks curriculum that must be compatible with existing materials. Please provide a narrative in the "other" box below to explain how the existing materials are compatible with the requested material/services and how putting out for bid would cause a financial or significant hardship. You must also demonstrate that the Supplement vs Supplant compliance is being met for existing materials.
	Amendment/Change Order: Requests, not covered under existing contract, where current supplier is best positioned based on skill, knowledge, familiarity with the project to provide the extra work resulting in a

cost savings to the unit over the cost of a new supplier. This also includes amendments that result in an extension of the term due to the successor contract or bidding process being incomplete prior to expiration

of the current contract.

Cost:

Other (Please Explain in Detail):
Our district is making a great effort to ensure that the materials that we have align to one another and, we teaching literacy, align to the Science of Reading. As we have taken inventory of our literacy needs, we realized that we don't have SOR aligned intervention materials available to all teachers for advanced phonics, multi-syllabic words, vocabulary, and comprehension. We would like to purchase all of these intervention materials from one vendor, 95% Group, so that teachers will be able to easily use all materials once they are trained. These materials align to the Science of Reading work we are doing, and also align well to other SOR materials we already have, such as Letterland, Morpheme Magic, decodable readers,

Budget Amendment Asheboro City Schools Administrative Unit Federal Funds

The Asheboro City Board of Education at a regular meeting on the 10th day of June, 2021, passed the following resolution.

Be it resolved that the following amendment be made to the budget resolution for the fiscal year ending June 30, 2021.

<u>REVENUE</u>			
3.3600.026	Homeless Grant	\$	10,000.00
3.3600.050	Title I		2,232.00
3.3600.103	Improving Teacher Quality		887.00
3.3600.163	CARES ACT-K-12 Emergency Relief		3,977.00
3.3600.181	ESSER III		6,780,838.00
		\$	6,797,934.00
<u>EXPENDITURE</u>			
3.6550.026	Transportation Services	\$	10,000.00
3.5330.050	Remedial and Supplemental K-12 Services		2,232.00
3.5110.103	Regular Curricular Services		887.00
3.5110.163	Regular Curricular Services		3,977.00
3.5110.181	Regular Curricular Services	_	6,780,838.00
		\$ _	6,797,934.00
Total Appropriation i	\$	9,507,331.18	
Total Increase/Decre		6,797,934.00	
Total Appropriation i	\$	16,305,265.18	

Passed by majority vote of the Board of Education of Asheboro City on the 10th day of June, 2021.

Chairman, Board of Education
Secretary

Asheboro City Schools 2021 - 2022 Interim Budget

The Board has approved the 2021-2022 budget request which was submitted to the Randolph County Board of Commissioners.

In accordance with G.S.115C-434, we recommend that the Board approve an amount equal to the 2020-2021 ending budget as an Interim Budget for 2021-2022.

ASHEBORO CITY SCHOOLS PAYROLL DATA SCHEDULE 2021-2022

10 MONTH HOURLY EMPLOYEES

MID-MONTH PAYROLL

MONTH	DAYS IN PAY PERIOD	PAY PERIOD DATES	ABSENCE CUT DATES	-OFF	PAYROLLS DU PAYROLL DE		PAYDAY	
July - Local	Summer	6/15 to 6/30	June	30	July	6	July	15
August	Summer	7/01 to 8/16	August	16	August	11	August	16
September	19	8/17 to 9/10	September	10	September	10	September	15
October	20	9/11 to 10/8	October	8	October	11	October	15
November	20	10/09 to 11/5	November	5	November	8	November	15
December	20	11/06- 12/03	December	3	December	6	December	15
January	25	12/04- 1/07	January	7	January	10	January	14
February	20	1/08 - 2/04	February	4	February	7	February	15
March	20	2/05- 3/04	March	4	March	7	March	15
April	25	3/05 - 4/08	April	8	April	11	April	14
May	20	4/09 - 5/06	May	6	May	9	May	13
June	26	5/07 - 6/13	* June	13	June	13	June	16
Total Days Worked	215							

ALL ABSENCES AND TIME WORKED SHOULD BE PROJECTED THROUGH JUNE 13, 2022 AFTER PAYROLLS HAVE BEEN SUBMITTED, CHANGES SHOULD OCCUR DUE TO ILLNESS, INJURY OR EMERGENCY ONLY. PLEASE EMAIL THE PAYROLL DEPT. AS SOON AS YOU BECOME AWARE OF ONE OF THESE CHANGES.

ASHEBORO CITY SCHOOLS PAYROLL DATA SCHEDULE 2021-2022

12 MONTH HOURLY EMPLOYEES END OF MONTH PAYROLL

	DAYS IN							
	PAY	PAY PERIOD	ABSENCE CUT	-OFF	PAYROLLS DU	E IN		
MONTH	PERIOD	DATES	DATES		PAYROLL DE	PT.	PAYDAY	
July	12	7/1 to 7/16	July	16	July	19	July	30
August	25	7/17 to 8/20	August	20	August	23	August	31
September	20	8/21 to 9/17	September	17	September	21	September	30
October	20	9/18 to 10/15	October	15	October	19	October	29
November	20	10/16 to 11/12	November	12	November	16	November	30
December	20	11/13 to 12/10	December	10	December	14	December	31
January	25	12/11 to 1/14	January	14	January	19	January	31
February	20	1/15 to 2/11	February	11	February	15	February	28
March	20	2/12 to 3/11	March	11	March	15	March	31
April	25	3/12 to 4/15	April	15	April	19	April	29
May	20	4/16 to 5/13	May	13	May	17	May	31
June	34	5/14 to 6/30	* June	17	June	20	June	27
Total Days								
Worked	261							

Asheboro City Schools School Nutrition Department Bid Recommendations for 2021-2022

In accordance with the guidelines set forth by the North Carolina Procurement Alliance, the Bid Award recommendations for each LOT are shown below for SY 2021-2022

	•	_			. •	
Lot	1 .	- (1	ro	ce	rie	s:

Sysco	US Foods	Recommended Award:
\$ 371,125.60	\$406,671.33	Sysco

Lot 3 - Supplies:

Sysco	US Foods Southeastern Paper		utheastern Paper	Recommended Award	
\$ 54,563.46	\$ 59,880.96	\$	82,212.40	Sysco	

Lot 4 - Produce:

R&H	Wards	Foster Caviness	Recommended Award:
\$ 49,609.62	\$ 52,310.55	\$ 53,112.03	R&H

Lot 6 - Water and Beverages:

Item #	Sysco	USFoods	Pepsi	Recommended Award:
65020	\$ 0.2115	\$ 0.3396	\$ 0.2250	Sysco
65060	\$ 0.2500	\$ 0.3271	\$ 0.3333	
65140-65150	\$ 0.2542	\$ 0.3313	\$ -	
65170-65186	\$ 0.8042	\$ 0.9583	\$ -	
65200-65204	\$ 0.5063	\$ 0.5833	\$ 0.6146	
65240-65246	\$ 0.5271	\$ 0.6042	\$ -	
65260-65268	\$ 1.3463	\$ 1.5775	\$ 1.4375	
65320-65324	\$ 0.5313	\$ 0.6083	\$ 0.5500	
65325-65326	\$ 0.7225	\$ 0.7996	\$ 0.7400	
65330-65340	\$ 0.3348	\$ 0.3992	\$ -	
65440-65459	\$ 0.5375	\$ 0.6146	\$ -	

Asheboro City Schools School Nutrition Department Bid Recommendations for 2021-2022

In accordance with the guidelines set forth by the North Carolina Procurement Alliance, the Bid Award recommendations for each LOT are shown below for SY 2021-2022

	•	_			. •	
Lot	1 .	- (1	ro	cei	rie	S:

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\$ 371,125.60	\$406,671.33	Sysco

Lot 3 - Supplies:

Sysco	US Foods	Sout	heastern Paper	Recommended Award:
\$ 54,563.46	\$ 59,880.96	\$	82,212.40	Sysco

Lot 4 - Produce:

R&H	Wards	Foster Caviness	Recommended Award:
\$ 49,609.62	\$ 52,310.55	\$ 53,112.03	R&H

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65020	\$ 0.2115	\$ 0.3396	\$ 0.2250	Sysco
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65140-65150	\$ 0.2542	\$ 0.3313	\$ -	
65170-65186	\$ 0.8042	\$ 0.9583	\$ -	
65200-65204	\$ 0.5063	\$ 0.5833	\$ 0.6146	
65240-65246	\$ 0.5271	\$ 0.6042	\$ -	
65260-65268	\$ 1.3463	\$ 1.5775	\$ 1.4375	
65320-65324	\$ 0.5313	\$ 0.6083	\$ 0.5500	
65325-65326	\$ 0.7225	\$ 0.7996	\$ 0.7400	
65330-65340	\$ 0.3348	\$ 0.3992	\$ -	
65440-65459	\$ 0.5375	\$ 0.6146	\$ -	



Chartered in 1905

P.O. Box 1103, Asheboro, NC 27204-1103 ■ 1126 S. Park St. ■ (336) 625-5104 ■ (336) 625-9238, fax

School Treasurers 2021-2022

Jamie H. Baker Asheboro High School

Kaitlyn Aguilar
North Asheboro Middle School

Aaron P. Nall

South Asheboro Middle School

Donna B. Hill Balfour Elementary School

Tammy R. Davidson

Early Childhood Development Center

Renee B. Brewer Charles W. McCrary Elementary School

Mariana Aguirre **Donna Lee Loflin Elementary School**

Tina E. Poole **Guy B. Teachey Elementary School**

Nicole L. Cox Lindley Park Elementary School



Chartered in 1905

P.O. Box 1103, Asheboro, NC 27204-1103 ■ 1126 S. Park St. ■ (336) 625-5104 ■ (336) 625-9238, fax

School Treasurers 2021-2022

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Mariana Aguirre **Donna Lee Loflin Elementary School**

Tina E. Poole **Guy B. Teachey Elementary School**

Nicole L. Cox Lindley Park Elementary School

Asheboro City Schools Summer Passport Program 2021 Pay Schedule

Certified Employees will be paid in half-day or whole day increments based on their Daily Rate of Pay as of June 14, 2021.

Instructional Assistants will receive \$150 per day.

Bus Drivers will receive their hourly rate of pay.

Employees will work up to 24 days during the Summer Passport Program (June 14 – July 29).

Instructional staff will be paid for up to 4 hours of planning and prep time.

Bonuses will be offered in the following categories:

- Per legislative requirement, a \$1,200 bonus will be awarded to teachers that are Nationally Board Certified OR have received a 3-5 Reading or a 4-8 Math bonus in the past.
- As a local option, we will award up to \$1,200 to any teacher that does not qualify for the legislative bonus. A bonus of \$100 for those who work half-days or \$200.00 for those who work full-days is awarded for every week worked. Nurses, Social Workers, Mental Health Specialists, Teacher Assistants and Bus Drivers are also eligible for these local bonuses.
- Per legislative requirement, third grade teachers will earn \$150.00 for each student who does not demonstrate reading proficiency on the third-grade end-of-grade reading assessment but becomes proficient in reading after completion of the program as demonstrated by an alternate assessment. (This is a legislative requirement.)

1

ASHEBORO CITY SCHOOLS PROCUREMENT PLAN SCHOOL NUTRITION PROGRAM

The procurement plan described on the following pages was adopted by the Asheboro City Schools Board of Education and will be implemented effective June 10th, 2021 and from that date forward until amended. All procurement processes and activities will be consistent with the principles of free and open competition. The SFA will avoid unreasonable conditions that restrict competition. All reasonable efforts will be made to solicit bids, proposals and/or quotes from as many qualified vendors as possible; all qualified vendors are invited to respond to solicitations.

The procurement of all goods and services using School Nutrition funds will be carefully documented during each phase of the procurement process. The ACS Board of Education shall award contracts to responsible contractors possessing the ability to perform successfully under the terms and conditions of the proposed solicitation. The ACS Board of Education will restrict awards, sub-awards and contracts with any party that is debarred, suspended or otherwise excluded from participation in Federal assistance programs or activities. All parties involved in the procurement process involving School Nutrition funds will comply with a written code of ethics/conduct, which includes a conflict of interest policy. Adherence with the code of ethics/conduct and conflict of interest policies is fundamental to the integrity of the procurement process.

Chair, Board of Education/Directors	Date
Superintendent of Schools	Date

ASHEBORO CITY SCHOOLS PROCUREMENT PLAN

The Asheboro City Schools (hereinafter referred to as the School Food Authority (SFA) plan for procuring goods and services for use in the School Nutrition Program is described in detail herein. The plan includes all Federal food-assistance programs administered by the SFA. Adhering with the procurement plan is intended to ensure free and open competition, in an environment that promotes transparency in all transactions, documented comparability for ethical decision-making, and adequate documentation to substantiate the allowable use of School Nutrition funds.

Part I: Code of Ethics/Conduct governing the procurement of goods and services using School Nutrition Funds

- A. The following conduct will be expected of all persons who are engaged in the award and administration of contracts supported by School Nutrition funds.
 - No employee, officer or agent of the Local Education Agency (LEA) shall participate
 in the development of a solicitation, selection of a recipient, and/or administration of
 a contract supported by School Nutrition funds if a conflict of interest, real or
 apparent, would be involved.
 - 2. Conflicts of interest arise when a member of the LEA or SFA has a financial or other interest in the contractor selected for the award, conflicts of interest would include:
 - a. Any employee, officer or agent of the contractor;
 - b. Any member of the immediate family of the contractor;
 - c. The contractor's partner; and/or
 - d. An organization which employs or is about to employ one of the above.
 - 3. Employees, officers or agents of the LEA and SFA shall neither solicit nor accept gratuities, favors, or anything of monetary value from contractors, potential contractors, or parties to sub-agreements. (*Note: the SFA may establish local policy indicating School Nutrition personnel may accept an unsolicited item of nominal value where the exact value is established and recorded in this procurement plan or participate in a group event where the financial interest is not significant, and the event is open to all attendees or participants.)
 - 4. It is acknowledged that the penalty for violation of the Code of Ethics/Conduct may include any of the following:
 - a. Reprimand by Board of Education; or
 - b. Dismissal by Board of Education; or
 - c. Any legal action necessary.
- B. The Asheboro City Schools Code of Ethics and Conflict of Interest Policies are shown in Attachment A.

Part II: Procurement Methods used to Purchase Goods and Services using School Nutrition funds

A combination of formal and informal purchasing methods will be used to procure all goods and services on behalf the non-profit School Food Authority (SFA). Formal purchasing methods will include the use of an Invitation for Bid (IFB) or a Request for Proposal (RFP). As required by 2 CFR 200.317 – 200.326 and NC General Statute, Article 8, Chapter 143. formal purchasing methods will always be used for any purchase that exceeds the lesser of the State's small purchase threshold of \$90,000.00 or the SFA's board-approved small purchase or simplified acquisition threshold. For purchases below the lesser of the State's simplified acquisition threshold of \$90,000 or the board-approved simplified acquisition threshold, informal procurement procedures involving a documented Request for Quote (RFQ) will be utilized when seeking competitive pricing. Micro-purchase procedures as defined in 2 CFR 200.320 may be used for goods or services reflecting separate or aggregate purchases in an amount equal to or less than \$10,000.00 (or less depending upon local policy - replace the \$10,000 with the actual amount approved locally) in aggregate on an annual basis. Non-competitive negotiation or sole source procurement is rare and requires the prior written approval of the North Carolina Department of Public Instruction (NCDPI) prior to purchase and/or contract execution. Contracts will be awarded only to responsible contractors possessing the ability to perform successfully under the terms and conditions of the base solicitation; consideration will be given to such matters as contractor integrity, compliance with public policy, record of past performance and financial and technical resources. All procurement transactions (formal, informal, sole source and emergency) will be thoroughly documented and available for review and/or audit by Federal, State and local authorities upon request.

The SFA will make all efforts to avoid the acquisition of unnecessary or duplicative items. Where appropriate, an analysis will be made of lease versus purchase alternatives, and any other appropriate analysis to determine the most economical approach, including purchases made using existing contracts that were competitively procured by the State of North Carolina and in accordance with State General Statute. Where feasible, the SFA will consider the purchase of gently-used or surplus equipment in lieu of purchasing new equipment.

Overly-prescriptive specifications will be avoided to promote competition. When it is impractical to make a clear, definitive description, a "brand name or equivalent" description will be used as a means to define a product or service. In this case, the specific features of the named brand, which must be met by contractors, must be clearly stated. In order to ensure objective contractor performance, any potential contractor that develops or drafts specifications, requirements, statements of work or other solicitation documents or resources, will be excluded from competing for such procurements. All solicitation documents will identify the specific requirements which the contractor must fulfill and any other factors that will be considered when evaluating quotes, bids, or proposals.

A. Formal Procurement Methods

Formal methods of procurement including an Invitation for Bid (IFB) or a Request for Proposal (RFP) will be used for any and all purchases in excess of the SFA's simplified acquisition (or small purchase) threshold OR the State simplified acquisition (or small purchase) threshold of \$90,000.00, whichever is less.

The SFA's Simplified Acquisition Threshold is \$90,000; this amount will be used to determine whether formal or informal purchasing methods will be used.

Formal procurement methods will be applied on the basis of a/an:

	_ Centralized or administrative office purchase
	_ Individual school purchase
	_ Multi-School systems purchases
	Previously competitively-procured State contract
<u>X</u>	Combination of above (specify): Centralized system will be the basis for most categories. Individual Schools may be the basis for items such as equipment. Multi-school systems may be the basis when the
	Alliance has completed the bidding process and secured bids that are
	advantageous to Asheboro City Schools.

An IFB will be used when the sole criteria for awarding a contract to the most responsive, responsible bidder is the cost of goods or services. A RFP will be used when other factors, objective and subjective, will be used to award the contract. When using an RFP, cost will be a significant factor in the contract award along with other evaluation criteria. The specific evaluation criteria will be provided as part of the original solicitation to enable all potential contractors to clearly understand the basis of the award.

Given the potential to purchase more products and services above the SFA's Simplified Acquisition Threshold of \$90,000 using School Nutrition funds, it will be the responsibility of School Nutrition Director to document the specific cost of a purchase to determine and document which formal procurement method will be used and the justification for doing so.

The School Nutrition Director will perform a cost analysis for every procurement action in excess 0f the SFA's simplified acquisition threshold where formal procurement methods will be used; the documentation of the cost analysis will be kept on file with other procurement documents and will be subject to review and/or audit.

When a formal procurement method is required, the following procedures shall apply:

1. A public advertisement is required to solicit bids or proposals for all purchases over the Local Education Agency's (LEA) simplified acquisition (or small purchase) threshold of \$90,000. The announcement (advertisement or legal notice) will contain a general description of items to be purchased; specific procedures for submission of a bid or proposal; deadline for submission of sealed

bids or proposals, and the address where complete specifications and bid/proposal instructions may be obtained and the contact person to whom questions may be addressed.

An announcement of an Invitation for Bid (IFB) or a Request for Proposal (RFP) will be placed in the local newspapers and/or online to publicize the intent of the School Food Authority to purchase needed items. The legal notice of advertisement for bids/proposals will be run in these media outlets for at least 3 days.

- 2. In an IFB or RFP, each vendor will be given an opportunity to submit a bid or proposal using the same complete, adequate and realistic specifications.
- 3. Specifications will be developed and provided to all potential contractors desiring to submit bids or proposals for the products or services requested. Vendors will be selected to receive the solicitation using the following methods:
 - a. <u>Prior acceptable service with the SFA</u>
 - b. _Ability to meet specifications_

Any party that assists the SFA in the development of the written specifications, product descriptions or services to be provided, will be disqualified from submitting bids or proposals for such products or services. Potential vendors are prohibited from developing or assisting in the development of specifications, product descriptions or services to be provided.

- 4. If any potential vendor is in doubt as to the true meaning of the specifications or purchase conditions, an interpretation will be provided by School Nutrition Director. If a single vendor requests clarification on an item in an IFB, RFP, or other solicitation, a response will be provided to all potential vendors that originally requested and/or received the solicitation.
- 5. The IFB or RFP will clearly define the purchase conditions. The following shall be addressed in the solicitation and final contract documents:
 - a. Intent of the procurement activity
 - b. Contract period
 - c. SFA is responsible for all contracts awarded (statement)
 - d. Date, time and location of pre-bid or pre-proposal meeting (if any)
 - e. Date, time and location of bid opening and bid/proposal submission procedures with SFA contact information
 - f. How the vendor is to be informed of bid/proposal acceptance or rejection
 - g. Type of contract (i.e. fixed price with firm price for delivery, etc.)
 - h. Specific requirements potential contractor must fulfill in order for the bid or proposal to be evaluated
 - Statement indicating any and all bids or proposals may be rejected at the discretion of the SFA

- j. Benefits to which the SFA will be entitled if the contractor cannot or will not perform as required in accordance with the terms and conditions of the contract
- k. Statement regarding any contract extension or "rollover" options based upon the mutual agreement of both parties
- I. Statement concerning any intent for piggybacking should a reasonable need emerge
- m. Statement regarding the return of rebates, discounts and other purchase incentives to the SFA's non-profit School Nutrition account
- n. Historically Underused Businesses (HUB) Statement to involve minority businesses where possible
- Remedy for non-performance/termination of contract; termination provisions and the basis for any settlement for all purchases and service contracts over \$10,000.00
- p. Non-collusion statement
- q. Assurance of ethical practices statement
- r. Bid/proposal protest procedures
- s. Provision requiring compliance with Executive Order 11246 entitled "Equal Employment Opportunity" as amended by Executive Order 11375 and as supplemented in the Department of Labor regulations required for all contracts over \$10,000.00
- t. Instrument to be used for obtaining goods or services (such as a purchase order or other system of ordering) to be described by the SFA in detail, including how the contractor will be notified using the purchase instrument
- u. Escalation/de-escalation clause for future contract renewal periods (should such be allowed) based on appropriate standard or cost index
- v. Statement of assurance of protection under Civil Rights laws
- w. Provision requiring access by duly authorized representatives of the SFA, State agency, United States Department of Agriculture, or Comptroller General to any books, documents, papers and records of the contractor which are directly pertinent to all negotiated contracts
- x. Method of payment (invoices, statements, etc.)
- y. Method of shipment or delivery upon contract award
- z. Delivery schedule and delivery requirements
- aa. Provision requiring contractor to maintain all required records for three years plus the current year (and any contract periods open as a result of unresolved matter) after final payment and all other pending matters are closed for all negotiated contracts
- bb. Bid/proposal Certification form
- cc. Specifications that are sufficient to obtain the exact goods or services needed, but not so detailed as to restrict competition
- dd. Product/service specifications to include approved brand or equivalent, quantity, quality, packaging, pricing (unit and extended), procedures for documenting/pre-approving any substitutions or deviations
- ee. Provision requiring the contractor to recognize mandatory standards and policies related to energy efficiency which are contained in the State Energy Plan

- ff. Provision requiring the contractor to recognize mandatory standards and policies related to energy efficiency which are contained in the State Energy Plan issued in compliance with the Energy Policy and Conservation Act (PL 94-165)
- gg. All contracts over \$100,000.00 will require compliance with the Clean Air Act issued under Section 306, Executive Order 11738
- hh. Signed Certificate of Lobbying for all contracts over \$100,000.00
 - ii. Signed Statement of non-collusion
 - jj. Signed Debarment/Suspension Certificate or statement included in contract or copy of Excluded Parties List System (EPLS)
- kk. Provision requiring "Buy American" as outlined in Policy Memorandum SP 38
 2017; specific instructions for prior approval of any and all of non-domestic products
 - II. Provision requiring the Contractor to abide with the Jessica Lunsford Act (sample language is attached with this document)
- mm. Provision indicating the SFA has complied with the Iran Divestment Act of 2015 (as modified).and has provided documentation the SFA is not doing business with an entity that does business with Iran.
- 6. The School Nutrition Director will be responsible for publicly advertising and coordinating the procurement process for all purchases using School Nutrition funds. The School Nutrition Director will be responsible for receiving and securing all bids, proposals, quotes and other collateral documents if indicated as part of the solicitation process.
- 7. The School Nutrition Director will be responsible to ensure all SFA procurements are conducted in compliance with applicable Federal regulations, State General Statutes or policies of the local Board of Education and that the Procurement Checklist shown at the end of this document will be completed for each formal procurement, signed and dated by the person named above and maintained on file with the original procurement documents.
- 8. The following criteria will be used to award contracts (based on bids or proposals):
 - a. Price
 - b. Performance
 - c. Delivery
 - d. Service
- 9. In awarding RFP a set of award criterion in the form of a weighted objective evaluation tool will be provided to each potential vendor in the initial solicitation documents/materials. Price alone will not be the sole basis for award, but remains the primary consideration when awarding the contract. Following evaluation and competitive negotiations, a firm fixed-price contract will be awarded to the successful vendor.

- 10. Contracts will be awarded to the most responsible bidder/proposer whose bid or proposal is most responsive to the solicitation and is most advantageous to the SFA, price, and other factors considered. Any and all quotes, bids or proposals may be rejected at the discretion of the SFA and/or LEA or appropriate governing body.
- 11. The School Nutrition Director is required to sign the bid tabulation of competitive, sealed bids or the evaluation criterion score form of competitive proposals signifying a fair and impartial review and approval of the successful bidder/proposer.
- 12. The School Nutrition Director will annually review the SFA's Written Procurement Plan in the context of current local, State and Federal regulations to ensure compliance with applicable laws. This individual will also be responsible to update the School Nutrition Procurement Plan as often as required to reflect current Federal, State and local procurement policies.
- 13. The School Nutrition Director will be responsible for documentation that the actual product(s) or service(s) specified are received.
- 14. The School Nutrition Director will oversee compliance with the *Buy American Provision* to ensure that all procurement transactions for food when funds are used from the nonprofit School Nutrition account, whether directly by an SFA or on its behalf, must comply with the *Buy American Provision*. The SFA will include requirements of the *Buy American Provision* in documented procurement procedures, and in all procurement solicitations and contracts, including domestic requirements in bid specifications and will monitor the resulting contract to ensure non-domestic products are not substituted without prior approval of the SFA School Nutrition Director authorized to determine whether the non-domestic item complies with the exemptions of the Buy American Provision.
- 15. Any time a previously agreed-upon item is not available, the Food Service Management Company's (FSMC) General Manager will review, select and approve the acceptable alternate. The contractor must inform FSMC's General Manager no later than 48 hours prior the delivery that a product is not available and that a substitute item may be considered. The FSMC's General Manager shall review and approve all product/service substitutions in advance and in writing to the contractor. No product or service shall be used in the School Nutrition program that was not approved, in writing, in advance by the FSMC's General Manager. In the event a non-domestic agricultural product is to be provided to the SFA, the contractor must obtain, in advance, the written approval of the product from the School Nutrition Administrator.
- 16. Full documentation as to the reason an accepted item was unavailable, and the procedure used in determining acceptable alternates, will be available for audit and review. The person responsible for preparing and maintaining this documentation is Food Service Management Company's General Manager.

- 17. The School Nutrition Director will be responsible for maintaining all documentation of the procurement process and making documents available for review during announced and unannounced program reviews.
- 18. When appropriate and approved by the School Nutrition Director, the SFA will exercise its option to purchase items that were previously competitively procured by the North Carolina Department of Administration, Purchase and Contract Division, using a duly awarded, active State Term Contract.

B. Informal Procurement Procedures

- When the cost of products or services is less than the LEA's small purchase threshold of \$90,000, or the Federal micro-purchasing threshold of \$10,000 (or the local micro-purchasing threshold of \$3,500) informal purchasing procedures including the Request for Quotes (RFQ) and Micro-purchasing Procedures (MPP) will be utilized.
- 2. When using a RFQ, the following procedures will apply:
 - a. Clearly written specifications will be prepared and provided to each potential vendor; the SFA's approved terms and conditions will also be provided to each potential vendor.
 - b. Each vendor will be contacted and given an opportunity to provide a price quote on the same specifications. A minimum of three (3) vendors shall be contacted.
 - c. The School Nutrition Director will be responsible for communicating with potential vendors when price quotes are required.
 - d. Price quotes will receive appropriate confidentiality before awarding a contract.
 - e. Quotes will be awarded by The School Nutrition Director. Quotes awarded will be to the lowest and best quote based upon quality, service, availability, price, and delivery.
 - f. The School Nutrition Director will be responsible for documentation of procedures to show selection of vendor, reasons for selection, names of all vendors contacted, price quotes from each vendor, and written specifications.
 - g. The School Nutrition Accountant will be responsible for documentation that the actual product(s) or service(s) specified is received.

- h. Any time an accepted item is not available, the FSMC's General Manager will select and approve an acceptable alternate. Full documentation will be made available as to the selection of the acceptable item.
- i. Bids will be awarded on the following criteria:
 - 1. Price
 - 2. Quality
 - 3. Service
 - 4. Delivery
- j. The School Nutrition Director is required to sign all quote tabulations, signifying a fair and equitable review and approval of the selections.
- k. Quotes from an adequate number of qualified sources will be obtained. Where only one (1) quote is received, the district will provide written documentation as to why there were fewer than three (3) qualified quotes.
- I. When appropriate and approved by the School Nutrition Director, the SFA will purchase items that were previously competitively procured by the North Carolina Department of Administration, Purchase and Contract Division, using a duly awarded, active State Term Contract.
- 3. When using MPP, the following will apply:
 - a. The School Nutrition Director will determine whether the aggregate amount of purchases for goods and/or services does not exceed the micropurchase threshold of (equal to or less than) \$10,000 (or the local micro-purchasing threshold of \$3,500), a micro-purchasing procedure may be utilized. In so doing, the School Nutrition Director will be responsible to ensure that, under no condition, will purchases be subdivided into amounts of \$10,000 or less in order to circumvent the formal and informal purchasing requirements. (Replace \$10,000 with local micropurchasing threshold if required.)
 - b. Purchase orders may be solicited without quotes if the School Nutrition Director determines such practice is consistent with micro-purchasing regulations and consistent with the SFA's written Procurement Plan.
 - c. The School Nutrition Director may purchase products and services (similar or dissimilar, purchased at once, as a single, collective unit whose aggregate cost is less than or equal to \$3,500 in a single transaction, without obtaining competitive quotes as long as the School Nutrition Director determines the price to be reasonable.
 - d. The School Nutrition Director shall ensure competition is achieved by distributing purchase transactions equitably among qualified sources where

- the price is reasonable. The School Nutrition Accountant will document all micro-purchases on a *Micro-purchase Tracking Form*.
- e. For purposes of micro-purchasing, a transaction shall be defined as "an occurrence in which two (2) or more entities exchange goods, services or money between or among them under an agreement formed for their mutual benefit."
- f. The School Nutrition Director agrees to contact the State agency with any questions about allowable/unallowable micro-purchases, and further agrees to maintain all documentation to substantiate micro-purchases including the following:
 - 1. Rationale for using micro-purchasing;
 - 2. Estimated cost of the item/service to be procured (indicating a one-time purchase of \$10,000 or less or the micro-purchasing threshold established by the local BOE \$3,500 or less);
 - 3. Name and address of the vendor;
 - Documentation that purchases are made from a variety of potential vendors as opposed to a single vendor for the majority of micropurchases;
 - 5. All micro-purchases were approved by the School Nutrition Director prior to the initiation of a single micro-purchase.
- g. The School Nutrition Director will be responsible for the documentation of records to fully explain the decision to use micro-purchasing and to document the micro-purchasing process and outcomes. Such records will be available for audit and review.
- h. The School Nutrition Accountant will be responsible for documentation that the actual product or service as specified or required was purchased and received.

C. Sole Source of Non-competitive Procurement

When it is determined and documented that a product or service is available <u>only</u> from a single source and when the award of a contract is not feasible under small purchase, sealed bid or competitive negotiation, sole source or non-competitive negotiation procedures will be used and the following procedures shall apply:

- 1. Written specifications for the product or service will be prepared by the SFA.
- 2. The School Nutrition Director will be responsible to prepare and issue a Request for Information (RFI) or other information collection tool to objectively determine whether the product or service, as described in the written specification, is available from one or more sources.

- 3. The School Nutrition Director determines the product or services specified qualifies as a sole source procurement, s/he will be responsible for reviewing the procedures to ensure all requirements for using sole source or non-competitive negotiations are met; this individual shall also be responsible for preparing appropriate documents to fully explain the decision to use the sole source procurement process, including evidence indicating the goods or services were not available from other sources. The records will be available for audit and review.
- 4. The Superintendent will be responsible for obtaining prior written State agency approval of the sole source or non-competitive negotiation before entering into the purchase of a good or service and will also be responsible for maintaining such documentation on file.
- 5. After, State agency approval, the local Board of Education will approve prior to purchasing, all procurements that result from a sole source or non-competitive negotiation.
- 6. Sole source procurement may be used for one-time purchases of a new food for product testing for which there is no brand equivalent in order to obtain product samples for conducting student taste acceptance. A record of noncompetitive negotiation purchase shall be maintained by the School Nutrition Director. The record of non-competitive purchases shall include, at a minimum, the following:
 - a. Item name
 - b. Dollar amount
 - c. Vendor name and address, and
 - d. Written justification for non-competitive procurement
- 7. The School Nutrition Accountant will be responsible for documentation that the actual product or service specified was received.

D. Emergency or "Pressing Need" Purchases

If it is necessary to make a one-time emergency procurement as a result of a serious, unforeseen event that requires an immediate response in order to obtain goods or services to continue meal service, protect students, personnel or SFA resources, for other purposes that support program accountability and integrity, an emergency purchase shall be made and a log of such purchases will be maintained by the School Nutrition Director. The following emergency procedures shall be followed:

1. All emergency procurements shall be approved by the School Nutrition Director. At a minimum, the following emergency procurement procedures shall be documented:

- a. Reason for the emergency
- b. Good or service required
- c. Cost (all costs to be included, shipping, installation, warranty, etc.)
- d. Vendor name and address
- e. Approval of the LEA official, if required.
- If it is necessary, in the course of a pressing need, to make an emergency purchase by means of "piggybacking" on the solicitation of another SFA, the following conditions

must exist and approved procedures must be followed and appropriately documented as follows:

- a. The SFA that originated the solicitation must have included a "piggyback provision" in the original solicitation;
- a. Documentation that a "pressing need" exists that requires piggybacking on another SFA's bid will be obtained:
- c. Approval from the SFA's governing board will be obtained and documented;
- d. Approval from the SFA that originated the IFB will be obtained and documented;
- e. Approval from the vendor that was awarded the Contract (as a result of the IFB) will be obtained and documented;
- f. A public notice of the district's "Intent to Waive Competitive Bidding" will be issued at least 10 days prior to the regularly scheduled governing board meeting;
- g. Approval to piggyback will be obtained and documented from the governing board during a regularly scheduled meeting following the public notice;
- h. Notification to the vendor of final approval will be issued; and
- i. A contract with the vendor will be developed.

Part III: Purchasing Cooperatives

The SFA shall be a voluntary participant in the North Carolina School Nutrition Procurement Alliance (NCPA). In doing so, the SFA shall agree to the terms and conditions established and subsequently modified by the NCPA's elected Board of Directors. The original signed agreement between the SFA and the NCPA shall remain on file in the office of the School Nutrition Administrator.

Part IV: Additional Procurement Provisions

- 1. In order to evaluate a new product, the following methods will be used:
 - A. Price
 - B. Quality
 - C. Delivery
- 2. Payment will be made to the contractor when all terms and conditions of the contract have been met and verified as stipulated in the contract. (If value added features are available, payment will be based on the mutually-agreed upon value added feature. For

example, if prompt payment is made, discounts, etc. are allowable.)

- 3. Specifications will be updated by School Nutrition Director as products change.
- 4. If a product or service is not received as specified, the following procedure will be implemented:
 - a. Vendor will be contacted
 - b. Opportunity will be gi ven to meet the required specification
 - c. If specifications cannot be met, items can be returned
- 5. If the SFA chooses to use the services of an entity to maximize allowable rebates, the following procedures will be implemented:
 - a. The School Nutrition Director will review purchases to ensure items being purchased in the rebate program are necessary for the School Nutrition Program.
- 6. The School Nutrition Accountant will oversee the process of managing rebates provided by a third party participant and will track all interactions with and rebates provided by said third party:
 - a. Provide written documentation to the third-party rebate provider that all rebates must accrue to the non-profit School Nutrition Account. All rebate checks must be made payable to the SFA's School Nutrition account.
 - b. Document the deposit of all rebates into the non-profit School Nutrition account.
- 7. The SFA will designate an individual to monitor each contract to ensure the Contractor and the SFA adhere to all terms and conditions of the contract.
- 8. All contracts shall result in a fixed, firm price contract and/or cost plus fixed fee contract.

Part V: Documentation and Records Retention

In all transactions except micro-purchases, the contractor shall agree to retain all invoices, records and other documents relative to the contract for a period of three (3) years after final payment plus the current year. The SFA, its authorized agents, and/or USDA auditors shall have full access to and the right to examine any of said materials during said period.

The SFA shall agree to retain all books, journals, records and other documents relative to the award of the contract agreement for three (3) years after final payment. Specifically, the SFA shall maintain, at a minimum, the following documents:

- a. Written rationale for the method of procurement;
- b. A copy of the original solicitation;
- c. The selection of contract type;
- d. The bidding and negotiation history and working papers;
- e. The basis for contractor selection; and/or rejection
- f. Approval from the State agency to support a lack of competition when competitive bids or offers are not obtained:
- g. The basis for award where cost or price is not the primary factor for the decision;
- h. The terms and conditions of the contract;
- i. Any and all contract amendments or modifications:
- j. Billing and payment records;
- k. Any history of any contractor claims; and
- I. Any history of any contractor breaches.

The SFA will complete the most current *School Nutrition Procurement Checklist* for all purchases using School Nutrition funds. The checklist should remain on file with the district's procurement documents as an indicator the SFA has taken all reasonable efforts to procure goods and services in a manner that is consistent with Federal regulations and policy. The checklist is shown in Attachment B.

Part VI: Other Procurement Requirements

- A. All contractors must agree to abide with the terms and conditions of the Jessica Lunsford Act. The vendor acknowledges that N.C. General Statute 14-208.18 prohibits anyone required to register as a sex offender under Article 27A of Chapter 14 of the General Statutes from knowingly being on the premises of any school. This prohibition applies to persons required to register under Article 27A who have committed any offense in Article 7A of Chapter 14 or any offense where the victim of the offense was under the age of 16 years at the time of the offense.
- B. The SFA will make all reasonable efforts to assure that minority businesses, women's business enterprises and labor surplus area firms are engaged in solicitations and awarded contracts when possible.
- C. The SFA and its contractors shall comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds \$10,000 or the value of the quantity acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.
- D. All Contractors must agree to abide with the requirement for Criminal Background Checks. The vendor shall conduct criminal background checks on each of its employees who, pursuant to this Agreement, engage in any services on Asheboro City

Schools property or at Asheboro City Schools events. The Contractor shall provide documentation that criminal background checks were conducted on each of its employees prior to hiring, and shall refuse employment to any person convicted of a felony or any other crime, whether misdemeanor or felony, that indicates the person poses a threat to the physical safety of students, school personnel or others. Such checks shall include an annual check of the State Sex Offender and Public Protection Registration Program, the State Sexually Violent Predator Registration Program, and the National Sex Offender Registry. The vendor shall not assign any employee or agent to provide services pursuant to this contract if (1) said worker appears on any of the listed registries; (2) said worker has been convicted of a felony; (3) said worker has been convicted of any crime, whether misdemeanor or felony, involving sex, violence, or drugs; or (4) said worker has engaged in any crime or conduct indicating that the worker may pose a threat to the safety or well-being of student or school personnel. Asheboro City Schools reserves the right to prohibit any individual employee of the vendor from providing services on Asheboro City Schools events if Asheboro City Schools determines, in its sole discretion, that such employee poses a threat to the safety or well-being of students, school personnel or others.

E. The SFA must agree to abide with the IRAN DIVESTMENT ACT (as modified). N.C.G.S. 147- 86.59 which stipulates that before entering into any contact, the SFA must determine whether the contracting entity appears on the State Treasurer's List of Prohibited Vendors. The list is routinely updated by the Office of the State Treasurer. You can access the list at:

https://www.nctreasurer.com/inside-the department/OpenGovernment/Pages/Iran-Divestment-Act-Resources.aspx

The Final Divestment List includes the names of vendors who appear to be engaged in "investment activities in Iran" based on Federal sanctions and other publicly available credible information. Vendors that appear on this list are ineligible to contract with the State of North Carolina or any subdivision of the State, including the School Nutrition Program. Prior to entering into a contract with a vendor, the SFA will check the Iran Final Divestment List to determine the potential vendor does not appear on the list. If however, the vendor does appear on the list, the SFA is prohibited from doing business with the vendor as required by N.C.G.S. 143-6A-4.

The SFA will document that any vendor with whom they enter into a contract <u>does not</u> appear on this list. To document this requirement, the SFA will print a copy of the most current Iran Final Divestment List as it appears on the State Treasurer's website, print the one-page document and attach it to the solicitation document/contract prior to executing the contract.

F. Should the Asheboro City Schools BOE determine it is in the best interest of the SFA to outsource the preparation of meals to a qualified catering company, the SFA agrees to notify the department before procuring the services of a catering company and to use the NC Department of Public Instruction's (NCDPI) RFP Template/Contract to solicit, evaluate, negotiate and contract with the successful vendor.

G. Should the Asheboro City Schools BOE determine it is in the best interest of the SFA to seek a for-profit Management Company to operate its non-profit School Nutrition Program, the Asheboro City Schools shall notify the NCDPI of its intent to outsource the program no later than six months prior to the desired date of the contract. Further, the LEA agrees to and agrees to use the solicitation/contract template required by the NCDPI and shall comply with the State and Federal guidelines for contracting with Management Companies. The BOE further agrees to appoint a qualified employee of the LEA to monitor the contract between the LEA and the Management Company on daily basis.

Part VII: Contract Oversight

- D. The School Nutrition Director shall designate an individual by name and title who will oversee each contract using School Nutrition funds to ensure all terms, conditions and deliverables are adhered to in a manner that is consistent with the contract.
- E. Each contract will be monitored on a frequency that is established at the beginning of the contract period; any failure of the contractor to abide with the terms and conditions of the contract will be reported to the School Nutrition Administrator immediately and immediate, documented corrective action will be required and/or contract termination proceedings will begin.
- F. The SFA alone will be responsible, in accordance with good administrative practice and sound business judgment, of the settlement of all contractual and administrative issues arising out of procurements using School Nutrition funds. These issues include, but are not limited to, source evaluation, protests, disputes and claims. These standards do not relieve the SFA of any contractual responsibilities under its contracts.
- G. It is understood by the SFA and LEA that neither the US Department of Agriculture nor the North Carolina Department of Public Instruction will substitute their judgment for that of the SFA and LEA unless the matter is primarily a Federal or State concern. Violations of law will be referred to the local, State, or Federal authority having proper jurisdiction.

Attachment A Code of Ethics and/or Conflict of Interest Policy of the Asheboro City Schools Board of Education includes the following policies:

Board Policy 2120 – Code of Ethics For School Board Members

Board Policy 2121 – Board Member Conflict of Interest

Board Policy 6401 – Ethics and The Purchasing Function

2120

The board recognizes that, collectively and individually, all members of the board must adhere to a code of ethics as required by G.S. 160A-86 and G.S. 115C-47(57).

A. BOARD MEMBER ETHICAL REQUIREMENTS

The following standards will guide each board member in the performance of his or her official duties:

- 1. the need to obey all applicable state and federal laws regarding official actions taken as a board member;
- 2. the need to uphold the integrity and independence of the board member's office;
- the need to avoid impropriety in the exercise of the board's and board member's official duties;
- 4. the need to perform faithfully the duties of the office; and
- 5. the need to conduct the affairs of the board in an open and public manner, complying with all applicable laws governing open meetings and public records.

B. Specific Board Member Commitments

In order to implement the above standards, each member of the board commits to do the following:

- 1. attend all regularly scheduled board meetings insofar as possible and become informed concerning the issues to be considered at those meetings;
- endeavor to make policy decisions while always keeping in mind the objective of providing students the opportunity to receive a sound basic education and only after full discussion at publicly held board meetings;
- 3. render all decisions based on the available facts and independent judgment and refuse to surrender that judgment to individuals or special interest groups;
- 4. model civility to students, employees and all elements of the community by encouraging the free expression of opinion by all board members and engaging in respectful dialogue with fellow board members on matters being considered by the board;

- 2120
- 5. respect the confidentiality of information that is privileged under applicable law and refrain from unauthorized disclosure of matters discussed in closed session;
- 6. work with other board members to establish effective board policies and to delegate authority for the administration of the schools to the superintendent;
- 7. communicate to other board members and the superintendent expressions of public reaction to board policies and school programs;
- 8. learn about current educational issues by individual study and through participation in programs providing needed information, such as those sponsored by the state and national school boards associations;
- 9. comply with North Carolina General Statute 115C-50 by earning the required 12 hours of training every two years;
- 10. comply with G.S. 160A-87 by earning two hours of ethics education within 12 months of election or appointment to the board;
- 11. support the employment of those persons best qualified to serve as school employees and avoid allowing personal relationships and biases to influence decision making;
- 12. refrain from investigating or attempting to resolve complaints received personally, but instead direct the complainant to follow the board's complaint or grievance process to resolve concerns;
- 13. avoid being placed in a position of conflict of interest and refrain from using the board member's position on the board for personal or partisan gain;
- 14. as stated in board policy 2121, Board Member Conflict of Interest, refrain from participating in, deliberating on, voting on, or attempting to influence any person with respect to any matter pertaining to the employment with the board of the board member's spouse, including but not limited to hiring, transfer, promotion, demotion, suspension, discipline, performance evaluation, or review or investigation of a complaint of any kind;
- 15. take no private action that will compromise the board or administration; and
- 16. remember always that a board member's first and greatest concern must be the educational welfare of the students attending the public schools.

All newly elected board members are expected to sign a code of ethics statement that includes these provisions at the organizational meeting of the board.

2120

Legal References: G.S. 115C-36, -47(1), -47(57), -50; 160A-86, -87; Leandro v. State, 346 N.C. 336 (1997)

Cross References: Board Member Conflict of Interest (policy 2121), Board Member Opportunities for Development (policy 2123)

Adopted: April 9, 1998 to become effective July 1, 1998

Updated: March 11, 2010, June 10, 2010, February 11, 2016, March 11, 2021

The board and each member of the board recognize that they are subject to North Carolina's criminal laws related to conflicts of interest in public office and that a board member may not use his or her office for personal benefit. The board and each member of the board further recognize that they are subject to the standards established by the federal government for recipients of federal grants as specified in policy 8305, Federal Grant Administration. The board and each member of the board understand that violation of state and federal laws and regulations on conflicts of interest may result in conviction of a crime, may render a contract of the board void, or may result in loss of federal funds. In keeping with the ethical duties specified in policy 2120, Code of Ethics for School Board Members, board members will not let any personal or business interest interfere with their duties as public officials.

All board members will abide by the following conflict of interest rules.

- 1. A board member will not derive a personal benefit from a contract with the school system in violation of state law G.S. 14-234.2 Specifically, a board member will not:
 - a. obtain a direct benefit from a contract that he or she is involved in making or administering on behalf of the board, unless an exception is allowed pursuant to G.S. 14-234 or other law;
 - influence or attempt to influence anyone who is involved in making or administering a contract on behalf of the board when the board member will obtain a direct benefit from the contract; or
 - c. solicit or receive any gift, favor, reward, service, or promise of reward, including a promise of future employment, in exchange for recommending, influencing, or attempting to influence the award of a contract.

For purposes of G.S. 14-234, a board member is involved in administering a contract if he or she oversees the performance of the contract or has authority to interpret or make decisions regarding the contract. A board member is involved in making a contract if he or she participates in the development of the specifications or terms of the contract or participates in the preparation or award of the contract. A board member is also involved in making a contract if the board takes action on the contract, even if the specific board member did not actually participate in that action, unless the contract is approved under an exception to the law under which the board member is allowed to benefit and is prohibited from voting.

A board member derives a direct benefit from a contract if the board member or his or her spouse does any of the following: (1) has more than a 10 percent ownership or other interest in an entity that is a party to the contract; (2) derives any income or commission directly from the contract; or (3) acquires property under the contract. An exception is allowed for employment contracts between the board and the spouse of a board member. However, the board member involved will not (1) deliberate or vote on the spouse's employment contract; (2) attempt to influence any other person who is involved in making or administering the contract; or (3) participate in, deliberate on, vote on, or attempt to influence any person with respect to any other matter pertaining to the board member's spouse's employment with the school system, including but not limited to hiring, contract renewal, transfer, promotion, demotion, suspension, discipline, performance evaluation, or review or investigation of a complaint of any kind.

2. A board member will not deliberate on, vote on, or otherwise engage in the selection, award, or administration of a contract supported in whole or part by federal funds when he or she has a real or apparent conflict of interest under federal rules as provided in 2 C.F.R. 200.318(c)(1) and policy 8305, Federal Grant Administration. For purposes of this paragraph, a conflict of interest arises when a board member or his or her spouse, immediate family member, or partner, or the employer or pending employer of any of those persons, has a financial or other interest in or receives a tangible personal benefit from a firm considered for the contract. Any such conflict must be disclosed to the awarding agency.

For purposes of the previous paragraph, a "financial interest" means a financial interest which comprises more than five percent of the equity of the firm or business or more than five percent of the assets of the economic interest in indebtedness. It does not include an ownership interest held through a fiduciary, such as a mutual fund or blind trust, where the individual or individual's employer has no control over the selection of holdings.

3. A board member will not solicit or accept trips, meals, gratuities, gifts, favors, or anything of monetary value from (i) current contractors, subcontractors, or suppliers; (ii) any contractor, subcontractor or supplier that has performed under a contract with the board within the past year; or (iii) any contractor, subcontractor, or supplier that foreseeably may bid on a contract in the future, unless the item is an unsolicited gift of nominal value (\$50 or less) and is one of the following: an advertising item or souvenir that is widely distributed; an honorarium for participating in a meeting; a meal provided at a banquet; or other item that is clearly permitted by state and federal law.

Multiple permitted items from a single contractor, subcontractor, or supplier may not exceed an aggregate value of \$100 in a twelve-month period.

- 4. A board member will not solicit or accept any gifts from a current or potential provider of E-rate services or products in violation of applicable federal E-rate program gifting rules.
- 5. A board member will not misuse information in violation of G.S. 14-234.1. Specifically, a board member will not use knowledge of contemplated board action, or information

known to the member in his or her official capacity and not made public, to:

- a. acquire a financial interest in any property, transaction, or enterprise or gain any financial benefit which may be affected by the information or contemplated action; or
- b. intentionally aid another to acquire a financial interest or gain a financial benefit.

Legal References: 2 C.F.R. 200.112 and 200.318(c)(1); 47 C.F.R. 54.503; FCC Sixth Report and Order 10-175; G.S. 14-234, -234.1; 133-32; Attorney General Opinion requested by L.W. Lamar regarding G.S. 133-32, the Applicability to Attorneys and Law Firms Providing Professional Services to Local Boards of Education, dated May 13, 1993

Cross References: Code of Ethics for School Board Members (policy 2120), Ethics and the Purchasing Function (policy 6401/9100), Employee Conflict of Interest (policy 7730), Federal Grant Administration (policy 8305)

Adopted: April 9, 1998 to become effective July 1, 1998

Revised: July 14, 2011, June 12, 2014, February 11, 2016, January 10, 2019, March 11, 2021

The board is committed to conducting the purchasing function in an ethical manner and in compliance with state and federal laws and regulations. The board expects all employees who are directly or indirectly involved in any aspect of the purchasing function to be aware of and comply with all current state and federal laws and regulations as these standards apply to the school system's purchasing activities.

Employees directly or indirectly involved in any aspect of the school system's procurement, purchasing, and/or contracting process for apparatus, materials, equipment, supplies, services, real property, or construction or repair projects, regardless of source of funds, must adhere to the following standards of conduct and those established in policies 7730, Employee Conflict of Interest, and 8305, Federal Grant Administration.

- 1. Employees are expected to make all purchasing-related decisions in a neutral and objective way based on what is in the best interest of the school system and not in consideration of actual or potential personal benefit.
- 2. Employees shall not participate, directly or indirectly, in making or administering any contract from which they will obtain a direct benefit, unless an exception is allowed pursuant to law.

An employee obtains a direct benefit when the employee or his or her spouse will receive income, commission, or property under the contract or the employee or spouse has more than a 10 percent interest in an entity that is a party to the contract. See G.S. 14-234 and policy 7730, Employee Conflict of Interest.

Participation in making or administering a contract includes, but is not limited to, participating in the development of specifications or contract terms; obtaining or reviewing bids; preparation or award of the contract; and having the authority to make decisions about, interpret, or oversee the contract.

3. Employees shall not participate, directly or indirectly, in the selection, award, or administration of a contract supported in whole or part by a federal grant or award if the employee has a real or apparent conflict of interest. See 2 C.F.R. 200.318 and policy 8305, Federal Grant Administration.

A real or apparent conflict exists when the employee, his or her immediate family member or partner, or an organization which employs or is about to employ any of those individuals, has a financial or other interest in or receives a tangible personal benefit from a firm considered for a contract. For purposes of this subsection, a "financial interest" means a financial interest which comprises more than five percent of the equity of the firm or business or more than five percent of the assets of the economic interest in indebtedness. It does not include an ownership interest held through a fiduciary, such as a mutual fund or blind trust, where the individual or individual's employer has no control over the selection of holdings.

- 4. Employees shall not influence or attempt to influence any person involved in making or administering a contract from which the employee will obtain a direct benefit as in paragraph 2, above.
- 5. Employees shall not solicit or receive any gift, favor, reward, service, or promise of reward, including a promise of future employment, in exchange for recommending, influencing, or attempting to influence the award of a contract by the school system.
- 6. Employees shall notify the superintendent or designee in writing if they have an actual or potential conflict of interest under this policy or applicable state or federal law that would disqualify them from performing any aspect of their job responsibilities.
- 7. Employees shall not solicit or accept trips, meals, gratuities, gifts, favors, or anything of monetary value from current or recent (within the past year) contractors, subcontractors, or suppliers, or any persons or entities that foreseeably may bid on a contract in the future, unless the item is an unsolicited gift of nominal value (\$50 or less), and is one of the following: an advertising item or souvenir that is widely distributed; an honorarium for participating in a meeting; a meal provided at a banquet; or other item that is clearly permitted by state and federal law. Multiple permitted items from a single contractor may not exceed an aggregate value of \$100 in a twelve-month period.
 - Employees shall inform existing and potential contractors, subcontractors, and suppliers about these restrictions.
- 8. Employees shall not solicit or accept any gift from a current or potential provider of Erate services or products in violation of applicable federal E-rate program gifting rules.
- 9. Employees shall not divulge confidential information to any unauthorized person. Confidential information includes, but is not limited to (1) the school system's cost estimate for any public contract, prior to bidding or completion of other competitive purchasing processes; and (2) the identity of contractors who have obtained proposals for bid purposes for a public contract, until the bids are opened in public and recorded in the board minutes.
- 10. An employee shall not misuse information in violation of G.S. 14-234.1. Specifically, an employee shall not, in contemplation of the employee's own official action or that of the board or others acting on behalf of the school system, or in reliance on information known to the employee in his or her official capacity and not made public, to:
 - a. acquire a financial interest in any property, transaction, or enterprise;
 - b. gain a financial benefit that may be affected by the information or contemplated action; or
 - c. intentionally aid another to acquire a financial interest or gain a financial benefit from the information or contemplated action.

6401/9100

The superintendent or designee is responsible for ensuring that all affected personnel are aware of board policy requirements and applicable laws. Any individual aware of any violation of this policy, policy 2121, Board Member Conflict of Interest, policy 7730, Employee Conflict of Interest, the conflict of interest provisions of policy 8305, Federal Grant Administration, or applicable conflict of interest laws shall report such violation in accordance with policy 1760/7280, Prohibition Against Retaliation. Employees who violate this policy, policy 2121, policy 7730, or the conflict of interest provisions of policy 8305, will be subject to disciplinary action.

Legal References: 2 C.F.R. 200.318(c); 47 C.F.R. 54.503; FCC Sixth Report and Order 10-175; G.S. 14-234, -234.1; 133-32, -33; Attorney General Opinion requested by L.W. Lamar regarding G.S. 133-32, the Applicability to Attorneys and Law Firms Providing Professional Services to Local Boards of Education, dated May 13, 1993

Cross References: Prohibition Against Retaliation (policy 1760/7280), Board Member Conflict of Interest (policy 2121), Bidders' List (policy 6441/9121), Employee Conflict of Interest (policy 7730), Federal Grant Administration (policy 8305)

Adopted: January 10, 2013

Revised: June 13, 2019

Attachment B

Specific Procurement Procedures for the purchase of all goods and services by the SFA.

Category of Items to be Purchased	Procurement Method to be Used	Method of Award (line item, bottom line, market basket etc.)	Frequency of Purchase
Food and Non-Food Supplies	Request for Quote or Invitation For Bid (based on District's small purchase threshold) OR Sole Source which must be approved, in advance, by the State agency	Line Item or Bottom Line (when appropriate)	Annually
Produce	Request for Quote or Invitation For Bid (based on District's small purchase threshold) OR Sole Source which must be approved, in advance, by the State agency	Market Basket	Weekly, quarterly or as needed
Dairy	Invitation for Bid (formal)	Line Item	Annually
Locally grown produce (limited quantities; address <i>Buy American</i>)	Request for Quote	Bottom Line	As needed
Chemicals for Cleaning (under small purchase threshold and over the federal micro-purchasing threshold)	Request for Quote	Bottom Line	Semi-Annually or as needed
Commodity Processing	IFB	Line Item	Annually or as needed
Computer Hardware	RFQ or IFB (based on district's small purchase threshold)	Bottom Line	Every five years or as often as needed

Technology Service and Support	RFQ or IFB (based on district's small purchase threshold) OR Sole Source which must be approved, in advance, by the State agency	Based upon pre- established evaluation tool with numeric scores; awarded by an evaluation committee	Annually or as often as required for operations/maintenan ce contract or license
Consultant Services	RFQ or IFB (based on district's simplified acquisition threshold) OR Sole Source which must be approved in advance by the State agency	Based upon pre- established evaluation tool with numeric scores; awarded by an evaluation committee	Annually or as often as needed for professional support and consultation
Hood Cleaning	IFB	Bottom Line	Annually, with option to renew based on mutual agreement of both parties
Equipment Replacement Parts	Micro-purchasing procedures if a one-time purchase of less than \$10,000 or such amount as established as the micro-purchase threshold by the local BOE in the amount of \$3,500		As needed

Note: All categories of purchases used by the SFA must be included in the table shown above.

Attachment C Procurement Checklist

Goods/Services to be procured:				
Procurement date:				
Person overseeing procurement process:				
This checklist will be used when preparing solicitation documents, conducting informal and formal procurements, evaluating bids and proposals and executing contracts that involve the use of School Nutrition Funds.				
Procurement Plan: Written procurement plan Authorized purchaser(s) specified Detailed procurement methods to be used (quotes, IFB, RFP, micro-purchasing, non-competitive negotiation) including detailed procedures for each purchasing method Advertising procedures Award method clearly described (i.e., line item, bottom line, market basket analysis or written evaluation of product/service) Vendor notification of award/non-award of contract Code of ethics/conflict of interest policy Instructions for documentation and record-keeping Assignment for Contract oversight Assurance of compliance with all Federal procurement policies Assurance of compliance with all State procurement policies Oher local requirements				
Procurement Procedures:				
Letter of invitation Intent of procurement activity Contract time-period Bid/proposal/quote submission procedures (i.e. sealed bid, written, etc.) Pre-bid/proposal meeting date/time/location (if applicable) Bid opening date/time/location; Proposal opening procedures Contact information Civil Rights Statement Other local requirements				
Terms and Conditions:				
Certification regarding disclosure of lobbying (\$100,000+) Debarment/suspension certification form (\$25,000+) Non-collusion statement Assurance of ethical practices Procurement Checklist (continued)				

	Escalation/de-escalation clause
	Price determination statement (fixed, fixed with firm price for delivery, etc.)
	Contract Extension or "roll-over" clause if warranted
	Buy American statement and instructions
	Bid/proposal protest procedures
	Remedy for non-performance/termination of contract
	HUB statement to involve minority business where possible
	"Equal Employment Opportunity" compliance statement (\$10,000+)
	Energy Policy and Conservation Act statement
	Clean Air/Water Act statement (\$100,000+)
	Civil Rights Act statement
	Compliance with the Jessica Lunsford Act
	Return of Discounts, Credits and Rebates to SFA statement
	Record retention and record access requirements (records maintained for three
	years (plus the current year) from final payment of contract and/or renewal; all base
	solicitations must be maintained for three years after the final payment on the contract)
	Method of shipment/delivery requirements
	Method of payment, invoices, statements, etc.
	Purchase instrument to be used and how vendor will receive purchase orders
	Bid certification form
	Other State or local requirements
	Specifications that are sufficiently detailed to get what is needed but not so specific
	as to restrict competition
	Product specifications (approved brand and/or equivalent)
	Quantity
	Quality
	Packaging
	Pricing (unit and extended)
	Procedure for documenting/pre-approving any substitutions and/or deviations
	Other local requirements
Documentatio	on and Records:
	All IFBs/RFPs/RFQs with appropriate documentation and signatures of authorized
	purchasers maintained on the original solicitations
	Comparison charts to document procurement decisions and contract awards
	Record of public bid openings and/or proposal openings if proposals will be publicly
	opened
	Copies of contract award/non-award letters
	Copies of advertisements for solicitation of good/services
	Determination/document of correct procurement method used
	Evaluation of escalation/de-escalation clause
	Evaluation of Contract Extension/Amendment (roll-over clause)
<u>Procurement</u>	Checklist (continued)
	Evaluation/documentation of contract re-negotiations/changes to original contract at

	the timelines and under the same conditions specified in the original solicitation document
	Evaluation of return of discounts, credits and rebates (as applicable) and detailed procedure indicating how/when the discounts, rebates and credits would be assigned to the SFA by the contractor
	Evaluation of whether procurement methods/activities are consistent with the SFA's approved written procurement plan
	Evaluation of procedures for ensuring records retention requirements are met and where/how all documents pertaining to the solicitation and contract/contract amendments will be maintained
	Non-competitive purchases (sole source, emergency, etc.) are appropriately documented and have received approval from State agency or governing board prior to award, including purchases through means of piggybacking onto another SFA's solicitation document
	Invoices/payments for items purchased with school nutrition funds Documentation of any contractor performance or breach of contract from vendors Provision requiring the SFA to abide with the Iran Divestment Act of 2015, as amended
	Other local requirements

Updated to reflect Federal Regulations - March, 2019

In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA.

Persons with disabilities who require alternative means of communication for program information (e.g. Braille, large print, audiotape, American Sign Language, etc.), should contact the Agency (State or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program complaint of discrimination, complete the <u>USDA Program Discrimination Complaint Form</u>, (AD-3027) found online at: <u>How to File a Complaint</u>, and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

- (1) mail: U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights 1400 Independence Avenue, SW Washington, D.C. 20250-9410;
- (2) fax: (202) 690-7442; or
- (3) email: program.intake@usda.gov.

This institution is an equal opportunity provider.

RESOLUTION

OF

THE BOARD OF EDUCATION OF ASHEBORO CITY SCHOOLS

AUTHORIZING INCREASE IN MICRO-PURCHASE THRESHOLD

WHEREAS, from time to time, the Asheboro City Schools (the "school district") purchases goods and services using federal funding subject to the procurement standards in 2 C.F.R. Part 200, Subpart D; and

WHEREAS, the school districts procurement of such goods and services is subject to Purchasing Requirements for Equipment, Materials, and Supplies, as most recently amended on June 14, 2018; and

WHEREAS, the school district is a non-Federal entity under the definition set forth in 2 C.F.R. § 200.1; and

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(ii), a non-Federal entity may award micropurchases without soliciting competitive price or rate quotations if the non-Federal entity considers the price to be reasonable based on research, experience, purchase history or other information and documents that the non-Federal entity files accordingly; and

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iii), a non-Federal entity is responsible for determining and documenting an appropriate micro-purchase threshold based on internal controls, an evaluation of risk, and its documented procurement procedures; and

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), a non-Federal entity may self-certify on an annual basis a micro-purchase threshold not to exceed \$50,000 and maintain documentation to be made available to a Federal awarding agency and auditors in accordance with 2 C.F.R. § 200.334; and

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), such self-certification must include (1) a justification for the threshold, (2) a clear identification of the threshold, and (3) supporting documentation, which, for public institutions, may be a "higher threshold consistent with State law"; and

WHEREAS, G.S. 143-129(a) and G.S. 143-131(a) require the school district to conduct a competitive bidding process for the purchase of (1) "apparatus, supplies, materials, or equipment" where the cost of such purchase is equal to or greater than \$30,000, and (2) "construction or repair work" where the cost of such purchase is greater than or equal to \$30,000; and

WHEREAS, North Carolina law does not require a unit of local government to competitively bid for purchase of services other than services subject to the qualifications-based selection process set forth in Article 3D of Chapter 143 of the North Carolina General Statutes (the "Mini-Brooks Act"); and

WHEREAS, G.S. 143-64.32 permits units of local government to exercise, in writing, an exemption to the qualifications-based selection process for services subject to the Mini-Brooks Act for particular projects where the aggregate cost of such services do not exceed \$50,000; and

WHEREAS, pursuant to 2 C.F.R. § 200.320(a)(1)(iv), the Board of Education of the school district now desires to adopt higher micro-purchase thresholds than those identified in 48 C.F.R. § 2.101.

NOW THEREFORE, BE IT RESOLVED BY BOARD OF EDUCATION OF THE SCHOOL DISTRICT:

- 1. In accordance with 2 C.F.R. § 200.320(a)(1)(iv) and the applicable provisions of North Carolina law, the school district hereby self-certifies the following micro-purchase thresholds, each of which is a "higher threshold consistent with State law" under 2 C.F.R. § 200.320(a)(1)(iv)(C) for the reasons set forth in the recitals to this resolution:
- 2. The self-certification made herein shall be effective as of July 01, 2021 and shall be applicable until June 30, 2022, but shall not be applicable to Federal financial assistance awards issued prior to November 12, 2020, including financial assistance awards issued prior to that date under the Coronavirus Aid, Relief, and Economic Support (CARES) Act of 2020 (Pub. L. 116-136).
- 3. In the event that the school district receives funding from a federal grantor agency that adopts a threshold more restrictive than those contained herein, the Unit shall comply with the more restrictive threshold when expending such funds.
- 4. The Unit shall maintain documentation to be made available to a Federal awarding agency, any pass-through entity, and auditors in accordance with 2 C.F.R. § 200.334.
- 5. The Board of Education Board Members of the school district are hereby authorized, individually and collectively, to revise the Purchasing Policy of the Unit to reflect the increased micropurchase thresholds specified herein, and to take all such actions, individually and collectively, to carry into effect the purpose and intent of the foregoing resolution.

Adopted this the 10th day of June, 2021.

Chairman, Board of Education:	Date:
,	

Budget Amendment Asheboro City Schools Administrative Unit State Public School Fund

The Asheboro City Board of Education at a regular meeting on the 10th day of June, 2021, passed the following resolution.

Be it resolved that the following amendment be made to the budget resolution for the fiscal year ending June 30, 2021.

REVENUE 1.3211.130	State Textbooks	\$	29,435
		\$	29,435
EXPENDITURE 1.5120.013 1.5120.014 1.5110.031 1.6550.056 1.5110.130	CTE - Career Technical Education CTE - Career Technical Education Regular Instruction - Low Wealth Fund Transportation Services - Transportation of Pupils Regular Instruction - Textbooks	\$	(34,890) (3,791) 234,681 (196,000) 29,435 29,435
Total Appropriation in Current Budget \$ Total Increase/Decrease of above amendment			34,939,677 29,435
Total Appropriation in Current Amended Budget		\$	34,969,112
Passed by majority vote of the Board of Education of Asheboro City on the 10th day of June, 2021.			
Chairman, Board of Education			_
Secretary			

AMENDMENT

ASHEBORO CITY SCHOOL DISTRICT

AND

SODEXO MANAGEMENT, INC.

THIS AMENDMENT, dated June 10, 2021, is between ASHEBORO CITY SCHOOL DISTRICT ("SFA" or "District") and SODEXO MANAGEMENT, INC. ("FSMC" or "Sodexo").

WITNESSETH:

WHEREAS, FSMC submitted a proposal on May 28, 2019 ("Proposal") in response to SFA's Request for Proposal ("RFP") dated April 15, 2019; and

WHEREAS, SFA and FSMC entered into a certain Management Agreement, effective July 1, 2019 as amended ("Agreement"), whereby FSMC manages and operates SFA's Food Services operation in Asheboro, North Carolina;

WHEREAS, the parties now desire to further amend the aforesaid Agreement;

NOW, THEREFORE, in consideration of the promises herein contained and for other good and valuable consideration, the parties hereto agree as follows:

- 1. As per Section B.1 of the Request for Proposal and Contract, the Term of the Agreement is hereby extended to cover the period July 1, 2021 to June 30, 2022, and may be renewed for two (2) additional terms of one year each upon mutual agreement between SFA and FSMC.
- 2. Pursuant to Section L.12, the fixed-price per meal equivalent and the fixed price for management services (based upon meal equivalency) shall be increased based on the Food Away from Home Series of the Consumer Price Index or CPI South Size D all nonmetropolitan areas; however, such South-Size D all nonmetropolitan area CPI index has been retired. Therefore, commencing July 1, 2021, the CPI Index to be used for increases to the fixed-price per meal equivalent and the fixed price for management services (based upon meal equivalency) shall be increased based on Food Away from Home, CPI for All Urban Consumers. Based on this new CPI Index, the prices, effective July 1, 2021, shall be increased by a maximum of 3.8%.
 - 3. Attachment B of FSMC's Proposal is to reflect the following:

Maximum Allowable Charge per Meal Equivalent\$1.656Management Fee per Meal\$0.053Total Firm, Fixed Price Cost\$1,709

4. <u>Break-even Guarantee:</u> If Food Service program results in a Deficit during

the 2020-2021 school year, the following shall apply:

(i) Sodexo shall reimburse District for the Food Service program Deficit in an amount not to exceed \$50,000.

Amounts pursuant to this Section, shall be paid within thirty (30) days after the final audited Surplus/Deficit is released.

For purposes of calculating the Surplus/Deficit as it relates to the Break-even Guarantee the following definition shall apply:

<u>Surplus/Deficit</u>. The Surplus/Deficit shall be defined in accordance with the Audited financial Statements as Income/(Loss) before transfers plus transfers in from the State Public School Fund.

- 5. <u>Assumptions</u>. Financial terms of the Agreement are based upon existing conditions and the following assumptions. If there is a change in conditions, including, without limitation, changes to the following assumptions, the financial terms of the Agreement, including the Guarantee, shall be adjusted to compensate for such change at the District's discretion.
 - A) Prices to be charged for meals during the 2021-2022 academic year under the National School Lunch Program shall be as follows:

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	Elementary	Middle	High
Breakfast:	_		•
Paid:	\$.80	\$.80	\$.80
Reduced:	\$.30	\$.30	\$.30
Lunch:			
Paid:	\$2.00	\$2.10	\$2.10
Reduced:	\$.40	\$ 40	\$.40

B) The projected number of full feeding days for the academic year shall remain at

Elementary 179 Middle 179 High School 178

- C) There shall be no competitive sales during all service hours.
- D) A la Carte sales shall be permitted at all locations for the term of the contract.
- E) The District shall not inhibit Sodexo from being able to serve hot breakfasts.

- F) Meal Definition meals are defined for our fixed price based on the following:
 - a. 1 Lunch = 1 Meal
 - b. 2 Breakfasts = 1 Meal
 - c. 4 Snacks = 1 Meal
 - d. 1 Dinner = 1 Meal
- G) District Enrollment Average Daily Attendance (ADA) is estimated as 95% of the projected enrollment provided in the RFP.
- H) Meal Equivalents Derived from all other revenue, excluding federal/state reimbursements, student snack/breakfast/lunch reimbursable sales and childcare program meals. The meal equivalency shall be equal to \$3.50, as stated in the RFP.
- 6. Sodexo agrees to operate the Summer Food Service Program during the COVID-19 Pandemic in order to address the unique meal service and distribution delivery flexibilities required to support student access to meals in various settings. Operation of the program shall be consistent with all federal waivers and guidance from the State agency and specific instructions from the district.
- 7. Sodexo agrees to comply with the final rule, "Nutrition Standards in the National School Lunch and School Breakfast Programs" issued by the US Department of Agriculture on January 26, 2012.
- 8. Sodexo will comply with all requirements pertaining to the meal pattern and dietary standards for reimbursable meals served in the NSLP as prescribed in 7 CFR 210 and the SBP as prescribed in 7 CFR 220.
- 9. Sodexo will comply with the nutrient content of a la carte and snack items under its purview as indicated in the Smart Snacks Interim Final Rule issued June 25, 2013.
- 10. This Amendment is effective July 1, 2021, and thereafter, unless amended. All other terms and conditions contained in the Agreement shall remain unchanged and in full force and effect, except by necessary implication.

IN WITNESS WHEREOF, the duly authorized officers of the parties have executed this Amendment, as of the date indicated in the first paragraph of this Amendment.

ASHEBORO CITY SCHOOL DISTRICT

Ву:	
Name (printed): Sandra Spivey	
Title: Finance Officer	***
SODEXO MANAGEMENT, INC. By: Wulkouch Whitnuis	
Name (printed): Deborah Whitmire	-
Title: Vice President	

Policies For 30-Day Review

The board acknowledges the dignity and worth of all students and employees and strives to create a safe, orderly, caring, and inviting school environment to facilitate student learning and achievement. The board prohibits discrimination on the basis of race, sex, color, national origin, religion, disability, or age (40 or older), and will provide equal access to the Boy Scouts and other designated youth groups as required by law.

The board will not tolerate any form of unlawful discrimination or harassment in any of its education activities or programs. All forms of prohibited discrimination and harassment are subject to this policy except the following, for which the board has established more specific policies.

- Discrimination and harassment on the basis of sex is addressed in policy 1720/4030/7235, Title IX Nondiscrimination on the Basis of Sex.
- Discrimination and harassment in employment is addressed in policy 7232, Discrimination and Harassment in the Workplace.

In addition, the process set out in this policy for bringing complaints does not apply to the following.

- Complaints of sexual harassment will be brought in accordance with the processes established in policies 1725/4035/7236, Title IX Sexual Harassment – Prohibited Conduct and Reporting Process, and 1726/4036/7237, Title IX Sexual Harassment Grievance Process.
- Employee allegations of discrimination or harassment will be addressed using the process established in policy 7232, Discrimination and Harassment in the Workplace.
- Allegations regarding or related to the identification, evaluation, educational placement, or free appropriate public education of a student under Section 504 or the IDEA may be raised through the system of procedural safeguards established under policy 1730/4022/7231, Nondiscrimination on the Basis of Disabilities, (for Section 504 complaints) or in accordance with the procedures described in *Parents Rights & Responsibilities in Special Education*, published by the NC Department of Public Instruction (for IDEA complaints).

The board takes seriously all reports of unlawful discrimination and harassment and directs school officials to take prompt action to investigate and remedy violations of this policy. The

Policy Code: 1710/4020/7230

superintendent is responsible for providing effective notice of this policy to students, parents, and employees.

The board encourages students, visitors, and other non-employee individuals who believe that they may have been discriminated against or harassed in violation of this policy, (including on the basis of disability, as specified in policy 1730/4022/7231, Nondiscrimination on the Basis of Disabilities), to report such conduct as soon as possible through the process provided in Section B of this policy. Employees who believe that they may have been discriminated against or harassed should report through the process provided in policy 7232, Discrimination and Harassment in the Workplace. Individuals who have witnessed or who have reliable information that another person has been subject to unlawful discrimination or harassment may report the conduct to an individual designated in Section B of this policy.

Any report made through the process established in this policy may be made anonymously, except mandatory employee reports.

A. PROHIBITED BEHAVIOR

Students, school system employees, volunteers, and visitors are expected to behave in a civil and respectful manner. The board expressly prohibits unlawful discrimination and harassment as defined below by students, employees, board members, volunteers, or visitors. "Visitors" includes parents and other family members and individuals from the community, as well as vendors, contractors, and other persons doing business with or performing services for the school system.

1. Discrimination

Discrimination is any act or failure to act, whether intentional or unintentional, by an employee or agent of the school system that unreasonably and unfavorably differentiates treatment of others based solely on their membership in a legally-protected class so as to interfere with or limit their ability to participate in or benefit from the services, activities, or privileges offered by the school system's education program. For purposes of this policy, the legally protected classes are race, color, national origin, religion, and disability.

2. Harassment

Prohibited harassment is deliberate unwelcome conduct directed at another person or group of persons based on their membership in a legally protected class that creates a hostile environment. Harassment does not have to include intent to harm, be directed at a specific target, or involve repeated incidents. Harassment creates a hostile environment when the conduct is sufficiently severe, pervasive, or persistent so as to interfere with or limit a person's ability to participate in or benefit from the services, activities, or opportunities offered by

the school system.

Examples of behavior that may constitute harassment include, but are not limited to, acts of disrespect, intimidation, or threats, such as verbal taunts, name-calling and put-downs, epithets, derogatory comments or slurs, exclusion from peer groups, extortion of money or possessions, implied or stated threats, assault, impeding or blocking movement, offensive touching, or any physical interference with normal work or movement, and visual insults, such as derogatory posters or cartoons. Harassment may occur through electronic means, such as through the Internet, email, or text message. Legitimate age-appropriate pedagogical techniques are not considered harassment.

3. Application of the Policy

This policy applies to behavior that takes place: (1) in any school building or on any school premises before, during, or after school hours; (2) on any bus or other vehicle as part of any school activity; (3) at any bus stop; (4) during any school-sponsored activity or extracurricular activity; (5) at any time or place when the individual is subject to the authority of school personnel; or (6) at any time or place when the behavior has a direct and immediate effect on maintaining order and discipline in the schools.

This policy will not be construed to allow school officials to punish student expression or speech based on undifferentiated fear or apprehension of a disturbance or out of a desire to avoid the discomfort and unpleasantness that may accompany an unpopular viewpoint.

B. REPORTING DISCRIMINATION OR HARASSMENT

1. Any person who believes that he or she has been discriminated against or harassed in violation of this policy by any student, employee, or other person under the supervision and control of the school system, or any third person who knows or suspects conduct that may constitute discrimination or harassment should inform a school official designated in Section C below. Reports also may be made anonymously through the anonymous tip line.

Mandatory Reporting by School Employees

Any employee who witnessed or who has reliable information or reason to believe that a student or other individual may have been discriminated against or harassed in violation of this policy must report the offense immediately to an appropriate individual designated in Section C below. Any doubt about whether particular conduct is possible discrimination or harassment under this policy or any other policy of the board must be resolved in favor of reporting the conduct.

Employees who observe an incident of harassment are expected to intervene to stop the conduct in situations in which they have supervisory control over the perpetrator and it is safe to do so. If an employee knows of an incident involving discrimination or harassment and the employee fails to report the conduct or take proper action or knowingly provides false information in regard to the incident, the employee will be subject to disciplinary action up to, and including, dismissal.

3. Preliminary Inquiry

School officials may make a preliminary inquiry when a report is received to understand what occurred and to determine whether further action under this policy or otherwise is necessary.

C. COMPLAINTS OF DISCRIMINATION AND HARASSMENT

- 1. A student, visitor, or other non-employee individual who believes he or she is the victim of unlawful discrimination or harassment in violation of this policy, or any person who has witnessed or who has reliable information that another person has been subject to unlawful discrimination or harassment under this policy, may make a formal written complaint to any of the following persons:
 - a. the principal or assistant principal of the school at which either the alleged victim or alleged perpetrator attends or is employed;
 - b. the Section 504 coordinator or the ADA coordinator for claims of discrimination on the basis of a disability; or
 - c. for claims of other forms of prohibited discrimination, the applicable civil rights coordinator as established in Section I of this policy.

If a written complaint alleges that the perpetrator is an employee, the school official receiving the complaint shall notify the senior human resources official without delay.

2. A written complaint alleging that a student has been discriminated against or harassed will be addressed in accordance with this policy.

A written complaint alleging that an employee has been discriminated against or harassed will be addressed in accordance with policy 7232, Discrimination and Harassment in the Workplace.

A written complaint alleging that person who is not a student or employee has been discriminated against or harassed will be addressed in accordance with the

general process for resolving complaints provided in policy 1742/5060, Responding to Complaints, not this policy.

3. Time Period for Making a Complaint

Alleged discrimination or harassment should be reported as soon as possible but no later than 30 days after disclosure or discovery of the facts giving rise to the complaint. Complaints submitted after the 30-day period may be investigated; however, individuals should recognize that delays in reporting may significantly impair the ability of school officials to investigate and respond to such complaints.

D. SCHOOL OFFICIALS' RESPONSE TO REPORTS AND COMPLAINTS OF DISCRIMINATION OR HARASSMENT

1. Investigation

School officials shall investigate all formal written complaints received. Reports of discrimination or harassment that are not followed by a formal written complaint may be investigated at the discretion of school officials and may be investigated even if the alleged victim does not seek action by school officials.

a. The principal or designee or site supervisor will be the investigator when the alleged perpetrator is a student or third party. The senior human resources official or designee will be the investigator when the alleged perpetrator is an employee. The superintendent may determine that individual circumstances warrant the assignment of a different investigator.

Notwithstanding the above designations, (1) if the alleged perpetrator is the senior human resources official, the superintendent will be the investigator, and (2) if the alleged perpetrator is the superintendent or a member of the board, the board chair shall direct the board attorney to investigate, unless the board chair determines that outside counsel should be engaged to investigate.

- b. As applicable, the investigator shall immediately notify the Section 504, ADA, or other relevant coordinator of the complaint, and, as appropriate, may request assistance from the coordinator in conducting the investigation.
- c. If the investigator, after interviewing the complaining party and/or the alleged victim and consulting with the board attorney, determines that the allegations submitted, even if factual, do not constitute discrimination or harassment as defined in this policy or policy 1730/4022/7231, Nondiscrimination on the Basis of Disabilities, school officials shall address

the matter outside the scope of this policy. Information regarding the investigator's determination and the process for addressing the complaint will be provided to the complaining party.

d. Any investigation conducted must be impartial, prompt, and thorough. The investigator shall investigate the facts and circumstances related to the allegation(s) of discrimination or harassment and give the alleged perpetrator an opportunity to respond to the allegations.

The investigator shall consider all the evidence collected, the context in which the alleged incidents occurred, the age and maturity of the parties, and any other relevant circumstances, and in consultation with the board attorney as appropriate, shall determine whether the alleged act(s) constitutes a violation of this policy, policy 1730/4022/7231, Nondiscrimination on the Basis of Disabilities, and/or any other board policy or expected standard of student or employee behavior.

e. The complaint and investigation will be kept confidential to the extent possible and consistent with law. Information may be shared only with individuals who need the information in order to investigate and address the complaint appropriately and those with a legal right to access the information.

2. Investigator's Findings

- a. If the investigator finds that discrimination occurred, the investigator shall take or recommend steps to address the discrimination.
- b. If the investigator finds that harassment occurred and created a hostile environment, the investigator shall assign or recommend appropriate disciplinary consequences for the perpetrator and/or take or recommend other reasonable measures to eliminate the hostile environment and prevent its recurrence.
- c. If the investigator finds that the conduct did not violate this policy but violated policy 4329/7311, Bullying and Harassing Behavior Prohibited, or another board policy or expected standard of conduct, the investigator shall assign or recommend discipline or other action appropriate to the violation.
- d. The investigator shall make a record of the evidence and findings of the investigation and the assigned or recommended discipline and/or other remedial action and provide a copy to the appropriate civil rights coordinator. If the investigator recommends a disciplinary consequence

- or remedial action that is beyond his or her authority, the investigator shall provide a copy of the record to the superintendent for further action.
- e. The investigator shall inform the alleged victim and alleged perpetrator of the outcome of the investigation.
- 3. Steps to Reasonably End Discrimination or Harassment
 - a. The superintendent is responsible for taking or causing appropriate action to be taken in response to discrimination and harassment in violation of this policy. Appropriate action must include:
 - reasonable, timely, age-appropriate corrective action intended to end the discrimination or harassment and prevent it from recurring;
 - ii. as needed, reasonable steps to address the effects of the discrimination or harassment on the victim; and
 - iii. as needed, reasonable steps to protect the victim from retaliation as a result of the complaint.
 - b. Appropriate steps to end discrimination and harassment may include, but are not limited to, separating the parties, providing counseling for the parties, and/or taking disciplinary action against a perpetrator determined to have violated this policy. The superintendent may take non-punitive measures to end or prevent instances of discrimination or harassment regardless of whether any individual has been found responsible for the discrimination or harassment. The superintendent also may implement or direct the implementation of classroom-wide, school-wide, or school system-wide responses such as additional staff training, harassment prevention programs, and other measures reasonably calculated to end the behavior, eliminate a hostile environment and its effects if one has been created, and prevent recurrence of the behavior.
 - c. The applicable civil rights coordinator shall encourage victims of discrimination and harassment to report any subsequent problems and may conduct follow-up inquiries as warranted to determine if there have been any new incidents of discrimination or harassment or any instances of retaliation.

E. APPEALS

1. If the alleged victim is dissatisfied with the outcome of the investigation, he or she

may appeal the decision to the superintendent (unless the alleged perpetrator is the superintendent, in which case the alleged victim may appeal directly to the board in accordance with the next paragraph). The appeal must be submitted in writing within three school business days of receiving the notice of the outcome of the investigation. The superintendent may review the documents, conduct any further investigation necessary, or take any other steps the superintendent determines to be appropriate in order to respond to the complaint. The superintendent shall provide a written response within 10 days after receiving the appeal, unless further investigation is needed.

- 2. Student victims may appeal the superintendent's decision to the board in accordance with subsection E.5.a of policy 1740/4010, Student and Parent Grievance Procedure. Employees may appeal the superintendent's decision to the board in accordance with subsection E.4.a of policy 1750/7220, Grievance Procedure for Employees.
- 3. Any student or employee subject to discipline for violating this policy will be accorded all rights provided by law.

F. RETALIATION PROHIBITED

The board prohibits retaliation against any person for making a report or complaint of a violation of this policy, supporting someone for reporting or intending to report a violation of this policy, or participating in the investigation of a reported violation of this policy. No reprisals will be taken by the board against a complaining party or other individual who makes a good faith report of discrimination or harassment. Any person who is found to have engaged in retaliation will be subject to discipline, up to and including dismissal. Acts of retaliation may also be subject to policy 1760/7280, Prohibition Against Retaliation.

G. TRAINING AND PROGRAMS

The board directs the superintendent to establish training and other programs that are designed to prevent discrimination and harassment and to foster an environment of understanding and respect for all members of the school community. Information about the prohibited conduct and complaint procedure in this policy and those in policies 1725/4035/7236, Title IX Sexual Harassment – Prohibited Conduct and Reporting Process, and 1726/4036/7237, Title IX Sexual Harassment Grievance Process, must be included in the training plan.

As funds are available, the board will provide students, employees, and volunteers who have significant contact with students with additional training regarding the board's efforts to address discrimination and harassment and will create programs to address these issues. The training or programs should (1) provide examples of behavior that

constitutes discrimination or harassment; (2) teach employees to identify groups that may be the target of discrimination or harassment; and (3) train school employees to be alert to locations where such behavior may occur, including locations within school buildings, at school bus stops, on cell phones, and on the Internet.

H. RECORDS

The superintendent or designee shall maintain confidential records of complaints or reports of discrimination or harassment. The records must identify the names of all individuals accused of such offenses and the resolution of such complaints or reports. The superintendent also shall maintain records of training conducted and corrective action(s) or other steps taken by the school system to provide an environment free of discrimination and harassment.

I. CONTACTS FOR INQUIRIES

The superintendent has appointed individuals to coordinate the school system's efforts to comply with and carry out its responsibilities under federal nondiscrimination laws, including investigating any complaints communicated to school officials alleging noncompliance with those laws. Inquiries about the application of the nondiscrimination laws addressed in this policy may be referred to the designated civil rights coordinator and/or the Assistant Secretary for Civil Rights in the Office for Civil Rights at the U.S. Department of Education.

The contact information for the designated civil rights coordinators is as follows.

- Title IX Coordinator
 Director for Support Services
 1126 S. Park Street, Asheboro, NC 27203
 (336) 625-5104
- Section 504 Coordinator
 Director of Exceptional Child Services
 1126 S. Park Street, Asheboro, NC 27203
 (336) 625-5104
- ADA Coordinator
 Director of Exceptional Child Services
 1126 S. Park Street, Asheboro, NC 27203
 (336) 625-5104
- Age Discrimination Coordinator
 Executive Director for Human Resources
 1126 S. Park Street, Asheboro, NC 27203

(336) 625-5104

5. Coordinator for Other Non-discrimination Laws Executive Director for Human Resources 1126 S. Park Street, Asheboro, NC 27203 (336) 625-5104

The contact information for the U.S. Department of Education Office for Civil Rights with jurisdiction over North Carolina is as follows.

4000 Maryland Ave, SW Washington, DC 20202-1475

Telephone: 202-453-6020 TDD: 800-877-8339 FAX: 202-453-6021 Email: OCR.DC@ed.gov

Legal References: Age Discrimination in Employment Act of 1967, 29 U.S.C. 621 et seq., 34 C.F.R. pt. 110; Americans with Disabilities Act, 42 U.S.C. 12101 et seq., 28 C.F.R. pt. 35; Boy Scouts of America Equal Access Act, 20 U.S.C. 7905, 34 C.F.R. pt. 108; Individuals with Disabilities Education Act, 20 U.S.C. 1400 et seq.; Rehabilitation Act of 1973, 29 U.S.C. 705(20), 794, 34 C.F.R. pt. 104; Title VI of the Civil Rights Act of 1964, 42 U.S.C. 2000d et seg., 34 C.F.R. pt. 100; Racial Incidents and Harassment Against Students at Educational Institutions; Investigative Guidance, U.S. Education, Department of Office for Civil Rights (1994),available https://www2.ed.gov/about/offices/list/ocr/docs/race394.html; Notice of Non-Discrimination, U.S. Department of Education, Office for Civil Rights (2010); Dear Colleague Letter (Harassment and Bullying), U.S. Department of Education, Office for Civil Rights (2010), available at http://www2.ed.gov/about/offices/list/ocr/letters/colleague-201010.pdf; G.S. through -407.18; 126-16; 16 N.C.A.C. 6E .0107; Parent Rights & Responsibilities in Special Education, (N.C. Dept. of Public Instruction, Exceptional Children Division), available at https://ec.ncpublicschools.gov/parent-resources/parents-rights-handbook

Cross References: Title IX Nondiscrimination on the Basis of Sex (policy 1720/4030/7235), Title IX Sexual Harassment – Prohibited Conduct and Reporting Process (policy 1725/4035/7236), Title IX Sexual Harassment Grievance Process (policy 1726/4036/7237), Nondiscrimination on the Basis of Disabilities (policy 1730/4022/7231), Student and Parent Grievance Procedure (policy 1740/4010), Responding to Complaints (policy 1742/5060), Grievance Procedure for Employees (policy 1750/7220), Prohibition Against Retaliation (policy 1760/7280), Hearings Before the Board (policy 2500), Staff-Student Relations (policy 4040/7310), School Plan for Management of Student Behavior (policy 4302), Bullying and Harassing Behavior Prohibited (policy 4329/7311), Visitors to the Schools (policy 5020), Community Use of Facilities (policy 5030), Discrimination and Harassment in the Workplace (policy 7232)

Adopted:

A. BOARD MEMBER USE OF SCHOOL SYSTEM TECHNOLOGICAL RESOURCES

The board provides its members with access to certain school system technology devices and accounts for use in conducting school system business. Board members have a responsibility to use such devices and accounts in a manner that is ethical, respectful, and supportive of the board's duty to provide students with the opportunity to receive a sound, basic education. Like all users of school system technological resources, board members are expected to abide by the generally accepted rules of network etiquette.

1. Responsible Use of School System Technological Resources

Whenever a board member uses school system computers or other technology devices or accounts or accesses the school network or the Internet using school system resources, the board member must comply with the rules for use listed in Section B of policy 3225/4312/7320, Technology Responsible Use. These rules are intended to clarify expectations for conduct but should not be construed as all-inclusive.

2. Privacy Expectations when Using School System Technological Resources

Board members should have no expectation of privacy in anything they create, store, send, delete, receive, or display when using the school system's network, devices, Internet access, email system, or other technological resources owned or issued by the school system, whether the resources are used on school system property or elsewhere, and even if the use is for personal purposes. Files or communications created, transmitted, or displayed using school system technological resources or stored on servers or on the storage mediums of individual devices will not necessarily be private. School system personnel may, without notice, (1) monitor, track, and/or log network access, communications, and use; (2) monitor and allocate fileserver space; and (3) access, review, copy, store, delete, or disclose the content of all user files, regardless of medium, the content of electronic mailboxes, and system outputs, such as printouts, for any lawful purpose. Such purposes may include, but are not limited to, maintaining system integrity, security, or functionality, ensuring compliance with board policy and applicable laws and regulations, protecting the school system from liability, and complying with public records requests. School system personnel may monitor online activities when the Internet is accessed via a school system-owned device. By using the school system's network, Internet access, email system, devices, or other technological resources, board members consent to have that use monitored by authorized school system personnel as described in this section.

B. BOARD MEMBER USE OF PERSONAL TECHNOLOGICAL RESOURCES FOR SCHOOL SYSTEM BUSINESS

As much as is practicable, board members should use school system technology devices and accounts for conducting school system business and storing school system electronically stored information ("ESI"). Though use of personal technology devices and accounts may be convenient for conducting school system business, such use is discouraged when school system resources are reasonably available.

1. Definition of Personal Technology Devices and Accounts

For purposes of this policy, "personal technology devices and accounts" means technology devices or accounts that are not under the control of the school system and which the school system does not have the ability to access without the board member's assistance. Personal technology devices include, but are not limited to, computers, phones, tablets, and other technological devices that are owned or leased by a board member. Personal accounts include, but are not limited to, personal email accounts and online file storage services (e.g., file hosting services, cloud storage services, social media sites, and online file storage providers that host user files via the Internet). Board member use of personal social media sites is also subject to Section C of this policy.

2. School System ESI on Personal Technology Devices and Accounts

School system business-related ESI sent and/or received by a board member using a personal technology device or account may constitute a public record or student education record and, as a result, may require retention and disclosure by the school system. In the event of litigation, school system business-related ESI located on a personal technology device or account may be subject to discovery and a litigation hold. Board members are cautioned that using personal technology devices or accounts to conduct school system business or to store school system business-related ESI will significantly reduce their expectation of privacy in those devices or accounts. Board members should avoid the use of personal technology when conducting school system business to prevent a conflict between board members' interests in privacy in their personal technology devices and accounts and the school system's legal obligation to preserve certain school system business-related ESI.

Board members are expected to immediately transfer any school system business-related ESI sent and/or received by the board member using a personal technology device or account to a school system account for proper retention and storage. Board members shall cooperate with school officials in accessing any school system business-related ESI stored on personal technology devices or accounts.

C. BOARD MEMBER USE OF PERSONAL SOCIAL MEDIA

The board recognizes that board members may engage in the use of personal social media to communicate with friends, family, and/or the community. Board members are expected to exercise good judgment in their online interactions, remaining mindful of their ethical obligations as described in policy 2120, Code of Ethics for School Board Members.

1. Definition of Personal Social Media

For purposes of this policy, "personal social media" means any social media networks, tools, or activities that are not under the control of the school system. Social media refers to the various online technology tools that enable people to communicate easily over the Internet to share information and resources. It includes, but is not limited to: personal websites, blogs, wikis, social networking sites, online forums, virtual worlds, video-sharing websites, and any other Internet-based applications which allow the exchange of user-generated content.

2. Guidelines for All Types of Personal Social Media Use

Content posted online may be viewed by anyone, including students, parents, employees, and community members. As public officials, board members should be aware that their online behavior serves as an example to employees and students even when they are not engaging directly in school system-related business. The following standards should guide board members' online conduct.

- Board members should be professional in all Internet postings related to or referencing the school system, students or their parents, and other employees.
- b. Board members may not post confidential information about students, employees, or school system business.
- c. Board members should not post identifiable images of a student or student's family on a personal social media site without permission from the student and the student's parent or legal guardian.
- d. Board members may not use postings to libel or defame the board, individual board members, students, or school system employees.
- e. Board members should not use personal social media to harass, bully, or intimidate students, employees, or other board members.
- f. Board members may not use personal social media to engage in any other

conduct that violates board policy or administrative procedures or state and federal laws.

3. Guidelines for Personal Social Media Use That Is School System-Related

The school system controls and maintains the school system's official website, as well as the school system's official Facebook and Twitter accounts. The school system website and social media accounts present information from the local school administrative unit and are not forums for expressing views of individual board members, employees, or members of the public.

Individual board members, acting in their capacity as public officials, may choose to establish personal social media accounts to facilitate their own communications with the community. The following standards are provided to guide board members' personal social media use for school system-related purposes.

- a. When presenting information on personal social media, board members should clearly indicate that the information posted reflects the views of the individual board member and is neither endorsed by the board nor necessarily reflective of the views of the board or of an official board policy.
- b. A personal social media platform that allows comments from the community may elicit complaints or inquiries from parents or interested citizens concerning school matters. In such cases, the board member should refer the complainant to the appropriate school system administrator in accordance with policy 2122, Role of Board Members in Handling Complaints.
- c. Board members should be aware that when they use a personal social media account in their capacity as a public official and allow community members to post comments publicly on the account, they may be creating a "public forum" for speech protected by the First Amendment. If a "public forum" is created, the board member must be careful not to engage in viewpoint discrimination by, for example, deleting a community member's comment because the board member does not like the view expressed in the comment or blocking only certain individuals from being able to post based on their views. Board members are encouraged to consult with an attorney to create viewpoint-neutral rules to govern their school system business-related personal social media accounts.

Legal References: U.S. Const. amend IV; Stored Communications Act, 18 U.S.C. 2701, et seq.; Computer Fraud and Abuse Act, 18 U.S.C. 1030; G.S. 14-454, -458; Davidson v. Randall, 912 F.3d 666 (4th Cir. 2019)

Cross References: Code of Ethics for School Board Members (policy 2120), Role of Board Members in Handling Complaints (policy 2122), Technology Responsible Use (policy 3225/4312/7320), Use of Personal Technology to Conduct School Business (policy 3228/7323), Student Records (policy 4700), Public Records – Retention, Release, and Disposition (policy 5070/7350), Electronically Stored Information Retention (policy 5071/7351)

Adopted:

The board recognizes and supports the limitations on unauthorized duplication and use of copyrighted materials. The board does not condone any infringement on the property rights of copyright owners.

Employees, students and visitors are prohibited from the use or duplication of any copyright materials not allowed by copyright law, fair use guidelines sanctioned by Congress, licenses or contractual agreements. Willful or serious violations also are considered to be in violation of expected standards of behavior for employees and students and may result in disciplinary action in accordance with board policy.

A. FAIR USE

- 1. Unless allowed as "fair use" under federal law, permission must be acquired from the copyright owner prior to copying copyrighted material. Fair use is based on the following standards:
 - a. the purpose and character of the use;
 - b. the nature of the copyrighted work;
 - c. the amount of and the substantiality of the portion used in relation to the copyrighted work as a whole; and
 - d. the effect of the use upon the potential market for, or value of, the copyrighted work.
- 2. The superintendent or designee shall provide information and training to personnel and students, as appropriate, on the fair use of copyrighted materials, including in the following circumstances:
 - a. single and multiple copying for instructional purposes;
 - b. copying for performances and displays;
 - c. off-air recording of copyrighted programs;
 - d. use of "for home use only" videotapes or DVDs;
 - e. computer software;

Policy Code: **3230/7330**

f. copyrighted materials on the Internet and on-line databases;

g. reproduction and loan of copyrighted materials by school media centers; and

h. preparation of educational multimedia projects using portions of copyrighted works.

B. BUDGET

The budget recommended by the superintendent to the board must include sufficient funds for purchasing copyrighted materials as a necessary budget expense.

Legal References: 17 U.S.C. 101, 102, 106, 107, 108, 110, 117

Cross References: Technology in the Educational Program (policy 3220), Technology Responsible Use (policy 3225/4312/7320), Web Page Development (policy 3227/7322), Integrity and Civility (policy 4310), Network Security (policy 6524), Staff Responsibilities (policy 7300), Budget Planning and Adoption (policy 8100)

Adopted: January 9, 2014

Revised: January 11, 2018

The board recognizes the importance of setting rigorous graduation requirements to help ensure that students are receiving an education that will prepare them to be career and college ready and productive members of society.

In order to graduate from high school, students must meet the following requirements:

- 1. successful completion of all course unit requirements as described in Section A; and
- 2. successful completion of cardiopulmonary resuscitation instruction.

The principal shall ensure that students and parents are aware of all graduation requirements. School counseling program staff shall assist students in selecting their high school courses to ensure that students are taking all of the required units and selecting electives consistent with their post-graduation plans. For students who have transferred to the school system during high school or who, for other reasons, have completed course work outside of the school system, the principal shall determine what course work will be applied as credit toward graduation. The principal shall consider the requirements of the Interstate Compact on Educational Opportunity for Military Children (G.S. 115C-407.5) and the requirements of subsection C.3 of this policy in determining the graduation requirements for children of military families.

A. COURSE UNITS REQUIRED

All students must fulfill the course unit requirements of the Future-Ready Core Course of Study, unless they are approved for the Future-Ready Occupational Course of Study. The tables below lists the course unit requirement for the Future-Ready Core Course of Study and the Future-ready Occupational Course of Study based on the student's year of entry into ninth grade for the first time.

In accordance with policy 3101, Dual Enrollment, and State Board of Education requirements, students may earn certain high school credit for college courses completed. In addition, students may earn credit for certain high school courses in the Future-Ready Core Course of Study completed while in middle school, as authorized by the State Board of Education. Students also have the opportunity to meet course unit requirements without completing the regular period of classroom instruction by demonstrating mastery of the course material in accordance with policy 3420, Student Promotion and Accountability, and State Board of Education requirements.

All awards of high school course credit must be consistent with State Board of Education requirements. Any inconsistency between board policy and State Board graduation requirements will be resolved by following the State Board requirements. While the board endeavors to keep its policy up to date with current State Board of Education graduation

requirements, students should verify current requirements with their school counselors when planning course schedules or making other decisions based on graduation requirements.

1. Future-Ready Core Course of Study Credits Required for Students Entering Ninth Grade for the First Time before 2020-2021

Courses Required*	State Requirements	Local
	·	Requirements
English	4 sequential (English I, II, III, and IV)	
Mathematics	4 (NC Math 1, 2, and 3 and a fourth math course	
	aligned with the student's post-high school plans.)**	
	(A principal may exempt a student from this math	
	sequence. Exempt students will be required to pass	
	NC Math 1 and 2 and two other application-based	
	math courses or selected CTE courses, as identified	
	on the NC DPI math options chart.)***	
Science	3 (a physical science course, Biology, and	
	earth/environmental science)	
Social Studies	4 (including: (1) a founding principles course which	
	shall be either American History: Founding Principles,	
	Civics and Economics or Founding Principles of the	
	United States of America and North Carolina: Civic	
	Literacy;† (2) two American history courses which	
	shall be either (a) American History I and II, (b)	
	American History I or II and another Social Studies	
	course, or (c) American History and another Social	
	Studies course; and (3) World History)	
Health/P.E.	1	
Electives	6 (2 electives must be any combination of Career and	
	Technical Education, Arts Education, or World	
	Language; 4 must be from one of the following:	
	Career and Technical Education, J.R.O.T.C., Arts	
	Education, or any other subject area or cross-	
	disciplinary course. A four-course concentration is	
	recommended.)±	
Total Credits	22	28

^{*} Certain International Baccalaureate (IB), Advanced Placement (AP), and Cambridge International Examination (CIE) courses will satisfy specific graduation requirements. See SBE Policy GRAD-008.

^{**} Students who are learning disabled in math may have other options for meeting the four mathematics credits requirement. See DPI memo of August 24, 2016 available at http://bit.ly/DPIMemo, and the math option chart liked below.

^{***} Students seeking to complete minimum course requirements for UNC universities must complete four mathematics courses, including a fourth math course with Math 3 as a prerequisite. The math options chart is available at https://sites.google.com/dpi.nc.gov/k-12-mathematics/resources/hs-mathematics/math-options-charts?authuser=0.

[†] The founding principles courses, American History: Founding Principles, Civics and Economics and Founding Principles of the United States of America and North Carolina: Civic Literacy, must follow the North Carolina Standard Course of Study (NCSCOS) in its entirety and may not be satisfied by any other courses. See SBE Policy GRAD-004.

[±] Students seeking to complete minimum course requirements for UNC universities must complete two credits of a single world language.

2. Future-Ready Core Course of Study Credits Required for Students Entering Ninth Grade for the First Time in 2020-2021

Courses Required	State Requirements	Local
		Requirements
English	4 sequential (English I, II, III, and IV)	
Mathematics	4 (NC Math 1, 2, and 3 and a fourth math course	
	aligned with the student's post-high school plans.)**	
	(A principal may exempt a student from this math	
	sequence. Exempt students will be required to pass	
	NC Math 1 and 2 and two other application-based	
	math courses or selected CTE courses, as identified	
	on the NC DPI math options chart.)***	
Science	3 (a physical science course, Biology, and	
	earth/environmental science)	
Social Studies	4 (including (1) a founding principles course which	
	shall be either American History: Founding Principles,	
	Civics and Economics or Founding Principles of the	
	United States of America and North Carolina: Civic	
	Literacy;† (2) an American History course which shall	
	be either (a) American History I, (b) American History	
	II, or (c) American History; (3) World History;± and (4)	
	Economics and Personal Finance^)	
Health/P.E.	1	
Electives	6 (2 electives must be any combination of Career and	
	Technical Education, Arts Education, or World	
	Language; 4 must be from one of the following:	
	Career and Technical Education, J.R.O.T.C., Arts	
	Education, or any other subject area or cross-	
	disciplinary course. A four-course concentration is	
	recommended.)‡	
Total Credits	22	28

- * Certain Advanced Placement (AP) courses satisfy specific graduation requirements. See SBE policy GCS-L-008.
- ** Students who are learning disabled in math may have other options for meeting the four mathematics credits requirement. See DPI memo of August 24, 2016 available at http://bit.ly/DPIMemo, and the math option chart liked below.
- *** Students seeking to complete minimum course requirements for UNC universities must complete four mathematics courses, including a fourth math course with Math 3 as a prerequisite. The math options chart is available at https://sites.google.com/dpi.nc.gov/k-12-mathematics/resources/hs-mathematics/math-options-charts?authuser=0.
- [†] The founding principles courses, American History: Founding Principles, Civics and Economics and Founding Principles of the United States of America and North Carolina: Civic must follow the North Carolina Standard Course of Study (NCSCOS) in its entirety and may not be satisfied by any other courses. See SBE Policy GRAD-004.
- ± It is strongly recommended that students take World History in the first year of their high school Social Studies course sequence due to the nature of the adoption of the new Social Studies Standard Course of Study effective in 2021-2022.
- ^ This course must, at a minimum, include the standards established by the second edition of the Voluntary National Content Standards in Economics and the 2013 National Standards for Financial Literacy, as developed by the Council for Economic Education.
- ‡ Students seeking to complete minimum course requirements for UNC universities must complete two credits of a single world language.

3. Future-Ready Core Course of Study Credits Required for Students Entering Ninth Grade for the First Time in 2021-2022

Courses Required	State Requirements	Local
		Requirements
English	4 sequential (English I, II, III, and IV)	
Mathematics	4 (NC Math 1, 2, and 3 and a fourth math course	
	aligned with the student's post-high school plans.)**	
	(A principal may exempt a student from this math	
	sequence. Exempt students will be required to pass	
	NC Math 1 and 2 and two other application-based	
	math courses or selected CTE courses, as identified	
	on the NC DPI math options chart.)***	
Science	3 (a physical science course, Biology, and	
	earth/environmental science)	
Social Studies	4 (including: Founding Principles of the United States	
	of America and North Carolina: Civic Literacy;†	
	Economics and Personal Finance; American History;	
	and World History)	
Health/P.E.	1	
Electives	6 (2 electives must be any combination of Career and	6
	Technical Education, Arts Education, or World	
	Language; 4 must be from one of the following:	
	Career and Technical Education, J.R.O.T.C., Arts	
	Education, or any other subject area or	
	crossdisciplinary course. A four-course concentration	
	is	
	recommended.)‡	
Other Requirements	Completion of IEP objectives	
	Career Portfolio	
Total Credits	22	28

^{*} Certain International Baccalaureate (IB), Advanced Placement (AP), and Cambridge International Examination (CIE) courses will satisfy specific graduation requirements. See SBE Policy GRAD-008.

- † This course must follow the North Carolina Standard Course of Study (NCSCOS) in its entirety and may not be satisfied by any other courses. See SBE Policy GRAD-004. ± This course must, at a minimum, include the standards established by the second edition of the Voluntary National Content Standards in Economics and the 2013 National Standards for Financial Literacy, as developed by the Council for Economic Education.
- ‡ Students seeking to complete minimum course requirements for UNC universities must complete two credits of a single world language.

^{**} Students who are learning disabled in math may have other options for meeting the four mathematics credits requirement. See DPI memo of August 24, 2016 available at http://bit.ly/DPIMemo, and the math options chart linked below.

^{***} Students seeking to complete minimum course requirements for UNC universities must complete four mathematics courses, including a fourth math course with Math 3 as a prerequisite. The math options chart is available at https://sites.google.com/dpi.nc.gov/k-12-mathematics/resources/hs-mathematics/math-options-charts?authuser=0.

4. Future-Ready Occupational Course of Study Credits Required for Students Entering Ninth Grade prior to 2020-2021 (only available to certain students with disabilities who have an IEP)

Courses Required	State Requirements	Local
·	-	Requirements
English	4 (including English I, II, III, and IV)	
Mathematics	3 (including Introduction to Math, NC Math I, and	
	Financial Management)	
Science	2 (including Applied Science and Biology)	
Social Studies	2 (including American History I and American History	
	II* OR (1) American History: Founding Principles,	
	Civics and Economics or Founding Principles of the	
	United States of America and North Carolina: Civic	
	Literacy; and (2) American History I or American	
	History II or American History)**	
Health/P.E.	1	
Career/Technical	4 (Career/Technical Education electives)	
Occupational	6 (including (1) Occupational Preparation I or	
Preparation	Employment Preparation I: Science; (2) Occupational	
	Preparation II or Employment Preparation II:	
	Citizenship IA and Employment Preparation II:	
	Citizenship IB; (3) Occupational Preparation III or	
	Employment Preparation III: Citizenship IIA and	
	Employment Preparation III: Citizenship IIB; and (4)	
	Occupational Preparation IV or Employment	
	Preparation IV: Math	
Work Hours***	600	
Electives	0	6
Other Requirements	Completion of IEP objectives	
	Career Portfolio	
Total Credits	22	28

^{*} Applicable only to students entering the ninth grade for the first time prior to 2017-18.

^{**} Applicable only to students entering the ninth grade for the first time between 2017-2018 and 2019-2020.

^{***} The work hours must include: (1) 150 hours of school-based training with work activities and experiences that align with the student's post-school goals; (2) 225 hours of community-based training; and (3) 225 hours of paid employment or 225 hours of unpaid vocational training, unpaid internship, paid employment at community rehabilitation facilities, and volunteer and/or community services hours, for a total of 600 required work hours.

5. Future-Ready Occupational Course of Study Credits Required for Students Entering Ninth Grade for the First Time in 2020-2021 (only available to certain students with disabilities who have an IEP)

Courses Required	State Requirements	Local
-	-	Requirements
English	4 (including English I, II, III, and IV)	
Mathematics	3 (including Introduction to Math, NC Math I, and	
	Financial Management)	
Science	2 (including Applied Science and Biology)	
Social Studies	2 (including (1) a founding principles course which	
	shall be either American History: Founding	
	Principles, Civics and Economics or Founding	
	Principles of the United States of America and North	
	Carolina: Civic Literacy and (2) Economics and	
	Personal Finance)	
Health/P.E.	1	
Career/Technical	4 (Career/Technical Education electives)	
Occupational	6 (including (1) Occupational Preparation I or	
Preparation	Employment Preparation I: Science; (2) Occupational	
	Preparation II or Employment Preparation II:	
	Citizenship IA and Employment Preparation II:	
	Citizenship IB; (3) Occupational Preparation III or	
	Employment Preparation III: Citizenship IIA and	
	Employment Preparation III: Citizenship IIB; and (4)	
	Occupational Preparation IV or Employment	
	Preparation IV: Math	
Electives	0	6
Other Requirements	Completion of IEP objectives	
	Career Portfolio	
Total Credits	22	28

^{*} The work hours must include: (1) 150 hours of school-based training with work activities and experiences that align with the student's post-school goals; (2) 225 hours of community-based training; and (3) 225 hours of paid employment or 225 hours of unpaid vocational training, unpaid internship, paid employment at community rehabilitation facilities, and volunteer and/or community services hours, for a total of 600 required work hours.

6. Future-Ready Occupational Course of Study Credits Required for Students Entering Ninth Grade for the First Time in 2021-2022 (only available to certain students with disabilities who have an IEP)

Courses Required	State Requirements	Local
•		Requirements
English	4 (including English I, II, III, and IV)	
Mathematics	4 (including Introduction to Math, NC Math I, and	
	Financial Management and Employment Preparation	
	IV: Math (to include 150 work hours))	
Science	3 (including Applied Science, Biology, and	
	Employment Preparation I: Science (to include 150 work hours))	
Social Studies	4 (including Founding Principles of the United States	
	of America and North Carolina: Civic Literacy,	
	Economics and Personal Finance, Employment	
	Preparation II: Citizenship IA (to include 75 work	
	hours), and Employment Preparation II: Citizenship	
	IB (to include 75 work hours))	
Health/P.E.	1	
Career/Technical	4 (Career/Technical Education electives)	
Additional	2 (including Employment Preparation III: Citizenship	
Employment	IIA (to include 75 work hours) and Employment	
Preparation*	Preparation III: Citizenship IIB (to include 75 work	
	hours))	
Electives	0	6
Other Requirements	Completion of IEP objectives	
	Career Portfolio	
Total Credits	22	28

^{*} The work hours included in Employment Preparation I, II, III, and IV are as follows: (1) 150 hours of school-based training with work activities and experiences that align with the student's postschool goals; (2) 225 hours of community-based training; and (3) 225 hours of paid employment or 225 hours of unpaid vocational training, unpaid internship, paid employment at community rehabilitation facilities, and volunteer and/or community services hours, for a total of 600 required work hours.

B. HIGH SCHOOL END -OF-COURSE AND OTHER TESTING

High school students must take all end-of-course (EOC) tests and Career and Technical Education (CTE) State Assessments required by the State Board of Education and pursuant to policy 3410, Testing and Assessment Program.

C. SPECIAL CIRCUMSTANCES

The board adopts the following policies with regard to graduation.

1. Honor Graduates

Honor graduates may be designated by principals on the basis of criteria established by the superintendent. Recognition of honor graduates may be included in graduation programs.

2. Students with Disabilities

Graduation requirements must be applied to students with disabilities to the extent required by state and federal law and State Board policy.

3. Children of Military Families

In order to facilitate the on-time graduation of children of military families, the board adopts the following policy provisions for students to whom the Interstate Compact on Educational Opportunity for Military Children applies.

a. Waiver Requirements

Specific course work required for graduation will be waived if similar course work has been satisfactorily completed in another school system. If a waiver is not granted, school administrators shall provide the student with reasonable justification for the denial. If a waiver is not granted to a student who would qualify to graduate from the sending school, the superintendent or designee shall provide the student with an alternative means of acquiring the required course work so that the student may graduate on time.

b. Testing Requirements for Graduation

The superintendent shall accept the following in lieu of any local testing requirements for graduation: (1) the end-of-course exams required for graduation from the sending state; (2) national norm-referenced achievement tests; or (3) alternative testing. If these alternatives are not feasible for a student who has transferred in his or her senior year, subsection c below will apply.

c. Transfers During Senior Year

If a child of a military family who has transferred at the beginning of or during his or her senior year is ineligible to graduate from the school system after all of the alternatives listed above have been considered and the student meets the graduation requirements at his or her sending school, then school officials from the school system shall collaborate with the sending school system to ensure that the student will receive a diploma from the sending board of education.

4. Early Graduation

Graduation prior to that of one's class may be permitted on the basis of criteria approved by the board upon recommendation by the superintendent upon recommendation by the principal.

Students seeking to graduate with fewer than 28 credits may be permitted to do so under criteria approved by the superintendent upon recommendation by the principal. These students shall meet all state graduation requirements.

5. Graduation Certificates

Graduation certificates will be awarded to eligible students in accordance with the standards set forth in State Board policy.

6. Diploma Endorsements

Students have the opportunity to earn one or more of the following diploma endorsements identifying a particular area of focused study including: (1) Career Endorsement, (2) College Endorsement (two options), (3) North Carolina Academic Scholars Endorsement, and/or (4) a Global Languages Endorsement. No endorsement is required to receive a diploma.

Legal References: G.S. 115C-12(40), -47, -81.25(c)(10)(c), -81.45(d), -81.65, -174.11, -276, -288, -407.5; 16 N.C.A.C. 6D.0309; State Board of Education Policies CCRE-001, GRAD-004, GRAD-007, GRAD-008, GRAD-010, TEST-003

Cross References: Goals and Objectives of the Educational Program (policy 3000), Dual Enrollment (policy 3101), Testing and Assessment Program (policy 3410), Student Promotion and Accountability (policy 3420), Citizenship and Character Education (policy 3530), Children of Military Families (policy 4050)

Adopted: January 9, 2014

Revised: August 14, 2014, May 12, 2016, March 9, 2017, March 8, 2018, July 9, 2020, January 14, 2021

The board recognizes the value of interscholastic athletics and extracurricular activities in promoting leadership and team skills, practicing democratic principles, and encouraging the lifelong learning process. Students are encouraged to participate in opportunities available at the school, including interscholastic athletics and student organizations. All activities are open to all students attending that school unless a restriction is justified and has been approved by the principal. The principal shall ensure that students and parents are notified of the various opportunities for participation in extracurricular activities and shall establish rules, as necessary, to govern such activities.

A. REQUIREMENTS FOR PARTICIPATION IN EXTRACURRICULAR ACTIVITIES

Participation in extracurricular activities, including student organizations and interscholastic athletics, is a privilege, not a right, and may be reserved for students in good academic standing who meet behavior standards established by the board, the superintendent, or the school.

Participation in extracurricular activities may be restricted if a student (1) is not performing at grade level as provided in policy 3400, Evaluation of Student Progress; (2) failed to meet applicable attendance requirements; (3) has violated the student conduct standards found in the 4300 series of policies; or (4) has violated school rules for conduct or (5) has not passed the required physical examination. School administrators choosing to exercise this authority to restrict participation shall provide this policy and any additional rules, including attendance requirements, developed by the superintendent or the principal to all parents, guardians, and students.

The grievance procedure provided in policy 1740/4010, Student and Parent Grievance Procedure, may be utilized by parents or students who believe that a student has been aggrieved by a decision made pursuant to this policy.

B. ADDITIONAL RULES FOR SPECIFIC ACTIVITIES

1. Interscholastic Athletics

In addition, to meeting the general requirements listed above, to be eligible for interscholastic athletics participation, students must have been in daily attendance 85 percent of the previous semester and must meet all applicable eligibility standards of the North Carolina High School Athletic Association, the North Carolina Department of Public Instruction, and any locally established requirements for interscholastic athletics participation.

Students in the sixth grade are eligible to participate in all interscholastic athletics except football.

A student participating in high school interscholastic athletics may participate only on the team consistent with the gender on the student's birth certificate unless otherwise permitted under North Carolina High School Athletic Association rules and regulations.

2. Student-Initiated, Noncurriculum-Related Student Groups at the Secondary Level

Student-initiated, noncurriculum-related, secondary school student groups will be permitted to conduct voluntary meetings on school grounds during non-instructional time, regardless of the size of the group or the religious, political, philosophical, or other content of the speech at the meetings, provided that the meetings do not materially and substantially interfere with the orderly conduct of the educational activities of the school. The principal shall establish viewpoint neutral rules governing such meetings, including restrictions on when and where meetings may occur. Efforts should be made to assure equity for all student groups is maintained.

School employees may not promote, lead, or participate in student-initiated meetings but may be present at meetings to maintain order and discipline, to protect the well-being of the students and faculty, and to assure that attendance of students at the meetings is voluntary. School employees may not influence the form or content of any prayer or other religious activity or require any person to participate in prayer or other religious activity. In addition, non-school persons may not direct, conduct, control, or regularly attend the activities of the groups.

No public funds will be expended on behalf of the student-initiated, noncurriculum-related student groups except for the incidental cost of providing space for the group meetings.

Student-initiated, noncurriculum-related groups will have the same access to communication channels for publicizing their meetings as is allowed to all other noncurriculum-related student groups. However, school officials may indicate in such communications that the meetings are not sponsored by the school.

For purposes of this section, a noncurriculum-related student group is one that is not directly related to the curriculum. A student group will be considered curriculum-related only if (1) the group's subject matter is taught in a regularly offered course or relates to the curriculum as a whole; (2) participation in the group is required as part of a course; or (3) participation in the group results in course credit.

C. SPECIAL CIRCUMSTANCES

1. Students with Disabilities

Students with disabilities must be accorded the legal rights required by federal and state law.

2. Military Children

School administrators shall facilitate the inclusion and participation in extracurricular activities of military children transferring into the school, to the extent they are otherwise qualified, by:

- a. providing information about extracurricular activities to incoming military children; and
- b. waiving application deadlines.

D. APPEALS PROCESS

The grievance procedure provided in policy 1740/4010, Student and Parent Grievance Procedure, may be utilized by parents or students who believe that a student has been aggrieved by a decision made pursuant to this policy.

Legal References: Americans with Disabilities Act, 42 U.S.C. 12132, 28 C.F.R. pt. 35; Equal Access Act, 20 U.S.C. 4071-4074; Individuals with Disabilities Education Act, 20 U.S.C. 1400 *et seq.*, 34 C.F.R. pt. 300; Rehabilitation Act of 1973, 29 U.S.C. 705(20), 794, 34 C.F.R. pt. 104; G.S. 115C art. 9, 115C-47(4), -390.2, -407.5; 16 N.C.A.C. 6E .0204; State Board of Education Policy ATHL-001; *Policies Governing Services for Children with Disabilities*, State Board of Education Policy EXCP-000 N.C. High School Athletic Association Handbook, available at https://www.nchsaa.org/students-and-parents/rules-and-regulations; Middle/Junior High School Athletic Manual (NCDPI), available at https://sites.google.com/dpi.nc.gov/nchealthyschools/athletics

Cross References: Parental Involvement (policy 1310/4002), Race and Equity (policy 1705), Student and Parent Grievance Procedure (policy 1740/4010), Evaluation of Student Progress (policy 3400), Student Promotion and Accountability (policy 3420), School Improvement Plan (policy 3430), Children of Military Families (policy 4050), Student Behavior Policies (4300 series), Attendance (policy 4400), Community Use of Facilities (policy 5030)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: February 12, 2009, July 9, 2015, July 14, 2016, April 6, 2017, August 10, 2017, February 13, 2020, August 13, 2020

ATTENDANCE Policy Code: 4400

School attendance and class participation are an integral part of academic achievement and the teaching-learning process. Regular attendance develops patterns of behavior essential to professional and personal success in life. Regular attendance by every student is mandatory: the State of North Carolina requires that every child in the State between the ages of seven (or younger if enrolled) and 16 years attend school.

Parents or legal guardians have the responsibility for ensuring that students attend and remain at school daily. School administrators shall communicate attendance expectations to parents and guardians and work with students and their families to overcome barriers to attendance.

A. ATTENDANCE RECORDS

School officials will keep an accurate record of attendance, including accurate attendance records in each class. Students will be considered in attendance if present at least half of the instructional day on-site in the school or at a place other than the school attending an authorized school-related activity.

To be in attendance during remote instruction days, students must:

- (1) complete their daily assignments, either online or offline; and/or
- (2) have a daily check-in through two-way communication with
 - (a) the homeroom teacher for grades K-5; or
 - (b) each course teacher, as scheduled, for all other grade levels.

B. LATE ARRIVALS AND EARLY DEPARTURES

Students are expected to be at school on time and to remain at school until dismissed. During the school day, students are expected to be present at the scheduled starting time for each class and to remain until the class ends.

When a student must be late to school or leave school early, a written excuse signed by a parent or guardian should be presented upon the student's arrival at school. Tardies or early departures may be excused for any of the reasons listed below in Section C.

Any disciplinary consequences for unexcused tardiness or unexcused early departures from school or class will be consistent with Section D of policy 4300, Student Behavior Policies. The superintendent or designee shall list in the Code of Student Conduct the specific range of consequences that may be imposed on a student for such offenses. Consequences may not exceed a short-term suspension of two days.

C. EXCUSED ABSENCES

When a student must miss school, a written excuse signed by a parent or guardian must be presented to the teacher or principal designee within 2 days after returning from an absence. Absences due to extended illness may also require a statement from a health care practitioner. An absence may be excused for any of the following reasons:

- personal illness or injury that makes the student physically unable to attend school;
- 2. isolation ordered by the local health officer or by the State Board of Health;
- 3. death in the immediate family;
- 4. medical or dental appointment;
- 5. attendance at the proceedings of a court or administrative tribual is the student is party to the action or under subpoena as a witness;
- 6. observance of an event required or suggested by the religion of the students or the student's parent(s);
- 7. participation in a valid educational opportunity, such as travel or service as a legislative or Governor's page, with prior approval from the principal;
- 8. pregnancy and related conditions or parenting, when medically necessary;
- 9. a minimum of two days each academic year for visitation with the student's parent or legal guardian if the student is not identified as at risk of academic failure because of unexcused absences and the student's parent or legal guardian (a) is an active duty member of the uniformed services as defined by policy 4050, Children of Military Families, and (b) has been called to duty for, is

on leave from, or has immediately returned from deployment to a combat zone or combat support posting.

Extended illnesses generally require a statement from a physician. Once a student has accumulated more than 15 absences in a school year (or more than five consecutive absences), a doctor's note, or other documentation approved by the principal, will be needed to excuse further absences. This standard does not apply to medically fragile students as defined in the North Carolina School Attendance and Student Accounting Manual and approved by the principal.

D. SCHOOL-RELATED ACTIVITIES

While recognizing the importance of classroom learning, the board also acknowledges that out-of-classroom, school-related activities can provide students with valuable experiences not available in the classroom setting. The following school-related activities will not be counted as absences from either class or school:

- 1. field trips sponsored by the school;
- 2. job shadows and other work-based learning opportunities, as described in G.S.115C-47(34a);
- 3. school-initiated and scheduled activities;
- 4. athletic events requiring early dismissal from school;
- 5. Career and Technical Education student organization activities approved in advance by the principal.

In addition, students participating in disciplinary techniques categorized as in-school suspensions will not be counted as absent.

E. MAKEUP WORK

In the case of excused absences, short-term out-of-school suspensions, and absences under G.S. 130A-440 (for failure to submit a school health assessment form within 30 days of entering school), the student will be permitted to make up his or her missed work. (See also policies 4110, Immunization and Health Requirements for School Admission, and 4351, Short-Term Suspension.) Assignments missed due to participation in school-related

activities also are eligible for makeup by the student. The teacher shall determine when work is to be made up. The student is responsible for finding out what assignments are due and completing them within the specified time period.

F. UNEXCUSED ABSENCES

The principal will notify parents and take all other steps required by G.S. 115C-378 for excessive, unexcused absences.

Any school disciplinary consequences for unexcused absences will be consistent with Section D of policy 4300, Student Behavior Policies. The superintendent or designee shall list in the Code of Student Conduct the specific range of consequences that may be imposed on a student for such offenses. Consequences may not exceed a short-term suspension of two days.

G. CHRONIC ABSENTEEISM

Because class attendance and participation are critical elements of the educational process, any absences, whether excused or unexcused, can have a negative impact on a student's academic achievement. Regular attendance must be prioritized within each school and encouraged throughout the community. School administrators shall monitor and analyze attendance data to develop and implement strategies for reducing chronic absenteeism. Such strategies should involve engaging students and parents, recognizing good and improved attendance, providing early outreach to families of students missing school, and identifying and addressing barriers to attendance.

If a student is absent from school for five or more days in a semester, the principal or a committee established by the principal shall consider whether the student's grades should be reduced because of the absences. The principal or committee shall review other measures of academic achievement, the circumstances of the absences, the number of absences, and the extent to which the student completed missed work. A committee may recommend to the principal and the principal may make any of the following determinations:

- the student will not receive a passing grade for the semester;
- 2. the student's grade will be reduced;
- the student will receive the grade otherwise earned; or

4. the student will be given additional time to complete the missed work before a determination of the appropriate grade is made.

H. SPECIAL CIRCUMSTANCES

Students with Chronic Health Problems

No penalties will be imposed for absences due to documented chronic health problems

2. Students Experiencing Homelessness

For students experiencing homelessness (see board policy 4125, Homeless Students), school officials must consider issues related to the student's homelessness, such as a change of caregivers or nighttime residence, before taking disciplinary action or imposing other barriers to school attendance based on excessive absences or tardies.

3. Attendance Requirements for Extracurricular Activities

Absences may impact eligibility for participation in extracurricular activities. Principals shall inform students and parents of the applicable attendance standards for the various types of extracurricular activities, including interscholastic athletics. Also see policy 3620, Extracurricular Activities and Student Organizations.

Legal References: McKinney-Vento Homeless Assistance Act, 42 U.S.C. 11431, et seq.; G.S. 115C-47, -84.2, -288(a), -375.5, -378 to -383, -390.2(d), -390.2(l), -390.5, -407.5; 130A-440; 16 N.C.A.C. 6E .0102, .0103, .0106; State Board of Education Policies ATND-000, -003

Cross References: Extracurricular Activities and Student Organizations (policy 3620), Education for Pregnant and Parenting Students (policy 4023), Children of Military Families (policy 4050), Immunization and Health Requirements for School Admission (policy 4110), Homeless Students (policy 4125), Student Behavior Policies (policy 4300), Short-Term Suspension (policy 4351)

Other Resources: NC DPI Multi-Tiered System of Support Implementation Guide, available at

https://www.livebinders.com/play/play/2052295?tabid=180c26e7-0236-1ff0-3f53-291910458e28#anchor

Adopted: April 9, 1998 to become effective July 1, 1998

Revised: April 10, 2008, May 14, 2009, September 10, 2009, November 10, 2011, June 13, 2013, July 9, 2015, July 14, 2016, September 14, 2017, August 16, 2018, February 14, 2019, January 9, 2020, January 14, 2021

The board is committed to providing access to public records and public information. All employees shall comply with the public records law and this policy.

A. PUBLIC RECORD DEFINED

Any record, in any form, that is made or received by the board or its employees in connection with the transaction of public business is a public record that must be made available to the public, unless such record is protected from disclosure by federal or state law or is otherwise exempted from the public records law, G.S. 132-1 through 132-9. (See policy 5071/7351, Electronically Stored Information Retention, for specific information regarding public records in electronic form.)

Though the school improvement plan is a public record, the school safety components of the plan are not public records subject to public records law. Schematic diagrams, as described in G.S. 115C-105.53 and -105.54, and emergency response information, as described in G.S. 115C-47(40) and -105.54, are also not considered public records subject to public records law.

The official records of students are not public records subject to inspection and examination. (For additional information regarding the release of information about students, see policy 4700, Student Records.) Further, any written material containing the identifiable scores of individual students on any test taken pursuant to the state testing program described in Chapter 115C, Article 10A of the North Carolina General Statutes is not a public record. Any test that is developed, adopted, or provided as part of the state testing program is not a public record until the State Board of Education designates that the test is released.

Information in school system employee personnel files is protected from disclosure in accordance with G.S. 115C-319, except that the following employee information is public record.

- 1. Name.
- 2. Age.
- 3. The date of original employment or appointment.

- 4. The terms of any past or current contract by which the employee is employed, whether written or oral, to the extent that the board has the written contract or a record of the oral contract in its possession.
- 5. Current position.
- 6. Title.
- 7. Current salary (includes pay, benefits, incentives, bonuses, deferred compensation, and all other forms of compensation paid to the employee).
- 8. The date and amount of each increase or decrease in salary with the board.
- 9. The date and type of each promotion, demotion, transfer, suspension, separation, or other change in position classification with the board.
- The date and general description of the reasons for each promotion with the board.
- 11. The date and type of each dismissal, suspension, or demotion for disciplinary reasons taken by the board. If the disciplinary action was a dismissal, a copy of the written notice of the final decision of the board setting forth the specific acts or omissions that are the basis of the dismissal.
- 12. The office or station to which the employee is currently assigned.

The name of a participant in the North Carolina Address Confidentiality Program is not a public record and must be redacted from any records released. As necessary, school personnel may combine public and confidential records to meet the business needs of the system. However, if a record contains confidential information as well as public information, school officials must provide the requested public record with the confidential information removed or redacted.

B. Designation of Records Officer

The superintendent shall designate a records officer or otherwise ensure that the duties of a records officer are met.

Duties of the Records Officer

The duties of the records officer include the following:

a. determining whether records are public or confidential by law, with assistance from the local board attorney as necessary;

- b. determining the most cost-effective means of storing and retrieving public records that include confidential information;
- c. providing training, consultation, and guidelines to school officials who respond to or are otherwise involved in public records requests;
- determining the actual cost of providing copies of public records in various forms, such as paper or electronic media, in which the school system is capable of providing the records;
- e. determining the cost of a request for copies of public records when a special service charge is applicable or when the school system is voluntarily creating or compiling a record as a service to the requester; and
- f. reviewing appeals of any denial of a request for public records.

2. Other Duties

A designated electronic records officer, or other employees as determined by the superintendent shall review all electronic data-processing systems created by the school system or being considered for acquisition through lease, purchase, or other means, to ensure they are designed and maintained in a manner that:

- a. will not impede the school system's ability to permit public inspection and examination of public records; and
- b. provides a means of obtaining copies of such records.

C. REQUESTS FOR PUBLIC RECORDS

All requests for examining or obtaining copies of public records should be in writing or recorded by school system personnel. This policy, administrative guidelines, information on the actual cost of producing public records, information on how to reach the records officer, information about how to appeal a denial of a public records request, and information regarding any computer database indexes must be made available to individuals requesting public records.

Public records must be released in accordance with the law. Any denial of a public records request must be made in writing and must include the basis for the denial. The superintendent or designee may issue additional guidelines consistent with this policy to further clarify the process for requesting public records.

D. FEES FOR COPIES OF PUBLIC RECORDS

Persons requesting copies of public records will be charged any applicable fees as determined by the records officer (see subsections B.1.d and B.1.e above). The school system shall not charge any fees for separating confidential information that is commingled with public records.

E. ELECTRONIC MAIL LISTS

A school employee may be authorized by the superintendent or designee to maintain an electronic mail list of individual subscribers. Such a list may be used only: (1) for the purpose for which the subscribers subscribed to it; (2) to notify subscribers of an emergency to public health or public safety; or (3) in the event of deletion of the list, to notify subscribers of the existence of any similar lists. Although such electronic mail lists of individual subscribers shall be available for public inspection in either printed or electronic format to the extent permitted by law, school officials shall not provide anyone with copies of such lists. Release for public inspection of any subscriber list must be consistent with the Family Education Rights and Privacy Act (FERPA) if the list contains personally identifiable information from student education records. See policy 4700, Student Records.

F. DESTRUCTION OF PUBLIC RECORDS

To the extent required by law, school personnel shall maintain public records in accordance with the applicable records retention and disposition schedule(s) issued by the North Carolina Department of Natural and Cultural Resources. The superintendent may establish regulations for the destruction of records in accordance with the approved schedule.

Legal References: Family Educational Rights and Privacy Act, 20 U.S.C. 1232g; G.S. 14-113.8(6); 115C-47(40), -105.27(a2); -105.53, -105.54, - 109.3, -174.13, -319 to -321, -402; 132-1 to -9; Records Retention and Disposition Schedule for Local Education Agencies, N.C. Department of Natural and Cultural Resources (1999), available at

https://archives.ncdcr.gov/documents/local-education-agencies-schedule. General Records Schedule for Local Government Agencies, N.C. Department of Natural and Cultural Resources (2019), available at https://archives.ncdcr.gov/government/retention-schedules/local-government

Cross References: North Carolina Address Confidentiality Program (policy 4250/5075/7316), Student Records (policy 4700), Confidentiality of Personal Identifying Information (policy 4705/7825), News Media Relations (policy 5040), Electronically Stored Information Retention (policy 5071/7351), Personnel Files (policy 7820)

Adopted: April 9, 1998 to become effective July 1, 1998

Revised: October 11, 2007, January 9, 2014, August 13, 2015, May 12, 2016, July 12, 2018, February 13, 2020

Public record-keeping requirements and federal and state law require that the school system properly manage its electronically stored information ("ESI"). To the extent required by law, school personnel shall maintain ESI in accordance with this policy and/or the applicable records retention and disposition schedule(s) ("Schedule") issued by the North Carolina Department of Natural and Cultural Resources.

A. System-Wide E-mail Retention and Employee Responsibility for ESI

All e-mails produced and received using the school system email system are the property of the school system and will automatically be retained by the school system for a minimum of three years. In some cases, business-related e-mails must be retained longer, according to the Schedule, and individual employees are required to review the Schedule and save such e-mails, in hard copy or electronic format, for the applicable time period. For ESI other than e-mail, each employee shall retain such records, in hard copy or electronic format, for the time period required by the Schedule.

B. LITIGATION HOLDS FOR ESI

The school system will have an ESI team. The ESI team is a designated group of individuals who implement and monitor litigation holds, which are directives not to destroy ESI that might be relevant to a pending or imminent legal proceeding. The ESI team must include a designated administrator, the school board attorney, and a member from the technology department. In the case of a litigation hold, the ESI team shall direct employees and the technology department, as necessary, to suspend the normal disposition procedure for all related records.

C. INSPECTION OF ESI

Any requests for ESI records should be made in writing and will be reviewed by the records officer (see policy 5070/7350, Public Records – Retention, Release, and Disposition), in consultation with the school board attorney if needed, and released in accordance with North Carolina public records laws.

D. DELEGATED AUTHORITY

The board of education delegates to the superintendent or designees the right to implement and enforce additional procedures or directives relating to ESI retention consistent with this policy.

5071/7351

Legal References: Fed. R. Civ. P. 16, 26, 33, 37, 45; North Carolina Public Records Act, G.S. 132; *E-Mail as a Public Record in North Carolina: A Policy for Its Retention and Disposition*, N.C. Department of Natural and Cultural Resources (2009), available at https://archives.ncdcr.gov/government/digital-records/digital-records-policies-and-guidelines; *Records Retention and Disposition Schedule for Local Education Agencies*, N.C. Department of Natural and Cultural Resources (1999), available at

https://archives.ncdcr.gov/documents/local-education-agencies-schedule; General Records Schedule for Local Government Agencies, N.C. Department of Natural and Cultural Resources (2019), available at

https://archives.ncdcr.gov/government/retention-schedules/local-government-schedules/general-records-schedule-local-government

Cross References: Public Records – Retention, Release, and Disposition (policy 5070/7350)

Adopted:

The superintendent or designee shall establish school nutrition services consistent with board goals as provided in board policy 6200, Goals of School Nutrition Services, and state and federal laws and regulations. Duties related to the nutrition services will be included in appropriate job descriptions. Each principal and cafeteria manager is responsible for the school nutrition services program in his or her school, under the supervision of the director of child nutrition.

The superintendent shall verify that all school nutrition services personnel are certified and trained in accordance with law.

Legal References: Healthy, Hunger-Free Kids Act of 2010, P.L. 111-296; G.S. 115C-36

Cross References: Goals of School Nutrition Services (policy 6200)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: January 8, 2015

All schools will participate in federal National Child Nutrition Programs and will receive commodities donated by the United States Department of Agriculture. All federal and state revenues will be accepted and applied to maximize the use of such funds for the purposes of providing nutritional meals to students at the lowest possible price. The superintendent or designee shall develop procedures as necessary to implement the operational standards established in this policy.

A. OPERATIONAL STANDARDS

The school nutrition services program will be operated in a manner consistent with board goals and board policy. The program also will be operated in compliance with all applicable state and federal law, including requirements of the National School Lunch Program and all federal guidelines established by the Child Nutrition Division of the United States Department of Agriculture. Specific legal requirements that must be met include, but are not limited to, the following.

- 1. School officials may not discriminate based on race, sex, color, national origin, disability, age, or eligibility status for free and reduced price meals. School officials are also prohibited from retaliating against an individual for prior civil rights activity.
- 2. The school nutrition services program will meet safety and sanitation requirements established in local, state, and federal rules and guidelines for school nutrition services programs.
- 3. The school nutrition services program will have a written food safety program that includes a hazard analysis critical control point plan for each school.
- 4. Menu preparation, purchasing, and related record keeping will be consistent with applicable state and federal rules and guidelines.
- 5. Banking, financial record keeping, budgeting, and accounting will be conducted in accordance with generally accepted practices and procedures, as dictated by the School Budget and Fiscal Control Act and in accordance with state and federal guidelines.
- 6. Commodity foods donated by the United States Department of Agriculture will be used and accounted for in accordance with federal regulations.
- 7. Preference will be given in purchasing contracts to high-calcium foods and

Policy Code: 6220

- beverages, as defined in G.S. 115C-264.1 and to foods grown or raised within North Carolina.
- 8. Child Nutrition Program (CNP) funds will be used only for the purposes authorized by law. Indirect costs, as defined by law, will not be assessed to the CNP unless the program has a minimum of one month's operating balance.
- 9. The price for meals will be determined in accordance with federal law.
- 10. Nonprogram foods will be priced to generate sufficient revenues to cover the cost of those items. A nonprogram food is defined as a food or beverage, other than a reimbursable meal or snack, that is sold at the school and is purchased using funds from the child nutrition account.
- 11. All school nutrition services will be operated on a non-profit basis for the benefit of the CNP. School nutrition services are those that are operated from 12:01 a.m. until the end of the last lunch period.
- 12. All income from the sale of food and beverages that is required by law or regulation to be retained by the CNP will be deposited to the CNP account and will be used only for the purposes of the school's non-profit lunch and breakfast programs. All funds from food and beverage sales not otherwise required by law to be deposited to the CNP account will be deposited into the proper school account in accordance with guidelines developed by the superintendent or designee.
- 13. All competitive foods sold on school campuses will meet federal and state standards for nutrient content.
- 14. All employees whose job duties include procurement activities for the Child Nutrition Program shall adhere to the conflict of interest rules and standards for ethical conduct established by the board in policies 6401/9100, Ethics and the Purchasing Function, and 8305, Federal Grant Administration. Failure to comply with these requirements will result in disciplinary action.

B. MEAL CHARGES

Students who are required to pay for meals are expected to provide payment in a timely manner. The board recognizes, however, that students occasionally may forget or lose their meal money. To safeguard the dignity and confidentiality of students in the serving line, reasonable efforts must be used whenever possible to avoid calling attention to a student's inability to pay.

The child nutrition director and principal shall work jointly to prevent meal charges from accumulating and shall make every effort to collect all funds due to the child nutrition

program on a regular basis and before the end of the school term. Notices of low or negative balances in a child's meal account will be sent to parents and the principal at regular intervals during the school year. If a parent regularly fails to provide meal money and does not qualify for free meal benefits, the child nutrition director shall inform the principal, who shall determine the next course of action, which may include notifying the department of social services of suspected child neglect and/or taking legal steps to recover the unpaid meal charges. Parents are expected to pay all meal charges in full by the last day of each school year. Negative balances on student accounts will be carried forward to the following school year. However, the superintendent shall ensure that federal child nutrition funds are not used to offset the cost of unpaid meals and that the CNP is reimbursed for bad debt resulting from uncollected student meal charges prior to September 30 each year.

This policy and any applicable procedures regarding meal charges must be communicated to school administrators, school food service professional, parents, and students. A copy of the meal charges policy and any applicable procedures will be available to parents at the start of each school year and at any time their child transfers into a new school during the school year.

Legal References: Child Nutrition Act of 1966, 42 U.S.C. 1771 et seq.; National School Lunch Act, 42 U.S.C. 1751 et seq., 2 C.F.R. pt. 200; 7 C.F.R. pt. 210; 7 C.F.R. pt. 215; 7 C.F.R. pt. 220; United States Department of Agriculture Policy Memos SP 46-2016, 47-2016, and 23-2017, available at http://childnutrition.ncpublicschools.gov/regulations-policies/usda-policy-memos; G.S. 115C-47(7), 47(22), -263, -264, -264.1, -426, -450, -522; 16 N.C.A.C. 6H .0104

Cross References: Parental Involvement (policy 1310/4002), Goals of School Nutrition Services (policy 6200), School Meal and Competitive Foods Standards (policy 6230), Goals of the Purchasing Function (policy 6400), Ethics and the Purchasing Function (policy 6401/9100), Federal Grant Administration (policy 8305)

Adopted: January 9, 2014

Revised: June 11, 2015, August 16, 2018, June 13, 2019

All employees or other individuals who select foods or beverages to be sold to students on a school campus during the school day shall select and procure such foods and beverages in a manner consistent with the goals established by the board in policy 6200, Goals of School Nutrition Services, and policy 6140, Student Wellness, and with all state and federal laws and regulations. Additionally, in furtherance of the board's goals, the board establishes the following standards for school meals and other foods sold or available on school campuses.

A. SCHOOL MEAL REQUIREMENTS

Meals and snacks provided through the National School Lunch, School Breakfast, and After School Snack Programs must comply with all federal nutrition standards applicable to the respective program, including meal component requirements and dietary standards.

B. FOODS OTHER THAN SCHOOL MEALS

1. Definitions

a. School day

As used in this policy, "school day" means the period from midnight through 30 minutes after the dismissal bell rings.

b. Competitive foods

Competitive foods are all foods and beverages, other than meals reimbursed through the federally-funded school nutrition programs, available for sale to students on campus during the school day.

2. Foods Sold From Midnight Until the End of the Last Lunch Period

The sale of food and beverages between midnight and the end of the last lunch period is the responsibility of the Child Nutrition Program (CNP), and the CNP will retain the proceeds. No foods or beverages may be sold to students on any school campus during that time period except through the Child Nutrition Program. The school principal and CNP personnel shall ensure that all competitive foods, including vended *a la carte* and all other *a la carte* or supplemental food and beverages, sold during that time period-meet the federal Smart Snacks nutrition standards.

3. Foods Sold Between the Last Lunch Period and the End of the School Day

Each year, through its School Nutrition Program Annual Agreement, the board will establish accountability for the sale of competitive foods during the period between the end of the last lunch period and the end of the school day. All foods sold during that period must comply with the federal Smart Snacks nutrition standards. This includes foods sold in vending machines (see subsection B.4, below), in school stores, and in other sales venues on the school campus.

4. Foods Sold After the School Day

Foods sold after the school day are not subject to the federal Smart Snacks standards but are subject to any school rules established pursuant to policy 6140, Student Wellness.

5. Vending Sales During the School Day

In elementary schools, no beverage or snack vending to students is permitted outside of the School Nutrition Program.

In middle and high schools, all vended snack foods and beverages sold during the school day must meet the federal Smart Snacks standards and any more restrictive state requirements.

Bottled water must be available in every school that has beverage vending.

6. Fund-Raising Activities Involving Food or Beverages

All fund-raising activities that involve the sale of food or beverages to students must occur outside the school day. Tokens of exchange for foods or beverages to be delivered later in the day also are prohibited during the school day.

Fund-raising activities that are conducted after the school day are not required to comply with the federal Smart Snacks nutrition standards, but are subject to policy 6140, Student Wellness, and any school rules established pursuant to that policy.

7. Foods Brought from Home for School Events

Each school principal may establish standards for food and beverages brought from home to be shared for classroom events or parties during the school day or for extracurricular activities after school. The board encourages principals to establish rules that are consistent with the Smart Snacks nutrition standards.

8. Responsibility for Compliance with the Limits on the Sale of Competitive Foods

The limitations on the sale of competitive foods during the school day established by law and this policy are intended to encourage students to develop healthy eating habits and to ensure the ability of the schools to provide nutritious meals at the lowest possible cost.

All employees, student groups, volunteers, school support organizations, and other parties within the school environment must comply with the restrictions and conditions on the sale of competitive foods to students during the school day imposed by federal and state law, this policy, and the terms of the board's School Nutrition Program Annual Agreement.

The superintendent shall hold each principal responsible for consistent enforcement of this policy.

9. Consequences for Non-Compliance with the Limits on the Sale of Competitive Foods

Employees will be subject to disciplinary sanctions for violating the requirements pertaining to the sale of competitive foods as described in this or other relevant board policy, the board's School Nutrition Program Annual Agreement, or federal or state law or regulation. Discipline may include suspension or dismissal for repeated willful violations. The superintendent may take all reasonable steps necessary to prevent violation of the competitive foods rules by any student or student group, volunteer, school support organization, or other party.

If a school is found by the North Carolina Department of Public Instruction to be in violation of the rules pertaining to the sale of competitive foods as established in federal or state law or regulation and the violations results in a monetary sanction against the Child Nutrition Program, the superintendent may require the school's principal to reimburse the Child Nutrition Program from the operating account of the school.

Nothing in this policy is intended to regulate or limit foods that students bring from home as part of a bag lunch.

Legal References: Child Nutrition Act of 1966, 42 U.S.C. 1771 et seq.; Healthy, Hunger-Free Kids Act of 2010, P.L. 11-296, 7 C.F.R. Part 210; National School Lunch Act, 42 U.S.C. 1751, et seq.; G.S. 115C-47(7), -47(22), -263, -264, -264.2, -264.3; 16 N.C.A.C. 6H .0104; State Board of Education Policy CHNU-002; Eat Smart: North Carolina's Recommended Standards for All Foods Available in School, NC Department of Health and Human Services, NC Division of Public Health (2004)

Cross References: Student Wellness (policy 6140), Goals of School Nutrition Services (policy 6200)

Adopted: June 11, 2015

Updated: November 12, 2015, September 14, 2017

Services will be purchased in a manner consistent with the board's purchasing goals. Competitive bidding is not required for the purchase of services; however, contracts for services will be made under conditions which foster competition among potential providers when feasible and after careful pricing.

For all purchases and contracts, the board will comply with current federal and state laws.

Contracts entered into with entities or individuals to provide a driver education program for students must be awarded on a competitive basis through requests for proposals to contract and in accordance with the requirements of State Board of Education Policy DRIV-001.

This policy does not apply to contracts for architectural, engineering, surveying, and construction management at risk services, which are governed by policy 9110, Use and Selection of Architects, Engineers, Surveyors, and Construction Managers At Risk.

Legal References: 2 C.F.R. 200.317-200.326; G.S. 115C-36; 143-64.31; 147 art. 6E, art. 6G; 16 N.C.A.C. 6E .0303; State Board of Education Policy DRIV-001

Cross References: Goals of the Purchasing Function (policy 6400), Federal Grant Administration (policy 8305), Use and Selection of Architects, Engineers, Surveyors, and Construction Managers At Risk (policy 9110)

Adopted: May 14, 1998 to become effective July 1, 1998

Revised: October 13, 2016, November 9, 2017, May 9, 2019

The board will comply with the requirements of the Fair Labor Standards Act (FLSA) and applicable state laws and State Board of Education policies. A school employee who is classified as an exempt employee subject to the salary basis requirement of the FLSA must receive the full salary for any workweek in which the employee performs any work, subject to the exceptions listed below. Exempt employees need not be paid for any workweek in which they perform no work.

The board prohibits making improper deductions from the salaries of exempt employees.

A. DEDUCTIONS FROM PAY

The following information applies only to exempt employees subject to the FLSA salary requirements as described in 29 C.F.R. Part 541 Subpart G.

- 1. The board will make partial or full day deductions from the pay of an exempt employee if: the employee accrues paid leave; the employee is absent for personal reasons or because of illness or injury; and the employee does not use accrued leave because of one of the following reasons:
 - a. permission for its use has not been sought or has been sought and denied;
 - b. accrued leave has been exhausted; or
 - c. the employee chooses to use leave without pay.
- 2. In addition, the board may make deductions from the pay of an exempt employee in the following circumstances:
 - a. to offset amounts the employee received as jury fees, witness fees, or military pay;
 - b. during the initial or final week of employment;
 - c. for penalties imposed in good faith for infractions of safety rules of major significance; or
 - d. for unpaid disciplinary suspension of one or more full days imposed in good faith for infractions of workplace conduct rules.

Policy Code: **7560**

B. Reporting Improper Deductions

If an employee believes that an improper deduction has been made to his or her salary, the employee should report this information to his or her direct supervisor as soon as possible. Any supervisor who receives a report of an alleged improper deduction must notify the payroll department immediately.

Reports of improper deductions will be investigated promptly. If it is determined that an improper deduction has occurred, the employee will be promptly reimbursed for the improper deduction.

If the complaining employee is not satisfied with the investigation concerning improper deductions, he or she may file a grievance pursuant to policy 1750/7220, Grievance Procedure for Employees.

Legal References: Fair Labor Standards Act of 1938, as amended, 29 U.S.C. 201 *et seq.*, 29 C.F.R. Part 541; *North Carolina Public Schools Benefits and Employment Policy Manual* (N.C. Dept. of Public Instruction, current version), available at https://www.dpi.nc.gov/districts-schools-support/district-human-capital/employee-policy

Cross References: Grievance Procedure for Employees (policy 1750/7220), Leave (policy 7510), Family and Medical Leave (policy 7520), Military Leave (policy 7530), Voluntary Shared Leave (policy 7540)

Adopted:



2021-2024 Equity & Inclusion Plan

Mrs. Robin Harris, Director of Equity & Inclusion Dr. Wendy Rich, Assistant Superintendent of Curriculum & Instruction June 10, 2021

The Asheboro City School System abides by the ACS Equity & Inclusion Plan developed by the District Equity Team. This plan guides the equity and inclusion work on a three-year cycle. The plan for this three-year cycle is in effect from July 2021 to June 2024. This plan is informed by the ACS Race & Equity Policy (1705) and aims to institutionalize change in the district.

The Three Pillars

The ACS Equity & Inclusion Plan stands on three critical pillars:

- Policy and Practice
- Relationships and Engagement
- Teaching and Learning.



Fauity & Inclusion Plan Components

August 2024 on

collection

development

center collection development

and monitoring.

Equity & inclusion Plan Components							
Teaching & Learning Pillar							
Recommended Goal	Collective Action	Stage of Implementation	Implementation Time Frame	Lead	Resources Needed	Alignment to Policy 1705	Evidence(s)
Practices (Schools):							
Focus on inclusive leadership and instructional practices that prioritizes closing achievement and opportunity gaps, while raising achievement for all students.							
	Offer African-American & Latino Studies courses for AHS students.	Implementing	established by December 2021	W. Rich R. Harris		B. 2b B. 3b	32 students enrolled in each course
Develop and/or Provide Culturally-Responsible Curriculum	Develop a trajectory of culturally-responsive topics to be taught in grades K-8 that includes significant contributions by ALL Americans (K-8 schools)		by December 2022	W. Rich R. Harris	The 1619 Project Curriculum Everfi- Diversity Foundations Course 306: African American History African American History [GCS-shared/NC]	B. 2b B. 3b	
	Create a standardized process for culturally-responsive media	Audit to be conducted by	On-going	Woodyard R. Harris	Process currently used	B. 2b B. 3b	

B. 3c

Policy and Practice

Goals & Strategies:

- Conduct a systematic review of district and school-level practices and policies.
 - Develop a prioritized list of practices, procedures, and policies that need to be rewritten or created to produce equitable outcomes for students.
 - Generate equitable practices and procedures identified from the prioritized list and monitor enactment.
 - Develop district Equity Audit and data summary (outcome and perception data).
 - Strengthen discipline policy and procedures to ensure consistency, clarity,and the elimination of disproportionality.

Goals:

- Ensure student voices are heard and used to make decisions.
- Ensure multiple cultural perspectives & community voice is represented as the district examines and solves issues.
- Develop a district-wide strategy for strengthening family and community engagement.
- Strengthen partnerships between the school and home.
- Assess and implement efforts addressing school culture.



Goals:

- Develop culturally-responsive instructional leadership.
- Develop and/or provide culturally-responsible curriculum.
- Develop culturally-responsive leaders and staff throughout the district.
- Support established school-based racial equity teams at every school.

Questions





Equity Policy (1705) Progress Report

Dr. Aaron Woody, Superintendent June 10, 2021



Implementation and Monitoring

Policy 1705 Race and Equity directs the superintendent and/or designee to develop and implement a system-wide racial equity plan with clear accountability and metrics, which will result in measurable academic improvements for Asheboro City Schools students. The superintendent shall report progress on the plan and outcomes to the board annually.



1. Policy and Practice

- a. Instituting a district equity team to prioritize and develop equity policies, procedures, professional development, and a district plan to respond to inequitable outcomes for students occurring on the basis of race.
 - The District Equity Team has developed a three-year district plan that directly aligns to Policy 1705.
 - Equity teams have been established in every school.
 - Extensive professional development that builds capacity for instructional leaders in culturally responsive schools has been provided throughout this year.

1. Policy and Practice

- b. Recruiting, developing, employing, supporting, and retaining a diverse workforce;
 - ❖ We have greatly expanded our recruitment efforts this year due to the online availability. We added three local universities and two consortiums that included 40 universities throughout Virginia and Pennsylvania.
 - All school-level administrators, Chandra Manning, and Robin Harris were invited to participate in these recruitment fairs.



- a. Ensure student voice is viewed as critical and incorporated routinely in decision making;
 - Conducted student surveys from Panorama to determine perceptions of remote instruction and needs.
 - Conducted student focus groups at the high school level to gather input on student challenges and successes.



- d. Engage family and community members with staff and students, district-wide and at school and program sites, in the development and implementation of culturally appropriate and effective partnerships between home and school;
 - Affinity Community Advisory Groups met in September and January this year.
 - ACS leadership participated in multiple community meetings and events.
 - Enhanced parent communication and input through surveys during the 2020-2021 school year.

- e. Bring multiple cultural perspectives to examining and solving issues that arise.
 - Enhanced parent and community input on remote learning plan and re-entry plans through surveys during the 2020-2021 school year.
 - Affinity Advisory Group meetings and community event participation.



District employees will work together to increase their individual and collective capacity to effectively teach a racially and ethnically diverse and changing student population:

- a. Ensuring a positive and academically rigorous school environment that engages each and every student;
 - AHS has offered two new courses for next year: African American Studies and Latin American Studies. There are 64 students registered for these courses next year.
 - Added a part-time counselor for ACCESS Ed to help with engagement of remote learners.

- b. Providing access to culturally responsive tools and resources;
 - A process to develop a culturally-responsive media collection at each school is being developed- schools are working toward ensuring adequate titles are available.
 - A Textbook/Resource Evaluation Criteria Tool has been created to ensure the selection of culturally-responsive curricular and instructional materials for students. This tool will be used for future textbook adoptions and for the selection of district materials and resources.

- c. Enhancing school capacity to collaborate in the development and implementation of culturally-responsive instructional practices and curriculum; and
 - Curriculum units were created and/or revamped over the summer to provide rigor and culturally-responsive instructional practices.
 - A "Click-Through" observation tool was created to assist school and district leaders in monitoring instruction and curriculum during remote instruction.

- d. Providing continuous professional development to ensure a workforce of culturally responsive administrative, instructional, and support personnel.
 - District and school-level leaders have received over 45 hours of professional development helping them lead a culturallyresponsive workforce.
 - Equity teams at each school have met regularly to review data and provide professional development for teachers.
 - The ACS District Equity Team monitors the Equity and Inclusion Plan monthly.

Additional Accomplishments

We have strengthened our MTSS process by examining Core, TIER II and TIER III resources, making processes and procedures for data discussions, revamping the process for examining core instruction and clearly defining the EC and regular education steps in the MTSS process.

We are also reviewing procedures to determine which ones need to be rewritten to create equitable outcomes.



Questions





Equity Policy (1705) Progress Report

Dr. Aaron Woody, Superintendent June 10, 2021



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Questions





A learning community of excellence!

Cognia - AHS Accreditation

Dr. Aaron Woody June 10, 2021



What is Cognia:

The Cognia Continuous Improvement System accredits schools by examining the whole institution - the program, the cultural context, and the community of stakeholders - to determine how well the parts work together to meet the needs of learners.

The Engagement Review Team gathers evidence to evaluate the institution against the research-based Cognia Performance Standards.

Cognia defines continuous improvement as "an embedded behavior rooted in an institution's culture that constantly focuses on conditions, processes, and practices to improve teaching and learning."

Accreditation Status & Index of Educational Quality:

Cognia provides an Index of Educational Quality (IEQ) as a holistic measure of overall performance based on a comprehensive set of standards and review criteria.

- An IEQ below 250 indicates the institution has several areas within the Initiate level to focus improvement efforts on.
- An IEQ in the range of 225-300 indicates the institution has several areas within the Improve level to inform continuous improvement and sustainability.
- An IEQ of 275 and above indicates the institution is beginning to reach the Impact level for practices to become ingrained in the culture of the organization.

AHS IEQ 317.00 CIN 5 yr Range 278.34 - 283.33



Cognia Ratings:

The Engagement Review Team findings are organized by the following ratings:

- **Insufficient:** Areas with little evidence or no activity.
- Initiating: Areas to enhance/extend improvement efforts.
- **Improving:** Pinpoints quality practices that are improving and meets the standards.
- **Impacting:** Demonstrates noteworthy practices producing clear results that positively impact the institution.

Cognia Ratings:

Overview of ratings for AHS:

Insufficient	0
Initiating	0
Improving	23
Impacting	7



Insights from the Review:

- The governing authority functions effectively through well-designed policies, practices, and a clear understanding of roles, responsibilities, and ethical behavior in support of teaching, learning, and school leadership.
- Commitment to shared leadership and engagement of stakeholders.
- Structures in school for positive relationships between staff and students and pathways for planning for future and careers.
- Multi-year plan for the utilization and integration of technology.



Insights fro the Review:

Areas to Improve:

- Data are gathered and analyzed but not targeted to measure impact of efforts on learning, organizational goals, and priorities nor consistently tracked over time for trends, sustainability, adjustments, or strategic planning.
 - No utilization of a formal process for the use of data to drive continuous school improvement.
 - Parents have little awareness of/involvement in the school improvement process.
 - Data should be aligned to short and long-term goals.



Next Steps:

- Review and share findings with stakeholders.
- Develop plans to address the areas identified for improvement.
- Use findings and data from the report to guide and strengthen the institution's continuous improvement efforts.
- Celebrate the successes noted in the report.
- Continue the improvement journey.



Questions





Asheboro, North Carolina

March 22 - 25, 2021

School Accreditation Engagement Review

208227



Table of Contents

Cognia Continuous Improvement System	3
Initiate	3
Improve	3
Impact	3
Cognia Performance Accreditation and the Engagement Review	4
Cognia Standards Diagnostic Results	4
Leadership Capacity Domain	5
Learning Capacity Domain	6
Resource Capacity Domain	7
Assurances	8
Accreditation Status and Index of Education Quality®	8
Insights from the Review	9
Next Steps	14
Team Roster	15
References and Readings	17





Cognia Continuous Improvement System

Cognia defines continuous improvement as "an embedded behavior rooted in an institution's culture that constantly focuses on conditions, processes, and practices to improve teaching and learning." The Cognia Continuous Improvement System (CIS) provides a systemic, fully integrated solution to help institutions map out and navigate a successful improvement journey. In the same manner that educators are expected to understand the unique needs of every learner and tailor the education experience to drive student success, every institution must be empowered to map out and embrace their unique improvement journey. Cognia expects institutions to use the results and the analysis of data from various interwoven components for the implementation of improvement actions to drive education quality and improved student outcomes. While each improvement journey is unique, the journey is driven by key actions.

The findings of the Engagement Review Team are organized by the ratings from the Cognia Performance Standards Diagnostic and the Levels of Impact within the i3 Rubric: Initiate, Improve, and Impact.

Initiate

The first phase of the improvement journey is to Initiate actions to cause and achieve better results. The elements of the Initiate phase are defined within the Levels of Impact of Engagement and Implementation. Engagement is the level of involvement and frequency of stakeholders in the desired practices, processes, or programs within the institution. Implementation is the process of monitoring and adjusting the administrations of the desired practices, processes, or programs for quality and fidelity. Standards identified within Initiate should become the focus of the institution's continuous improvement journey toward the collection, analysis, and use of data to measure the results of engagement and implementation. Enhancing the capacity of the institution in meeting these Standards has the greatest potential impact on improving student performance and organizational effectiveness.

Improve

The second phase of the improvement journey is to gather and evaluate the results of actions to Improve. The elements of the Improve phase are defined within the Levels of Impact of Results and Sustainability. Results come from the collection, analysis, and use of data and evidence to demonstrate attaining the desired result(s). Sustainability is results achieved consistently to demonstrate growth and improvement over time (a minimum of three years). Standards identified within Improve are those in which the institution is using results to inform their continuous improvement processes and to demonstrate over time the achievement of goals. The institution should continue to analyze and use results to guide improvements in student achievement and organizational effectiveness.

Impact

The third phase of achieving improvement is **Impact**, where desired practices are deeply entrenched. The elements of the Impact phase are defined within the Level of Impact of Embeddedness. Embeddedness is the degree to which the desired practices, processes, or programs are deeply ingrained in the culture and operation of the institution. Standards identified within Impact are those in which the institution has demonstrated ongoing growth and improvement over time and has embedded the practices within its culture. Institutions should continue to support and sustain these practices that yield results in improving student achievement and organizational effectiveness.



Cognia Performance Accreditation and the Engagement Review

Accreditation is pivotal in leveraging education quality and continuous improvement. Using a set of rigorous research-based standards, the Cognia Accreditation Process examines the whole institution the program, the cultural context, and the community of stakeholders—to determine how well the parts work together to meet the needs of learners. Through the accreditation process, highly skilled and trained Engagement Review Teams gather first-hand evidence and information pertinent to evaluating an institution's performance against the research-based Cognia Performance Standards. Review teams use these Standards to assess the quality of learning environments to gain valuable insights and target improvements in teaching and learning. Cognia provides Standards that are tailored for all education providers so that the benefits of accreditation are universal across the education community.

Through a comprehensive review of evidence and information, our experts gain a broad understanding of institution quality. Using the Standards, the review team provides valuable feedback to institutions, which helps to focus and guide each institution's improvement journey. Valuable evidence and information from other stakeholders, including students, also are obtained through interviews, surveys, and additional activities.

Cognia Standards Diagnostic Results

The Cognia Performance Standards Diagnostic is used by the Engagement Review Team to evaluate the institution's effectiveness based on the Cognia Performance Standards. The diagnostic consists of three components built around each of three Domains: Leadership Capacity, Learning Capacity, and Resource Capacity. Results are reported within four ranges identified by color. The results for the three Domains are presented in the tables that follow.

Color	Rating	Description
Red	Insufficient	Identifies areas with insufficient evidence or evidence that indicated little or no activity leading toward improvement
Yellow	Initiating	Represents areas to enhance and extend current improvement efforts
Green	Improving	Pinpoints quality practices that are improving and meet the Standards
Blue	Impacting	Demonstrates noteworthy practices producing clear results that positively impact the institution

Under each Standard statement is a row indicating the scores related to the elements of Cognia's i3 Rubric. The rubric is scored from one (1) to four (4). A score of four on any element indicates high performance, while a score of one or two indicates an element in need of improvement. The following table provides the key to the abbreviations of the elements of the i3 Rubric.

Element	Abbreviation
Engagement	EN
Implementation	IM
Results	RE
Sustainability	SU
Embeddedness	EM



Leadership Capacity Domain

The capacity of leadership to ensure an institution's progress toward its stated objectives is an essential element of organizational effectiveness. An institution's leadership capacity includes the fidelity and commitment to its purpose and direction, the effectiveness of governance and leadership to enable the institution to realize its stated objectives, the ability to engage and involve stakeholders in meaningful and productive ways, and the capacity to implement strategies that improve learner and educator performance.

Leade	rship Cap	acity St	andard	S							Rating
1.1	The instit teaching								efs abou	t	Improving
	EN:	4	IM:	3	RE:	2	SU:	2	EM:	4	
1.2		Stakeholders collectively demonstrate actions to ensure the achievement of the institution's purpose and desired outcomes for learning.							nt of	Improving	
	EN:	4	IM:	3	RE:	3	SU:	2	EM:	3	
1.3	The instit evidence profession	, includi	ng meas								Improving
	EN:	4	IM:	3	RE:	3	SU:	2	EM:	3	
1.4	The gove							nce to p	oolicies t	hat	Impacting
	EN:	4	IM:	4	RE:	3	SU:	3	EM:	4	
1.5	The governing authority adheres to a code of ethics and functions within defined roles and responsibilities.							Impacting			
	EN:	4	IM:	3	RE:	2	SU:	3	EM:	4	
1.6	Leaders profession			•			•	esses to	o improv	⁄e	Impacting
	EN:	4	IM:	4	RE:	3	SU:	2	EM:	4	
1.7	Leaders organizat								sure		Improving
	EN:	4	IM:	3	RE:	3	SU:	2	EM:	3	
1.8	Leaders purpose			lders to	support	the ach	ievemer	nt of the	institutio	on's	Improving
	EN:	4	IM:	3	RE:	2	SU:	2	EM:	3	
1.9	The institution provides experiences that cultivate and improve leadership effectiveness.						ip	Impacting			
	EN:	4	IM:	4	RE:	3	SU:	2	EM:	4	
1.10	Leaders stakehold									-4	
	Stakenoid	iei grou	ps to iiii	onn dec	151011-1116	aking un	at resuit	s III IIIIp	roverner	IL.	Improving



Learning Capacity Domain

The impact of teaching and learning on student achievement and success is the primary expectation of every institution. An effective learning culture is characterized by positive and productive teacher/learner relationships, high expectations and standards, a challenging and engaging curriculum, quality instruction and comprehensive support that enable all learners to be successful, and assessment practices (formative and summative) that monitor and measure learner progress and achievement. Moreover, a quality institution evaluates the impact of its learning culture, including all programs and support services, and adjusts accordingly.

Learni	ing Capac	ity Stan	dards								Rating
2.1	Learners and lear							nd achie	eve the o	content	Improving
	EN:	4	IM:	2	RE:	3	SU:	2	EM:	2	
2.2	The lear	The learning culture promotes creativity, innovation, and collaborative problem-solving.							oblem-	Improving	
	EN:	3	IM:	2	RE:	2	SU:	1	EM:	3	
2.3	The lear	•	ure deve	elops lea	arners' a	ttitudes	beliefs,	and ski	lls need	ed for	Improving
	EN:	4	IM:	3	RE:	3	SU:	2	EM:	3	
2.4	The insti relations experien	hips with									Improving
	EN:	3	IM:	3	RE:	2	SU:	2	EM:	3	
2.5	Educators implement a curriculum that is based on high expectations and prepares learners for their next levels.						d	Improving			
	EN:	4	IM:	4	RE:	2	SU:	2	EM:	3	
2.6	The insti				cess to e	ensure tl	ne curric	culum is	aligned	to	Improving
	EN:	4	IM:	3	RE:	3	SU:	2	EM:	3	
2.7	Instruction the instit					meet inc	lividual l	earners'	needs a	and	Improving
	EN:	4	IM:	2	RE:	2	SU:	2	EM:	4	
2.8	The institution provides programs and services for learners' educational futures and career planning.						futures	Impacting			
	EN:	4	IM:	4	RE:	4	SU:	3	EM:	4	
2.9	The institution implements processes to identify and address the specialized needs of learners.						ized	Improving			
	EN.	3	IM:	3	RE:	3	SU:	2	EM:	3	
	EN: 3 IM: 3 RE: 3 SU: 2 EM: 3 Learning progress is reliably assessed and consistently and clearly communicated.										
2.10	Learning	progres		ably ass	essed a	nd cons	istently a	and clea	rly		Improving



Learni	ning Capacity Standards Rating										
2.11		Educators gather, analyze, and use formative and summative data that lead to the demonstrable improvement of student learning.									
	EN:	3	IM:	2	RE:	2	SU:	2	EM:	2	
2.12	The institution implements a process to continuously assess its programs and organizational conditions to improve student learning.										
	EN:	4	IM:	2	RE:	2	SU:	2	EM:	2	

Resource Capacity Domain

The use and distribution of resources support the stated mission of the institution. Institutions ensure that resources are distributed and utilized equitably, so the needs of all learners are adequately and effectively addressed. The utilization of resources includes support for professional learning for all staff. The institution examines the allocation and use of resources to ensure appropriate levels of funding, sustainability, organizational effectiveness, and increased student learning.

Resou	rce Cap	acity St	andards	;							Rating
3.1							earning t tution's			arning	Improving
	EN:	3	IM:	3	RE:	2	SU:	1	EM:	2	
3.2	The institution's professional learning structure and expectations promote collaboration and collegiality to improve learner performance and organizational effectiveness.							e	Impacting		
	EN:	4	IM:	4	RE:	3	SU:	2	EM:	3	
3.3	The institution provides induction, mentoring, and coaching programs that ensure all staff members have the knowledge and skills to improve student performance and organizational effectiveness.								Improving		
	EN:	3	IM:	3	RE:	2	SU:	2	EM:	2	
3.4			attracts a pose an		•	fied pers	sonnel w	ho supp	ort the		Improving
	EN:	4	IM:	2	RE:	2	SU:	2	EM:	3	
3.5	operati	ons to ir		rofessio			eaching, dent per				Impacting
	EN:	4	IM:	4	RE:	3	SU:	2	EM:	3	
3.6	The institution provides access to information resources and materials to support the curriculum, programs, and needs of students, staff, and the institution.						Improving				
	EN:	4	IM:	4	RE:	2	SU:	2	EM:	3	
3.7	The institution demonstrates strategic resource management that includes long-range planning and use of resources in support of the institution's purpose and direction.						es	Improving			
	EN:	3	IM:	4	RE:	3	SU:	2	EM:	3	



Resou	ource Capacity Standards Ra								Rating		
3.8	The institution allocates human, material, and fiscal resources in alignment with the institution's identified needs and priorities to improve student performance and organizational effectiveness.								Improving		
	EN:	4	IM:	3	RE:	2	SU:	2	EM:	3	

Assurances

Assurances are statements that accredited institutions must confirm they are meeting. The Assurance statements are based on the type of institution, and the responses are confirmed by the Accreditation Engagement Review Team. Institutions are expected to meet all Assurances and are expected to correct any deficiencies in unmet Assurances.

Assurance	Assurances Met							
YES	NO	If No, List Unmet Assurances by Number Below						
Х								

Accreditation Status and Index of Education Quality®

Cognia will review the results of the Accreditation Engagement Review to make a final determination concerning accreditation status, including the appropriate next steps for your institution in response to these findings. Cognia provides the Index of Education Quality (IEQ) as a holistic measure of overall performance based on a comprehensive set of standards and review criteria. This formative tool for improvement identifies areas of success and areas in need of focus. The IEQ comprises the Standards Diagnostic ratings from the three Domains: Leadership Capacity, Learning Capacity, and Resource Capacity. The IEQ results are reported on a scale of 100 to 400 and provide information about how the institution is performing compared to expected criteria. Institutions should review the IEQ in relation to the Findings from the review in the areas of Initiate, Improve, and Impact. An IEQ score below 250 indicates that the institution has several areas within the Initiate level and should focus their improvement efforts on those Standards within that level. An IEQ in the range of 225-300 indicates that the institution has several Standards within the Improve level and is using results to inform continuous improvement and demonstrate sustainability. An IEQ of 275 and above indicates the institution is beginning to reach the Impact level and is engaged in practices that are sustained over time and are becoming ingrained in the culture of the institution.

Below is the average (range) of all Cognia Improvement Network (CIN) institutions evaluated for accreditation in the last five years. The range of the annual CIN IEQ average is presented to enable you to benchmark your results with other institutions in the network.

Institution IEQ 317.00	CIN 5 Year IEQ Range	278.34 – 283.33	
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Insights from the Review

The Engagement Review Team engaged in professional discussions and deliberations about the processes, programs, and practices within the institution to arrive at the findings of the team. These findings are organized around themes guided by the evidence, with examples of programs and practices, and suggestions for the institution's continuous improvement efforts. The Insights from the Review narrative should provide contextualized information from the team's deliberations and analysis of the practices, processes, and programs of the institution organized by the levels of Initiate, Improve, and Impact. The narrative also provides the next steps to guide the institution's improvement journey in its efforts to improve the quality of educational opportunities for all learners. The findings are aligned to research-based criteria designed to improve student learning and organizational effectiveness. The feedback provided in the Accreditation Engagement Review Report will assist the institution in reflecting on its current improvement efforts and to adapt and adjust their plans to continuously strive for improvement.

The Engagement Review Team (team) identified five themes aligned to the continuous improvement process at Asheboro High School (AHS). These themes present both strengths and opportunities to quide the improvement journey the school is actively pursuing. Due to the coronavirus 2019 (COVID-19) pandemic, this was a remote review that did not include classroom observations. Themes include effective governance and leadership practices, shared leadership, digital resources for teaching and learning, futures and career planning, and documenting measurable results.

The governing authority functions effectively through well-designed policies, practices, and a clear understanding of roles, responsibilities, and ethical behavior in support of teaching, learning, and school leadership. Easy access to all matters dealing with the Asheboro Board of Education is provided through the district's website. Two clicks on the dashboard provides detailed information on board members, board goals, meeting information, roles and responsibilities, policies, policy reviews, along with the code of ethics policy #2120 that governs board member actions. It was learned that each board member participates in 12 hours of annual training and two hours of ethics training within their first 12 months on the board. A board member explained that the code of ethics identifies the responsibility to listen to evidence when making decisions and endeavor to make policy decisions only after full discussion at publicly held board meetings. Rendering decisions based on available facts and making decisions independent of individuals or special interest groups is the expectation. The team learned that access to board policies and board briefs are available in hard copy upon request. Board member participation in Master Board Program governance team training was cited as strengthening the ability to work effectively, efficiently, and collectively as a governance body.

Expectations are clearly communicated throughout all levels of the school community. The AHS Handbook and Staff Information documents provide both district and school operational processes and procedures. The Remote Instructional Plan 2020 captures processes and procedures during COVID-19 and hybrid learning that were developed and implemented with input from school leaders, staff, community partners, parents, and the board. Parents referenced the Blue Comet Bulletin as a regular newsletter providing up-to-date information on processes, procedures, and events. The Information Hub (Hub) is used by all staff for easy access to a full complement of information including calendars, forms, safety and drills, curriculum and instruction, athletics, and student services. District and school information in the Hub is monitored, adjusted, and updated regularly by the school leadership team.



Interviews with board members, school improvement and administrative team members affirmed active representation and voice in decisions to support school effectiveness. An intentional alignment of actions supporting the mission and vision of AHS was evidenced through demonstrated actions of internal and external stakeholder groups. Board members, parents, and community members spoke of their participation in Town Hall meetings conducted remotely during COVID-19, opportunities for participation in live-streamed board meetings, and responding to surveys as meaningful ways to support teaching, learning, and school effectiveness.

School leaders, committed to shared leadership, engage stakeholders in planning and implementation roles as they cultivate opportunities to strengthen supervision, evaluation processes, and procedures that protect the momentum of moving toward organizational effectiveness. The collaborative culture at AHS provides opportunities for shared leadership that are supported, developed, and protected by leaders and other stakeholders. The formation and rigorous use of committees for internal stakeholder involvement include the school leadership team with representatives elected from each department or program. Department chairs are currently selected but transitioning to an election process. Volunteers from various departments implement and carry out responsibilities for multi-tiered systems of support (MTSS) and equity teams. Students are provided opportunities for leadership during pre-COVID-19 Blue Comet time and after school. One student spoke of how his brother with significant special needs benefited from Blue Comet time because it gave him the opportunity to be involved with a variety of students that would otherwise be unavailable to him. The Principal's Advisory Council provides a monthly opportunity for students to talk about things that are going well, identify perceived gaps, and make suggestions for addressing their issues. Recent conversations have centered around prom, graduation, awards, and pictures. The principal noted that reaching out to parents is a work in progress. Weekly bulletins are provided and input is invited through survey tools and Google meets. Parents stated that they feel comfortable having conversations with school leaders and teachers about their children. When asked how they are engaged in decision-making or provide feedback or input to improve the school, one parent explained that she mostly used email to share her thoughts and that her "impression and experience is that they are on it and will get back as guickly as they can." The team learned that Booster Club meetings were attended by the principal and teachers and were an opportunity for parents to ask questions and get immediate answers. Parents found the school leadership and staff very approachable at sports events. Community members actively engage with AHS in multiple ways. Local businesses act as hotspots for students to gain internet connection. Junior Achievement activities are supported in the school. The Advisory Council, the Career and Technical Education (CTE) director, and superintendent have established relationships with 20 industry partners. Interviews revealed that school personnel serve on community advisory committees and community members serve on school committees as evidence of the value, support, and expectation for active engagement supporting the purpose and direction of AHS.

Supervision and evaluation processes for all staff members are documented, including specific criteria for quality performance, and provides ongoing feedback to improve professional practice. Certified and non-certified staff evaluation excel documents are maintained that include details of the evaluation process for each staff member. Orientation and self-checks, initial, mid-year, and end-ofthe-year professional development plan reviews, along with pre-observation, formal, and informal observations, and summative evaluation status information is recorded. The classified staff evaluation tracking document identifies staff by name and who is to be evaluated during each semester. Also tracked are the walk-through observations conducted in 2019 and the digital drop-ins for 2020-21. Details of the North Carolina (NC) Teacher Evaluation process are provided in the Hub. Included are responsibilities for administrator training in the implementation of the NC teacher evaluation process. The school improvement plan identifies monitoring curriculum and instruction regularly and providing



timely, clear, constructive feedback to teachers. Since 2017, this goal has been addressed through TruNorth Logic North Carolina Educator Effectiveness System (NCEES) so that teachers more fully understand the teacher evaluation system. School administration duties are assigned to enable roaming for supervision versus staying in one location. Teachers are provided with their walkthrough feedback within 24 hours. An administrator has been assigned to each Collaborative Around Student Achievement (CASA) team to monitor teacher engagement and provide feedback. The goal for administrators to be in classrooms on a regular basis for the purpose of conducting teacher observations has been achieved. Evaluation and supervision for the improvement of professional practice is a routine and expected practice within the school.

All AHS staff participate in structured and ongoing collaborative learning communities. CASAs are subject-area teams that examine common formative and summative assessment data to guide instruction. During teacher and leadership interviews, the team learned of CASA work to strengthen vertical curriculum alignment, unpack standards, monitor and revise pacing, develop authentic assessments, and plan for the reteaching of key standards based on student performance data analysis. Teachers talked of professional learning conversations and learning experiences from department and MTSS meetings aligned to professional development. Counselors engage in weekly meetings, as well as with district-level support staff for professional conversations. Meeting minutes from the various learning communities are maintained and shared. Digital learning professional development this year is reported as "extensive and awesome" by teachers and professional support staff. Monthly media-focused meetings and weekly 60-second professional developments (PDs) were shared as examples of learning opportunities. The media specialist has been especially effective in providing regular and targeted technology-related information to all staff members.

The team suggests that efforts be made to preserve the institutional memory of these efforts by documenting processes and trend data to ensure a culture of shared leadership will endure independent of individuals in leadership positions. Noted by the team was the increase in teacher satisfaction when they feel they have a voice. Teacher turnover should trend in a positive direction as shared leadership continues as part of the culture at AHS.

The school has implemented structures that promote positive relationships between students and staff, supporting and building pathways that enhance student planning for educational futures and careers. The commitment to and consistent actions by staff and students relate to the development of positive relationships throughout the school. Students meet one-to-one with counselors throughout the school year to develop four-year plans and establish a personal connection. During interviews, the team heard students at all grade levels identify AHS as caring, supportive, inclusive, and welcoming. Students talked of open communications and specifically of the principal's student advisory team and the engagement of about 20 students in regular conversations about ways to improve the school. Other students provide input through grade-level surveys along with surveys related to COVID-19 options. An Instagram page is also available for students to share their thoughts and opinions. Both student advisory and senior advisory structures provided contact with the principal to share ideas about remote and in-person access to education. The team heard that "students had a big voice in this area." Senior students with a perspective of the school over four years identified how the environment was changed by the principal. These changes resulted in feelings of safety and inclusiveness. "The principal meets with us in student council. We can talk to her any time. It feels like a bigger family within the school." For the 20-21 school year, MTSS tiered resource materials were added to the Hub. Staff participation at one or more extra-curricular events became an expectation. Documents provided by the school identify plans to survey students regarding their connectedness to staff, as well as compiling a list of students in need of a mentor. Clearly defined activities, resources, and time for learners to develop positive relationships with adults and



peers have been implemented. The team suggests collecting and analyzing data to determine both short- and long-term effectiveness of initiatives for developing positive relationships.

The AHS course catalogue includes a section on graduation requirements, the exceptional children's program, course offerings to guide students in the selection of courses, the Zoo School for collaborative learning and group projects with the North Carolina Zoo, and the course option comprehensive snapshot of the services and programs available to students. Air Force Junior Reserve, Advanced Placement courses, Career and Technical Training (CTT), and Career and College Promise dual enrollment courses are all offered, in addition to core content courses. CTT Presentations to the board of education highlights the Career Pathways model as an organized method of outlining the steps one needs to take to get to a chosen career. The presentation covered the who, what, and significance of the pathways approach to career development afforded AHS students. Partnerships with community colleges and community organizations provide support to students with career planning and preparation. Planning for educational futures and careers is embedded in programs and activities across all areas of the school.

Data are gathered and analyzed but not targeted to measure the impact of efforts on learning, organizational goals, and priorities nor consistently tracked over time for trends, sustainability, adjustments, and strategic planning. Engagement of internal stakeholders in a data-driven and collaborative process for continuous improvement was identified through interviews with school board members, school improvement team members, and the administrative team. The Comprehensive Progress Report provides detailed information on goals, actions, and measures of progress. School board members confirm that the continuous improvement planning process is aligned with a desired formal process for implementing and monitoring school improvement. Documents and interviews confirm that AHS collects data, but not yet utilizes a formal process for the use of that data to drive continuous school improvement. Multiple sources of data are reviewed but not clearly aligned to the short- and long-term measurement of goal achievement. Where was the school before? Where is it now? What does the data show as a growth model? are among the questions that remain unanswered. Parents and other external stakeholders have little awareness of the specifics of the continuous improvement process and the results of the efforts undertaken by the school. Typical responses from parents about the school improvement planning process were "Don't know about that." "Not familiar with that." "Not involved except about the construction going on at the high school and with newsletters we get." One parent did voice confidence in the school's improvement efforts by responding, "I know that information is just a call away and that staff is accessible for information." During interviews with the district's leadership, the team was provided information about the use of Education Value-Added Assessment System (EVAAS) and the data that allows educators to recognize individual student progress and growth over time. The use of EVAAS has "come to the point where teachers are asking for the data to set up their classes. Teachers are asking for additional and better ways to look at data."

Prior to COVID-19, Blue Comet Time was implemented and used by teachers to provide additional support and adjusted instruction to students not maintaining an average of 73% or higher in academic courses. Teacher teams develop curriculum maps inclusive of academic vocabulary, differentiation to ability level, and aligned to standards and formative assessments. Curriculum Maps and teacher interviews reflect the expectation for reteaching if student performance on unit assessment falls short of expectations. Teachers within their CASA groups review and analyze biweekly common formative assessment data and determine instructional adjustments. The Solving Model-Student Success Team Process provides the structure and details for determining if a student should be referred to the Student Intervention Team. Students that transition to MTSS tier 2 intervention based on data from common formative assessments of key standards are scheduled for tier 2 instructional support. The



team did not find evidence of assessments being used for specific concepts rather than standards. Suggested is an increased micro approach to using formative assessments, as well as expanding data sources. Measuring student response to remediation (Blue Comet Time) to evaluate effectiveness by asking "how many students and what percent improved their grade to at least a 73?" The team suggests expanding the database to include evidence of student engagement in best practice learning environments within the classroom. An investigation of the eProve™ Effective Learning Environments Observation Tool® (eleot®), a learner-centric classroom observation tool that comprises 28 items organized in seven environments aligned with Cognia Standards and Indicators, could be timely. This tool is based on a review of widely used observation instruments and the most current research on effective learning. Data collected using this tool can provide a perspective on the extent to which students are engaged in activities and/or demonstrate knowledge, attitudes, and/or dispositions that are conducive to effective learning. As an addition to the formative and summative data currently part of CASAs, eleot data could become a source of useful, relevant, structured, and quantifiable data providing insights into focused instructional strategies and professional development needs.

Additional suggestions for the school's consideration are to include embedding practices to document and analyze data for transparency, consistency, and impact over time. Consider conducting and tracking exit interviews with teachers leaving AHS to understand and document teacher perceptions. Document and share data from years prior to the current administration. For example, how have discipline rates changed over time in response to the efforts made to be transparent and consistent? How have attendance rates changed over time in response to efforts to connect with students? Compare perception data from student and staff surveys conducted over time to show the trends and the impact of improvement efforts.

The school has implemented a multi-year plan for the utilization and integration of technology into the instructional format while providing access to materials and resources that support the learning needs of students. Processes have clearly been implemented to ensure the use of digital resources are integrated into teaching, learning, and operations. A digital inventory indicated that 1,317 devices are issued to students that go home. The One-to-One Handbook and agreement form outlines processes for procuring, replacing, and repairing equipment. Staff and students engage in digital citizenship lessons each year. The remote learning site, along with tech support through phone and email, is provided to parents, students, and staff. Surveys are provided to students, parents, and staff to identify additional supports and services to ensure effective utilization of technology. Links are provided for PowerSchool, Canvas, and "60-second PD" and both the media specialist and academic lead teacher offer training and focused tutorials. Hapara, the Chromebook monitoring system, allows teachers to restrict student access to sites not approved by the district. Data on hotspot usage are used to adjust locations. Interviews confirmed that the media center webpage provides access to a search online catalog and NCWiseOwl, available to North Carolina Public School Units for school and remote use through funding at NC Department of Public Instruction, Division of Digital Teaching and Learning. New book request forms, CASA supports, department and leadership meeting information are maintained electronically and readily available to staff. Team suggestions include tracking issues related to Chromebook use and security measures identified in the One-to-One Handbook. Short- and long-term data can help identify adjustments and/or expansions of technology usage for post-COVID-19 instruction and student learning. The review of evidence documents and interviews with internal and external stakeholders verifies a commitment to the access and use of quality resources and materials throughout the AHS to support curriculum, programs, student, and staff needs and interests.



In conclusion, the Asheboro High School leadership team is encouraged to study these themes. Standards ratings and other information reported can be used to create action plans for continuous improvement. The team encourages planning for reinforcement of the many positive practices which make this institution unique. Track data on improvement efforts to measure impact on student learning and success over time. The ultimate achievement will be sustaining quality and effectiveness as individuals naturally depart from or become part of the organization. The team suggests planning to celebrate positive traits highlighted here and giving accolades to all those who engaged in stakeholder interviews. The continuous improvement journey ensures that powerful practices and opportunities for improvement are planned with formal steps addressed in both improvement and strategic plans.

Next Steps

Upon receiving the Accreditation Engagement Review Report, the institution is encouraged to implement the following steps:

- Review and share the findings with stakeholders.
- Develop plans to address the areas for improvement identified by the Engagement Review Team.
- Use the findings and data from the report to guide and strengthen the institution's continuous improvement efforts.
- Celebrate the successes noted in the report.
- Continue the improvement journey.



Team Roster

The Engagement Review Teams are comprised of professionals with varied backgrounds and expertise. To provide knowledge and understanding of the Cognia tools and processes, all Lead Evaluators and Engagement Review Team members are required to complete Cognia training. The following professionals served on the Engagement Review Team:

Team Member Name	Brief Biography
Cecelia Wiar, Lead Evaluator	Mrs. Cecelia Wiar contributed to the education of children in Michigan public school systems as a teacher, elementary school principal, junior high assistant principal, and district director of Title I and English as a second language programs. She retired in 2004 and from 2006 to 2016 participated in Michigan's MIExcel Project designed to assist low performing schools in the use of data and research-based instructional strategies to increase student academic proficiency and school success. Mrs. Wiar received extensive training in coaching, using data for instructional decision-making, and establishing and strengthening professional learning communities. In addition to MIExcel services, she provided consulting and technical support to schools utilizing federal and state grants for supplemental services to target the specific needs of their school populations. Mrs. Wiar earned a B.S. in education and an M.A.T. in reading from Oakland University, an Ed.S. degree in elementary school administration from Michigan State University, and completed all doctoral-level coursework in organizational development at Wayne State University. Since 2012, Mrs. Wiar has been a team member or Lead Evaluator for numerous Cognia Engagement Reviews for schools and districts in Illinois, Wisconsin, Minnesota, Georgia, and Florida.
Scott Sage	Scott Sage has worked in North Carolina Public Schools for 24 years. For 7 years, he was a school counselor (4 middle and 3 elementary). For 7 years, he was a school administrator (2 HS AP, 4 elementary AP, 1 middle (principal). For the last 10 years, he has worked in the central office as executive director of accountability and testing. Mr. Sage has the following degrees: B.S. biology (Nazareth College in Kalamazoo Michigan), M.Ed. counseling (UNC Chapel Hill), and MSA (East Carolina University). Mr. Sage was a North Carolina principal fellow participating in cohort 9 (2002-2004) at East Carolina University. Mr. Sage participated on two school-level teams and one district-level team as a subject of the engagement review process (not as a member of the accreditation team).



Team Member Name	Brief Biography	
David Lyndon	Mr. David Lyndon has 28 years of service in public education, serving in multiple roles. He started his educational journey as a middle school math and science teacher, with 11 years in the classroom. Upon earning his MSA from East Carolina University, Mr. Lyndon served two years as an assistant principal and another two as a principal, both at the middle school level. Mr. Lyndon's current assignment is as an executive director of secondary education. His work in this role provides support to school administrators, directs the district's Career and Technical Education program, provides support for the district's counseling program, and oversees the support of Curriculum and Instruction in all content areas grades 6-12. This role has provided him the opportunity to gain a stronger understanding of the complex systems that are required for continuous improvement in a school and within a district.	
Marko Alkan	Mr. Alkan is serving as the secondary school principal in Queen City STEM School in Charlotte, NC since the summer of 2019. Alkan has been working in the education world since 2007 in different capacities such as teacher, counselor, department head, dean, assistant principal, and principal. He has earned his degrees from the Universi of Texas at Tyler and Gazi University. He is new in the Cognia world and looking forward to serving in Cognia.	



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2020-2021

DATE		MEETING	TIME	LOCATION
JUNE				
Thursday	June 10	Board of Education Meeting	7:30 p.m.	SAMS Media Center
Monday	June 14	County Commissioners Public Input on Budget	6 p.m.	Old Courthouse
Monday	June 21	County Commissioners Budget Adoption	6 p.m.	Old Courthouse
Thursday	July 15	Board of Education Meeting	7:30 p.m.	SAMS Media Center

Summer

School June 14 - July 29 (with exception of the week of July 4)

Asheboro City Board of Education 2021-2022 Meeting Schedule

The Asheboro City Board of Education will meet on the following dates in the

South Asheboro Middle School Media Center.

All regular monthly meetings begin at 7:30 p.m.

July 15, 2021 August 12, 2021 September 9, 2021

September 11, 2021 - Board Retreat (Time to be Determined)

October 14, 2021 November 4, 2021 December 9, 2021 January 13, 2022

February 10, 2022 (includes meeting with County Commissioners)

March 10, 2022 (includes budget meeting)

April 7, 2022 (includes budget approval meeting)

May 12, 2022

May 12, 2022 June 2, 2022

Policy and Finance Committee meetings precede the regularly scheduled Board of Education meetings beginning at 6 p.m.